UNITED STATES DISTRICT COURT FOR THE DISTRICT OF PUERTO RICO

X	
In re:	PROMESA
THE FINANCIAL OVERSIGHT AND MANAGEMENT BOARD FOR PUERTO RICO,	Title III
as representative of	No. 17 BK 3283-LTS
THE COMMONWEALTH OF PUERTO RICO, et al.	(Jointly Administered)
Debtors. 1	
X	

CERTIFICATE OF SERVICE

I, Asir U. Ashraf, depose and say that I am employed by Prime Clerk LLC ("*Prime Clerk*"), the solicitation, claims and noticing agent for the Debtors in the above-captioned cases under Title III of the Puerto Rico Oversight, Management, and Economic Stability Act (PROMESA).

On January 22, 2021, at my direction and under my supervision, employees of Prime Clerk caused the following documents to be served by the method set forth on the Master Service List attached hereto as **Exhibit A**:

- Two Hundred Eighty-Fourth Omnibus Objection (Non-Substantive) of the Commonwealth of Puerto Rico to Subsequently Amended Claims [Docket No. 15698]
- Two Hundred Eighty-Fifth Omnibus Objection (Non-Substantive) of the Commonwealth of Puerto Rico and the Employees Retirement System of the Government of the Commonwealth of Puerto Rico to Miscellaneous Deficient Claims [Docket No. 15699]

¹ The Debtors in these Title III Cases, along with each Debtor's respective Title III case number and the last four (4) digits of each Debtor's federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (Bankruptcy Case No. 17 BK 3283-LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation ("COFINA") (Bankruptcy Case No. 17 BK 3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority ("HTA") (Bankruptcy Case No. 17 BK 3567-LTS) (Last Four Digits of Federal Tax ID: 3808); (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico ("ERS") (Bankruptcy Case No. 17 BK 3566-LTS) (Last Four Digits of Federal Tax ID: 9686); and (v) Puerto Rico Electric Power Authority ("PREPA") (Bankruptcy Case No. 17 BK 4780-LTS) (Last Four Digits of Federal Tax ID: 3747); and (vi) Puerto Rico Public Buildings Authority ("PBA") (Bankruptcy Case No. 19-BK-5523-LTS) (Last Four Digits of Federal Tax ID: 3801) (Title III case numbers are listed as Bankruptcy Case numbers due to software limitations).

- Two Hundred Eighty-Sixth Omnibus Objection (Non-Substantive) of the Commonwealth of Puerto Rico and Employees Retirement System of the Government of the Commonwealth of Puerto Rico to Deficient Claims with Respect to which Deficient Mailing Responses were Received. [Docket No. 15701]
- Two Hundred Eighty-Seventh Omnibus Objection (Non-Substantive) of the Commonwealth of Puerto Rico and the Employees Retirement System of the Government of the Commonwealth of Puerto Rico to Duplicate Claims [Docket No. 15702]
- Two Hundred Eighty-Eighth Omnibus Objection (Non-Substantive) of the Puerto Rico Electric Power Authority to Deficient Claims with Respect to which Deficient Mailing Responses were Received [Docket No. 15703]
- Two Hundred Eighty-Ninth Omnibus Objection (Non-Substantive) of the Commonwealth of Puerto Rico to Duplicate Claims [Docket No. 15705]
- Two Hundred Ninetieth Omnibus Objection (Non-Substantive) of the Commonwealth of Puerto Rico to Claims Asserting Liabilities Owed by Entities that are not Title III Debtors [Docket No. 15706]
- Two Hundred Ninety-First Omnibus Objection (Non-substantive) of the Commonwealth of Puerto Rico to Claims Asserted Against the Incorrect Debtor [Docket No. 15715]
- Two Hundred Ninety-Second Omnibus Objection (Substantive) of the Commonwealth of Puerto Rico and the Employees Retirement System of Government of Puerto Rico to Claims that are Partially Deficient and Partially Based on Investments in Mutual Funds attached hereto as **Exhibit B**
- Two Hundred Ninety-Third Omnibus Objection (Non-Substantive) of the Commonwealth of Puerto Rico, the Employees Retirement System of the Government of the Commonwealth of Puerto Rico, and the Puerto Rico Highways and Transportation Authority to Deficient Bond Claims [Docket No. 15716]
- Two Hundred Ninety-Fourth Omnibus Objection (Non-Substantive) of the Commonwealth of Puerto Rico and the Puerto Rico Highways and Transportation Authority to Duplicate and Secondarily Insured Bond Claims [Docket No. 15717]
- Two Hundred Ninety-Fifth Omnibus Objection (Substantive) of the Commonwealth of Puerto Rico to No Liability and Incorrect Debtor Bondholder Claims [Docket No. 15718]
- Two Hundred Ninety-Sixth Omnibus Objection (Non-Substantive) of the Puerto Asserted Against the Incorrect Debtor attached hereto as **Exhibit C**

• Two Hundred Ninety-Seventh Omnibus Objection (Substantive) of the Puerto Rico Electric Power Authority to Claims Asserting Liabilities for Bonds Sold by Claimants. [Docket No. 15719]

On January 22, 2021, at my direction and under my supervision, employees of Prime Clerk caused the following document to be served via first class mail and email on the 284th Omni Service List attached hereto as **Exhibit D**:

• Two Hundred Eighty-Fourth Omnibus Objection (Non-Substantive) of the Commonwealth of Puerto Rico to Subsequently Amended Claims [Docket No. 15698]

On January 22, 2021, at my direction and under my supervision, employees of Prime Clerk caused the following document to be served by the method set forth on the 285th Omni Service List attached hereto as **Exhibit E**:

• Two Hundred Eighty-Fifth Omnibus Objection (Non-Substantive) of the Commonwealth of Puerto Rico and the Employees Retirement System of the Government of the Commonwealth of Puerto Rico to Miscellaneous Deficient Claims [Docket No. 15699]

On January 22, 2021, at my direction and under my supervision, employees of Prime Clerk caused the following document to be served by the method set forth on the 286th Omni Service List attached hereto as **Exhibit F**:

• Two Hundred Eighty-Sixth Omnibus Objection (Non-Substantive) of the Commonwealth of Puerto Rico and Employees Retirement System of the Government of the Commonwealth of Puerto Rico to Deficient Claims with Respect to which Deficient Mailing Responses were Received. [Docket No. 15701]

On January 22, 2021, at my direction and under my supervision, employees of Prime Clerk caused the following document to be served by the method set forth on the 287th Omni Service List attached hereto as **Exhibit G**:

• Two Hundred Eighty-Seventh Omnibus Objection (Non-Substantive) of the Commonwealth of Puerto Rico and the Employees Retirement System of the Government of the Commonwealth of Puerto Rico to Duplicate Claims. [Docket No. 15702]

On January 22, 2021, at my direction and under my supervision, employees of Prime Clerk caused the following document to be served by the method set forth on the 288th Omni Service List attached hereto as **Exhibit H**:

• Two Hundred Eighty-Eighth Omnibus Objection (Non-Substantive) of the Puerto Rico Electric Power Authority to Deficient Claims with Respect to which Deficient Mailing Responses were Received [Docket No. 15703]

On January 22, 2021, at my direction and under my supervision, employees of Prime Clerk caused the following document to be served by the method set forth on the 289th Omni Service List attached hereto as **Exhibit I**:

• Two Hundred Eighty-Ninth Omnibus Objection (Non-Substantive) of the Commonwealth of Puerto Rico to Duplicate Claims [Docket No. 15705]

On January 22, 2021, at my direction and under my supervision, employees of Prime Clerk caused the following document to be served by the method set forth on the 290th Omni Service List attached hereto as **Exhibit J**:

 Two Hundred Ninetieth Omnibus Objection (Non-Substantive) of the Commonwealth of Puerto Rico to Claims Asserting Liabilities Owed by Entities that are not Title III Debtors [Docket No. 15706]

On January 22, 2021, at my direction and under my supervision, employees of Prime Clerk caused the following document to be served via first class mail and email on the 291st Omni Service List attached hereto as **Exhibit K**:

• Two Hundred Ninety-First Omnibus Objection (Non-substantive) of the Commonwealth of Puerto Rico to Claims Asserted Against the Incorrect Debtor. [Docket No. 15715]

On January 22, 2021, at my direction and under my supervision, employees of Prime Clerk caused the following document to be served by the method set forth on the 292nd Omni Service List attached hereto as **Exhibit L**:

• Two Hundred Ninety-Second Omnibus Objection (Substantive) of the Commonwealth of Puerto Rico and the Employees Retirement System of Government of Puerto Rico to Claims that are Partially Deficient and Partially Based on Investments in Mutual Funds attached hereto as **Exhibit B**

On January 22, 2021, at my direction and under my supervision, employees of Prime Clerk caused the following document to be served by the method set forth on the 293^{rd} Omni Service List attached hereto as **Exhibit M**:

• Two Hundred Ninety-Third Omnibus Objection (Non-Substantive) of the Commonwealth of Puerto Rico, the Employees Retirement System of the Government of the Commonwealth of Puerto Rico, and the Puerto Rico Highways and Transportation Authority to Deficient Bond Claims [Docket No. 15716]

On January 22, 2021, at my direction and under my supervision, employees of Prime Clerk caused the following document to be served by the method set forth on the 294th Omni Service List attached hereto as **Exhibit N**:

• Two Hundred Ninety-Fourth Omnibus Objection (Non-Substantive) of the Commonwealth of Puerto Rico and the Puerto Rico Highways and Transportation Authority to Duplicate and Secondarily Insured Bond Claims [Docket No. 15717]

On January 22, 2021, at my direction and under my supervision, employees of Prime Clerk caused the following document to be served by the method set forth on the 295th Omni Service List attached hereto as **Exhibit O**:

• Two Hundred Ninety-Fifth Omnibus Objection (Substantive) of the Commonwealth of Puerto Rico to No Liability and Incorrect Debtor Bondholder Claims [Docket No. 15718]

On January 22, 2021, at my direction and under my supervision, employees of Prime Clerk caused the following document to be served by the method set forth on the 296th Omni Service List attached hereto as **Exhibit P**:

• Two Hundred Ninety-Sixth Omnibus Objection (Non-Substantive) of the Puerto Asserted Against the Incorrect Debtor attached hereto as **Exhibit C**

On January 22, 2021, at my direction and under my supervision, employees of Prime Clerk caused the following document to be served by the method set forth on the 297th Omni Service List attached hereto as **Exhibit Q**:

• Two Hundred Ninety-Seventh Omnibus Objection (Substantive) of the Puerto Rico Electric Power Authority to Claims Asserting Liabilities for Bonds Sold by Claimants. [Docket No. 15719]

Dated: January 29, 2021

/s/ Asir U. Ashraf Asir U. Ashraf

State of New York County of New York

Subscribed and sworn to (or affirmed) before me on January 29, 2021, by Asir U. Ashraf, proved to me on the bases of satisfactory evidence to be the person who appeared before me.

/s/ JAMES A. MAPPLETHORPE

Notary Public, State of New York No. 01MA6370846 Qualified in New York County Commission Expires February 12, 2022

Exhibit A

Master Service List Served as set forth below

DESCRIPTION	NAME	ADDRESS	EMAIL	METHOD OF SERVICE
		Attn: Ricardo Burgos-Vargas		
Co-Attorney for the Financial Oversight and Management Board as		434 Avenida Hostos	rburgos@adameslaw.com	
representative of the Debtors	A&S Legal Studio, PSC	San Juan PR 00918		Email
		Attn: Eric Pérez-Ochoa, Lourdes Arroyo	epo@amgprlaw.com	
Counsel to National Public Finance Guarantee Corporation, Aurelius		Portela, Alexandra Casellas-Cabrera, Katarina Stipec Rubio, Sharlene M.	larroyo@amgprlaw.com	
Investment, LLC, Aurelius Opportunities Fund, LLC, Lex Claims, LLC, and		Malavé-Vallines, Pedro Jimenez-	acasellas@amgprlaw.com loliver@amgprlaw.com	
Voya Institutional Trust Company, Voya Institutional Trust Company,		Rodriguez, & Luis A. Oliver Fraticelli	kstipec@amgprlaw.com	
Plaintiff in Adversary Proceeding 17-00216, Abengoa S.A. and Abengoa	Adsuar Muniz Goyco Seda & Perez-Ochoa,	PO Box 70294	pjime@icepr.com	
Puerto Rico, S.E.	PSC	San Juan PR 00936-8294	r,	Email
		Attn: Daniel Bustos, Chief Development		
		Officer		
		Excelerate Energy Limited Partnership		
		2445 Technology Forest Blvd., Level 6	daniel.bustos@excelerateenergy.com	
Aguirre Offshore Gasport, LLC	Aguirre Offshore Gasport, LLC	The Woodlands TX 77381		Email
		Attn: Ira S. Dizengoff, Philip C. Dublin,		
		Stephen M. Baldini	idizengoff@akingump.com	
		One Bryant Park	pdublin@akingump.com	
Co-counsel to Cobra Acquisitions LLC	Akin Gump Strauss Hauer & Feld LLP	New York NY 10036	sbaldini@akingump.com	Email
		Attn: Thomas P. McLish, Scott M.		
		Heimberg, Allison S. Thornton	tmclish@akingump.com	
Co. company to Column Approinting 11 C	Aldia Comer Strawer Haven & Fald II D	2001 K Street, N.W.	sheimberg@akingump.com	51
Co-counsel to Cobra Acquisitions LLC	Akin Gump Strauss Hauer & Feld LLP	Washington DC 20006	athornton@akingump.com	Email
		Attn: Ivan M. Castro Ortiz, Sheila J.		
Council to Thomas Division Colorte in his official council to and on his half		Torres-Delgado, Claudio Aliff-Ortiz,	:t Q-!bllt	
Counsel to Thomas Rivera - Schatz, in his official capacity and on behalf of the Senate of Puerto Rico, Plaintiff in Adversary Proceeding 18-		Eliezer Aldarondo-Ortiz, David R. Rodríguez-Burns	icastro@alblegal.net storres@alblegal.net	
00081/Defendant in Adv Case 19-00014 and Counsel to proposed		ALB Plaza, Suite 400	ealdarondo@alblegal.net	
Intervenor-Defendant Federación de Alcaldes de Puerto Rico, Inc. in		16 Rd. 199	drodriguez.alb@gmail.com	
Adversary Proceeding 19-00393	Aldarondo & López-Bras, P.S.C.	Guaynabo PR 00969	drodriguez@alblegal.net	Email
Counsel to Salvador Rovira Rodriguez, Salvador Rovira Rodriguez		PO Box 7462	alexandra.bigas@gmail.com	
Attorneys at Law and Puerto Rico Legal Advocates, PSC	Alexandra Bigas Valedon	Ponce PR 00732-7462	0 -0	Email
		Attn: Timmy Boyle		
	Alianza Comunitaria Ambientalista del	Apartado 10140	acasepr@gmail.com	
Counsel to Alianza Comunitaria Ambientalista del Sureste, Inc. (ACASE)	Sureste, Inc.	Humacao PR 00972		Email

In re: The Commonwealth of Puerto Rico, et al. Case No. 17-03283 (LTS)

Master Service List Served as set forth below

DESCRIPTION	NAME	ADDRESS	EMAIL	METHOD OF SERVICE
Counsel to Cooperativa De Ahorro Y Credito Dr. Manuel Zeno Gandia,				
Cooperativa De Ahorro Y Credito Abraham Rosa, Cooperativa De Ahorro				
Y Credito De Aguada, Cooperativa De Ahorro Y Credito Vega Alta,				
Cooperativa De Ahorro Y Credito El Valenciano, Fidecoop, Cooperativa				
De Ahorro Y Credito De Rincon, Cooperativa De Ahorro Y Credito De		Attn: Enrique M. Almeida Bernal and		
Lares Y Region Central, Fondo de Inversión y Desarrollo Cooperativo,		Zelma Dávila Carrasquillo	ealmeida@almeidadavila.com	
Inc., Cooperativa De Ahorro Y Credito De Ciales, Cooperativa De Ahorro Y		PO Box 191757	zdavila@almeidadavila.com	
Credito Juana Diaz	Almeida & Dávila, P.S.C.	San Juan PR 00919-1757	enrique.almeida@almeidadavila.com	First Class Mail
		Attn: Judith Rivlin, Teague P. Paterson,		
		& Michael L. Artz	jrivlin@afscme.org	
Counsel to American Federation of State, County and Municipal		1101 17th Street NW	tpaterson@afscme.org	
Employees, Intervenor in Adversary Proceeding 17-00250 and Plaintiff in	American Federation of State County and	Suite 900	martz@afscme.org	
Adversary Proceeding 18-00134	Municipal Employees	Washington DC 20011	martz@aiscinc.org	Email
Adversary Frocecumg 10 00134	Widinelpai Employees	Attn: Kim Mansaray		LITIGIT
		1201 New York Ave., NW		
Fodoral Agonov	AmeriCorps	Washington DC 20525		First Class Mail
Federal Agency	Americorps			FIISt Class Iviali
		Attn: Mark Fredericks, Francisco De		
		Armas		
		Ponce de Leon Ave. #1519	mfredericks@amerinatls.com	
AmeriNational Community Services, LLC as servicer for the GDB Debt		Firstbank Bldg., Suite 1406	fdearmas@ciacpr.com	
Recovery Authority	AmeriNat	San Juan PR 00908		Email
Counsel to Levy Echeandia Trust, Inmobiliaria Levy, Inc., Francisco Levy				
Hijo, Inc., Ricardo Levy Echeandia and Lourdes Arce Rivera, and Laura		PO Box 195355		
Levy	Andrés L. Córdova	San Juan PR 00919-533	acordova@juris.inter.edu	Email
		Attn: Andrew Jiménez-Cancel, Esq.		
		420 Ave. Ponce de Leon, Suite 910		
		Fax: 415.591.1400		
Counsel to Sidley Austin LLP	Andrew Jimenez LLC	San Juan PR 00918	ajimenez@ajlawoffices.com	Email
		Attn: Andrew Jiménez-Cancel, Esq.		
		PO Box 9023654		
		Tel: 415.591.1000		
Counsel to Sidley Austin LLP	Andrew Jimenez LLC	San Juan PR 00902-3654	ajimenez@ajlawoffices.com	Email
		Attn: Raymond Texidor		
		PO Box 810190		
Antilles Power Depot, Inc.	Antilles Power Depot, Inc.	Carolina PR 00981-0190		First Class Mail
Counsel to Sistema de Retiro de la Universidad de Puerto Rico.		Attn: Kelly Rivero Alen, Jose L. Ramirez-		
Marathon Asset Management, LP, Solus Alternative Asset Management		Coll & Carolina V. Cabrera Bou	Jramirez@amrclaw.com	
LP, Sola Ltd, Ultra Master Ltd, Ultra NB LLC, Solus Opportunities Fund 5		PO Box 13128	Kellyrivero@hotmail.com	
LP, AES Puerto Rico, L.P., Arc American, Inc., and Duff & Phelps LLC	Antonetti Montalvo & Ramirez Coll	San Juan PR 00908	ccabrera@amrclaw.com	Email
Counsel to Antonio Fuentes González, María Y. Viguie Fernández and the		G.PO Box 7764	antoniofuentesgonzalez@yahoo.com	LITIGII
·		Ponce PR 00732-7764	antomoruentesgonzalez@yanoo.com	Email
conjugal partnership constituted by them	Antonio Fuentes-González	PUILE PK 00/32-//04		EIIIgii

In re: The Commonwealth of Puerto Rico, et al.

Master Service List Served as set forth below

DESCRIPTION	NAME	ADDRESS	EMAIL	METHOD OF SERVICE
Counsel to Whitebox Asymmetric Partners, LP, et al., Co-Counsel to		Attn: Moraima S. Ríos Robles & Jessica		
Whitebox Multi-Strategy Partners, L.P., Whitebox Asymmetric Partners,		A. Figueroa-Arce		
L.P., Whitebox Institutional Partners, L.P., Whitebox Term Credit Fund I		PMB 688	mrios@arroyorioslaw.com	
L.P., Pandora Select Partners, L.P., Defendant 27k, Defendant 28k,		1353 Ave. Luis Vigoreaux	jfigueroa@arroyorioslaw.com	
Defendant 48k, Defendant 55H, and Defendant 56H	Arroyo & Rios Law Offices, PSC	Guaynabo PR 00966		Email
		200 Rano Blvd. #4C-27	Arthursail@stny.rr.com	
Interested Party	Arthur Samodovitz	Vestal NY 13850		Email
	Asociación de Empleados Gerenciales del	PO Box 71325 Suite 84	asociacióngerencialescfse@gmail.com	
Asociación de Empleados Gerenciales del Fondo del Seguro del Estado	Fondo del Seguro del Estado	San Juan PR 00936		First Class Mail
		PO Box 331709	Marieli.Paradizo@ponce.pr.gov	
Autonomous Municipality of Ponce, creditor and party-in-interest	Autonomous Municipality of Ponce	Ponce PR 00733-1709		First Class Mail
		Attn: Xavier Carol		
		Urb. Matienzo Cintron		
		Calle Montellano 518	xavier.carol@abertis.com	
Autopistas de PR, LLC	Autopistas de PR, LLC	San Juan PR 00923		Email
		Attn: Julian Fernandez		
		48 Carr. 165	julian.fernandez@metropistas.com	
	Autopistas Metropolitanas de Puerto Rico,	Ste. 500	gonzalo.alcalde@metropistas.com	
Autopistas Metropolitanas de Puerto Rico, LLC	LLC	Guaynabo PR 00968-8033	yanira.belen@metropistas.com	Email
		Attn: David M. Powlen, Esq., Kevin		
		Collins, Esq.		
		1000 N. West Street	david.powlen@btlaw.com	
		Suite 1500	kevin.collins@btlaw.com	
Counsel to Roche Diagnostics Corporation	Barnes & Thornburg, LLP	Wilmington DE 19801	Revincesinis@ Stiaw.com	Email
Course to Notice Bidginssies corporation	Duries & Morrisday, EE	Attn: James Belk-Arce & Carlos J.		Lindii
		Grovas-Porrata		
		PO Box 194927	belkgrovas@gmail.com	
Counsel to Mitsubishi Motor Sales of Caribbean, Inc.	Belk & Grovas Law Offices	San Juan PR 00919-4927	beingi ovas@gillall.com	Email
Course to witsubisin wotor sales of Caribbean, inc.	Deir & Grovas Law Offices			Linaii
		Attn: A.J. Bennazar-Zequeira, Héctor M.		
		Mayol Kauffmann, Francisco del Castillo	1	
		Orozco	ajb@bennazar.org	
		Edificio Union Plaza, Piso 17, Oficina	bgm.csp@bennazar.org	
		1701	hector.mayol@bennazar.org	
Counsel to the Official Committee of Retired Employees of Puerto Rico &	I .	Avenida Ponce de León #416	francisco.delcastillo@bennazar.org	
the Official Committee of Retirees	Bennazar, García & Milián, C.S.P.	Hato Rey, San Juan PR 00918		Email
		Attn: José J. Sánchez Vélez, Esq. &		***************************************
		Reggie Diaz Hernandez, Esq.		***************************************
		Edificio Ochoa Suite 200	jsanchez@bdslawpr.com	
Counsels for Tradewinds Energy Barceloneta, LLC and Tradewinds		500 Calle de la Tanca	rdiaz@bdslawpr.com	Working to the state of the sta
Energy Vega Baja, LLC	Bermúdez Díaz & Sánchez LLP	San Juan PR 00901		Email
Counsel to the University of Puerto Rico and, in his official capacity, Dr.		Attn: Carlos Bobonis González, Enrique		- Commence of the Commence of
Darrel Hillman, Co-Counsel to Bank of America, N.A., Co-Counsel to		G. Figueroa-Llinás	cbg@bobonislaw.com	
Merrill Lynch, Pierce, Fenner & Smith Inc., and Merrill Lynch Capital		129 De Diego Avenue	efl@bobonislaw.com	Working to the state of the sta
Services, Inc.	Bobonis, Bobonis & Rodriguez Poventud	San Juan PR 00911-1927		Email

Page 3 of 43

In re: The Commonwealth of Puerto Rico, et al.

Master Service List Served as set forth below

DESCRIPTION	NAME	ADDRESS	EMAIL	METHOD OF SERVICE
		Attn: Edward S. Weisfelner		
Claims Counsel to The Financial Oversight and Management Board for		7 Times Square	eweisfelner@brownrudnick.com	
Puerto Rico, acting through its Special Claims Committee	Brown Rudnick LLP	New York NY 10036		Email
		Attn: Stephen A. Best, Esq., Benjamin G.		
		Chew, Esq.	sbest@brownrudnick.com	
Claims Counsel to The Financial Oversight and Management Board for		601 Thirteenth Street NW	bchew@brownrudnick.com	
Puerto Rico, acting through its Special Claims Committee	Brown Rudnick LLP	Washington DC 20005	benew@brownrudnick.com	Email
ruerto rico, acting through its special claims committee	BIOWII RUGIIICK LLF			Lillali
		Attn: Sunni P. Beville, Esq.	1 11 01	
Claims Counsel to The Financial Oversight and Management Board for	2 1:1112	One Financial Center	sbeville@brownrudnick.com	
Puerto Rico, acting through its Special Claims Committee	Brown Rudnick LLP	Boston MA 02111		Email
		Attn: Shawn M. Christianson, Esq. &		
		Valerie Bantner Peo, Esq.	schristianson@buchalter.com	
		55 Second Street, 17th Floor	vbantnerpeo@buchalter.com	
Counsel to Oracle America, Inc. and Oracle Caribbean, Inc.	Buchalter, A Professional Corporation	San Francisco CA 94105-3493		Email
Counsel to Unión de Trabajadores de la Industria Eléctrica y Riego &		Attn: Jessica E. Méndez Colberg, Esq.		
Asociación de Profesoras & Profesores del Recinto Universitario de		Urb. Constancia		
Mayagüez, Inc. and Hermandad de Empleados del Fondo del Seguro del		2803 Calle San Francisco		
Estado, Inc, et al. Plaintiff in Adversary Proceeding 18-00091	Bufete Emmanuelli, C.S.P.	Ponce PR 00717	jessica@bufete-emmanuelli.com	Email
8				
Counsel to Sistema de Retiro de los Empleados de la Autoridad de				
Energía Eléctrica, Union de Empleados de la Corporacion del Fondo del				
Seguro del Estado, Asociacion de Empleados Gerenciales del Fondo del				
Seguro del Estado Corp., Union de Medicos de la Corporacion del Fondo				
del Seguro del Estado Corp., Prosol-Utier and Federación de Maestros de				
Puerto Rico and Sistema de Retiro de los Empleados de la Autoridad de				
Energa Elctrica (SREAEE), Asociación de Profesores y Profesoras del				
Recinto Universitario de Mayagüez, Inc. ("APRUM"), Plaintiff in		Attn: Rolando Emmanuelli Jiménez,	rolando@bufete-emmanuelli.com	
Adversary Proceeding 17-00197, Hermandad de Empleados del Fondo		Jessica E. Méndez Colberg, Wilbert	jessica@bufete-emmanuelli.com	
del Seguro del Estado, Inc , et al. Plaintiff in Adversary Proceeding 18-		López Moreno	notificaciones@bufete-emmanuelli.com	
00091, and Unión de Trabajadores de la Industria Eléctrica y Riego		PO Box 10779	wilbert lopez@yahoo.com	
("UTIER")	Bufete Emmanuelli, C.S.P.	Ponce PR 00732	remmanuelli@me.com	Email
Counsel to Sistema de Retiro de los Empleados de la Autoridad de				
Energía Eléctrica, Union de Empleados de la Corporacion del Fondo del				
Seguro del Estado, Asociacion de Empleados Gerenciales del Fondo del				
Seguro del Estado Corp., Union de Medicos de la Corporacion del Fondo				
del Seguro del Estado Corp., Prosol-Utier and Federación de Maestros de				
Puerto Rico and Sistema de Retiro de los Empleados de la Autoridad de				
Energa Elctrica (SREAEE), Asociación de Profesores y Profesoras del		Attn: Rolando Emmanuelli Jiménez,		·
Recinto Universitario de Mayagüez, Inc. ("APRUM"), Plaintiff in		Jessica E. Méndez Colberg, Wilbert	rolando@bufete-emmanuelli.com	
Adversary Proceeding 17-00197, Hermandad de Empleados del Fondo		López Moreno, Wendolyn Torres Rivera	jessica@bufete-emmanuelli.com	- Constitution of the Cons
del Seguro del Estado, Inc , et al. Plaintiff in Adversary Proceeding 18-		472 Tito Castro Ave	notificaciones@bufete-emmanuelli.com	
00091, and Unión de Trabajadores de la Industria Eléctrica y Riego Inc		Edificio Marvesa, Suite 106	wilbert_lopez@yahoo.com	
("UTIER")	Bufete Emmanuelli, C.S.P.	Ponce PR 00716	wendolyn@bufete-emmanuelli.com	Email

In re: The Commonwealth of Puerto Rico, et al.

Master Service List Served as set forth below

DESCRIPTION	NAME	ADDRESS	EMAIL	METHOD OF SERVICE
Counsel to Morovis Community Health Center, Corporacion De Servicios				
De Salud Y Medicina De Avanzada, HPM Foundation, Inc., Concilio De Salud Integral De Loiza, Inc., & Neomed Center, Inc., Attorneys for		Attn: María Celeste Rodríguez Miranda		
Migrant Health Center, Inc., Attorneys for Migrant Health Center, Inc.,		PO Box 365072	mcrm100@msn.com	
Attorneys for Salud Integral en la Montana	Bufete Rodríguez Miranda, C.S.P.	San Juan PR 00936-5072	memi 100@msn.com	Email
Account of a said a meeting of a montana	Barete Roangaez Ivilianaa, c.o.i .	Attn: Adam M Langley, James E. Bailey		Email
		III		
		Crescent Center, Suite 500		
		6075 Poplar Avenue	adam.langley@butlersnow.com	
Counsel to Financial Guaranty Insurance Company	Butler Snow, LLP	Memphis TN 38187	jeb.bailey@butlersnow.com	Email
		Attn: Christopher R. Maddux & J.		
		Mitchell Carrington		
		1020 Highland Colony Parkway	chris.maddux@butlersnow.com	
		Suite 1400	mitch.carrington@butlersnow.com	
Counsel to Financial Guaranty Insurance Company	Butler Snow, LLP	Ridgeland MS 39157		Email
		Attn: Jason W. Callen		
		150 3rd Avenue, South		
		Suite 1600	jason.callen@butlersnow.com	
Counsel to Financial Guaranty Insurance Company	Butler Snow, LLP	Nashville TN 37201		Email
		Attn: Martin Sosland, Esq.	martin.sosland@butlersnow.com	
		2911 Turtle Creek Blvd.	Chris.Maddux@butlersnow.com	
		Suite 1400	Mitch.Carrington@butlersnow.com	
Counsel to Financial Guaranty Insurance Company	Butler Snow, LLP	Dallas TX 75219		Email
		Attn: Stanford G. Ladner		
		1700 Broadway, 41st Floor	stan.ladner@butlersnow.com	
Counsel to Financial Guaranty Insurance Company	Butler Snow, LLP	New York NY 10019		Email
		Attn: Carmen D. Conde Torres, Esq. &		
Counsel to Whitefish Energy Holdings, LLC, Integra Design Group, PSC,		Luisa S. Valle Castro, Esq.	condecarmen@condelaw.com	
Huellas Therapy, Corp. and Procesos de Informatica, Inc., Bacardi		San Jose Street #254 Suite 5	ls.valle@condelaw.com	
International Limited, Bacardi Corporation, Institucion Educatica Nets, LLC	C. Conde & Assoc.	Old San Juan PR 00901-1253	notices@condelaw.com	Email
	C. COINCE & ASSUL.	Our 2011 Ingil LV 00201-1523		LIIIdii
			howard.hawkins@cwt.com	
		Attacklassed B. Handrias In M. J. C.	mark.ellenberg@cwt.com	
		Attn: Howard R. Hawkins, Jr., Mark C.	ellen.halstead@cwt.com	
		Ellenberg, Ellen M. Halstead, Thomas J. Curtin, Casey J. Servais, Nathan Bull,	thomas.curtin@cwt.com casey.servais@cwt.com	
		William J. Natbony, and Jaclyn A. Hall	NATHAN.BULL@CWT.com	
Counsel to Assured Guaranty Corp. and Assured Guaranty Municipal		200 Liberty Street	bill.natbony@cwt.com	
Corp.	Cadwalader, Wickersham & Taft, LLP	New York NY 10281	jaclyn.hall@cwt.com	Email
		Attn: Mark Ellenberg, Esq.		
		700 Sixth Street, NW	mark.ellenberg@cwt.com	
Counsel to Assured Guaranty Corp.	Cadwalader, Wickersham & Taft, LLP	Washington DC 20001		Email

In re: The Commonwealth of Puerto Rico, et al.

Master Service List Served as set forth below

DESCRIPTION	NAME	ADDRESS	EMAIL	METHOD OF SERVICE
Counsel to Defendants GDB Debt Recovery Authority and its Trustees Mathew Karp, Jorge L. Padilla, and David Pauker, in their official		Attn: Ileana M. Oliver Falero, Esq. MCS Plaza, Suite A-267 255 Ave. Ponce de León	ioliver@ccsllp.com	
capacities, and Inspectorate America Corporation	Cancio Covas & Santiago, LLP	San Juan PR 00917		Email
Counsel to Puerto Rico Fiscal Agency and Financial Advisory Authority, as fiscal agent for Puerto Rico Electric Power Authority	Cancio, Nadal, Rivera & Diaz, PSC	Attn: Arturo Diaz-Angueira & Katiuska Bolanos-Lugo, Angel J. Valencia PO Box 364966 403 Muoz Rivera Avenue San Juan PR 00918-3345	Adiaz@cnrd.com Kbolanos@cnrd.com avalencia@cnrd.com	Email
Counsel to Constructora Santiago II, Corp., Tamrio Inc., Peerless Oil & Chemicals, Inc., Ferrovial Agroman, SA & TEC General Contractors, Corp.	Cardona limenan lavy Offices DCC	Attn: Jose F. Cardona Jimenez PO Box 9023593	if O contain a law com	- Famel
(TEC), Jimenez-Gandara Estate and Dr. Carlos Suarez Vazquez Caribbean Hospital Corporation	Cardona-Jimenez Law Offices, PSC Caribbean Hospital Corporation	San Juan PR 00902-3593 Attn: Dr. Sylivia Lourdes de la Peña PO Box 11691 San Juan PR 00922	jf@cardonalaw.com delapena.sylvia@gmail.com	Email Email
Cambbean nospital corporation	Caribbean Hospital Corporation	PO Box 7743	carla.rodriguezbernier@yahoo.com	Lindii
Counsel to Norma Bernier Casanova, Creditor	Carla T. Rodríguez Bernier	Ponce PR 00732	curia. ouriguezaerniere yarroo.com	Email
Counsel to Cooperativa A/C Vegabajeña, Cooperativa A/C Roosevelt Roads, Quality Equipment, Inc., and Cooperativa A/C La Comerieña	Carlos A. Quilichini Paz & Jessica M. Quilichini Ortiz	PO Box 9020895 San Juan PR 00902-0895	quilichinipazc@microjuris.com	Email
Councel to Aide Description and Local Councel to KDC Color LLC	Coulon Alaina Datista Laur Officea DCC	Attn: Carlos C. Alsina Batista 1519 Ponce De León Ave. Firstbank Bldng., Suite 513	aalaina Quurusiahaa aana	- Frankl
Counsel to Aida Rossy Clemente and Local Counsel to KDC Solar LLC	Carlos Alsina Batista Law Offices, PSC	San Juan PR 00909 PO Box 810412	calsina@prquiebra.com carloscardonafe@hotmail.com	Email
Counsel to Puerto Rico Land Administration	Carlos E. Cardona-Fernández	Carolina PR 00981-0412	canoscardonale@notman.com	Email
Counsel to Carlos J. Mendez Nunez, in his official capacity and on behalf of the House of Representatives of Puerto Rico, Plaintiff in Adversary Proceeding 18-00081	Carlos E. Rivera-Justiniano	C-2 C/6 Urb. Terrazas de Cupey Trujillo Alto PR 00976	lcdo.carlos.e.riverajustiniano@gmail.com	Email
Counsel to Cooperativa De Ahorro Y Crédito De Isabela	Carlos M. Vergne Law Offices	Attn: Carlos M. Vergne Vargas 24 Mariana Bracetti 2nd Floor San Juan PR 00925	carlosvergne@aol.com	Email
Counsel to Assured Guaranty Corp. and Assured Guaranty Municipal		PO Box 364924	hburgos@cabprlaw.com rcasellas@cabprlaw.com dperez@cabprlaw.com mmier@cabprlaw.com	
Corp.	Casellas Alcover & Burgos, PSC	San Juan PR 00936-4924		Email

In re: The Commonwealth of Puerto Rico, et al.

Case No. 17-03283 (LTS) Page 6 of 43

Master Service List Served as set forth below

DESCRIPTION	NAME	ADDRESS	EMAIL	METHOD OF SERVICE
Counsel to the Official Committee of Unsecured Creditors, Baxter Sales & Distribution Puerto Rico Corp. (Top 20 Creditor)	Casillas, Santiago & Torres, LLC	Attn: Juan J. Casillas Ayala, Esq., Diana M. Batlle-Barasorda, Esq., Alberto J. E. Añeses Negrón, Esq., Ericka C. Montull- Novoa, Esq., Luis Torres & Alberto J. E. Añeses-Negrón, Esq. El Caribe Office Building 53 Palmeras Street, Ste. 1601 San Juan PR 00901-2419	jcasillas@cstlawpr.com dbatlle@cstlawpr.com aaneses@cstlawpr.com emontull@cstlawpr.com ltorres@cstlawpr.com AAneses@cstlawpr.com	Email
Counsel to Baxter Sales & Distribution Puerto Rico Corp. (Top 20 Creditor) & Genesis Security Services, Inc.	Casillas, Santiago & Torres, LLC	Attn: Juan J. Casillas-Ayala, Esq. & Alberto J. E. Añeses-Negrón, Esq., Ericka C. Montull-Novoa, Esq. PO Box 195075 San Juan PR 00919-5075 Attn: Luis F. Llach-Zúñiga	jcasillas@cstlawpr.com aaneses@cstlawpr.com	Email
Local Counsel to the Official Committee of Unsecured Creditors for all Title III Debtors (other than COFINA)	Casillas, Santiago & Torres, LLC	PO Box 195075 San Juan PR 00919-5075	Illach@cstlawpr.com	Email
United States District Court for the District of Puerto Rico Counsel to Pedro L. Casasnovas Balado, Olga I. Trinidad Nieves, Raúl E. Casasnovas Balado, Lolita Gandarilla de Casasnovas, Luis A Rivera Siaca,	Chambers of Honorable Laura Taylor Swain	Puerto Rico Chambers Copy Daniel Patrick Moynihan United States Courthouse 500 Pearl St., Suite No. 3212 New York NY 10007-1312 Attn: Charles A. Cuprill—Hernández 356 Fortaleza Street Second Floor	SwainDPRCorresp@nysd.uscourts.gov ccuprill@cuprill.com	Email
& Asociación de Empleados del Estado Libre Asociado de Puerto Rico Attorneys for Proposed Amicus Curiae the Autonomous Municipality of San Juan	Charles A. Cuprill, PSC, Law Offices Charlie Hernandez Law Offices	San Juan PR 00901 Attn: Charlie M. Hernández 206 Tetuán Street, Suite 701 Old San Juan PR 00901-1839	charliehernandezlaw@gmail.com	Email
Counsel to Arc American, Inc.	Chiesa Shahinian & Giantomasi PC	Attn: Robert E. Nies, George A. Spadoro, Marc R. Lepelstat, Michael R. Caruso One Boland Drive West Orange NJ 07052	rnies@csglaw.com gspadoro@csglaw.com mlepelstat@csglaw.com mcaruso@csglaw.com	Email
Counsel to John Hancock Investments	Choate, Hall & Stewart, LLP	Attn: Saige Jutras Oftedal & Douglas R. Gooding Two International Place Boston MA 02110	softedal@choate.com mbarulli@choate.com jsantiago@choate.com dgooding@choate.com	Email
Counsel to Coalición de Organizaciones Anti Incineración, Inc. (COAI), Amigos del Río Guaynabo, Inc. (ARG)	Coalición de Organizaciones Anti Incineración, Inc. & Amigos del Río Guaynabo, Inc.	Attn: Myrna Conty	gmchg24@gmail.com	Email
Counsel to Integrand Assurance Company	Cobián Roig Law Offices	Attn: Eduardo J. Cobián Roig PO Box 9478 San Juan PR 00908-9478	eduardo@cobianroig.com	Email

In re: The Commonwealth of Puerto Rico, et al.

Master Service List Served as set forth below

DESCRIPTION	NAME	ADDRESS	EMAIL	METHOD OF SERVICE
Counsel to Service Employees International Union and United Auto Workers International Union	Cohen, Weiss and Simon, LLP	Attn: Peter D. DeChiara 330 West 42nd Street New York NY 10036-6979	pdechiara@cwsny.com	Email
Counsel to Gladys García Rubiera, et al. v. Hon. Luis G. Fortuño, et al; and Gladys García Rubiera, et al, v. Asociación de Suscripción Conjunta, et al, Civil Number K DP2001-1441	Colón Ramírez, LLC	Attn: Francisco E. Colón Ramírez 1225 Ponce de León Ave VIG Tower Ste 1503 San Juan PR 00907	fecolon@colonramirez.com	Email
Counsel to Comité Diálogo Ambiental, Inc. (CDA)	Comité Diálogo Ambiental, Inc.	Attn: Víctor Alvarado Urb. Las Mercedes Calle 13 #71 Salinas PR 00751	valvarados@gmail.com	Email
Counsel to Comité Yabucoeño Pro-Calidad de Vida, Inc. (YUCAE)	Comité Yabucoeño Pro-Calidad de Vida, Inc.	Attn: Lydia Díaz HC04 Box 6901 Yabucoa PR 00767-9511	ausubopr88@gmail.com	Email
Constructora Santiago II, Corp.	Constructora Santiago II, Corp.	Attn: Eng. José López PO Box 364925 San Juan PR 00936-4925	jlopez@constructorasantiago.com	Email
Counsel to Ad Hoc Group of Noteholders of FGIC-Insured Notes	Córdova & Dick, LLC	Attn: Brian M. Dick Biascoechea #403 Calle 12 de Octubre Urb. El Vedado San Juan PR 00918	bmd@cordovadick.com	Email
Counsel to Ad Hoc Group of Noteholders of FGIC-Insured Notes	Córdova & Dick, LLC	Attn: Brian M. Dick Biascoechea PO Box 194021 San Juan PR 00919-4021	bmd@cordovadick.com	Email

In re: The Commonwealth of Puerto Rico, et al.

Case No. 17-03283 (LTS) Page 8 of 43

Master Service List Served as set forth below

DESCRIPTION	NAME	ADDRESS	EMAIL	METHOD OF SERVICE
Counsel to the QTCB Noteholder Group (Canyon Capital Advisors LLC,				
River Canyon Fund Management, LLC, Davidson Kempner Capital				
Management LP, OZ Management LP, OZ Management LP, OZ				
Management II LP) and to Davidson Kempner Distressed Opportunities				
Fund L.P., Davidson Kempner Distressed Opportunities International				
Ltd., Davidson Kempner Institutional Partners, L.P., Davidson Kempner				
International, Ltd., Davidson Kempner Partners, M.H. Davidson & Co.,				
Gordel Capital Limited, Sculptor Credit Opportunities Master Fund, Ltd.				
(f/k/a OZ Credit Opportunities Master Fund, Ltd.), Sculptor Enhanced				
Master Fund, Ltd. (f/k/a OZ Enhanced Mater Fund, Ltd.), Sculptor GC				
Opportunities Master Fund, Ltd. (f/k/a OZ GC Opportunities Master				
Fund, Ltd.), Sculptor Capital LP (f/k/a OZ Management LP), Sculptor				
Master Fund, Ltd. (f/k/a OZ Master Fund, Ltd.), and Sculptor SC II, LP				
(f/k/a OZSC II L.P.),Canyon Balanced Master Fund, Ltd., Canyon Blue Credit Investment Fund L.P., Canyon Distressed Opportunity Investing		Attn: Baharta Ahasada Agüat Cargia E		
Fund II, L.P., Canyon Distressed Opportunity Master Fund II, L.P., Canyon		Attn: Roberto Abesada-Agüet, Sergio E. Criado & Rocío Del Mar Valentín Colón		
NZ-DOF Investing, L.P., Canyon Value Realization Fund, L.P., Canyon		Centro Internacional de Mercadeo,		
Value Realization MAC 18, Ltd., Canyon-ASP Fund, L.P., Canyon-GRF		Torre II	ra@calopsc.com	
Master Fund II, L.P., Canyon-SL Value Fund, L.P, EP Canyon LTD, and the		# 90 Carr. 165, Suite 407	scriado@calopsc.com	
Canyon Value Realization Master Fund, L.P.	Correa Acevedo & Abesada Law Offices, PSC	Guaynabo PR 00968	rvalentin@calopsc.com	Email
carryon value redification master rand, i.i.	Corred / Neevedo de / Noesada Edw Ornees) i Se		TValenting caropse.com	Email
		Attn: Ramón Coto-Ojeda & Gladira Robles-Santiago		
		MCS Plaza, Suite 800	rco@crlawpr.com	
		255 Ponce de León Ave.	gar@crlawpr.com	
Counsel to Metric Engineering, Inc.	Coto & Associates	Hato Rey PR 00918	gar@cnawpr.com	Email
section to metric Engineering, inc.	- Cotto di Nosciales	Attn: Ramón Coto-Ojeda & Gladira		
		Robles-Santiago	rco@crlawpr.com	
		PO Box 71449	gar@crlawpr.com	
Counsel to Metric Engineering, Inc.	Coto & Associates	San Juan PR 00936-8549	Bar G and Apricon	Email
		PO Box 223	dmolinalaw@gmail.com	
Counsel to Roche Diagnostics Corporation	Daniel Molina López, Esq.	Las Piedras PR 00771	9a.	Email
		PO Box 364463	davidcarrionb@aol.com	
Counsel to PFZ Properties, Inc.	David Carrion Baralt	San Juan PR 00936-4463		Email
T. C.		Attn: Donald S. Bernstein, Brian M.	donald.bernstein@davispolk.com	
		Resnick, Angela M. Libby	brian.resnick@davispolk.com	
Counsel to The PBA Sub-Group of the Commonwealth Bondholder		450 Lexington Avenue	angela.libby@davispolk.com	***
Group	Davis Polk & Wardwell LLP	New York NY 10017	aga.aa., & davispoin.com	Email
		Attn: William Santiago-Sastre, Esq.		
		PO Box 79552	wssbankruptcy@gmail.com	
Counsel to Administración De Seguros De Salud De Puerto Rico	De Diego Law Offices, PSC	Carolina PR 00984-9552		Email

In re: The Commonwealth of Puerto Rico, et al.

Page 9 of 43 Case No. 17-03283 (LTS)

Master Service List Served as set forth below

DESCRIPTION	NAME	ADDRESS	EMAIL	METHOD OF SERVICE
		Attn: Craig A. Bruens, Esq., & Elie J.		
		Worenklein, Esg.	cabruens@debevoise.com	
		919 Third Avenue	eworenklein@debevoise.com	
Counsel to Syncora Guarantee, Inc. and Syncora Capital Assurance, Inc.	Debevoise & Plimpton, LLP	New York NY 10022		Email
		Attn: Allan S. Brilliant & Yehuda Goor	allan.brilliant@dechert.com	
Counsel to Peaje Investments LLC and Davidson Kempner Capital		1095 Avenue of the Americas	yehuda.goor@dechert.com	
Management LP	Dechert, LLP	New York NY 10036	y chada.goor @ decirer ticom	Email
		Attn: G. Eric Brunstad, Jr.		
Counsel to Peaje Investments LLC and Davidson Kempner Capital		90 State House Square	eric.brunstad@dechert.com	
Management LP	Dechert, LLP	Hartford CT 06103	enc.branstad@decnert.com	Email
IMANAGENIEN LF	Decliert, LLF			LIIIdii
		Attn: Stuart T. Steinberg & Michael S.		
		Doluisio		
		Cira Centre	stuart.steinberg@dechert.com	
Counsel to Peaje Investments LLC and Davidson Kempner Capital		2929 Arch Street	michael.doluisio@dechert.com	
Management LP	Dechert, LLP	Philadelphia PA 19104		Email
		Attn: Humberto Reynolds, President,		
		Del Valle Group, S.P.,		
		PO Box 2319	hreynolds@delvallegroup.net	
Del Valle Group, SP	Del Valle Group, SP	Toa Baja PR 00951-2319	, , ,	Email
Counsel to ERS Bondholders Altair Global Credit Opportunities Fund (A),				
LLC, Appaloosa Management, LP, Glendon Opportunities Fund, LP,				
Mason Capital Management, LLC, Nokota Capital Master Fund, LP,				
Oaktree-Forrest Multi-Strategy, LLC (Series B), Oaktree Opportunities				
Fund IX (Parallel 2), LP, Oaktree Value Opportunities Fund, LP, Ocher				
Rose and SV Credit, LP, Andalusian Global Designated Activity Company,				
Glendon Opportunities Fund, L.P., Mason Capital Management, LLC,				
Nokota Capital Master Fund, L.P., Oaktree Opportunities Fund IX, L.P.,				
and Mason Capital Master Fund LP, Counsel to ERS Bondholders				
Andalusian Global Designated Activity Company, Mason Capital Master				
Fund, LP, Ocher Rose, L.L.C., SV Credit, L.P., Crown Managed Accounts				
for and on behalf of Crown/PW SP, LMA SPC for and on behalf of Map				
98 Segregated Portfolio, Oceana Master Fund Ltd., Pentwater Merger				***************************************
Arbitrage Master Fund Ltd., and PWCM Master Fund Ltd. Counsel to ERS				
· · ·				
Bondholders Glendon Opportunities Fund, L.P., Oaktree-Forrest Multi-				
Strategy, LLC (Series B), Oaktree Opportunities Fund IX, L.P., Oaktree				
Opportunities Fund IX (Parallel 2), L.P., and Oaktree Value Opportunities				
Fund, L.P., Counsel to ERS Bondholders Andalusian Global Designated				
Activity Company, Mason Capital Master Fund, LP, Ocher Rose, L.L.C., SV		Astan Alfanda Farranda Ada ::		
Credit, L.P., Crown Managed Accounts for and on behalf of Crown/PW		Attn: Alfredo Fernandez Martinez		
SP; LMA SPC for and on behalf of Map 98 Segregated Portfolio, Oceana		PO Box 11750		
Master Fund Ltd., Pentwater Merger Arbitrage Master Fund Ltd., and		Fernández Juncos Station	afernandez@delgadofernandez.com	
PWCM Master Fund Ltd.	Delgado & Fernandez, LLC	San Juan PR 00910-1750		Email

In re: The Commonwealth of Puerto Rico, et al. Case No. 17-03283 (LTS)

Master Service List Served as set forth below

DESCRIPTION	NAME	ADDRESS	EMAIL	METHOD OF SERVICE
		Attn: Briseida Y. Delgado-Miranda		
		PMB 112, 130 Winston Churchill Ave.,		
		Ste. 1		
Counsel to Management Consultants & Computer Services. Inc.	Delgado Miranda Law Offices, LLC	San Juan PR 00926	delgadomirandalaw@gmail.com	Email
		Apartado 9020192		
Puerto Rico Department of Justice	Departamento de Justicia de Puerto Rico	San Juan PR 00902-0192		First Class Mail
		Attn: Patrick Shanahan		
		1400 Defense Pentagon		
Federal Agency	Department of Defense (DOD)	Washington DC 20301-1400		First Class Mail
		Attn: Rick Perry		
		1000 Independence Ave., SW		
Federal Agency	Department of Energy (DOE)	Washington DC 20585		First Class Mail
		Attn: Kirstjen M. Nielsen		
		245 Murray Lane., SW		
Federal Agency	Department of Homeland Security (DHS)	Washington DC 20528-0075		First Class Mail
		Attn: Ben Carson		
	Department of Housing and Urban	451 7th Street., SW		
Federal Agency	Development (HUD)	Washington DC 20410		First Class Mail
		Attn: Alex Azar		
		200 Independence Ave, SW		
Federal Agency	Department of Human and Health Services	Washington DC 20201		First Class Mail
		Attn: Wandymar Burgos Vargas, Deputy		
		Secretary in Charge of Litigation		
Counsel to Governor Ricardo Rosselló, Hon. Raúl Maldonado Gautier,		PO Box 9020192	wburgos@justicia.pr.gov	
and Hon. José Iván Marrero Rosado	Department of Justice	San Juan PR 00902-0192		Email
		Attn: David Bernhardt		
		1849 C St., NW		
Federal Agency	Department of the Interior (DOI)	Washington DC 20240		First Class Mail
		Attn: Elaine L. Chao		
		1200 New Jersey Ave., SE		
Federal Agency	Department of Transportation (DOT)	Washington DC 20590		First Class Mail
		Attn: Robert Wilkie		
		810 Vermont Ave., NW		
Federal Agency	Department of Veterans Affairs (VA)	Washington DC 20420		First Class Mail
		Attn: Guillermo J Ramos Luina		
		PO Box 22763		
		UPR Station	gramlui@yahoo.com	***************************************
Counsel to UTIER, Plaintiff in Adversray Proceeding 19-00298	Despacho Juridico Ramos Luina LLC	San Juan PR 00931		Email
		Attn: Raúl Castellanos Malavé		
Counsel to Hon. Carlos Contreras Aponte, Executive Director of the		PMB 443 Suite 112		***
Puerto Rico Highways & Transportation Authority and the Puerto Rico		100 Grand Paseos Blvd	rcastellanos@devconlaw.com	
Highways & Transportation Authority	Development & Construction Law Group, LLC	San Juan PR 00926-5902		Email
		Attn: Ricardo L. Díaz Soto		
		PO Box 2000	diazsotolaw@gmail.com	
Counsel to Voz Activa, Inc.	Diaz Soto Law Office	Caguas PR 00726-2000		Email

In re: The Commonwealth of Puerto Rico, et al.

Master Service List

Served as set forth below

DESCRIPTION	NAME	ADDRESS	EMAIL	METHOD OF SERVICE
Counsel to Cooperativa de Ahorro y Crédito Abraham Rosa, Cooperativa				
de Ahorro y Crédito de Ciales, Cooperativa de Ahorro y Crédito de				
Rincón,				
Cooperativa de Ahorro y Crédito Vega Alta, Cooperativa de Ahorro y		Attn: Diego Corral González		
Crédito Dr. Manuel Zeno Gandía, and Cooperativa de Ahorro y Crédito		1454 Fernández Juncos Avenue	corraldieg@gmail.com	
de Juana Díaz	Diego Corral González	San Juan PR 00909		Email
		Attn: Jose A. Sosa-Llorens		
		Edificio Ochoa, Suite 401		
Counsel to the University of Puerto Rico, Puerto Rico Fiscal Agency and		500 Calle de la Tanca	jose.sosa@dlapiper.com	
Financial Advisory Authority and the Puerto Rico Treasury Department	DLA Piper (Puerto Rico), LLC	San Juan PR 00901-1969		Email
		Attn: Richard A. Chesley & Rachel		
		Ehrlich Albanese	richard.chesley@dlapiper.com	
Counsel to The University of Puerto Rico, Puerto Rico Fiscal Agency and		1251 Avenue of the Americas	rachel.albanese@dlapiper.com	
Financial Advisory Authority and the Puerto Rico Treasury Department	DLA Piper, LLP (US)	New York NY 10020	raciferial barrese & diapriper leorii	Email
Thateat Advisory Additioney and the Facility Med Treasury Department	DETTIBLITE (03)	Popular Center-9th Floor		
Counsel to Popular, Inc., Popular Securities, LLC and Banco Popular de		209 Muñoz Rivera Ave.	Donna.Maldonado@popular.com	
Puerto Rico	Donna A. Maldonado-Rivera	San Juan PR 00918	Doma.ivialdonado@popular.com	First Class Mail and Email
r dei to nico	Dollila A. Ivialdollado-Rivera	San Juan FR 00318		First Class Wall and Linali
		-/- Dunas of Farmania Arabaia (DFA)		
		c/o Bureau of Economic Analysis (BEA)		
Endows Annual	Farmania and Statistics Advainstantians	4600 Silver Hill Rd.		First Class Maril
Federal Agency	Economic and Statistics Administrations	Washington DC 20233		First Class Mail
		Attn: Edgardo Barreto-Pagan		
		894 Munoz Rivera Ave.		
Counsel to the University of Puerto Rico, Plaintiff in Adversary		M.A.S. Building - Suite 206	edgardo_barreto@yahoo.com	
Proceeding 17-00217	Edgardo Barreto Law Office	Rio Piedras PR 00927		Email
		Attn: Edgardo Muñoz		
		PO Box 360971	emunozPSC@gmail.com	
Counsel to Cooperativa De Ahorro y Crédito De Isabela	Edgardo Muñoz, PSC	San Juan PR 00936-0971		Email
		Attn: David Ortiz		
		800 Ave. RH Todd		
		Suite 318 (Piso 3), Comercial 18, Pda.		
Counsel to El Puente de Williamsburg, IncEnlace Latino de Acción	El Puente de Williamsburg, IncEnlace Latino	18	dortiz@elpuente.us	
Climática (ELAC)	de Acción Climática	Santurce PR 00907		Email
Counsel to Bella International, LLC, Bella Retail Group, LLC, International				and the second s
Automotive Distributors Group, LLC, Bella Export Corporation, Jeronimo		PMB 401 PO Box 7891	elian.escalante@gmail.com	
Esteve Abril and Carlos Lopez-Lay	Elián N. Escalante De Jesús, Esq.	Guaynabo PR 00970		Email
		Attn: Mark Gallagher		
		1200 Pennsylvania Ave., NW	mark.gallagher@usdoj.gov	
Federal Agency	Environmental Protection Agency (EPA)	Washington DC 20460		Email
Counsel to The Financial Oversight and Management Board for Puerto				***************************************
Rico and local Counsel to Brown Rudnick LLP, the Claims Counsel to The				
Financial Oversight and Management Board for Puerto Rico, acting		Attn: Alberto Estrella, Kenneth C. Suria,		
through its Special Claims Committee, Local Counsel to the Special		Francisco A. Ojeda-Diez	agestrella@estrellallc.com	
Claims Committee of the Financial Oversight and Management Board,		P. O. Box 9023596	kcsuria@estrellallc.com	
acting by and through its Member.	Estrella, LLC	San Juan PR 00902-3596	fojeda@estrellallc.com	Email
acting by this tillough its member.	pedicina, elec	Jan Jaan 1 N 00302 3330	nojeda@cotrenane.com	Lillon

In re: The Commonwealth of Puerto Rico, et al.

Master Service List Served as set forth below

DESCRIPTION	NAME	ADDRESS	EMAIL	METHOD OF SERVICE
Counsel to Bermudez, Longo, Diaz-Mosso, LLC	Faccio & Pabon Roca	Attn: Luis E. Pabón Roca, Esq. & Clarisa Soló Gómez, Esq. PO Box 11397 Fernández Juncos Station San Juan PR 00910-2497	lpabonroca@microjuris.com clarisasola@hotmail.com	Email
Counsel to Bermudez, Longo, Diaz-Mosso, LLC	Faccio & Pabon Roca	Attn: Luis E. Pabón Roca, Esq. & Clarisa Soló Gómez, Esq. Urb. Hyde Park 249 Las Marías St. San Juan PR 00927	lpabonroca@microjuris.com clarisasola@hotmail.com	Email
Counsel to Voya Institutional Trust Company, Plaintiff in Adversary Proceeding 17-00216	Faegre Baker Daniels, LLP	Attn: Robert L. Schnell & Michael B. Fisco 2200 Wells Fargo Center 90 S. 7th Street Minneapolis MN 55402 Urbanización El Caribe No. 1572	robert.schnell@faegrebd.com pjime@icepr.com	Email
Federación de Maestros de Puerto Rico	Federación de Maestros de Puerto Rico	Ponce de León Avenue San Juan PR 00927	legal.fmpr@gmail.com	Email
Federal Agency	Federal Communications Commission (FCC)	Attn: Ajit Pai 445 12th St., SW Washington DC 20554		First Class Mail
Federal Agency	Federal Emergency Management Agency (FEMA)	Attn: Bob Fenton 500 C St., SW Washington DC 20472		First Class Mail
Counsel to Asociacion de Salud Primaria de Puerto Rico, et al., Plaintiff in Adversary Proceeding 17-00227	Feldesman Tucker Leifer Fidell, LLP	Attn: James L. Feldesman 1129 20th Street, NW Fourth Floor Washington DC 20036	jfeldesman@FTLF.com	Email
Counsel to Bank of America Merrill Lynch	Félix J. Montañez-Miranda	PO Box 364131 San Juan PR 00936-4131	fmontanezmiran@yahoo.com	Email
Counsel to American Century Investment Management, Inc.	Fernández Cuyar Rovira & Plá LLC	Attn: Juan A. Cuyar Cobb P.O. Box 9023905 San Juan PR 00902-3905	jcc@fccplawpr.com jcc@fclawpr.com	Email
Counsel to Ambac Assurance Corporation	Ferraiuoli, LLC	Attn: Roberto A. Cámara Fuertes & Sonia E. Colón 221 Ponce de León Avenue 5th Floor San Juan PR 00917	rcamara@ferraiuoli.com scolon@ferraiuoli.com	Email
Counsel to Municipio de San Juan	Ferrari Law, PSC	Attn: Carla Ferrari-Lugo PO Box 988 Aguadilla PR 00605-0988	ferraric@ferrarilawpr.com	Email
Interested Party	Ferrovial Agroman, SA and Ferrovial Agroman, LLC	Attn: Eng. Nassin E. Tactuk Diná 1250 Ponce De Leon Ave. San José Building Suite 901 San Juan PR 00902	n.tactuk@ferrovial.com	Email

In re: The Commonwealth of Puerto Rico, et al.

Master Service List Served as set forth below

Attr. Man Merceas Figuro y Morpade Size Attr. Trans Discourt Solvey Aborder 11P Coursel to Pan American Grain Co., Inc. Foley & Lardiner LLP Foley & Lardiner LLP Solvey Cookward Ave., Suite 2700 Detroit Mil 48226 Attr. Trans Discourt Solvey Cookward Ave., Suite 2700 Detroit Mil 48226 Attr. Trans Discourt Solvey Cookward Ave., Suite 2700 Detroit Mil 48226 Attr. Trans C. Fortufio Eas PO Box 9300 Solve Jan American Grain Co., Inc. Coursel to Whitefish Energy Holdings, LLC Fortufo Law Attr. Transic Ros & Solve Average A	DESCRIPTION	NAME	ADDRESS	EMAIL	METHOD OF SERVICE
Coursel to Pan American Grain Co., Inc. Figueroa y Morgade Law Susymbo Ph Rob960-1956 Sus	D.S. III.				III. MOD OF CERVICE
Coursel to Pan American Grain Co., Inc. Figueros y Morgade Law Attr.: Tramar Discourt 500 Woodsward Ave., Suite 2700 Bor Fort Mid 42226 Attr.: Jaman C. Fortunio Fas Policy S. Lardner LLP Coursel to Santander Asset Management, LLC Coursel to Agent M. Agent Pagán and other Plaintiffs in the Civil Case Coursel to Agent M. Agent Pagán and other Plaintiffs in the Civil Case Coursel to Agent M. Agent Pagán and other Plaintiffs in the Civil Case Coursel to Agent M. Agent Pagán and other Plaintiffs in the Civil Case Coursel to Agent M. Agent Pagán and other Plaintiffs in the Civil Case Coursel to Agent M. Agent Pagán and other Plaintiffs in the Civil Case Coursel to Agent M. Agent Pagán and other Plaintiffs in the Civil Case Coursel to Agent M. Agent Pagán Pagán Agent Pagán Agent Pagán Agent Pagán Agent Pagán			,		
Counsel to Whitefish Energy Holdings, LLC Fortulo Law Fortulo Law Attr.: San A. Certain Fas. pro Box 9300 Detroit M M 48226 Attr.: Jan C. Fortulo Fas. pro Box 9300 Attr.: Jan C. Fortulo Fas. pro Box 9300 San Juan PR 00088 Attr.: Jan C. Fortulo Fas. pro Box 9300 San Juan PR 00088 Attr.: Jan C. Fortulo Fas. pro Box 9300 San Juan PR 00088 Attr.: Jan C. Fortulo Fas. pro Box 9300 San Juan PR 00088 Attr.: Jan C. Fortulo Fas. pro Box 9300 San Juan PR 00088 Attr.: Jan C. Fortulo Fas. pro Box 9300 San Juan PR 00088 Attr.: Jan C. Fortulo Fas. pro Box 9300 San Juan PR 00088 Attr.: Jan C. Fortulo Fas. pro Box 9300 San Juan PR 00088 Attr.: Jan C. Fortulo Fas. pro Box 9300 San Juan PR 00088 Attr.: Jan C. Fortulo Fas. pro Box 9300 San Juan PR 00088 Attr.: Jan C. Fortulo Fas. pro Box 9300 Attr.: Alexis Tuentes Hernández Po Box 93002-86 Attr.: Alexis Tuentes Hernández Po Box 93002-86 Attr.: Alexis Tuentes Hernández Po Box 93002-876 Attr.: Alexis Tuentes Hernández Po Box 93002-876 Attr.: Alexis Tuentes Hernández Po Box 93002-876 Attr.: Alexis Tuentes Hernández Po Box 9300-86 Attr.: Gerardo A. Carlo, Kendra Lounis Po Box 9300-86 Attr.: Gerardo A. Carlo, Kendra Lounis Po Box 9300-86 Attr.: Gerardo A. Carlo, Kendra Lounis Po Box 9300-86 Attr.: Gerardo A. Carlo, Kendra Lounis Po Box 9300-86 Attr.: Gerardo A. Carlo, Kendra Lounis Po Box 9300-86 Attr.: Jan C. Fort Po Markey Perindent Hernández Po B			3415 Alejandrino Ave., Apt 703	figueroaymorgadelaw@yahoo.com	
Course! to Whitefish Energy Holdings, LLC Foley & Lardner LLP Foley & Lardner LLP Foley & Lardner LLP Foley & Lardner LLP Fortion M 48226 Attr.: Jaun. C. Fortrüho Fasp Po Box 9300 Bhillings@fortuno-law.com San Juan RR 00008 Attr.: Jaun. C. Fortrüho Fasp Fortion Law Attr.: Farnicisco R. Gennalisec Colon 1.519 Ponce De Ledon Ave. First Federal Bilds, Suite 805 San Juan RR 00008 Attr.: Alexis Fuences R. Gennalisec Colon 1.519 Ponce De Ledon Ave. First Federal Bilds, Suite 805 San Juan RR 00008 Attr.: Alexis Fuences R. Gennalisec Colon 1.519 Ponce De Ledon Ave. First Federal Bilds, Suite 805 San Juan RR 00008 Attr.: Alexis Fuences Remaidez Po Box 90022266 San Juan RR 000002 Attr.: Alexis Fuences Remaidez Po Box 9022266 San Juan RR 0000222726 Alexis Alexis Fuences Remaidez Po Box 9022266 San Juan RR 0000222726 Femall Coursel to an ad hoc group of certain holders of Government Facilities Revenue Bonds, Government Facilities Revenue Befunding Bonds (PBA Securities, Inc., First Pacific Advisors, LLC, JNA. Multi-Manager Atternative Find, Service Str., Line, First Pacific Advisors, LLC, JNA. Multi-Manager Atternative Find, Service Str., Line, First Pacific Advisors, LLC, JNA. Multi-Manager Atternative Find, Service Str., Line, First Pacific Advisors, LLC, JNA. Multi-Manager Atternative Find, Service Str., Line, First Pacific Advisors, LLC, JNA. Multi-Manager Atternative Find and Service Str., Line, First Pacific Advisors, LLC, JNA. Multi-Manager Atternative First Pacific Advisors, LLC, First Pacific Advisors, LLC, LINA Attr.: Gerardo A. Carlo, Kendra Loons Jo	Counsel to Pan American Grain Co., Inc.	Figueroa y Morgade Law	Guaynabo PR 00969-4956		Email
Course! to Whitefish Energy Holdings, LLC Course! to Santander Asset Management, LLC Course! to Angely M. Aponte-Pagin and other Plaintiffs in the Civil Case No. C.C2016-1133 & Javier Andino-Gaudin and other Plaintiffs in the Civil Case No. C.C2016-1133 & Javier Andino-Gaudin and other Plaintiffs in the Civil Case No. C.C2016-1133 & Javier Andino-Gaudin and other Plaintiffs in the Civil Case No. C.C2016-1133 & Javier Andino-Gaudin and other Plaintiffs in the Civil Case No. C.C2016-1133 & Javier Andino-Gaudin and other Plaintiffs in the Civil Case No. C.C2016-1133 & Javier Andino-Gaudin and other Plaintiffs in the Civil Case No. C.C2016-1133 & Javier Andino-Gaudin and other Plaintiffs in the Civil Case No. C.C2016-1133 & Javier Andino-Gaudin and other Plaintiffs in the Civil Case No. C.C2016-1134 & Javier Andino-Gaudin and other Plaintiffs in the Civil Case No. C.C2016-1134 & Javier Andino-Gaudin and other Plaintiffs in the Civil Case No. C.C2016-1134 & Javier Andino-Gaudin and other Plaintiffs in the Civil Case No. C.C2016-1134 & Javier Andino-Gaudin and other Plaintiffs in the Civil Case No. C.C2016-1134 & Javier Andino-Gaudin and other Plaintiffs in the Civil Case No. C.C2016-1134 & Javier Andino-Gaudin and Other Plaintiffs in the Civil Case No. C.C2016-1134 & Javier Andino-Gaudin and Other Plaintiffs in the Civil Case No. C.C2016-1134 & Javier Andino-Gaudin and Other Plaintiffs in the Civil Case No. C.C2016-1134 & Javier Andino-Gaudin and Other Plaintiffs in the Civil Case No. C.C2016-1134 & Javier Andino-Gaudin and Other Plaintiffs in the Civil Case No. C.C2016-1134 & Javier Andino-Gaudin and Other Plaintiffs in the Civil Case No. C.C2016-1134 & Javier Andino-Gaudin and Other Plaintiffs in the Civil Case No. C.C2016-1134 & Javier Andino-Gaudin and Other Plaintiffs in the Civil Case No. C.C2016-1134 & Javier Andino-Gaudin and Other Plaintiffs in the Civil Case No. C.C2016-1134 & Javier Andino-Gaudin and Other Plaintiffs in the Civil Case No. C.C2016-1134 & Javier Andino-Gaudin and Other Plaintiffs in the C			Attn: Tamar Dolcourt		
Attr. Lance, Fortunio Fas PO Box 9300 San Jana PR 00908 Attr. Farancis Co. San Jana PR 00909 Attr. Farancis Co. San Jana PR 00909 Attr. Farancis San Jana PR 00909 Attr. Farancis San Jana PR 00909 Attr. Farancis San Jana PR 00909 Attr. Altras San Jana PR 00909 Attr. Jana PR 00909 Attr. Jana PR 00909 Attr. Jana PR 009			500 Woodward Ave., Suite 2700		
Counsel to Santander Asset Management, LLC Fortufo Law San Law FR 00998 Attri-Francisco R, Conzález Colón 1519 Ponce De León Ave. First Federal Bidg. Suite 805 San Law FR 00998 Attri-Francisco R, Conzález Colón 1519 Ponce De León Ave. First Federal Bidg. Suite 805 San Law FR 00999 Attri-Bernáldo R, Conzález Colón 1519 Ponce De León Ave. First Federal Bidg. Suite 805 San Law FR 00999 Attri-Bernáldo R, Conzález Colón 1519 Ponce De León Ave. First Federal Bidg. Suite 805 San Law FR 00999 Attri-Bernáldo R, Conzález Law Office San Jaur FR 00999 Attri-Bernáldo R, Conzález Law Office San Jaur FR 00990 Attri-Bernáldo R, Conzález Law Office San Jaur FR 00990 Counsel to an ad hoc group of certain holders of Government Facilities Revenue Bonds, Government Facilities Revenue Refunding Bonds (PBA Faund), Balka Rock Financial Management, Inc., Deutsche Bank Securities, Inc., First Pacific Advisors, LLC, JNI. Multi-Manager Alternative Fund, A Series of FR Hawkeye Fund, L.P., and a co- counsel for Candidewood Fuerto Rico 39, Ernos Asset Management Ltd. Mason Capital Master Fund, P. P. and TSelenán Fund, P. P. FA Select Fund, Adversary Proceeding 19.00292 and co-Coursel to Defendants fir Free Capital Opportunity Master Fund, L.P. and TSelect Fund, L.P. Fir Tree Value Master Fund, L.P. FA Select Fund, L.P. FAP Value Parties Fund, a Series of FPA Hawkeye Fund, L.C. FR Coff El) Holdings, LLC, Global Flexible Fund, a San Jaur PR 00901 Attri-Gerardo A, Carlo, Kendra Looms Spice Fund Fund, L.P. Fir Tree Value Master Fund, L.P. FAP Select Fund, L.P. FAP Value Banks Fund, L.P. Fir Tree Value Master Fund, L.P. FAP Select Fund, L.P. FAP Value Parties Fund, a Series of FPA Hawkeye Fund, LLC, FR Coff El) Holdings, LLC, Global Flexible Fund, a Sub-fund of Nedgroup Investment Fund, L.P. Fir Tree Value Master Fund, L.P. FAP Select Fund, L.P. FAP Value Parties Fund, a Series of FPA Hawkeye Fund, LLC, FR Coff El) Holdings, LLC, Global Flexible Fund, a Sub-fund of Nedgroup Investment Fund Select Fund, LLC, FPA Select Fund, L.P. FA	Counsel to Whitefish Energy Holdings, LLC	Foley & Lardner LLP	Detroit MI 48226	tdolcourt@foley.com	Email
Coursel to Angely M. Aponte-Pagán and other Plaintiffs in the CWI Case No. C. 2016-11-38 Lawer Andrino-Gaudin and other Plaintiffs in the CWI Case No. K AC2002-5558 Coursel to Puerto Rico Hospital Supply, Inc. Fuents Law Office, LLC San Juan PR 00909 Fuents Law Office, LLC San Juan PR 00909 Anti- Richard Streets Hernánder PO Box 9022266 San Juan PR 00909-2-2726 All Case No. K AC2002-3558 All Case No. K AC2002-3558 Coursel to Puerto Rico Hospital Supply, Inc. Fuents Law Office, LLC San Juan PR 00909-2-2726 Fuents Law Office, LLC San Juan PR 00909-2-2726 All Case No. Machine Hernánder PO Box 9022266 San Juan PR 00909-2-2726 All Case No. Machine Hernánder PO Box 9022266 San Juan PR 00909-2-2726 All Case No. Machine Hernánder PO Box 9022266 San Juan PR 00909-2-2726 All Case No. Machine Hernánder PO Box 9022266 San Juan PR 00909-2-2726 All Case No. Machine Hernánder PO Box 9022266 San Juan PR 00909-2-2726 All Case No. Machine Hernánder PO Box 9022266 San Juan PR 00909-2-2726 All Case No. Machine Hernánder PO Box 9022266 San Juan PR 00909-2-2726 All Case No. Machine Hernánder PO Box 9022266 San Juan PR 00909-2-2726 All Case No. Machine Hernánder PO Box 9022266 San Juan PR 00909-2-2726 All Case No. Machine Hernánder PO Box 9022266 San Juan PR 00909-2-2726 All Case No. Machine Hernánder PO Box 9022266 San Juan PR 00909-2-2726 All Case No. Machine Hernánder PO Box 9022266 San Juan PR 00909-2-2726 All Case No. Machine Hernánder PO Box 9022266 San Juan PR 00909-2-2726 All Case No. Machine Hernánder PO Box 9022266 San Juan PR 00909-2-2726 All Case No. Machine Hernánder PO Box 9022266 San Juan PR 00909-2-2726 All Case No. Machine Hernánder PO Box 9022266 San Juan PR 00909-2-2726 All Case No. Machine Hernánder PO Box 9022266 San Juan PR 00909-2-2726 All Case No. Machine Hernánder PO Box 902266 San Juan PR 00909-2-2726 All Case No. Machine Hernánder PO Box 902266 San Juan PR 00909-2-2726 All Case No. Machine Hernánder PO Box 902266 San Juan PR 00909-2-2726 All Case No. Ma			Attn: Juan C. Fortuño Fas		
Coursel to Angely M. Aponte-Pagian and other Plaintiffs in the Civil Case No. CC-2015-133.8 Javier Andino-Gaudin and other Plaintiffs in the Civil Case No. K. AC2002-5558 Coursel to Puerto Rico Hospital Supply, Inc. Coursel to Puerto Rico Hospital Supply, Inc. Coursel to an ad hoc group of certain holders of Government Facilities Revenue Bonds, Government Facilities Revenue Refunding Bonds (PBA Funds), Black Rock Financial Management, Inc., Deutsche Bank Recentibles, Inc., First Radic Advisors, LLC, JNI, Multi-Manager Alternative Fund, a Series of PIN Services Trust, Pellican Fund, I.P., and co- coursel to an ad hoc group of certain holders of Government Facilities Revenue Bonds, Government Facilities Revenue Refunding Bonds (PBA Funds), Black Rock Financial Management, Inc., Deutsche Bank Recentibles, Inc., First Radic Advisors, LLC, JNI, Multi-Manager Alternative Fund, a Series of PIN Services Trust, Pellican Fund, I.P., and co- coursel to an ad hoc group of certain holders of Government Facilities Revenue Bonds, Government Facilities Revenue Refunding Bonds (PBA Funds), Black Rock Financial Management, Inc., Deutsche Bank Revenue Bonds, Government Facilities Revenue Refunding Bonds (PBA Funds), Black Rock Financial Management, Inc., Deutsche Bank Revenue Bonds, Government Facilities Revenue Bonds, Government Facilities Revenue Bonds, Government Facilities Revenue Refunding Bonds (PBA Funds), Black Rock Financial Management, Inc., Deutsche Bank Revenue Bonds, Government Facilities Revenue Bonds, Go			PO Box 9300	bkfilings@fortuno-law.com	
Coursel to Angely M. Agonite-Pagán and other Plaintiffs in the Civil Case No. K. AC2002-5558 Coursel to Puerto Rico Hospital Supply, Inc. Coursel to an ad hoc group of certain holders of Government Facilities Revenue Bonds, Government Facilities Revenue Refunding Bonds (PBA Funds, Sain Lann PR 00990 Coursel to an ad hoc group of certain holders of Government Facilities Revenue Bonds, Government Facilities Revenue Refunding Bonds (PBA Funds, Sain Lann PR 00902-2726 Coursel to an ad hoc group of certain holders of Government Facilities Revenue Bonds, Government Facilities Revenue Refunding Bonds (PBA Funds, Sain Lann PR 00902-2726 Coursel to an ad hoc group of certain holders of Government Facilities Revenue Bonds, Government Facilities R	Counsel to Santander Asset Management, LLC	Fortuño Law	San Juan PR 00908		Email
No. CC2016-1153 & Javier Andino-Gaudin and other Plaintiffs in the Civil Case No. K AC2002-5558 Civil Case No. K AC2002-5558 Counsel to Puerto Rico Hospital Supply, Inc. Francisco González Law Office Sun Juan PR 00909. Counsel to Puerto Rico Hospital Supply, Inc. Francisco González Law Office Sun Juan PR 00902-2726 Francisco González Law Offices, LLC San Juan PR 00902-2726 Francisco González Law Offices, LLC San Juan PR 00902-2726 Francisco González Law Offices, LLC San Juan PR 00902-2726 Francisco González Law Offices, LLC San Juan PR 00902-2726 Francisco González Law Offices, LLC San Juan PR 00902-2726 Francisco González Law Offices, LLC San Juan PR 00902-2726 Francisco González Law Offices, LLC San Juan PR 00902-2726 Francisco González Law Offices, LLC San Juan PR 00902-2726 Francisco González Law Offices, LLC San Juan PR 00902-2726 Francisco González Law Offices, LLC San Juan PR 00902-2726 Francisco González Law Offices, LLC San Juan PR 00902-2726 Francisco González Law Offices, LLC San Juan PR 00902-2726 Francisco González Law Offices, LLC Francisco González Law Offices, LLC Francisco González Law Offices, LLC San Juan PR 00902-2726 Francisco González Law Offices, LLC San Juan PR 00902-2726 Francisco González Law Offices, LLC Francisco González			Attn: Francisco R. González-Colón		
San Juan PR 09999 Email	Counsel to Angely M. Aponte-Pagán and other Plaintiffs in the Civil Case		1519 Ponce De León Ave.		
Attn: Alexis Fuentes Hemández PO 8x 9022266 alex@fuenteslaw.com Counsel to Puerto Rico Hospital Supply, Inc. Fuentes Law Offices, LLC San Juan PR 00902-2726 Counsel to an ad hoc group of certain holders of Government Facilities Revenue Berunding Bonds (PBA Funds), Black Rock Financial Management, Inc., Deutsche Bank Securities, Inc., First Pacific Advisor, LLC, JNL Multi-Manager Alternative Fund, a Series of INI. Services Trust, Pelican Fund, I.P., Silver Point Capital Fund, L.P., and Silver Point Capital Fund, L.P., and Silver Point Capital Offshore Master Fund, P. Fir Tree Capital Opportunity Native Fund, L.P., and to Conceeding 19-00229 and oc-counsel to Defendants Fir Tree Capital Opportunity Fund, a Series of FPA Hawkeye Fund, LLC, FPA Hawkeye Fund, L.P., FPA Select Fund, L.P., FPA Select Fund, L.P., FPA Select Fund, Black Fund, P.P., Service Fund, P.P., FPA Select Fund, Black Fund, P.P., Service Fund, P.P., FPA Select Fund, Black Fund, P.P., FPA Select Fund, P.P	No. CC-2016-1153 & Javier Andino-Gaudín and other Plaintiffs in the		First Federal Bldg. Suite 805	bufetefrgonzalez@gmail.com	
Counsel to Puerto Rico Hospital Supply, Inc. Fuentes Law Offices, LLC San Juan PR 00902-2726 Email Counsel to an ad hoc group of certain holders of Government Facilities Revenue Bonds, Government Facilities Revenue Refunding Bonds (PBA Funds), Black Rock Financial Management, Inc., Deutsche Bank Securities, Inc., First Pacific Advisors, LLC, JNL Multi-Manager Alternative Fund, a Series of Inl. Services Trust, Pelican Fund, L.P., and co- counsel for Candiewood Constellation SPC Ltd., Acting for and on behalf of Candiewood Con	Civil Case No. K AC2002-5558	Francisco González Law Office	San Juan PR 00909		Email
Counsel to Puerto Rico Hospital Supply, Inc. Fuentes Law Offices, LLC San Juan PR 00902-2726 Email Counsel to an ad hoc group of certain holders of Government Facilities Revenue Bonds, Government Facilities Revenue Refunding Bonds (PBA Funds), Black Rock Financial Management, Inc., Deutsche Bank Securities, Inc., First Pacific Advisory, LLC, JIN, Multi-Manager Alternative Fund, a Series of JIN. Services Trust, Pelican Fund, LP, 3 liver Point Capital Fund, LP, and Silver Point Capital Offshore Master Fund, LP, and Co-counsel for Candlewood Constellation SPC Ltd., Acting for and on behalf of Candlewood Constellation SPC Ltd., Acting for and on behalf of Candlewood Constellation SPC Ltd., Acting for and on behalf of Candlewood Deutor Rico SP, Emso Asset Management Ltd. Mason Capital Master Fund, LP, and VR Advisory Services Ltd. in Adversary Proceeding 19-00291 and co-counsel to Defendants Fir Tree Capital Opportunity Master Fund, II.P; Fir Tree Capital Opportunity Fund, a Series of FPA Hawkeye Fund, LIC; FPA Global Opportunity Fund, a Series of FPA Hawkeye Fund, LIC; FPA Hawkeye Fund, LIC; FPA Select Fund, LP, FPA Value Partners Fund, a Series of FPA Hawkeye Fund, LIC; FPA Coffe, I Holdings, LIC; Global Flexible Fund, a sub-fund of Nedgroup Investment Funds PLC; Laman Foundation; LP, FPA Value Partners Fund, a Series of FPA Hawkeye Fund, LIC; FPA Select Fund, A sub-fund of Nedgroup Investment Funds PLC; Laman Foundation; LP, FPA Value Partners Fund, a Series of FPA Hawkeye Fund, LIC; FPA Select Fund, A sub-fund of Nedgroup Investment Funds PLC; Laman Foundation; LP, FPA Value Partners Fund, a Series of FPA Hawkeye Fund, LIC; FPA Select Fund, A sub-fund of Nedgroup Investment Funds PLC; Laman Foundation; LP, FPA Value Partners Fund, a Series of FPA Hawkeye Fund, LIC; FPA Select Fund, A sub-fund of Nedgroup Investment Funds PLC; Laman Foundation; LP, FPA Value Partners Fund, a Series of FPA Hawkeye Fund, LIC; FPA Select Fund, A sub-fund of Nedgroup Investment Funds PLC; Laman Foundation; LP, FPA VAILE FUND FUND			Attn: Alexis Fuentes Hernández		
Counsel to an ad hoc group of certain holders of Government Facilities Revenue Bonds, Government Facilities Revenue Refunding Bonds (PBA Funds), Black Rock Financial Management, Inc., Deutsche Bank Securities, Inc., First Pacific Advisors, LLC, JNI. Multi-Manager Alternative Fund, a Series of RNI. Services Trust, Pelican Fund, I.P., Silver Point Capital Fund, L.P., and Silver Point Capital Offshore Master Fund, L.P., and co- coursel for Candlewood Constellation SPC Ltd., Acting for and on behalf of Candlewood Constellation SPC Ltd., Acting for and on behalf of Candlewood Constellation SPC Ltd., Acting for and on behalf of Candlewood Constellation SPC Ltd., Acting for and on behalf of Candlewood Constellation SPC Ltd., Acting for and on behalf of Candlewood Puerto Rico SP, Enso Asset Management Ltd. Mason Capital Master Fund, L.P., and V.R. Advisory Services Ltd. in Adversary Proceeding 19-00291 and co-counsel to Defendants Fir Tree Capital Opportunity Master Fund, L.P.; Tree Value Master Fund, L.P.; FPA Global Opportunity Master Fund, I.P.; FIT rece Value Master Fund, L.P.; FPA Hawkeye Fund, a Series of FPA Hawkeye Fund, L.C.; FPA Hawkeye Fund, a Series of FPA Hawkeye Fund, L.C.; FPA Hawkeye Fund, a Series of FPA Hawkeye Fund, L.C.; FPA Hawkeye Fund, a Series of FPA Hawkeye Fund, L.C.; FPA Hawkeye Fund, a Series of FPA Hawkeye Fund, L.C.; FPA Hawkeye Fund, a Series of FPA Hawkeye Fund, L.C.; FPA Hawkeye Fund, a Series of FPA Hawkeye Fund, L.C.; FPA Hawkeye Fund, a Series of FPA Hawkeye Fund, L.C.; FPA Hawkeye Fund, a Series of FPA Hawkeye Fund, L.C.; FPA Hawkeye Fund, a Series of FPA Hawkeye Fund, L.C.; FPA Hawkeye Fund, a Series of FPA Hawkeye Fund, L.C.; FPA Hawkeye Fund, a Series of FPA Hawkeye Fund, L.C.; FPA Hawkeye Fund, a Series of FPA Hawkeye Fund, L.C.; FPA Hawkeye Fund, a Series of FPA Hawkeye Fund, L.C.; FPA Hawkeye Fund, a Series of FPA Hawkeye Fund, L.C.; FPA Hawkeye Fund, a Series of FPA Hawkeye Fund, L.C.; FPA Hawkeye Fund, a Series of FPA Hawkeye Fund, L.C.; FPA Hawkeye Fund, a Series of FPA Haw			PO Box 9022266	alex@fuenteslaw.com	
Revenue Bonds, Government Facilities Revenue Refunding Bonds (PBA Funds), Black Rock Financial Management, Inc., Deutsche Bank Scurities, Inc., First Pacific Advisors, LLC, INJ, Multi-Manager Alternative Fund, a Series of JNL Services Trust, Pelican Fund, L.P., and Global Partners, L.P. in Adversary Proceeding 19-00295 and co-counsel for Candlewood Constellation SPC Ltd., Acting for and on behalf of Candlewood Puerto Rico SP, Emso Asset Management Ltd. Mason Capital Master Fund, L.P. and VR Advisory Services Ltd. in Adversary Proceeding 19-00291 and co-counsel to Defendant FPA Crescent Fund in Adversary Proceeding 19-00291 and co-counsel to Defendants Fir Tree Capital Opportunity Master Fund, ILP, Pir Tree Capital Opportunity Master Fund, I.P.; Fir Tree Value Master Fund, LP, Fir Fir Ree Apital Opportunity Fund, a Series of FPA Hawkeye Fund, LLC; FPA Hawkeye Fund, LC; FPA Select Fund, LP, Fir Value Partners Fund, a Series of FPA Hawkeye Fund, LLC; FFA COF (E) Holdings, LLC; Global Flexible Fund, a sub-fund of Nedgroup Investment Funds PLC; Lannan Foundation; Ltman Gregory Masters Alternative Strategies Fund, a series of Liman Gregory Funds Trust; Ulysses Offshore Fund, Ltd.; Ulysses Partners, LP; and VR Global Partners, LP in Adversary Proceeding 19-00295 G. Carlo-Altieri Law Offices, LLC Sen Juan PR 00901 gacarlo-altierilaw.com loomislegal@gmail.com Email Counsel to the Insurance Commissioner of Puerto Rico as Liquidator of National Insurance Commissioner of Puerto Rico as Liquidator of National Insurance Commissioner of Puerto Rico as Liquidator of National Insurance Commissioner of Puerto Rico as Liquidator of National Insurance Commissioner of Puerto Rico as Liquidator of National Insurance Commissioner of Puerto Rico as Liquidator of National Insurance Commissioner of Puerto Rico as Liquidator of National Insurance Commissioner of Puerto Rico as Liquidator of National Insurance Commissioner of Puerto Rico as Liquidator of National Insurance Commissioner of Puerto Rico as Liquidator of National Insurance C	Counsel to Puerto Rico Hospital Supply, Inc.	Fuentes Law Offices, LLC	San Juan PR 00902-2726		Email
L.P.; FPA Value Partners Fund, a Series of FPA Hawkeye Fund, LLC; FT COF (E) Holdings, LLC; FT SOF IV Holdings, LLC; Global Flexible Fund, a sub-fund of Nedgroup Investment Funds PLC; Lannan Foundation; Litman Gregory Masters Alternative Strategies Fund, a series of Litman Gregory Funds Trust; Ulysses Offshore Fund, Ltd.; Ulysses Partners, LP; and VR Global Partners, LP in Adversary Proceeding 19-00295 Counsel to the Insurance Commissioner of Puerto Rico as Liquidator of National Insurance Company, Preferred Health, Inc., and Agro Industrias Attn: Gerardo A. Carlo, Kendra Loomis gacarlo@carlo-altierilaw.com loomislegal@gmail.com gaclegal@gmail.com gaclegal@gmail.com Email Attn: Juan Carlos Garay Massey PMB 347 #5900 Isla Verde Ave. L-2	Securities, Inc., First Pacific Advisors, LLC, JNL Multi-Manager Alternative Fund, a Series of JNL Services Trust, Pelican Fund, LP, Silver Point Capital Fund, L.P., and Silver Point Capital Offshore Master Fund, L.P., and cocounsel for Candlewood Constellation SPC Ltd., Acting for and on behalf of Candlewood Puerto Rico SP, Emso Asset Management Ltd. Mason Capital Master Fund, L.P. and VR Advisory Services Ltd. in Adversary Proceeding 19-00291 and co-counsel to Defendant FPA Crescent Fund in Adversary Proceeding 19-00292 and co-counsel to Defendants Fir Tree Capital Opportunity Master Fund III, LP; Fir Tree Capital Opportunity Master Fund, LP; Fir Tree Value Master Fund, LP; FPA Global Opportunity Fund, a Series of FPA Hawkeye Fund, LLC; FPA				
Counsel to the Insurance Commissioner of Puerto Rico as Liquidator of National Insurance Company, Preferred Health, Inc., and Agro Industrias #5900 Isla Verde Ave. L-2	COF (E) Holdings, LLC; FT SOF IV Holdings, LLC; Global Flexible Fund, a sub-fund of Nedgroup Investment Funds PLC; Lannan Foundation; Litman Gregory Masters Alternative Strategies Fund, a series of Litman Gregory Funds Trust; Ulysses Offshore Fund, Ltd.; Ulysses Partners, LP;	G. Carlo-Altieri Law Offices, LLC	254 San Jose St., Third Floor San Juan PR 00901	loomislegal@gmail.com	Email
National Insurance Company, Preferred Health, Inc., and Agro Industrias #5900 Isla Verde Ave. L-2	Counsel to the Insurance Commissioner of Puerto Rico as Liquidator of				***************************************
	·			and the second	
		Garay Massey Law Office		iuans@nrtc net	Fmail

In re: The Commonwealth of Puerto Rico, et al.

Master Service List Served as set forth below

DESCRIPTION	NAME	ADDRESS	EMAIL	METHOD OF SERVICE
		Attn: Isabel M. Fullana		
		252 Ponce De Leon Ave		
		Suite 1101	ifullana@gaflegal.com	
Counsel to Finca Matilde Inc.	Garcia-Arregui & Fullana PSC	San Juan PR 00918		Email
		Attn: John H. Genovese, Mariaelena	jgenovese@gjb-law.com	
		Gayo-Guitian, Jesus M Suarez, John	mguitian@gjb-law.com	
Counsels for Tradewinds Energy Barceloneta, LLC and Tradewinds		Arrastia	jsuarez@gjb-law.com	
Energy Vega Baja, LLC,the Official Committee of Unsecured Creditors for		100 SE 2nd Street, Suite 4400	jarrastia@gjb-law.com	
all Title III Debtors (other than COFINA and PBA)	Genovese Joblove & Battista, P.A.	Miami FL 33131		Email
		Attn: Jorge L. Gerena-Méndez, Esq.		
		PO Box 363524	jlgere@gmail.com	
Counsel to Migrant Health Center, Inc.	Gerena Law Office	San Juan PR 00936-3524		Email
		Attn: Theodore B. Olson, Matthew D.		
		McGill, Lochlan F. Shelfer & Jeremy M.		
Counsel to Aurelius Investment, LLC, Aurelius Opportunities Fund, LLC,		Christiansen	mmcgill@gibsondunn.com	
Lex Claims, LLC, Assured Guaranty Municipal Corp and Assured Guaranty	,	1050 Connecticut Ave., NW	jchristiansen@gibsondunn.com	
Corp., Plaintiff in Adversary Case No. 18-00087	Gibson, Dunn & Crutcher, LLP	Washington DC 20036		Email
		Attn: Courtney R. Carroll, Miguel E.		
		Gierbolini	courtneyrcarroll@gierbolinicarroll.com	
Representative of Plaintiff the Financial Oversight and Management		PO Box 9022936	miguelgierbolini@gierbolinicarroll.com	
Board for Puerto Rico (the "FOMB")	Gierbolini & Carroll Law Offices, P.S.C.	San Juan PR 00902-2936		Email
		Attn: F. David Godreau Zayas & Rafael		
		A. Gonzalez Valiente	dg@g-glawpr.com	
Counsel to the Ad Hoc Puerto Rico Municipalities Committee and GMS		PO Box 9024176	rgv@g-glawpr.com	
Group, LLC and Mark Elliott	Godreau & Gonzalez Law, LLC	San Juan PR 00902-4176		Email
		Attn: Carlos A. Rodríguez Vidal &		
		Solymar Castillo Morales	crodriguez-vidal@gaclaw.com	
		Post Office Box 70364	scastillo@gaclaw.com	
Counsel to Syncora Guarantee, Inc. and Syncora Capital Assurance, Inc.	Goldman Antonetti & Cordova, LLC	San Juan PR 00936-8364		Email
		Attn: Marie Elsie López Adames		
		1126 Ashford Ave. Suite C-10		
		The Diplomat Condominium	marielopad@gmail.com	
Counsel to Cooperativa de Ahorro y Crédito de Santa Isabel	González López & López Adames LLC	San Juan PR 00907		Email
		Attn: Juan C. Nieves Gonzalez		
		PO Box 9024055	Jnieves@gonzalezmunozlaw.com	
Counsel to Ms. Marcia Gil Caraballo	Gonzalez Munoz Law Offices, PSC	San Juan PR 00902-4055		Email
		Attn: Brian E. Pastuszenski, Charles A.		
		Brown		
		The New York Times Building	bpastuszenski@goodwinlaw.com	
		620 Eighth Avenue	cbrown@goodwinlaw.com	
Co-Counsel to Goldman Sachs & Co. LLC	Goodwin Procter LLP	New York NY 10018		Email
			Huttonj@gtlaw.com	
		Attn: David Cleary, John Hutton, Kevin	Haynesn@gtlaw.com	
		D. Finger, Nathan A. Haynes	fingerk@gtlaw.com	
Counsel to Puerto Rico Fiscal Agency and Financial Advisory Authority,		200 Park Avenue	haynesn@gtlaw.com	
as fiscal agent for Puerto Rico Electric Power Authority	Greenberg Traurig, LLP	New York NY 10016		Email

In re: The Commonwealth of Puerto Rico, et al.

Master Service List Served as set forth below

DESCRIPTION	NAME	ADDRESS	EMAIL	METHOD OF SERVICE
Counsel to José Ramón Rivera Rivera, Ralphie Dominicci Rivera, Ángel R. Figueroa Jaramillo and Erasto Zayas López, Plaintiffs in Adversary Proceeding 18-00047, and Cooperativa De Ahorro Y Crédito Abraham Rosa, et al., Plaintiff in Adversary Proceeding 18-00028 and Co-Counsel to Cooperativa de Ahorro y Crédito de Rincón, Cooperativa de Ahorro y				
Crédito Dr. Manuel Zeno Gandía and Cooperativa de Ahorro y Crédito de Juana Díaz	Guillermo Ramos Luiña	P. O. Box 22763, UPR Station San Juan PR 00931-2763	gramlui@yahoo.com	Email
Counsel to Anne Catesby Jones and Jorge Valdes Llauger, collectively the Marrero Plaintiffs	Hagens Berman Sobol Shapiro LLP	Attn: Mark T. Vazquez 455 N. Cityfront Plaza Dr., Suite 2410 Chicago IL 60611	MARKV@HBSSLAW.com	Email
Counsel to Anne Catesby Jones and Jorge Valdes Llauger, collectively the Marrero Plaintiffs	Hagens Berman Sobol Shapiro LLP	Attn: Steve W. Berman 1918 Eighth Avenue, Suite 3300 Seattle WA 98101	steve@hbsslaw.com	Email
Counsel to the Puerto Rico Energy Commission	HALS, PSC	Attn: Yarymar González Carrasquillo PO Box 365061 San Juan PR 00936-5061	ygc@rclopr.com ygc1@prtc.net	Email
Counsel to Cooperativa De Ahorro Y Credito Abraham Rosa, Plaintiff in Adversary Proceeding 18-00028	Harry Anduze Montano	1454 Fernández Juncos Avenue San Juan PR 00909	handuze@microjuris.com	Email
Counsel to Luis R. Santini-Gaudier, Plaintiff in Adversary Proceeding Case No. 18-00053, Cooperativa de Ahorro y Crédito Abraham Rosa, Cooperativa de Ahorro y Crédito de Ciales, Cooperativa de Ahorro y Crédito de Rincón, Cooperativa de Ahorro y Crédito Vega Alta, Cooperativa de Ahorro y Crédito Dr. Manuel Zeno Gandía, and Cooperativa de Ahorro y Crédito de Juana Díaz	Harry Anduze Montano Law Offices	Attn: Harry Anduze Montaño 1454 Fernandez Juncos Ave San Juan PR 00909	jmoralesb@microjuris.com corraldieg@gmail.com	Email
Counsel to Data Access Communication Inc, Netwave Equipment Corp., and Nustream Communications Corp	Hector Figueroa Vincenty	Calle San Francisco #310 Suite 32 San Juan PR 00901	QUIEBRAS@ELBUFETEDELPUEBLO.com	Email
Counsel to Joel Isander Cuadrado Delgado and Sonia Ivette Carrasquillo Calderón	Hernandez & Rodriguez Law Offices	Attn: Fernando L. Rodriguez Mercado PO Box 1291 San Lorenzo PR 00754	hernandezrodriguezlaw@gmail.com	Email
Counsel to the Estate of Delia Hernandez	Hernandez-Oharriz & Santiago, P.S.C.	Attn: Edgardo José Hernández Ohárriz Centro Internacional de Mercadeo 1 100 PR-165, Suite 612 Guaynabo PR 00908	ehernandez@lawservicespr.com	Email
Counsel to US Bank, National Association and US Bank Trust, National Association, each as Trustee for Various Bond Issues	Hogan Lovells US, LLP	Attn: Robin E. Keller, Ronald J. Silverman, Michael C Hefter 390 Madison Avenue New York NY 10017	robin.keller@hoganlovells.com ronald.silverman@hoganlovells.com michael.hefter@hoganlovells.com	Email

In re: The Commonwealth of Puerto Rico, et al.

Master Service List Served as set forth below

DESCRIPTION	NAME	ADDRESS	EMAIL	METHOD OF SERVICE
Counsel to First Transit of Puerto Rico, Inc.	Holland & Knight, LLP	Attn: Jesús E. Cuza 701 Brickell Avenue Suite 3300 Miami FL 33131	jesus.cuza@hklaw.com	Email
		Attn: John J. Monaghan, Esq., Lynne B. Xerras, Esq., & Kathleen M. St. John, Esq. 10 St. James Avenue	bos-bankruptcy@hklaw.com	
Counsel to First Transit of Puerto Rico, Inc.	Holland & Knight, LLP	Boston MA 02116 El Capitolio PO Box 9023431 San Juan PR 00902-3431	mvega@senado.pr.gov	Email
Honorable Rosanna López León, Plaintiff in Adv. Case No. 17-00137	Honorable Rosanna López León	Attn: Robert A. Rich, Esq. 200 Park Avenue		Email
Counsel to Learning Alliances, LLC Counsel to Asociación Puertorriqueña de la Judicatura and Depository	Hunton Andrews Kurth LLP Indiano & Williams, PSC	Attn: David C. Indiano, Leticia Casalduc- Rabell, & Claudia Quiñones-Vila 207 del Parque Street 3rd Floor San Juan PR 00912	rrich2@huntonak.com claudia.quinones@indianowilliams.com david.indiano@indianowilliams.com leticia.casalduc@indianowilliams.com	Email
Integrand Assurance Company	Integrand Assurance Company	PO Box 70128 San Juan PR 00936-8128		First Class Mail
IRS Insolvency Section	Internal Revenue Service	Attn: Centralized Insolvency Operation 2970 Market Street Philadelphia PA 19104-5016	Mimi.M.Wong@irscounsel.treas.gov	Email
IRS Insolvency Section	Internal Revenue Service	Attn: Centralized Insolvency Operation PO Box 7346 Philadelphia PA 19101-7346	Mimi.M.Wong@irscounsel.treas.gov	Email
IRS Insolvency Section	Internal Revenue Service	Attn: Insolvency Unit City View Plaza 48 Carr 165, Suite 2000 Guaynabo PR 00968	Thomas.M.Rath@IRSCOUNSEL.TREAS.gov	Email
Counsel to Anne Catesby Jones and Jorge Valdes Llauger, collectively the Marrero Plaintiffs		Attn: Jane Becker Whitaker PO Box 9023914 San Juan PR 00902	janebeckerwhitaker@gmail.com	Email
Counsel to Carlos J. Mendez Nunez, in his official capacity and on behalf of the House of Representatives of Puerto Rico, Plaintiff in Adversary Proceeding 18-00081	Israel Roldán González & Isis Aimée Roldán Márquez	49 Betances Street Aguadilla PR 00603	irg@roldanlawpr.com irm@roldanlawpr.com	Email
Counsel to PFZ Properties, Inc.	Jack Katz	ESJ Towers 6165 Isla Verde Ave Carolina PR 00979-5729		First Class Mail

In re: The Commonwealth of Puerto Rico, et al.

Master Service List Served as set forth below

DESCRIPTION	NAME	ADDRESS	EMAIL	METHOD OF SERVICE
		128 Apartamento 201		
		Edificio Bernardo Torres, Sector La		***
		Trocha		
Jaime Rodríguez Avilés	Jaime Rodríguez Avilés	Yauco PR 00698		First Class Mail
Counsel to Lauren De Pablo by her, Rolando Martínez by him and as				
inheritor of Ondina Finale, Conjugal Partnership of Rolando Martínez		Attn: Glenn Carl James		
and Lauren de Pablo, Deianeira Martínez De Pablo by her, Pedro		PMB 501		
Rolando Martínez Torres by him and as in heritor of Ondina Finale, and		1353 Rd. 19	glenncarljameslawoffices@gmail.com	
Olga Martínez Finale as inheritor of Ondina Finale	James Law Offices	Guaynabo PR 00966-2700	,	Email
		Attn: Jean Philip Gauthier, Cristine M.		
		Ramos Martínez	JPGLaw@outlook.com	
Counsel to Corporación Publica para la Supervisión y Seguro de			ramosmartinezlaw@yahoo.com	
Cooperativas de Puerto Rico ("COSSEC")	Jean Philip Gauthier Law Offices	San Juan PR 00907	ramosmartineziaw@yanoo.com	Email
cooperativas de Fuerto Nico (COSSEC)	Jean Fillip Gautillei Law Offices		ramosmartmeziaw/@gman.com	Lillali
		Attn: Jean Philip Gauthier, Cristine M.	IDCI O tll	
		Ramos Martínez	JPGLaw@outlook.com	
Counsel to Corporación Publica para la Supervisión y Seguro de	n nii c ii com	PO Box 8121	ramosmartinezlaw@yahoo.com	
Cooperativas de Puerto Rico ("COSSEC")	Jean Philip Gauthier Law Offices	San Juan PR 00910-8121	ramosmartinezlaw7@gmail.com	Email
		Attn: Melissa Root, Catherine Steege	mroot@jenner.com	
		353 N. Clark Street	csteege@jenner.com	
Counsel to the Official Committee of Retired Employees of Puerto Rico	Jenner & Block, LLP	Chicago IL 60654		Email
		Attn: Robert Gordon, Richard Levin, Carl	rgordon@jenner.com	
		N. Wedoff, Catherine Steege	rlevin@jenner.com	
		919 Third Ave	cwedoff@jenner.com	
Counsel to the Official Committee of Retired Employees of Puerto Rico	Jenner & Block, LLP	New York NY 10022-3908	csteege@jenner.com	Email
		Attn: Jesús M. Rivera Delgado		
		P O Box 22518		
Counsel to Marie Algarín Serrano	Jesús M. Rivera Delgado	San Juan PR 00931	info@jesusriveradelgado.com	First Class Mail and Email
		Attn: Andrés F. Picó Ramírez & J.		
Counsel to the Ad Hoc Group of General Obligation Bondholders,		Ramón Rivera Morales	rrivera@jgl.com	
Autonomy Capital (Jersey) LP & Aurelius Capital Master, Ltd., Plaintiff in			apico@jgl.com	
Adversary Proceeding 17-00189	Jiménez, Graffam & Lausell	San Juan PR 00936-6104	, 5	Email
		Attn: J. Ramón Rivera Morales		
		PO Box 366104		
Counsel to Autonomy Capital (Jersey) L.P.	Jiminez, Graffam & Lausell	San Juan PR 00936-6104	rrivera@jgl.com	Email
			3.5	
Counsel to Altair Global Credit Opportunities Fund (A), LLC, Appaloosa				
Management, LP, Glendon Opportunities Fund, LP, Mason Capital		Attn: Benjamin Rosenblum, James M.		
Management, LLC, Nokota Capital Master Fund, LP, Oaktree-Forrest		Gross	brosenblum@jonesday.com	
Multi-Strategy, LLC (Series B), Oaktree Opportunities Fund IX (Parallel 2),		250 Vesey Street	igross@jonesday.com	
LP, Oaktree Value Opportunities Fund, LP, Ocher Rose and SV Credit, LP	Iones Day	New York NY 10281	JB. 035@ Jonesudy.com	Email
_r, Gartiee value Opportunities rund, LP, Other Rose and SV Credit, LP	Julies Day	INEM IOLY IN L TOSOT		LIIIaii

In re: The Commonwealth of Puerto Rico, et al.

Master Service List Served as set forth below

DESCRIPTION	NAME	ADDRESS	EMAIL	METHOD OF SERVICE
Counsel to Altair Global Credit Opportunities Fund (A), LLC, Appaloosa				
Management, LP, Glendon Opportunities Fund, LP, Mason Capital				
Management, LLC, Nokota Capital Master Fund, LP, Oaktree-Forrest				
Multi-Strategy, LLC (Series B), Oaktree Opportunities Fund IX (Parallel 2),				Dec. 1
LP, Oaktree Value Opportunities Fund, LP, Ocher Rose and SV Credit, LP,				
ERS Bondholders Glendon Opportunities Fund, L.P., Oaktree-Forrest		Attn: Bruce Bennett		
Multi Strategy, LLC (Series B), Oaktree Opportunities Fund IX, L.P.,		555 South Flower Street		
Oaktree Opportunities Fund IX (Parallel 2), L.P., and Oaktree Value		50th Floor	bbennett@jonesday.com	
Opportunities Fund, L.P.	Jones Day	Los Angeles CA 90071	bbeiliett@jonesday.com	Email
Opportunities runu, c.r.	Jones Day	LOS Affgeles CA 90071		EIIIdii
Counsel to ERS Bondholders Altair Global Credit Opportunities Fund (A),				
LLC, Andalusian Global Designated Activity Company, Glendon				
Opportunities Fund, L.P., Mason Capital Management, LLC, Nokota				***
Capital Master Fund, L.P., Oaktree-Forrest Multi- Strategy, LLC (Series B),				
Oaktree Opportunities Fund IX, L.P., Oaktree Opportunities Fund IX				
(Parallel 2), L.P., Oaktree Value Opportunities Fund, L.P., Ocher Rose,				
L.L.C., Mason Capital Master Fund LP, and SV Credit, L.P., Counsel to ERS				
Bondholders Andalusian Global Designated Activity Company, Mason				
Capital Master Fund, LP, Ocher Rose, L.L.C., SV Credit, L.P., Crown				***
Managed Accounts for and on behalf of Crown/PW SP, LMA SPC for and				
on behalf of Map 98 Segregated Portfolio, Oceana Master Fund Ltd.,				
Pentwater Merger Arbitrage Master Fund Ltd., and PWCM Master Fund				
Ltd.C Counsel to ERS Bondholders Glendon Opportunities Fund, L.P.,		Attn: Sparkle Sooknanan, Beth Heifetz,		
Oaktree-Forrest Multi-Strategy,LLC (Series B), Oaktree Opportunities		Christopher J. DiPompeo	ssooknanan@jonesday.com	
Fund IX, L.P., Oaktree Opportunities Fund IX (Parallel 2), L.P., and		51 Louisiana Ave. N.W.	bheifetz@jonesday.com	
Oaktree Value Opportunities Fund, L.P.	Jones Day	Washington DC 20001	cdipompeo@jonesday.com	Email
		301 Calle Recinto Sur		
		Suite 502	tuttieguerrero@yahoo.com	
Counsel to María Elena Alonso Fuentes and Laura E. Climent Garcia	Jorge Luis Guerrero-Calderon	San Juan PR 00901-1945		Email
		8169 Calle Concordia	jpsala_pr@yahoo.com	
		Suite 102, Cond. San Vicente	salalawyers@yahoo.com	
Counsel to Nydia M. Morales	Jorge P. Sala Colon	Ponce PR 00717-1556		Email
Counsel to Del Valle Group, SP, Pablo Del Valle Rivera and María A.		400 Calle Calaf		
Martínez, Tenants in Common, Fideicomiso Del Valle Martinez II and		PMB 165	jorgequintanalajara@gmail.com	
Reliable Equipment Corporation	Jorge R. Quintana-Lajara	San Juan PR 00918-1314		Email
Counsel to Asociación de Maestros de Puerto Rico - Local Sindical and		1801 McLeary Ave. Suite 303	barrios.jl@outlook.com	
Co-Counsel to the American Federation of Teachers, AFL-CIO	José Luis Barrios-Ramos	San Juan PR 00911	,,	Email
		PO Box 364966	barrios.jl@outlook.com	
Counsel to WorldNet Telecommunications, Inc.	José Luis Barrios-Ramos	San Juan PR 00936-4966		Email
		701 Ave Ponce de Leon Suite 401	jwc@jwcartagena.com	
Counsel to Jose Angel Rey, Julie I. Escudero, and Hilda O. Cartagena	Jose W. Cartagena	San Juan PR 00907-3248	Jwee Jween tagena.com	Email
Counsel to Jose Angel Ney, Julie I. Escudero, and Fillua O. Cartagella	JOSE VV. Cartageria	Juli Judii F N 00307-3240	1	Lillali

In re: The Commonwealth of Puerto Rico, et al.

Master Service List Served as set forth below

DESCRIPTION	NAME	ADDRESS	EMAIL	METHOD OF SERVICE
		Attn: Juan P. Rivera Roman		
		PO Box 7498	riveraroman@hotmail.com	
Counsel to the Municipality of Guayanilla	JRAF Law Firm, PSC	Ponce PR 00732		Email
		Attn: Javier Rua-Jovet, Esq.		
		Centro de Seguros Bldg.		
Counsel to PV Properties, Inc., Windmar Renewable Energy, Inc. and		1	javrua@gmail.com	
Coto Laurel Solar Farm, Inc.	JRJ Consultants & Legal Advisors, LLC	San Juan PR 00907		Email
Counsel to Orlando Torres Berrios, Germán Torres Berrios, Viviana Ortiz		PMB #108		
Mercado, Juan Alberto Torres Berrios, Vilma Teresa Torres López, Ramón			juan@jahrlaw.com	Frank
A. Bonilla Martínez, and Hermanos Torres Torres, Inc.	Juan A. Hernández Rivera, Esq.	Naranjito PR 00719		Email
		Attn: Juan B. Soto Balbás		
		1353 Luis Vigoreaux Ave. PMB 270	isata@ibsblow.com	
Counsel to Adrian Mercado Jimenez, Municipio de Gurabo	Juan B. Soto Law Offices, PSC	Guaynabo PR 00966	jsoto@jbsblaw.com	Email
Courser to Adrian Mercado Simenez, Municipio de Gurabo	Juan B. 30to Law Offices, F3C	Com. Punta Diamante		Lindii
	Julio E Leandry-Hernández and Ileana Ortiz-		ileanaortix@outlook.com	
Julio E Leandry-Hernández and Ileana Ortiz-Santiago	Santiago	Ponce PR 00728	neuradrax@outlook.com	Email
The Board of Trustees of the Puerto Rico Electric Power Authority	†	Sistema de Retiro AEE		
Employees' Retirement System, Juan Carlos Adrover, Sammy Ramírez	Empleados de la Autoridad de Energía	PO Box 13978		
and Alvin Román	Eléctrica	San Juan PR 00908-3978		First Class Mail
		Attn: Paul J. Hammer		
		5051 Westheimer Road, 10th Floor	phammer@krcl.com	
Counsel to NextGen Healthcare, Inc. and Quality Systems, Inc.	Kane Russell Coleman Logan PC	Houston TX 77056		First Class Mail
		Attn: Jose A. Crespo Gonzalez, President		
		PO Box 1446		
Counsel to Kanoso Auto Sales Inc.	Kanoso Auto Sales Inc.	San German PR 00683		First Class Mail
		Attn: Daniel R. Karon 700 W. St. Clair Ave., Suite 200	dkaron@karonllc.com	
Counsel to Anne Catesby Jones and Jorge Valdes Llauger	Karon LLC	Cleveland OH 44113	dkaron@karoniic.com	Email
counser to Aime catesby Jones and Jorge Values Elauger	I KUI OII LEC		AGlenn@kasowitz.com	Lindii
Counsel to Whitebox Asymmetric Partners, L.P., Whitebox Institutional			SSchmidt@kasowitz.com	
Partners, L.P., Whitebox Multi-Strategy Partners, L.P., Pandora Select			TWelch@kasowitz.com	
Partners, L.P., and Whitebox Term Credit Fund I L.P.	Kasowitz Benson Torres LLP	New York NY 10019		Email
		Attn: Samuel C. Wisotzkey, Esq., Ryan		
			swisotzkey@kmksc.com	
		I	rbillings@kmksc.com	
Counsel to ManpowerGroup, Inc.	Kohner, Mann & Kailas, S.C.	Milwaukee WI 53212		Email
		Attn: Angel Perez & Luisette Negron		
		1	aperez@kpmg.com	
T 20 H COSTNA	 	1	Lnegron@kpmg.com	
Top 20 Unsecured Creditor, COFINA	KPMG, LLC	San Juan PR 00918		Email

In re: The Commonwealth of Puerto Rico, et al.

Master Service List Served as set forth below

DESCRIPTION	NAME	ADDRESS	EMAIL	METHOD OF SERVICE
		Associated Theorem Nation	acaton@kramerlevin.com tmayer@kramerlevin.com	
		Attn: Amy Caton, Thomas Moers Mayer, David E. Blabey, Jr., Douglas	dblabey@kramerlevin.com dbuckley@kramerlevin.com	
		Buckley, P. Bradley O'Neill, Gregory A.	nhamerman@kramerlevin.com	
Counsel to Major COFINA Bondholders, Oppenheimer Funds, Franklin		Horowitz, Natan Hamerman, Alice J. Byowitz, and Natan Hamerman	abyowitz@kramerlevin.com ghorowitz@kramerlevin.com	
Funds, First Puerto Rico Family of Funds, Ad Hoc Group of PREPA		1177 Avenue of the Americas	boneill@kramerlevin.com	
Bondholders, and Invesco/Oppenheimer Funds	Kramer Levin Naftalis & Frankel, LLP	New York NY 10036		Email
		Attn: Noemí Landrau Rivera		
Courselles ACMA Proposition Company time	Landery Birery Q Asses	PO Box 270219	-1	F
Counsel to AGM Properties Corporation	Landrau Rivera & Assoc.	San Juan PR 00927-0219	nlandrau@landraulaw.com	Email
		Attn: Adam J. Goldberg, Yelizaveta L. Burton, Christopher Harris	adam.goldberg@lw.com liza.burton@lw.com	
		885 Third Avenue	christopher.harris@lw.com	
Counsel to Autonomy Capital (Jersey) LP	Latham & Watkins LLP	New York NY 10022	,	Email
		Attn: Jeffrey E. Bjork, Esq. & Michael J.		
		Reiss, Esq.	jeff.bjork@lw.com	
Coursel to Automorphy Constal (Lourse) LD	Lathana 9 Watkina LLD	355 South Grand Avenue, Suite 100	michael.reiss@lw.com	5
Counsel to Autonomy Capital (Jersey) LP	Latham & Watkins LLP	Los Angeles CA 90071		Email
		Attn: Michael J. Reiss 355 South Grand Avenue		
		Suite 100		
Counsel to Autonomy Capital (Jersey) L.P.	Latham & Watkins LLP	Los Angeles CA 90071	michael.reiss@lw.com	Email
		Attn: Fernando E. Agrait		
		701 Avenida Ponce De Leon		
Counsel to Instituto de Competitividad Y Sostenibilidad Economica de Puerto Rico (ICSE)	Law Firm of Fernando E. Agrait	Edificio Centro de Seguros, Oficina 414 San Juan PR 00907	agraitte@agraitiawpr.com	Email
r derto Nico (lest)	Law Filli of Fernando L. Agrait	Attn: Aníbal Acevedo-Vilá		Lillali
Counsel to M.L. & R.E. Law Firm, the Popular Democratic Party House of		894 Muñoz Rivera Ave.		
Representatives Delegation, and the plaintiffs-intervenors in Adversary		Suite 202	acevedovila1@gmail.com	
Proceeding 18-00081	Law Office Aníbal Acevedo-Vilá	San Juan PR 00927		Email
		Attn: Frank Pola, Jr.		
		El Centro II, Suite 260 #500 Muñoz Rivera Avenue	a ala Ofrantin alair a ana	
Counsel to Depository Trust Company	Law Office of Frank Pola, Jr.	San Juan PR 00918	pola@frankpolajr.com	Email
Source: to Depository Trust company	Zan Since of Frank Fold, 31.	20113001111100310		Lindii
Counsel to CMA Architects & Engineers, LLC, Municipality of San				***************************************
Sebastian, the Corporación de Servicios Integrales de Salud del Area de				
Barranquitas, Comerío, Corozal, Naranjito y Orocovis, Asociacion de				
Salud Primaria de Puerto Rico, et al., Plaintiff in Adversary Proceeding				
17-00227, and Corporacion de Servicios Integrales de Salud del Area de		Attn: John E. Mudd		
Barranquitas, Comero, Corozal, Naranjito Y Orocovis, Plaintiff in Adversary Proceedings 17-00292 and 17-00298	Law Offices of John E. Mudd	PO Box 194134 San Juan PR 00919	jemudd@yahoo.com	Email
Luncipal & Linceconnigo 11-00727 and 11-00729	Law Offices of Joint E. Mudu	Dall Judii FN 00313		LIIIaii

In re: The Commonwealth of Puerto Rico, et al.

Master Service List

Served as set forth below

DESCRIPTION	NAME	ADDRESS	EMAIL	METHOD OF SERVICE
Counsel to Del Valle Group, SP, Pablo Del Valle Rivera and María A.		Attn: Michael Craig McCall		
Martínez, Tenants in Common, Fideicomiso Del Valle Martinez II and		PO Box 362634	craigmcc@me.com	
Reliable Equipment Corporation	Law Offices of Michael Craig McCall	San Juan PR 00936-2634		Email
		Attn: Norberto Colón Alvarado		
		46 Calle Castillo		
Attorney for Rosa E. Lespier Santiago	Lcdo. Norberto Colón Alvarado	Ponce PR 00730-	norbertocolonalvarado@yahoo.com	Email
		Attn: Fransheska Pabón López		
		PO Box 194089	fpabon@lvvlaw.com	
Counsel to M Solar Generating, LLC	Ledesma & Vargas, LLC	San Juan PR 00919	Tpassing it it is in the same of the same	Email
300 m 30	200001111 0 101800) 220	Attn: Rafael E. Rodriguez Rivera		2
Counsel to Centro de Periodismo Investigativo Inc., Plaintiff in Adversary		PO Box 194735		
Proceeding 17-00167	Legal Aid Clinic, UIA	San Juan PR 00919-4735	rrodriguez@juris.inter.edu	Email
Froceeding 17-00107	Legal Aid Cillic, OlA		nodriguez@juris.inter.edu	Lillali
		Attn: Juan M. Suarez-Cobo		
		138 Winston Churchill		
		Suite 316	suarezcobo@gmail.com	
Interested Party	Legal Partners, PSC	San Juan PR 00926-6023		Email
		Attn: Luis F. Del Valle Emmanuelli		
Counsel to the Financial Oversight and Management Board in Adversary		PO Box 79897	dvelawoffices@gmail.com	
Proceeding 17-00213 and 18-00149 and A&S Legal Studio, PSC	Legal Partners, PSC	Carolina PR 00984-9897		Email
		Attn: Thomas Hommell, Abhishek Kalra		
		& Pamela Simons		
		1271 Avenue of the Americas 35th		
		Floor	abhishek.kalra@lehmanholdings.com	
Top 20 Unsecured Creidtor, COFINA	Lehman Brothers Holdings, Inc.	New York NY 10020		Email
		PO Box 801478	lemuel.law@gmail.com	
Counsel to Cooperativa de Ahorro y Crédito Jayucoop	Lemuel Negrón Colón	Coto Laurel PR 00780-1478		Email
· · · · · · · · · · · · · · · · · · ·		Attn: Ivan Diaz Lopez		
		1612 Ponce de Leon, 1st Floor	ivandialo2001@yahoo.com	
PBJL Energy Corporation, Plaintiff in Adversary Proceeding 18-00063	Lex Services PSC	San Juan PR 00909	Translate 200 2 @ yantooloon.	Email
- 352 Energy corporation, Francisca, Francis		Attn: Alexandra Verdiales		
		PO Box 192296		
Interested Party	Liberty Cablevision of Puerto Rico, LLC	San Juan PR 00919-2296		First Class Mail
interested Farty	leiberty easievision of racito inco, EEC			T II St Class Wall
		Attn: Adrián R. Linares Palacios		and the second s
		PMB 456 Suite 102	-li2020 @h	
Courselles Charlesole	linama Balasia dan Offica	405 Ave. Esmeralda	alinares2020@yahoo.com	F
Counsel to Stericycle	Linares Palacios Law Offices	Guaynabo PR 00969		Email
		Attn: Alicia I Lavergne Ramirez		
Counsel to Altair Global Credit Opportunities Fund (A), LLC, et al., Plaintiff in Adversary Proceedings 17-00219 and 17-00220		PO Box 11917	alavergne@lsplawpr.com	
	López Sánchez & Pirillo, LLC	San Juan PR 00922-1917		Email
		Attn: José C. Sánchez-Castro, Alicia I.		
		Lavergne Ramírez, & Maraliz Vázquez-		700
		Marrero		***************************************
		270 Muñoz Rivera Avenue	jsanchez@lsplawpr.com	
Counsel to UBS Family of Funds and the Puerto Rico Family of Funds, et		Suite 1110	alavergne@lsplawpr.com	
al.	López Sánchez & Pirillo, LLC	San Juan PR 00918		Email

In re: The Commonwealth of Puerto Rico, et al.

Page 22 of 43 Case No. 17-03283 (LTS)

Master Service List Served as set forth below

DESCRIPTION	NAME	ADDRESS	EMAIL	METHOD OF SERVICE
Counsel to Cooperativa de Ahorro y Crédito de Aguada, Cooperativa de Ahorro y Crédito de Dr. Manuel Zeno Gandía, Cooperativa de Ahorro y Crédito del Valenciano, Cooperativa de Ahorro y Crédito de Juana Díaz,		Attn: Wigberto Lugo Mender, Esq. 100 Carr. 165 Suite 501	wlugo@lugomender.com	
& Cooperativa de Crédito y Ahorros de Rincón	Lugo Mender Group, LLC	Guaynabo PR 00968-8052		Email
Counsel to Joel Isander Cuadrado Delgado and Sonia Ivette Carrasquillo Calderón	Lugo-Emanuelli Law Offices	Attn: Luis R. Lugo Emanuelli PO Box 34 Fajardo PR 00738	lawlugo1@gmail.com	Email
Counsel to Cooperativa de Ahorro y Credito de Empleadoes Municipales de Guaynabo (a/k/a MUNICOOP)	Luis Fred Salgado, Esq.	PMB 15 267 Sierra Morena St. San Juan PR 00926-5583	luisfredsalgado@hotmail.com	Email
Counsel to the plaintiffs-intervenors in Adversary Proceeding 18-00081 and 18-00090	M.L. & R.E. Law Firm	Attn: Jorge Martinez-Luciano, Emil Rodriguez-Escudero 513 Juan J. Jimenez St. San Juan PR 00918	jorge@mlrelaw.com emil@mlrelaw.com	Email
Counsel to Centro Del Sur Mall, LLC, 65 Infanteria Shopping Center, LLC		PO Box 195582	mfvelezquiebras@gmail.com	
and Bard Shannon Limited Attorneys for Proposed Amicus Curiae the Autonomous Municipality of San Juan	María Fernanda Vélez Pastrana Mariani Franco Law, P.S.C.	San Juan PR 00919-5582 Attn: Raúl S. Mariani Franco PO Box 9022864 San Juan PR 00902-2864	marianifrancolaw@gmail.com	Email Email
Counsel to Cooperativa A/C, et.al	Marichal, Hernandez, Santiago & Juarbe, LLC	Attn: Rafael M. Santiago-Rosa & Vanessa Medina-Romero Triple S Plaza, 1510 F.D. Roosevelt Ave. 9th Floor, Suite 9 B1 Guaynabo PR 00968		First Class Mail
Counsel to Cooperativa A/C, et.al and Industria Lechera de Puerto Rico, Inc.	Marichal, Hernandez, Santiago & Juarbe, LLC	Attn: Rafael M. Santiago-Rosa, Vanessa Medina-Romero, José Negrón- Fernández PO Box 190095 San Juan PR 00919-0095	jnegron@mhlex.com rsantiago@mhlex.com	Email
Counsel to Puerto Rico Fiscal Agency and Financial Advisory Authority and Wanda Vazques Garced, Plaintiff in Adversary Proceedings 20-00082 - 20-00085, Ricardo Rossello Nevares, and Government Development Bank for Puerto Rico	Marini Pietrantoni Muñiz, LLC	Attn: Luis C. Marini-Biaggi, Esq., Carolina Velaz-Rivero, Esq., Iván Garau- González, Esq., Valerie M. Blay-Soler, Hans E. Riefkohl-Hernández 250 Ave Ponce De Leon, Suite 900 San Juan PR 00918	Imarini@mpmlawpr.com cvelaz@mpmlawpr.com igarau@mpmlawpr.com vblay@mpmlawpr.com hriefkohl@mpmlawpr.com	Email
Counsel to John Hancock Investments	Martínez-Alvarez, Menéndez Cortada & Lefranc Romero, PSC	Attn: Roberto Lefranc Morales & Francisco J. Ramos Martinez Edif. Centro de Seguros, Ofic. 407 Ave. Ponce de León 701 San Juan PR 00907-3248	rlm@martilaw.com jnazario@martilaw.com fjramos@martilaw.com jnazario@martilaw.com	Email

Page 23 of 43

In re: The Commonwealth of Puerto Rico, et al.

Master Service List

Master Service List Served as set forth below

DESCRIPTION	NAME	ADDRESS	EMAIL	METHOD OF SERVICE
			Clark.whitmore@maslon.com	
		Attn: Clark T. Whitmore, Esq., Brian J.	Brian.klein@maslon.com	
		Klein, Esq., Jason M. Reed, Esq. & Ana	Jason.reed@maslon.com	
		Chilingarishvili, Esq., William Z.	Ana.chilingarishvili@maslon.com	
		Pentelovitch & John T. Duffey	bill.pentelovitch@maslon.com	
		90 South Seventh Street, Suite 3300	john.duffey@maslon.com	
Counsel to US Bank National Association as Indenture Trustee	Maslon LLP	Minneapolis MN 55402	, , ,	Email
		PMB 429		
Counsel to Interamericas Turnkey, Inc. and Interamerican Turnkey		100 Grand Paseos Blvd., Suite 112	maxtruj@gmail.com	
Development Co., Inc.	Maximiliano Trujillo-Gonzalez, Esq.	San Juan PR 00926-5902		Email
	İ	Attn: Julia Mignucci		
	Mayagüezanos por la Salud y el Ambiente,	P.O. Box 3422	julia.mignuccisanchez@gmail.com	
Counsel to Mayagüezanos por la Salud y el Ambiente, Inc. (MSA)	Inc.	Mayaguez PR 00681-3422	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	Email
		1-6		
		Attn: Leslie Y. Flores-Rodriguez, Esq.		
Counsel to Monarch Alternative Capital LP, Highfields Capital I LP,		270 Munoz Rivera Avenue, Suite 7		
Highfields Capital II LP, and Highfields Capital III LP.	McConnell Valdes LLC	Hato Rey PR 00918	lfr@mcvpr.com	Email
Inginicias capitai ii Er, and riiginicias capitai iii Er.	Wiccomen values lee	Trato Rey 1 R 00310	in emergineon	LIII
Counsel to Autopistas de PR, LLC, Autopistas Metropolitanas de Puerto				
Rico, LLC, Puerto Rico Telephone Company d/b/a Claro and Rexach				
Hermanos, Inc., Aguirre Offshore Gasport, LLC, Scotiabank de Puerto				
Rico & Vitol Inc., Pattern Santa Isabel LLC, AmeriNational Community				
Services, LLC, UBS Financial Services Inc., UBS Securities LLC., RBC Capital				
Markets, LLC, RBC Dominion Securities Inc., Barclays Capital Inc./LE,				
Limited Cousel to Cantor-Katz Collateral Monitor LLC, and Counsel to				
Wells Fargo Bank, National Association, Wells Fargo Clearing Services				
LLC AKA or FKA First Clearing LLC, Wells Fargo Securities, LLC, Raymond				
James, TransCore Atlantic, Inc., N. Harris Computer Corporation,		Attn: Nayuan Zouairabani, Esq.,		
ManpowerGroup, Inc., Populicom, Inc. and Ramírez & Co., TD		Antonio A. Arias, Esq., Rosamar García-		
Ameritrade Clearing, Inc., Scottrade, Inc., Barclays Cap/Fixed, and		Fontán, Esq., Eduardo A. Zayas-		
Barclays Cap/ London, the Bank of Nova Scotia, Badillo Saatchi &		Marxuach, Rosamar Garcia-Fontan,	nzt@mcvpr.com	-
Saatchi Inc., Destilerias Serralles, Inc., AmeriNational Community		Esq., Alejandro J. Cepeda-Diaz &	aaa@mcvpr.com	
Services, LLC as servicer for the GDB Debt Recovery Authority, the		Eduardo A. Zayas-Marxuach Roberto C.	rgf@mcvpr.com	
Schoenberg/SFT Bondholders, Evertec Group, LLC, Bio-Medical		Quiñones-Rivera, Esq.	ezm@mcvpr.com	
Applications of Puerto Rico, Inc., Promotions & Direct, Inc., MMM		PO Box 364225	rcq@mcvpr.com	
Healthcare, LLC, Auotpistas Metropolitanas de Puerto Rico, LLC	McConnell Valdés, LLC	San Juan PR 00936-4225	ajc@mcvpr.com	Email

In re: The Commonwealth of Puerto Rico, et al. Case No. 17-03283 (LTS)

Master Service List Served as set forth below

DESCRIPTION	NAME	ADDRESS	EMAIL	METHOD OF SERVICE
Counsel to Autopistas de PR, LLC, Autopistas Metropolitanas de Puerto				
Rico, LLC, Puerto Rico Telephone Company d/b/a Claro and Rexach				
Hermanos, Inc., Aguirre Offshore Gasport, LLC, Scotiabank de Puerto				
Rico & Vitol Inc., Pattern Santa Isabel LLC, AmeriNational Community				
Services, LLC, UBS Financial Services Inc., UBS Securities LLC., RBC Capital				
Markets, LLC, RBC Dominion Securities Inc., Barclays Capital Inc./LE,				
Limited Cousel to Cantor-Katz Collateral Monitor LLC, and Counsel to				
Wells Fargo Bank, National Association, Wells Fargo Clearing Services				
LLC AKA or FKA First Clearing LLC, Wells Fargo Securities, LLC, Raymond		Attn: Nayuan Zouairabani, Esq.,		
James, TransCore Atlantic, Inc., N. Harris Computer Corporation,		Antonio A. Arias, Esq., Rosamar García-		
ManpowerGroup, Inc., Populicom, Inc. and Ramírez & Co., TD		Fontán, Esq., Eduardo A. Zayas-		
Ameritrade Clearing, Inc., Scottrade, Inc., Barclays Cap/Fixed, and		Marxuach, Rosamar Garcia-Fontan,		
Barclays Cap/ London, the Bank of Nova Scotia, Badillo Saatchi &		Esq., Eduardo A. Zayas-Marxuach,	nzt@mcvpr.com	
Saatchi Inc., Destilerias Serralles, Inc., AmeriNational Community		Alejandro J. Cepeda-Diaz & Roberto C.	aaa@mcvpr.com	
Services, LLC as servicer for the GDB Debt Recovery Authority, the		Quiñones-Rivera, Esq., Myrgia M.	rgf@mcvpr.com	
Schoenberg/SFT Bondholders, Evertec Group, LLC, Bio-Medical		Palacios-Cabrera, Esq.	ezm@mcvpr.com	
Applications of Puerto Rico, Inc., Promotions & Direct, Inc., MMM		270 Muñoz Rivera Avenue	rcq@mcvpr.com	
Healthcare, LLC, Auotpistas Metropolitanas de Puerto Rico, LLC, UBS	MaCannall Valdéa II C	Suite 7	ajc@mcvpr.com	Fracil
Financial Services of Puerto Rico, and UBS Trust Company of Puerto Rico	Wicconneil values, LLC	Hato Rey PR 00918	MPC@mcvpr.com	Email
		Attn: Hernando A. Rivera		
		416 Ponce de Leon Ave.	hadaaaa Oosaadhaaa	
Counsel to Cesar Castillo, Inc.	MCD Law, LLC	Suite 1002 San Juan PR 00918	harlawpr@gmail.com	Email
Couriser to Cesar Castillo, IIIC.	IVICO Law, LLC			EIIIdii
		Attn: Brandon Q. White, Esq, Nathan		
		Coco, Esq. 444 West Lake Street	havubita@mava	
Counsel to Goldman Sachs Asset Management, LP	McDermott Will and Emery	Chicago IL 60606-0029	bqwhite@mwe.com ncoco@mwe.com	Email
Couriser to Goldman Sachs Asset Management, LF	With and Emery	Attn: Aaron G. McCollough	nicoco@mwe.com	Lillali
		77 West Wacker Drive, Suite 4100		
Co-counsel to Jefferies LLC and BMO Capital Markets GKST, Inc.	McGuire Woods, LLC	Chicago IL 60601-1818	amccollough@mcguirewoods.com	Email
Co-counsel to Jenenes LLC and bivio Capital Markets 0K31, Inc.	ivicdure woods, LLC	Attn: E Andrew Southerling	anicconough@inicgunewoods.com	Linaii
		2001 K street N.W., Suite 400		
Co-counsel to Jefferies LLC and BMO Capital Markets GKST, Inc.	McGuire Woods, LLC	Washington DC 20006-1040	asoutherling@mcguirewoods.com	Email
Counsel to Steve Schoenberg IRA, Steve and Sharon Schoenberg, Alyssa	110003, LLC	Attn: General Counsel	and a street management of the street of the	
Marie Schoenberg Grantor Trust, and SFT Holdings LP (collectively, the		677 Broadway #500		
"Schoenberg/SFT Bondholders")	McNamee Lochner P.C.	Albany NY 12207		First Class Mail
,		Attn: Zarel J Soto Acaba		
		PO Box 3180		
Counsel to Metro Pavia Health System	Metro Pavia Health System	Carolina PR 00984		First Class Mail
Counsel to Luis Modesto Rodríguez Rivera, Juan Alberto Santiago				
Meléndez, César Caminero Ramos, Rafael Bonilla Rivera, Julio Rancel		PO Box 1915	serrano.urdaz.law@hotmail.com	
López, & Emmanuel Rodríguez Collazo	Miguel Ángel Serrano-Urdaz	Guayama PR 00785	_	Email

Page 25 of 43

In re: The Commonwealth of Puerto Rico, et al.

Master Service List Served as set forth below

DESCRIPTION	NAME	ADDRESS	EMAIL	METHOD OF SERVICE
		Attn: Dennis F. Dunne, Andrew M.		
		Leblanc, Atara Miller, Grant R.	ddunne@milbank.com	
		Mainland, John J. Hughes, III, Jonathan	_	
		Ohring	gmainland@milbank.com	
		55 Hudson Yards	jhughes2@milbank.com	
Counsel to Ambac Assurance Corporation	Milbank LLP	New York NY 10001	johring@milbank.com	Email
Course to Arribac Assurance Corporation	William LLF	HC-04 Box 4001	¥	Lilidii
Unsecured Creditor	Miriam Sanchez Lebron	Humacao PR 00791-8900	sanchez.lebron501@gmail.com	Email
Onsecured Creditor	INITIATII SAIICIIEZ LEDI'OTI	Hulliacao PK 00791-8900		EIIIdii
		Attn: Dora L. Monserrate Peñagarícano,		
		Miguel Simonet-Sierra, Fernando J.		
		Gierbolini-González, Richard J. Schell;		
		Ricardo R. Lozada-Franco	dmonserrate@msglawpr.com	
Counsel to Peaje Investments LLC, Service Employees International		101 San Patricio Avenue	fgierbolini@msglawpr.com	
Union and United Auto Workers International Union and Davidson		Maramar Plaza, Suite 1120	msimonet@msglawpr.com	
Kempner Capital Management LP	Monserrate Simonet & Gierbolini, LLC	Guaynabo PR 00968	rschell@msglawpr.com	Email
		Attn: Luis M. Lluberas		
Counsel to Branch Banking and Trust Company, BB&T Securities, LLC,		100 North Tryon Street, Suite 4700	luislluberas@mvalaw.com	
Regions Bank and The Huntington National Bank	Moore & Van Allen PLLC	Charlotte NC 28211		Email
		Attn: Ramón E. Dapena, Víctor J.		
		Quiñones Martínez and Ivan J Llado		
Counsel to Goldman Sachs Asset Management, LP, Goldman Sachs &		PO Box 13399	ramon.dapena@mbcdlaw.com	
Co., LLC., Citigroup Inc., Citigroup Global Markets Inc., and Citibank, N.A	Marall Cartagona & Danona	San Juan PR 00908	ivan.llado@mbcdlaw.com	Email
Co., Etc., Chigroup inc., Chigroup Global Markets Inc., and Chibank, N.A	Noren, Cartagena & Dapena	Sall Juail PK 00908	ivan.nado@mbcdiaw.com	EIIIdii
Coursel to the OTCD Note helder Course (Course Course) Advisors II C				
Counsel to the QTCB Noteholder Group (Canyon Capital Advisors LLC,				
River Canyon Fund Management LLC, Davidson Kempner Capital				
Management LP, OZ Management II LP) and to				
Davidson Kempner Distressed Opportunities Fund L.P., Davidson				
Kempner Distressed Opportunities International Ltd., Davidson Kempne	-			
Institutional Partners, L.P., Davidson Kempner International, Ltd.,				
Davidson Kempner Partners, M.H. Davidson & Co., Gordel Capital				
Limited, Sculptor Credit Opportunities Master Fund, Ltd. (f/k/a OZ Credi	t			
Opportunities Master Fund, Ltd.), Sculptor Enhanced Master Fund, Ltd.				
(f/k/a OZ Enhanced Mater Fund, Ltd.), Sculptor GC Opportunities Maste	r			
Fund, Ltd. (f/k/a OZ GC Opportunities Master Fund, Ltd.), Sculptor				
Capital LP (f/k/a OZ Management LP), Sculptor Master Fund, Ltd. (f/k/a				
OZ Master Fund, Ltd.), and Sculptor SC II, LP (f/k/a OZSC II L.P.),Canyon				
Balanced Master Fund, Ltd., Canyon Blue Credit Investment Fund L.P.,				
Canyon Distressed Opportunity Investing Fund II, L.P., Canyon Distressed	1			
Opportunity Master Fund II, L.P., Canyon NZ-DOF Investing, L.P., Canyor				
Value Realization Fund, L.P., Canyon Value Realization MAC 18, Ltd.,		Attn: Kurt A. Mayr, David L. Lawton,		
Canyon-ASP Fund, L.P., Canyon-GRF Master Fund II, L.P., Canyon-SL		Shannon B. Wolf	kurt.mayr@morganlewis.com	
Value Fund, L.P, EP Canyon LTD, and the Canyon Value Realization		One State Street	david.lawton@morganlewis.com	
Master Fund, L.P.	Morgan, Lewis & Bockius LLP	Hartford CT 06103-3178	shannon.wolf@morganlewis.com	Email

In re: The Commonwealth of Puerto Rico, et al.

Master Service List Served as set forth below

DESCRIPTION	NAME	ADDRESS	EMAIL	METHOD OF SERVICE
		Attn: Rachel J. Mauceri		
		1701 Market Street	rachel.mauceri@morganlewis.com	
Attorneys for Edward D. Jones & Corp.	Morgan, Lewis & Bockius LLP	Philadelphia PA 19103-2921		Email
Counsel to an ad hoc group of certain holders of Government Facilities Revenue Bonds, Government Facilities Revenue Refunding Bonds (PBA Funds), Black Rock Financial Management, Inc., Deutsche Bank Securities, Inc., First Pacific Advisors, LLC, JNL Multi-Manager Alternative Fund, a Series of JNL Services Trust, Pelican Fund, LP, Silver Point Capital Fund, L.P., and Silver Point Capital Offshore Master Fund, L.P., and cocounsel for Candlewood Constellation SPC Ltd., Acting for and on behalf of Candlewood Puerto Rico SP, Emso Asset Management Ltd. Mason Capital Master Fund, L.P. and VR Advisory Services Ltd. in Adversary Proceeding 19-00291 and co-counsel to Defendant FPA Crescent Fund in Adversary Proceeding 19-00292 and co-counsel to Defendants Fir Tree Capital Opportunity Master Fund III, LP; Fir Tree Capital Opportunity Master Fund, LP; Fir Tree Value Master Fund, LP; FPA		Timudepinu i A 15105 2521		
Global Opportunity Fund, a Series of FPA Hawkeye Fund, LLC; FPA Hawkeye Fund, a Series of FPA Hawkeye Fund, LLC, FPA Select Fund, L.P.; FPA Value Partners Fund, a Series of FPA Hawkeye Fund, LLC; FT COF (E) Holdings, LLC; FT SOF IV Holdings, LLC; Global Flexible Fund, a sub-fund of Nedgroup Investment Funds PLC; Lannan Foundation;				
Litman Gregory Masters Alternative Strategies Fund, a series of Litman		Attn: James M. Peck & Gary S. Lee		
Gregory Funds Trust; Ulysses Offshore Fund, Ltd.; Ulysses Partners, LP;		250 West 55th Street	JPeck@mofo.com	
and VR Global Partners, LP in Adversary Proceeding 19-00295	Morrison & Foerster LLP	New York NY 10019	GLee@mofo.com	Email
Counsel to Universidad Interamericana, Inc.	Muñoz Benitez Brugueras & Cruz	Attn: Jaime Brugueras PO Box 191979 San Juan PR 00919-1979	jbrugue@mbbclawyers.com	Email
N. Harris Computer Corporation	N. Harris Computer Corporation	Attn: President or General Counsel 100 Quannapowitt Parkway Suite 405 Wakefield MA 01880		First Class Mail
Counsel to Trinity Services I, LLC	Nazario Briceño Law Offices, LLC	Attn: Miguel A. Nazario, Jr., Esq. 701 Ponce de León Suite 401, Centro de Seguros Bldg. San Juan PR 00907	man@nblawpr.com	Email
	CANALII O DANNA I I C	Attn: Hermann Bauer, Esq., Ubaldo M. Fernández, Daniel J. Perez Refojos, & Carla García Benítez American International Plaza 250 Munoz Rivera Ave., Suite 800	hermann.bauer@oneillborges.com daniel.perez@oneillborges.com ubaldo.fernandez@oneillborges.com Carla.garcia@oneillborges.com	
Counsel to Debtor and to the Oversight Board and UTIER	O'Neill & Borges, LLC	San Juan PR 00918-1813	gabriel.miranda@oneillborges.com	Email

In re: The Commonwealth of Puerto Rico, et al.

Master Service List

Served as set forth below

DESCRIPTION	NAME	ADDRESS	EMAIL	METHOD OF SERVICE
		Attn: Lillian T. de la Cruz Torres; Nino F		
		Rivera Hernandez		
		Urb. Industrial El Paraiso		
		108 Calle Ganges		
Counsel to the Office of Government Ethics of Puerto Rico	Office of Government Ethics of Puerto Rico	San Juan PR 00926	Idelacruz@oeg.pr.gov	Email
		Attn: Luis Ramón Ortiz Segura, Esq.		
		171 Chardón Ave.		
		Suite 406	I.ortizsegura@ploolaw.com	
Counsel to AIG Insurance Company & P. R. Used Oil Collectors, Inc.	Oliveras & Ortiz Law Offices, PSC	San Juan PR 00918-1722		Email
		Attn: Rafael V. Olivieri-Geigel, Esq.		
		PO Box 361289	lawrog@gmail.com	
Counsel to Antilles Power Depot, Inc.	Olivieri-Geigel & Co.	San Juan PR 00936-1289		Email
		Attn: Elizabeth Lemond McKeen &		
		Ashley Pavel		
		610 Newport Center Drive	emckeen@omm.com	
Counsel to the Puerto Rico Fiscal Agency and Financial Advisory		17th Floor	apavel@omm.com	
Authority on behalf of the Governor of Puerto Rico & AAFAF	O'Melveny & Myers, LLP	Newport Beach CA 92660		Email
		Attn: John J. Rapisardi, Esq., Suzzanne		
		Uhland, Esq., Diana M. Perez, Esq.,	jrapisardi@omm.com	
		Peter Friedman, Esq., Daniel L. Cantor,	pfriedman@omm.com	
		Esq., William J. Sushon, Maria J.	dperez@omm.com	
		DiConza, Esq.	dcantor@omm.com	
Counsel to the Puerto Rico Fiscal Agency and Financial Advisory		7 Times Square	mdiconza@omm.com	
Authority	O'Melveny & Myers, LLP	New York NY 10036	wsushon@omm.com	Email
		Attn: M. Randall Oppenheimer		
		400 South Hope Street		
Counsel to the Puerto Rico Fiscal Agency and Financial Advisory		18th Floor	roppenheimer@omm.com	
Authority	O'Melveny & Myers, LLP	Los Angeles CA 90071		Email
		Attn: Madhu Pocha		
		1999 Avenue of the Stars		
Counsel to the Puerto Rico Fiscal Agency and Financial Advisory		8th Floor	mpocha@omm.com	
Authority	O'Melveny & Myers, LLP	Los Angeles CA 90067-6035		Email
		Attn: Peter Friedman		
Counsel to the Puerto Rico Fiscal Agency and Financial Advisory		1625 Eye Street, NW	pfriedman@omm.com	
Authority	O'Melveny & Myers, LLP	Washington DC 20006		Email
		Attn: Orlando Fernández		
		#27 Calle González Giusti		
		Ste. 300	ofernandez@oflawoffice.com	
Counsel to Liberty Cablevision of Puerto Rico, LLC	Orlando Fernández Law Offices	Guaynabo PR 00968-3076		Email
		Urb. Jardines Fagot		
		C-19 Calle Almendra	orlando1701@gmail.com	
Counsel to Julio E Leandry-Hernández and Ileana Ortiz-Santiago	Orlando Ortiz-Cintron, Esq.	Ponce PR 00716-4018		Email
		Attn: Mario M. Oronoz Rodríguez		
Counsel to Gladys García Rubiera, et al. v. Hon. Luis G. Fortuño, et al;		Urb. Torrimar	- American Control of the Control of	
and Gladys García Rubiera, et al, v. Asociación de Suscripción Conjunta,		K-4 Bambú St.		
et al, Civil Number K DP2001-1441	Oronoz & Oronoz	Guaynabo PR 00966-3109	mmo@oronozlaw.com	Email

In re: The Commonwealth of Puerto Rico, et al.

Master Service List Served as set forth below

DESCRIPTION	NAME	ADDRESS	EMAIL	METHOD OF SERVICE
		Attn: Tiffany Rowe		
		Columbia Center		
		1152 15th Street, N.W.	TRowe@orrick.com	
Counsel to TD Ameritrade Clearing Inc., and Scottrade, Inc.	Orrick, Herrington & Sutcliffe, LLP	Washington DC 20005		Email
8	8	1055 Marginal J.F. Kennedy		
		Suite 303	gonzalezbadillo@gmail.com	
Counsel to Universidad Central del Caribe, Inc.	Oscar Gonzalez Badillo	San Juan PR 00920-1708	gonzaiczodamo@gman.com	Email
counsel to oniversidad central del cambe, inc.	Oscar Conzaicz Badino	34113441111100320 1700		EIIUII
Counsel to Ismael Rivera Grau, Lourdes Morales Reyes, La Sociedad				
Legal de Gananciales Compuesta Por Ambos, Maria Elena Garcia				
Caballero T/C/C Maria E. Garcia, Elena Garcia Caballero, Luls Enrique				
Pacheco Núñez T/C/C Luls Pacheco Núñez, Hector Cesario Santiago				
Rivera, Virginia Diaz Delagdo, Félix Omar Colón Bernard, José Vázquez				
Feliciano, Marta Vázquez Torres, Neftaly Méndez Vázquez, Joseph				
Negrón Vázquez, and the Succession of Armando Negrón Vázquez				
Comprised by his heirs, Raymond Armando Negrón López and Alondra				
Janisse Negrón Santana, Rey Reyes Reyes, Ruth Rosado Berrios by				
herself and respresentation of her Son Janzel Daniel Quintana Rosado,				
1				
Jetstream Federal Credit Union, Carmen Lydia Ríos Arroyo, Pablo Juan				
Ríos Arroyo, Elena Marie Marrero Ríos By Herself and in representation				
of her sons, Deborah Marie Santana Marrero and Erick Joel Santana				
Marrero, Lorna Lee Marrero Ríos by herself and in representation of her		PO Box 190938	toledo.bankruptcy@gmail.com	
daughter Dariana Liz Marrero Marrero and Elena Arroyo Vázquez	Osvaldo Toledo Martinez, Esq.	San Juan PR 00919-0938		Email
		Attn: George Otero Calero		
		PO Box 732	Otero_and_assoc@hotmail.com	
Counsel to Samuel Rodriguez Claudio	Otero and Associates	Bayamon PR 00960		Email
Counsel to Pablo Del Valle Rivera and María A. Martínez, Tenants in		PO Box 2319		
Common and Fideicomiso Del Valle Martinez II	Pablo Del Valle Rivera	Toa Baja PR 00951-2319		First Class Mail
		Attn: General Counsel		
		Pier 1, Bay 3	daniel.elkort@patternenergy.com	
Counsel to Pattern Santa Isabel LLC	Pattern Energy Group Inc.	San Francisco CA 94111		Email
			lucdespins@paulhastings.com	
		Attn: Luc A. Despins, Esq., Andrew V.	andrewtenzer@paulhastings.com	
		Tenzer, Esq., James R. Bliss, Esq., James	jamesbliss@paulhastings.com	
		B. Worthington, Esq., Anthony F.	jamesworthington@paulhastings.com	
		Buscarino, Esq., Michael E. Comerford,	anthonybuscarino@paulhastings.com	
		Esq., and G. Alexander Bongartz, Esq.	michaelcomerford@paulhastings.com	
Counsel to the Official Committee of Unsecured Creditors	David Hastings LLD	200 Park Avenue New York NY 10166	alexbongartz@paulhastings.com	Email
Counsel to the Official Committee of Unsecured Creditors	Paul Hastings, LLP			EIIIdii
		Attn: Nicholas Bassett		
		875 15th Street, N.W.	nicholasbassett@paulhastings.com	
Counsel to the Official Committee of Unsecured Creditors	Paul Hastings, LLP	Washington DC 20005		Email

In re: The Commonwealth of Puerto Rico, et al.

Master Service List Served as set forth below

DESCRIPTION	NAME	ADDRESS	EMAIL	METHOD OF SERVICE
			arosenberg@paulweiss.com	
		Attn: Andrew N. Rosenberg, Richard A.	rrosen@paulweiss.com	
Counsel to the Ad Hoc Group of General Obligation Bondholders &		Rosen, Walter Rieman, Kyle J. Kimpler,	wrieman@paulweiss.com	
Aurelius Capital Master, Ltd., Plaintiff in Adversary Proceeding 17-		Karen R. Zeituni	kkimpler@paulweiss.com	
00189, PBA Sub-Group of the Commonwealth Bondholder Group		1285 Avenue of the Americas	kzeituni@paulweiss.com	
Plaintiff in Adversary Proceeding 18-00149	Paul, Weiss, Rifkind, Wharton & Garrison, LLP	New York NY 10019-6064		Email
		Attn: Gerardo Pavía Cabanillas	gpavia@pavialazaro.com	
		PO Box 9746	gerardopavialaw@msn.com	
Counsel to Super Asphalt Pavement Corporation	Pavia & Lazaro, PSC	San Juan PR 00908		Email
		National Corporate Research, Ltd.		
		850 New Burton Road		
		Suite 201	peajeinfo@dechert.com	
Plaintiff in Adv. Proc. No. 17-00151, 17-00152 & 19-00363	Peaje Investments, LLC	Dover DE 19904	pedjemioe decineration.	Email
		Reparto Caguaz		
		G-14 Calle Bohio	pevarfon@gmail.com	
Pedro A. Vargas-Fontánez, Interested Party	Pedro A. Vargas-Fontánez	Caguas PR 00725-3310	pevarion@gman.com	Email
redio A. vargas i oritaries, interesteu i arty	rearo A. Vargas i oritariez	PO Box 360486	pedronicot@gmail.com	Lillan
Counsel to Caribbean Hospital Corporation	Pedro Nicot Santana, Esq.	San Juan PR 00936-0486	pedronicot@gman.com	Email
Couriser to Cambbean Hospital Corporation	Fedio Nicot Santana, Esq.			Lillali
		Attn: Eng Luis R. Vazquez 671 Road 337	luis.vazquez@peerlessoil.com	
Peerless Oil & Chemicals, Inc.	Peerless Oil & Chemicals, Inc.	Peñuelas PR 00624-7513	ruis.vazquez@peeriesson.com	Email
reeriess on & Chemicals, inc.	Peeriess Oil & Criefficals, IIIC.			EIIIdii
		Attn: Gary F. Eisenberg		
		30 Rockefeller Plaza		
		22nd Floor	geisenberg@perkinscoie.com	
Counsel to GMS Group, LLC	Perkins Coie LLP	New York NY 10112		Email
		Attn: Ana M. del Toro Sabater, Esq.		
		District View Plaza, Penthouse		
		644 Fernandez Juncos Avenue	adtoro@pico-blanco.com	
Counsel to Backyard Bondholders	Picó & Blanco, LLC	San Juan PR 00907		Email
		Attn: Margarita Mercado-Echegaray		
		802 Avenida Fernández Juncos	mmercado@mercado-echegaray-law.com	
		Esquina Calle La Paz Miramar	margaritalmercado@gmail.com	
Counsel to Eduardo Bhatia Gautier	Pietrantoni Mendez & Alvarez	San Juan PR 00907		Email
		Attn: Oreste R. Ramos & María D.		
		Trelles Hernández		
		Popular Center – 19th Floor	oramos@pmalaw.com	
		208 Ponce de León Avenue	mtrelles@pmalaw.com	
Counsel to the Government Development Bank for Puerto Rico	Pietrantoni Méndez & Alvarez LLC	San Juan PR 00918		Email
		Attn: Luis R. Ramos-Cartagena		
		53 Palmeras St., PH1		
Counsel to Puerto Rico Industrial Development Company (PRIDCO)	PLC Law	San Juan PR 00901-2407	lramos@plclawpr.com	Email
		Attn: President or General Counsel		
		Calle Recinto Sur 255	gpaz@populicom.com	
Populicom, Inc.	Populicom, Inc.	Viejo San Juan PR 00901	OF - C F-F	Email
-py www	1	1, - 50 500	1	1=

In re: The Commonwealth of Puerto Rico, et al.

Master Service List Served as set forth below

DESCRIPTION	NAME	ADDRESS	EMAIL	METHOD OF SERVICE
		Attn: Guy Brenner, Colin Kass, & M.		
		Rina Kim		
		1001 Pennsylvania Avenue, NW	gbrenner@proskauer.com	
Counsel to Debtor (Financial Oversight and Management Board as		Suite 600 South	ckass@proskauer.com	
Representative for the Debtors)	Proskauer Rose, LLP	Washington DC 20004	rkim@proskauer.com	Email
			mbienenstock@proskauer.com ppossinger@proskauer.com	
		Attn: Martin J. Bienenstock, Paul V.	ebarak@proskauer.com	
		Possinger, Ehud Barak, Lary Alan	sratner@proskauer.com	
		Rappaport, Michael A. Firestein,	tmungovan@proskauer.com	
		Stephen L. Ratner, Timothy W.	bbobroff@proskauer.com	
		Mungovan, Bradley R. Bobroff, Chantel	mfirestein@proskauer.com	
		L. Febus, Kevin J. Perra, Julia D. Alonzo,	Irappaport@proskauer.com	
		Jonathan E. Richman, Jeffrey W.	cfebus@proskauer.com	
		Levitan, Brian S. Rosen, Kevin J. Perra,	kperra@proskauer.com	
		Margaret A. Dale, Gregg M. Mashberg,	jerichman@proskauer.com	
		Margaret A. Dale, Gregg M. Mashberg,	jalonzo@proskauer.com	
		Mark Harris	JLevitan@proskauer.com	
Counsel to Debtor (Financial Oversight and Management Board as		Eleven Times Square	BRosen@proskauer.com	
Representative for the Debtors)	Proskauer Rose, LLP	New York NY 10036	dmunkittrick@proskauer.com	Email
		Attn: Michael R. Hackett, William D.		
		Dalsen, Laura E. Stafford	wdalsen@proskauer.com	
Counsel to Debtor (Financial Oversight and Management Board as		One International Place	MHackett@proskauer.com	
Representative for the Debtors)	Proskauer Rose, LLP	Boston MA 02110	lstafford@proskauer.com	Email
		Attn: Steven O. Weise, Lary Alan		
		Rappaport, Michael A. Firestein		
		2029 Century Park East	sweise@proskauer.com	
Counsel to Debtor (Financial Oversight and Management Board as		Suite 2400	LRappaport@proskauer.com	
Representative for the Debtors)	Proskauer Rose, LLP	Los Angeles CA 90067-3010	mfirestein@proskauer.com	Email
		612 Calle Cerra	prosol@utier.org	
Prosol-Utier	Prosol-Utier	San Juan PR 00907-3619	Process of the second s	Email
		Attn: Paúl A. Rodríguez Vélez		
		Centro Internacional de Mercadeo		
		100 Carr. 165, Torre I, Oficina 404	prodriguez@prvlaw.com	
Counsel to EcoEléctrica, L.P.	PRV Law Office	Guaynabo PR 00968	prodrigacz@prviaw.com	Email
		Attn: Susana I Penagaricano-Brown		
Counsel to Commonwealth of Puerto Rico in Adversary Proceeding 17-		PO Box 9020192	penagaricanobrownusdc@gmail.com	
00292	Puerto Rico Department of Justice	San Juan PR 00902-0192	penaganeanosio wirasae@ginameom	Email
		Attn: Carlos M. Aquino-Ramos		
Counsel to Elí Díaz Atienza, Ralph A. Kreil, Christian Sobrino Vega, David		Litigation Division		
K. Owens, Charles Bayles, Robert Pou, María Palou Abasolo, and José		PO Box 363928	c-aquino@prepa.com	
Ortiz, Defendants in Adversary Proceeding (18-00047)	Puerto Rico Electric Power Authority	San Juan PR 00936-3928	c-aquino@prepa.com	Email
oraz, perendanto in Adversary Proceeding (10-00047)	acromed Electric rower Authority	3411 Juni F N 00330-3326		LITIGIT
		Attn: Office Of The General Counsel		**************************************
		PO Box 364267		
Dobtors	Duarta Rica Flastric Dawar Authority	San Juan PR 00936-4267		First Class Mail
Debtors	Puerto Rico Electric Power Authority	3aii Juaii PK 00930-4207		FIISt Ciass Mali

In re: The Commonwealth of Puerto Rico, et al. Case No. 17-03283 (LTS)

Master Service List Served as set forth below

DESCRIPTION	NAME	ADDRESS	EMAIL	METHOD OF SERVICE
		Attn: Mohammad S. Yassin, Christian		
		Sobrino Vega, Carlos Saavedra, Esq.,		
		Rocío Valentin, Esq.		
		Roberto Sánchez Vilella (Minillas)		
		Government Center		
	Puerto Rico Fiscal Agency and Financial	De Diego Ave. Stop 22	Carlos.Saavedra@aafaf.pr.gov	
Puerto Rico Fiscal Agency and Financial Advisory Authority	Advisory Authority	San Juan PR 00907	Rocio.Valentin@aafaf.pr.gov	Email
r derto Nico i iscai Agency and i mancial Advisory Admonty	Advisory Admonty	Call Box 158	nocio.valentin@aaiai.pr.gov	Lillali
Manufacture of Considerate Consecutive	Duranta Bira Harmital Comple			First Class Nasil
Members of Creditor's Committee	Puerto Rico Hospital Supply	Carolina PR 00986-0158		First Class Mail
		Attn: Gabriel Maldonado		
		PO Box 362350		
Puerto Rico Industrial Development Company	Puerto Rico Industrial Development Company	San Juan PR 00936-2350		First Class Mail
		Attn: Francisco J. Silva		and the same of th
		PO Box 360998	fsilva@claropr.com	Water Control of the
Puerto Rico Telephone Company d/b/a Claro	Puerto Rico Telephone Company d/b/a Claro	San Juan PR 00936-0998		Email
			susheelkirpalani@quinnemanuel.com	
		Attn: Susheel Kirpalani, Eric Winston,	ericwinston@quinnemanuel.com	
		Daniel Salinas, Eric Kay, Kate Scherling,	danielsalinas@quinnemanuel.com	
		Zachary Russell, Matthew Scheck, K.	erickay@quinnemanuel.com	
		John Shaffer	katescherling@quinnemanuel.com	
		51 Madison Avenue	johnshaffer@quinnemanuel.com	
Counsel to the COFINA Senior Bondholders, Lawful Constitutional Debt		22nd Floor	matthewscheck@quinnemanuel.com	
Coalition	Quinn Emanuel Urquhart & Sullivan, LLP	New York NY 10010-1603	zacharyrussell@quinnemanuel.com	Email
		Attn: Damaris Quiñones Vargas, Esq.		
		Box 429		
Counsel to IKON Solutions, Inc. and Milton Portalatin Perez	Quinones Vargas Law Offices	Cabo Rojo PR 00623	damarisqv@bufetequinones.com	Email
Course to IKON Solutions, Inc. and Willow Fortalatin Ferez	Quinones vargas Law Offices	C450 R0J0 F R 00023	damansqv@buletequinones.com	Lillaii
Connected The Board of Trustees of the Board St. 51 and 5		Edificia Para Cara di Si		***
Counsel to The Board of Trustees of the Puerto Rico Electric Power		Edificio Banco Cooperativo Plaza		
Authority Employees' Retirement System, Juan Carlos Adrover, Sammy		623 Avenida Ponce de León, Ste. 501-A	rafael.ortiz.mendoza@gmail.com	
Ramírez and Alvin Román	Rafael A. Ortiz-Mendoza	San Juan PR 00917-4805		Email
				W
Counsel to Silvia Consuelo Blasini Batista, Annette Mary Blasini Batista,		PO Box 361163	rtorres@torresrodlaw.com	***************************************
Antonia Rita Blasini Batista and Silvia Batista Castresana	Ramon Torres Rodriguez, Esq.	San Juan PR 00936-1163		Email
		Attn: José O. Ramos-González		
		PO Box 193317		
Counsel to Saybolt L.P., a d/b/a SAYBOLT	Ramos Gonzalez & Toyos Olascoaga, CSP	San Juan PR 00919-3317	rgtolaw@gmail.com	Email
		Attn: Enid S. Rodriguez-Binet	- G G B	
		9	arh@radriguazhinatla	***
Coursel to Courses Bodying or Colon	DR Law Offices	1645 Adams St.	erb@rodriguezbinetlaw.com	Feedil
Counsel to Carmen Rodriguez Colon	RB Law Offices	San Juan PR 00920		Email
				W
		Attn: C. Neil Gray, David M. Schlecker	cgray@reedsmith.com	
Counsel to the Bank of New York Mellon, as Indenture Trustee for Senior		599 Lexington Avenue	dschlecker@reedsmith.com	
and Subordinated COFINA Bondholders	Reed Smith, LLP	New York NY 10022		Email

In re: The Commonwealth of Puerto Rico, et al.

Master Service List Served as set forth below

DESCRIPTION	NAME	ADDRESS	EMAIL	METHOD OF SERVICE
Counsel to Siemens Transportation Partnership Puerto Rico, S.E. and Siemens Corporation	Reed Smith, LLP	Attn: Claudia Springer Three Logan Square 1717 Arch Street, Suite 3100 Philadelphia PA 19103	cspringer@reedsmith.com	Email
Counsel to the Bank of New York Mellon, as Indenture Trustee for Senior and Subordinated COFINA Bondholders	Reed Smith, LLP	Attn: Eric A. Schaffer, Luke A. Sizemore, and Jared S. Roach Reed Smith Centre 225 Fifth Avenue, Suite 1200 Pittsburgh PA 15222	eschaffer@reedsmith.com lsizemore@reedsmith.com jroach@reedsmith.com	Email
Counsel to the Bank of New York Mellon, as Indenture Trustee for Senior and Subordinated COFINA Bondholders	Reed Smith, LLP	Attn: Kurt F. Gwynne, Esq. 1201 Market Street Suite 1500 Wilmington DE 19801	kgwynne@reedsmith.com	Email
Counsel to Cobra Acquisitions LLC	Reichard & Escalera, LLC	Attn: Alana M. Vizcarrondo-Santana PO Box 364148 San Juan PR 00936-4148	vizcarrondo@reichardescalera.com	Email
Counsel to the COFINA Senior Bondholders Coalition, Lawful Constitutional Debt Coalition, Cobra Acquisitions LLC	Reichard & Escalera, LLC	Attn: Rafael Escalera Rodríguez, Sylvia M. Arizmendi, Alana Vizcarrondo- Santana, Fernando Van Derdys, Carlos R. Rivera-Ortiz 255 Ponce de León Avenue MCS Plaza, 10th Floor San Juan PR 00917-1913	escalera@reichardescalera.com arizmendis@reichardescalera.com vizcarrondo@reichardescalera.com fvander@reichardescalera.com riverac@reichardescalera.com	Email
Reliable Equipment Corporation	Reliable Equipment Corporation	Attn: Marylin Del Valle, General Manager, Reliable Equipment Corporation PO Box 2316 Toa Baja PR 00951-2316		First Class Mail
Counsel to Morovis Community Health Center, Corporacion De Servicios De Salud Y Medicina De Avanzada, HPM Foundation Inc., Concilio De Salud Integral De Loiza, Inc., & Neomed Center, Inc., Attorneys for Migrant Health Center, Inc., Attorneys for Salud Integral en la Montana	Reno & Cavanaugh, PLLC	Attn: Iyen A. Acosta 455 Massachusetts Avenue, NW Suite 400 Washington DC 20001	iacosta@renocavanaugh.com	Email
Counsel to Morovis Community Health Center, Corporacion De Servicios De Salud Y Medicina De Avanzada, Concilio De Salud Integral De Loiza, Inc. & Neomed Center, Inc., Migrant Health Center, Inc., and Salud Integral en la Montana	Reno & Cavanaugh, PLLC	Attn: Thomas T. Pennington 424 Church Street Suite 2910 Nashville TN 37129	tpennington@renocavanaugh.com	Email
Counsel to ReSun (Barceloneta), LLC	ReSun (Barceloneta), LLC	Attn: Maria I. Baco Alfaro PO Box 13332 San Juan PR 00908-3332 Attn: Maria E. Dicá	maria.baco@msn.com	Email
Counsel to Financial Guaranty Insurance Company	Rexach & Picó, CSP	Attn: Maria E. Picó 802 Ave. Fernández Juncos San Juan PR 00907-4315	mpico@rexachpico.com	Email

In re: The Commonwealth of Puerto Rico, et al.

Master Service List Served as set forth below

DESCRIPTION	NAME	ADDRESS	EMAIL	METHOD OF SERVICE
		Attn: Paul R. Cortes-Rexach 1719 San Etanislao Urb. San Ignacio	prcr@mcvpr.com	
Rexach Hermanos, Inc.	Rexach Hermanos, Inc.	San Juan PR 00927		Email
Counsel to Carlos Ifarraguerri Gomez, MD and Helvia Cruz Ybarra	Rhonda M. Castillo Gammill	9 Cruz Haddock, Suite 3 Cidra PR 00739	rhoncat@netscape.net	Email
Counsel to Milagros Méndez Arvelo and Maritza Nieves Torres	Ricardo L. Castillo Filippetti, Esq.	Paseo Las Colonias Ste. 1705 Ponce PR 00717	filippetti_r@hotmail.com castilloricardo977@gmail.com	Email
Counsel to Management Consultants & Computer Services. Inc.	Ricardo L. Ortiz-Colón, Esq.	PO Box 195236 San Juan PR 00919-5236	ortizcolonricardo@gmail.com rortiz@rloclaw.onmicrosoft.com	Email
•		Attn: Lee S. Richards III, Daniel C. Zinman, Paul J. Devlin 200 Liberty Street 29th Floor	lrichards@rkollp.com dzinman@rkollp.com	
Counsel to White Box Advisors LLC	Richards Kibbe & Orbe LLP	New York NY 10281 Attn: Nanette Rickenbach 400 Juan Calaf PMB 232	pdevlin@rkollp.com nrickenbach@rickenbachpr.com	Email
Counsel to Lord Electric Company of Puerto Rico Counsel to South Parcel of Puerto Rico, SE and Caribbean Airport Facilities, Inc.	Rickenbach Ojeda Attorneys at Law PSC Rivera Colón, Rivera Torres & Rios Berly, PSC	San Juan PR 00918 Attn: Victor M. Rivera-Rios 1502 Fernandez Juncos Ave. San Juan PR 00909	victorriverarios@rcrtrblaw.com	Email Email
Counsel to US Bank, National Association and US Bank Trust, National Association, each as Trustee for various Bond Issues; U.S. Bank National Association, in its capacity as Indenture Trustee	Rivera Tulla & Ferrer, LLC	Attn: Eric A. Tulla, Iris J. Cabrera-Gómez, Manuel Rivera Aguiló Rivera Tulla & Ferrer Building 50 Quisqueya Street San Juan PR 00917-1212	etulla@riveratulla.com icabrera@riveratulla.com marivera@riveratulla.com	Email
Counsel to the Ad Hoc Group of General Obligation Bondholders & Aurelius Capital Master, Ltd., Plaintiff in Adversary Proceeding 17-00189, PBA Sub-Group of the Commonwealth Bondholder Group Plaintiff in Adversary Proceeding 18-00149	Robbins, Russell, Englert, Orseck, Untereiner & Sauber, LLP	Attn: Lawrence S. Robbins, Gary A. Orseck, Kathryn S. Zecca, Donald Burke & Joshua S. Bolian 1801 K Street, NW Washington DC 20006	Irobbins@robbinsrussell.com gorseck@robbinsrussell.com kzecca@robbinsrussell.com dburke@robbinsrussell.com jbolian@robbinsrussell.com	Email
Counsel to Rene Pinto-Lugo, et al., Plaintiff in Adversary Proceeding 18- 00041, and Manuel Natal-Albelo Plaintiff in Adversary Proceeding 19- 00003	Roberto Maldonado Law Office	Attn: Roberto O. Maldonado-Nieves 344 Street #7 NE Office 1-A San Juan PR 00920	romn1960@gmail.com	Email
Interested Party	Roberto Quiles	PO Box 1337 San Sebastian PR 00685-1337	estudiolegalrivera2@gmail.com	Email
		Attn: Michael R. Rochelle, Esq. & Kevin D. McCullough, Esq. 325 N. St. Paul, Suite 4500	buzz.rochelle@romclaw.com kdm@romclaw.com	
Counsel to the Ad Hoc Puerto Rico Municipalities Committee	Rochelle McCullough, LLP	Dallas TX 75201		Email

Page 34 of 43

In re: The Commonwealth of Puerto Rico, et al.

Master Service List Served as set forth below

DESCRIPTION	NAME	ADDRESS	EMAIL	METHOD OF SERVICE
		Attn: Manuel A. Rodríguez Banchs &		
Counsel to American Federation of State, County and Municipal		Rosa M. Seguí-Cordero	manuel@rodriguezbanchs.com	
Employees and Federación Central de Trabajadores, U.F.C.W., Local 481,		PO Box 368006	rosasegui@yahoo.com	
Plaintiff in Adversary Proceeding 18-00134, Counsel to SOMOS, Inc.	Rodriguez Banchs, CSP	San Juan PR 00936-8006		Email
Counsel to Asociacion de Salud Primaria de Puerto Rico, et al., Plaintiff	Dadriguas Manusah Lau Offices DCC	Attn: Miguel J. Rodriguez-Marxuach PO Box 16636	mrm@rmlawpr.com	Email
in Adversary Proceeding 17-00227	Rodriguez Marxuach Law Offices, PSC	San Juan PR 00908-6636		EIIIdii
Counsel to Knighthead Capital Management, LLC and certain funds and accounts managed or advised by it	Ropes & Gray LLP	Attn: Douglas H. Hallward-Driemeier 2099 Pennsylvania Avenue, NW Washington DC 20006-6807	Douglas.Hallward-Driemeier@ropesgray.com	Email
Counsel to Knighthead Capital Management, LLC and certain funds and accounts managed or advised by it	Ropes & Gray LLP	Attn: Keith H. Wofford, Daniel G. Egan 1211 Avenue of the Americas New York NY 10036-8704	Keith.Wofford@ropesgray.com Daniel.Egan@ropesgray.com	Email
Counsel to Fideicomiso Hernandez Castrodad	Rosendo E. Miranda López, Esq.	PO Box 192096 San Juan PR 00919-2096	r.miranda@rmirandalex.net	Email
Counsel to Gila, LLC	RPP Law, PSC	Attn: Roberto L. Prats, Esq. American Airlines Building 1509 López Landrón, Piso 10 San Juan PR 00911	rprats@rpplaw.com	Email
Counsel to United Surety & Indemnity Company	Saldaña & Saldaña Egozcue, PSC	Attn: Héctor Saldaña-Egozcue, Esq. & Carlos Lugo-Fiol, Esq. Popular Center - Suite 1420 208 Ponce de León Avenue San Juan PR 00918-1050	carlos.lugo@saldanalaw.com hector.saldana@saldanalaw.com	Email
Counsel to Morgan Stanley & Co. LLC and Morgan Stanley Smith Barney LLC	Saldaña, Carvajal & Vélez Rivé, P.S.C.	Attn: Luis N. Saldaña-Román & Ángel E. Rotger-Sabat 166 Ave. de la Constitución San Juan PR 00901	lsaldana@scvrlaw.com arotger@scvrlaw.com	Email
Counsel to Western Surety Company and Continental Casualty Company, Plaintiffs in Adversary Case No. 18-00065, and MapFre PRAICO Insurance Company	Saldaña, Carvajal & Vélez-Rivé, PSC	Attn: José A. Sánchez-Girona, Esq. 166 Avenida de la Constitución San Juan PR 00901	jsanchez@scvrlaw.com	Email
		Attn: Juan C. Salichs PO Box 195553		
Counsel to Doral Financial Corporation	Salichs Pou & Associates, PSC	San Juan PR 00919-5533 Attn: Jose R. Dávila-Acevedo, Arturo V. Bauermeister, Jaime L. Sanabria Montanez Corporate Center – Ste. 202	jsalichs@splawpr.com avb@sbgblaw.com avb@sbgblaw.com	Email
Counsel to Asociación de Jubilados de la Judicatura de Puerto Rico, Inc.	Sanabria Bauermeister Garcia & Berio	33 Calle Resolución San Juan PR 00920-2744	jsanabria@sbgblaw.com jdavila@sbgblaw.com	Email

Page 35 of 43

In re: The Commonwealth of Puerto Rico, et al.

Master Service List Served as set forth below

DESCRIPTION	NAME	ADDRESS	EMAIL	METHOD OF SERVICE
Counsel to Filsinger Energy Partners, Inc., Attorneys for Edward D. Jones				
& Corp. and counsel for Puerto Rico AAA Portfolio Bond Fund II, Inc.				
Puerto Rico AAA Portfolio Bond Fund, Inc. Puerto Rico AAA Portfolio				
Target Maturity Fund, Inc. Puerto Rico Fixed Income Fund, Inc. Puerto				
Rico Fixed Income Fund II, Inc. Puerto Rico Fixed Income Fund III, Inc.				
Puerto Rico Fixed Income Fund IV, Inc. Puerto Rico Fixed Income Fund V,	•			
Inc. Puerto Rico GNMA & US Government Target Maturity Fund, Inc.				
Puerto Rico Mortgage-Backed & US Government Securities Fund, Inc.				
Tax-Free Puerto Rico Target Maturity Fund, Inc. Tax-Free Puerto Rico		Attan Contain Minimi Malándan Innalla		
Fund, Inc. Tax-Free Puerto Rico Fund II, Inc. Puerto Rico Investors Bond		Attn: Gustavo Viviani-Meléndez, Janelle		
Fund I, Inc. Puerto Rico Investors Tax-Free Fund, Inc. Puerto Rico		Reyes-Maisonet, José C. Sánchez-	gviviani@sanpir.com	
Investors Tax-Free Fund II, Inc. Puerto Rico Investors Tax-Free Fund III, Inc. Puerto Rico Investors Tax-Free Fund IV, Inc. Puerto Rico Investors		Castro, Alicia I. Lavergne-Ramírez 270 Muñoz Rivera Avenue	jreyes@sanpir.com	
Tax-Free Fund V, Inc. Puerto Rico Investors Tax-Free Fund VI, Inc. UBS		Suite 1110	jsanchez@sanpir.com alavergne@sanpir.com	
IRA Select Growth & Income in Adversary Proceeding 19-00367	Sanchez Pirillo LLC	San Juan PR 00918	alaveigne@sanpir.com	Email
The Select Growth & Income in Adversary Proceeding 15-00307	January Filmo LLC			Linai
Counsel to Cooperativa de Ahorro Y Credito San Jose and Counsel to		Attn: Jose Angel Santini Bonilla PO Box 552	santilawoffice@yahoo.com	
Cooperativa de Ahorro Y Credito de Barranquitas	Santi Law Office	Aibonito PR 00705	Santilawonice@yanoo.com	Email
cooperativa de Anorro i Credito de Barranquitas	Santi Law Office			Lillan
		Attn: Sergio A. Ramirez De Arellano		
Counsel to NeoMed Center, Inc. and Concilio de Salud Integral de Loiza,		Banco Popular Center, Suite 1022 209 Muñoz Rivera Avenue	cramiraz@carlaw.com	
Inc.	Sarlaw LLC	San Juan PR 00918-1009	sramirez@sarlaw.com	Email
IIIC.	Sallaw LLC			Lillali
		Attn: Douglas Mintz Peter Amend	da valas minta Cara sam	
Counsel to Cantor-Katz Collateral Monitor, LLC	Schulte Roth & Zabel LLC	901 15th St., Suite 800 Washington DC 20005	douglas.mintz@srz.com peter.amend@srz.com	Email
Courser to Cantor-Katz Conateral Monitor, LLC	Schulte Roth & Zabel LLC		peter.amend@srz.com	Email
		Attn: Michael L. Cook 919 Third Avenue		
Councel to Duff & Bhalas LLC	Schulte Roth & Zabel LLC	New York NY 10022	michael cook@crz com	Email
Counsel to Duff & Phelps LLC	Schulte Roth & Zaber LLC		michael.cook@srz.com	Lillali
		GA 20 Calle Paseo del Parque Garden Hills Sur	Dev nursell@ssetiahenk sem	
Scotiabank de Puerto Rico	Scotiabank de Puerto Rico	Guaynabo PR 00969	Roy.purcell@scotiabank.com	Email
Scotlabalik de Puelto Rico	Scotlabalik de Fdelto Rico	Guayilabo FK 00303		Lillali
		Section and Plane		
		Scotiabank Plaza	Ref@mount.com	
Castishank de Duarte Dise	Castishank de Duante Dies	290 Jesus T. Pinero Avenue, 8th Floor	Rgf@mcvpr.com	Franil
Scotiabank de Puerto Rico	Scotiabank de Puerto Rico	San Juan PR 00918	Roy.purcell@scotiabank.com	Email
		Attn: Secretary of the Treasury	secbankruptcy@sec.gov	
Socurities and Evehange Commission Headquarters	Socurities & Eychange Commission	100 F Street, NE	NYROBankruptcy@sec.gov	Email
Securities and Exchange Commission - Headquarters	Securities & Exchange Commission	Washington DC 20549		Email
		Attn: Bankruptcy Department		
	Consisting O Freehouse Commission 199	Brookfield Place	h	***************************************
Convities and Evahance Commission - Barianal Office	Securities & Exchange Commission – NY	200 Vesey Street, Suite 400	bankruptcynoticeschr@sec.gov	Fil
Securities and Exchange Commission - Regional Office	Office	New York NY 10281-1022		Email

In re: The Commonwealth of Puerto Rico, et al.

Master Service List

Served as set forth below

DESCRIPTION	NAME	ADDRESS	EMAIL	METHOD OF SERVICE
		Attn: Eric Perez Ochoa		
		PO Box 70294	epo@amgprlaw.com	
Counsel to National Public Finance Guarantee Corporation	Seda & Perez Ochoa, PSC	San Juan PR 00936-8294		Email
		Attn: Elaine Maldonado Matias, Aníbal		
		J. Núñez González, Aurivette Deliz	anunez@smlawpr.com	
		Delgado, & Albéniz Couret Fuentes	emaldonado@smlawpr.com	
Counsel to The Bank of New York Mellon, as trustee, Total Petroleum		304 Ponce de Leon Avenue	acouret@smlawpr.com	
Puerto Rico Corp., Siemens Transportation Partnership Puerto Rico, S.E.,		Suite 990	adeliz@smlawpr.com	
and Siemens Corporation	Sepulvado & Maldonado, & Couret	San Juan PR 00918-2029	jsantos@smlawpr.com	First Class Mail
		Attn: Albéniz Couret Fuentes		
		304 Ponce de Leon Ave.		
		Ste 990	acouret@smlawpr.com	
Counsel to Siemens Transportation Partnership Puerto Rico, S.E.	Sepulvado Maldonado & Couret	San Juan PR 00918	jsantos@smlawpr.com	Email
		Attn: Fredric Sosnick		
		599 Lexington Avenue		
Counsel to EcoEléctrica, L.P.	Shearman & Sterling LLP	New York NY 10022	FSosnick@Shearman.com	Email
		Attn: J. Barton Goplerud, Andrew		
		Howie	goplerud@sagwlaw.com	
Counsel to Anne Catesby Jones and Jorge Valdes Llauger, collectively the		5015 Grand Ridge Drive, Suite 100	howie@sagwlaw.com	
Marrero Plaintiffs	Shindler, Anderson, Goplerud & Weese, P.C.	West Des Moines IA 50265-5749		Email
		Attn: José Menéndez		
		1016 Avenida Ponce de León	jmenen6666@gmail.com	
Counsel to Sierra Club Puerto Rico, Inc. (Sierra Club PR)	Sierra Club Puerto Rico, Inc.	Río Piedras PR 00925	J. Terremodo e g. Terremodin	Email
		Attn: Bryce L. Friedman, Nicholas Baker	hfriedman@sthlaw.com	
Counsel to Sola Ltd, Ultra Master Ltd, Ultra NB LLC and Solus		425 Lexington Avenue	nbaker@stblaw.com	
Opportunities Fund 5 LP	Simpson Thacher & Bartlett LLP	New York NY 10017-3954	marker & stalaw.com	Email
opportainities i and 5 El	Composition of Salatotte LEI	Attn: Jonathan K. Youngwood & David		
		Elbaum	jyoungwood@stblaw.com	
			david.elbaum@stblaw.com	
Counsel to J.P. Morgan Securities, LLC	 Simpson Thacher & Bartlett LLP	New York NY 10017	david.cibadiii@3tbiaw.com	Email
Security Lee	James Control & Builder LLI	1001/	MARIAE.HERNANDEZ@prepa.com	
		PO Box 13978	carmen.herrero@prepa.com	***************************************
 Sistema de Retiro de los Empleados de la Autoridad de Energía Eléctrica	Sistema de Retiro AFF	San Juan PR 00908-3978	carrier are prepareon	Email
and the state of t	Joseph Grand All Control of the Cont	Attn: Mark A. McDermott, Christine A.		
		Okike, & Bram A. Strochlic	mark.mcdermott@skadden.com	
		One Manhattan West	Christine.Okike@skadden.com	
Counsel to Vitol Inc. and Vitol S.A.	Skadden, Arps, Slate, Meagher & Flom LLP	New York NY 10001	Bram.Strochlic@skadden.com	Email
Course to vitor inc. and vitor J.A.	Skadden, Aips, State, Wedgiler & Florif LLP		Diam.Strocinic@skadden.com	LIIIGII
		Attn: Paul J. Lockwood, Esq One Rodney Square		
		920 N. King St.		
Counsel to UBS Trust Company of Puerto Rico	Skadden, Arps, Slate, Meagher & Flom LLP	Wilmington DE 19801	Paul.lockwood@skadden.com	Email
Counsel to obs Trust Company of Fuerto Nico	Skadden, Arps, State, Weagner & Flotti LLP	Attn: Linda McMahon	r auockwood@skadden.com	Liliali

Fodoral Agency	Small Business Administration (SBA)	409 3rd St., SW		First Class Mail
Federal Agency	Janian Business Auministration (SBA)	Washington DC 20416		FIISE CIASS IVIAII

In re: The Commonwealth of Puerto Rico, et al.

Master Service List

Served as set forth below

DESCRIPTION	NAME	ADDRESS	EMAIL	METHOD OF SERVICE
Counsel to Autonomous Municipality of Ponce	Stradling Yocca Carlson & Rauth, PC	Attn: Paul R. Glassman 100 Wilshire Boulevard Santa Monica CA 90401	pglassman@sycr.com	First Class Mail and Email
Counsel to American Federation of State, County and Municipal Employees, Plaintiff in Adversary Proceedings 17-00242 & 17-00243, and Intervener in Adversary Proceeding 17-00250	Stroock & Stroock & Lavan LLP	Attn: Curt C. Mechling & Sherry J. Millman 180 Maiden Lane New York NY 10038	cmechling@stroock.com smillman@stroock.com	Email
Counsel to the Ad Hoc Group of Noteholders of FGIC-Insured Notes and American Federation of Teachers, AFL-CIO	Stroock & Stroock & Lavan, LLP	Attn: Curtis C. Mechling, Sherry Millman, Kristopher M. Hansen, Jonathan D. Canfield 180 Maiden Lane New York NY 10038-4982	cmechling@stroock.com smillman@stroock.com khansen@stroock.com jcanfield@stroock.com	Email
Counsel to Tamrio, Inc.	Tamrio, Inc.	Attn: Eng Claudio Torres Serrano PO Box 455 Mayaguez PR 00681	jlopez@constructorasantiago.com	Email
TEC General Contractors, Corp.	TEC General Contractors, Corp	Attn: Eng. Saul Toledo Mejias Ave. Miramar, Bldg. 5, Suite 801 Paseo Caribe San Juan PR 00901	Saultoledo22@yahoo.com	Email
Members of Creditor's Committee	The American Federation of Teachers (AFT)	Attn: Mark Richard 555 New Jersey Ave., NW 11th Floor Washington DC 20001		First Class Mail
Creditor and Party-in-Interest	The Bank of Nova Scotia	Attn: Luis Pablo Bautista 40 King St. W. Toronto ON MSH1H1 Canada	luis.bautista@scotiabank.com	Email
Cantor-Katz Collateral Monitor LLC	The Collateral Monitor	Attn: Matthew Cantor 235 West 71st Street, Unit 3 New York NY 10023	Mcantor4@mac.com	Email
Cantor-Katz Collateral Monitor LLC	The Collateral Monitor	Attn: Richard Katz 1915 Vallejo Street San Francisco CA 94123	rich.katz@torquepointllc.com	Email
Counsel to BEC Co, Inc. d/b/a Empacadora Hill Brothers	The Financial Attorneys, P.S.C.	Attn: Rafael Ferreira Cintron, Esq. PMB 274 405 Esmeralda Avenue Suite 2 Guaynabo PR 00969	rfc@thefinancialattorneys.com	Email
Counsel to Vitol S.A., Defendant in Adversary Proceeding 17-00221	The Law Offices of Andres W. Lopez, P.S.C.	Attn: Andres W. Lopez 902 Fernandez Juncos Ave San Juan PR 00907	andres@awllaw.com	First Class Mail and Email
Counsel to Oppenheimer Funds, Franklin Funds, First Puerto Rico Family of Funds, the Ad Hoc Group of PREPA Bondholders, and Knighthead Capital Management, LLC and certain funds and accounts managed or		Attn: Manuel Fernandez-Bared, Linette Figuerosa-Torres, Nadya Pérez-Román, Jane Patricia Van Kirk PO Box 195383	Mfb@tcmrslaw.com Lft@tcmrslaw.com nperez@tcmrslaw.com jvankirk@tcmrslaw.com	
advised by it, and Invesco/Oppenheimer Funds	Toro, Colon, Mullet, Rivera & Sifre, P.S.C.	San Juan PR 00919-5383		Email

In re: The Commonwealth of Puerto Rico, et al.

Master Service List Served as set forth below

DESCRIPTION	NAME	ADDRESS	EMAIL	METHOD OF SERVICE
		Attn: President or General Counsel		
		150 4th Ave North, Suite 1200	Paula.Flowers@TransCore.com	
TransCore Atlantic, Inc.	TransCore Atlantic, Inc.	Nashville TN 37219	_	Email
		Attn: Jean Lin, Laura Hunt, and Rebecca		
		M. Curti-Kohart		
		Federal Programs Branch		
		20 Massachusetts Ave., N.W.	Jean.lin@usdoj.gov	
Counsel to the United States	U.S. Department of Justice, Civil Division	Washington DC 20530	rebecca.cutri-kohart@usdoj.gov	Email
		Attn: Thomas G. Ward		
		950 Pennsylvania Ave., NW		
		Rm 3131	Thomas.g.ward@usdoj.gov	
Counsel to the United States	U.S. Department of Justice, Civil Division	Washington DC 20530	Thomas.g.waru@usuoj.gov	First Class Mail
Course to the officed states	0.5. Department of Justice, Civil Division	Attn: David W. Roman		I II St Class Wall
		PO Box 79564		
Counsel for Luis J. Costas-Russell	Ubarri & Roman Law Office	Carolina PR 00984-9564	daman Qubarri ramanlaw sam	First Class Mail
Couriser for Eurs J. Costas-Russeri	Obarri & Roman Law Office	 	doman@ubarri-romanlaw.com	FIISt Class Ividii
		Calle Encina 1550		
	Unión de Empleados de la Corporación del	Caparra Heights	unionecfse@yahoo.com	
Unión de Empleados de la Corporación del Fondo del Seguro del Estado	Fondo del Seguro del Estado	San Juan PR 00920		Email
		Calle Pomarrosa G10, Valle Arriba	migade19@hotmail.com	
	Unión de Médicos de la Corporación del	Heights,	jaimeenriquecruzalvarez@gmail.com	
Unión de Médicos de la Corporación del Fondo del Seguro del Estado	Fondo del Seguro del Estado	Carolina PR 00983		Email
	Unión de Médicos de la Corporación del	PO Box 70344, CMM33		
Unión de Médicos de la Corporación del Fondo del Seguro del Estado	Fondo del Seguro del Estado	San Juan PR 00936-8344		First Class Mail
		Attn: Ramón Ortiz Carro		
		Urb Sabanera		
		40 Camino de la Cascada		
Members of Creditor's Committee	Unitech Engineering	Cidra PR 00739		First Class Mail
		Attn: Christopher Connolly		
	United States Attornery for the Southern	86 Chambers Street	christopher.connolly@usdoj.gov	
Counsel to the Government of the United States of America	District of New York	New York NY 10007		Email
		Attn: Héctor Vélez Cruz, Associate		
		Regional Counsel		
		Office of Regional Counsel, U.S. EPA		
		Region 2		
		City View Plaza II, Suite 7000, #48 RD.		
		165 km 1.2	velez.hector@epa.gov	
Counsel to the Environmental Protection Agency	United States Department of Justice	Guaynabo PR 00968-8069		Email
		Attn: Mark A. Gallagher		
		Environment and Natural Resources		
		Division, Environmental Enforcement		
		Section		
		PO Box 7611	mark.gallagher@usdoj.gov	
Counsel to the Environmental Protection Agency	United States Department of Justice	Washington DC 20044-7611	2 3 2 ,3	Email
		Attn: Roberto Del Toro Morales		
Counsel to Universal Insurance Company, Eastern American Insurance		P.O. Box 11155		
	Universal Insurance Company		rtoro@universalpr.com	Email
gency, and Universal Insurance Company, Eastern American insurance	Universal Insurance Company	San Juan PR 00922-1155	rtoro@universalpr.com	Email

In re: The Commonwealth of Puerto Rico, et al.

Master Service List Served as set forth below

DESCRIPTION	NAME	ADDRESS	EMAIL	METHOD OF SERVICE
		Attn: Todd T. Semonite		
		441 G St., NW		
Federal Agency	US Army Corps of Engineers	Washington DC 20548		First Class Mail
		Attn: Rosa E. Rodriguez-Velez, U.S.		
		Attorney Torre Chardón, Suite 1201		
		350 Carlos Chardón Street		
Office of the United States Attorney for the District of Puerto Rico	US Attorney for the District of Puerto Rico	San Juan PR 00918		First Class Mail
,	,	Attn: Sonny Perdue		
		1400 Independence Ave., SW		
Federal Agency	US Department of Agriculture	Washington DC 20250		First Class Mail
		Attn: Wilbur Ross		
		1401 Constitution Ave., NW		
Federal Agency	US Department of Commerce	Washington DC 20230		First Class Mail
		Attn: Betsy DeVos		
	115.5	400 Maryland Ave., SW		5: 1 61
Federal Agency	US Department of Education (ED)	Washington DC 20202		First Class Mail
		Attn: Amanda Barlow 330 C St., SW		
Federal Agency	US Department of Health and Services	Washington DC 20201		First Class Mail
Teachar Agency	os separament of freditt and services	Attn: Ward W. Benson, Trial Attorney,		THIS CIGOS WITH
		Tax Division		
Counsel to the United States of America on behalf of its agencies the		Post Office Box 227		
Internal Revenue Service and the Alcohol and Tobacco Tax and Trade		Ben Franklin Station	wardlow.w.benson@usdoj.gov	
Bureau	US Department of Justice	Washington D.C. 20044		Email
		Attn: William Barr		
		950 Pennsylvania Ave., NW		
Federal Agency	US Department of Justice (DOJ)	Washington DC 20530		First Class Mail
		Attn: Alexander R. Acosta		
		Office of the Solicitor, N-2700		
		Frances Perkins Building, 200 Constitution Ave		
Federal Agency	US Department of Labor (DOL)	Washington DC 20210		First Class Mail
Tederal Agency	OS Department of Labor (DOL)	Washington DC 20210		1 113t Class Wall
		Attn: Monsita Lecaroz Arribas, Maria D.		
		Giannirakis, & Nancy J. Gargula		I
		Edificio Ochoa		
		500 Tanca Street Suite 301	USTP.Region21@usdoj.gov	
US Trustee for the District of Puerto Rico	US Trustee for the District of Puerto Rico	San Juan PR 00901-1922		Email
		Attn: Hector E. Valdes Ortiz		
		8461 Lake Worth Rd.		
		Suite 420	hvaldes@v-olaw.com	
Counsel to Cooperativa de Seguros Múltiples de Puerto Rico	Valdes Ortiz Law Offices, PA	Lake Worth FL 33467		Email

In re: The Commonwealth of Puerto Rico, et al.

Master Service List Served as set forth below

DESCRIPTION	NAME	ADDRESS	EMAIL	METHOD OF SERVICE
Counsel to creditors Carlos Pérez Molina, Ana Figueroa Colón and their Legal Partnership of Acquisitions	Valenzuela-Alvarado, LLC	Attn: José Enrico Valenzuela-Alvarado MCS Plaza, 255 Ponce de León Avenue Suite 825, Hato Rey San Juan PR 00917-1942	jeva@valenzuelalaw.net jose.enrico.valenzuela1@gmail.com	Email
Attorney for Maria C. Figueroa Torres	Vanessa Hernández Rodríguez	Attn: Vanessa Hernández Rodríguez Street Aurora 4140, Suite 1 Ponce PR 00717-1203	hernandezrodriguez.v@gmail.com	Email
Counsel to Carlos J. Mendez Nunez, in his official capacity and on behalf				
of the House of Representatives of Puerto Rico, Plaintiff in Adversary Proceeding 18-00081	Veronica Ferraiuoli Hornedo	PO Box 195384 San Juan PR 00919-5384	vero@ferraiuoli.pr	Email
Counsel to Carlos J. Mendez Nunez, in his official capacity and on behalf of the House of Representatives of Puerto Rico, Plaintiff in Adversary Proceeding 18-00081	Víctor Calderón Cestero	137 Calle O Ramey Aguadilla PR 00603	victor@calderon-law.com	Email
		Attn: Roxana Cruz-Rivera, Esq. B7 Tabonuco Street, Suite 1108		
Counsel to Learning Alliances, LLC	Vidal, Nieves & Bauzá, LLC	Guaynabo PR 00968	rcruz@vnblegal.com	Email
Counsel to Arcos Dorados Puerto Rico LLC, Encanto Restaurants, Inc, Carnegie Learning, Inc.	Vilariño & Associates LLC	Attn: Javier Vilariño, Esq. PO Box 9022515 San Juan PR 00902-2515	jvilarino@vilarinolaw.com	Email
Counsel to Medical Card System, Inc., MCS Health Management Options, Inc., and MCS Advantage, Inc.	Viñas Law Office, LLC	Attn: Ramón L. Viñas Bueso 1225 Ave. Ponce de León Suite 1503 San Juan PR 00907-3984	ramonvinas@vinasllc.com	Email
Counsel to MCS Life Insurance Company	Viñas Law Office, LLC	Attn: Ramón L. Viñas Bueso 623 Ave. Ponce de León Suite 1202B San Juan PR 00917-4831	ramonvinas@vinasllc.com	Email
Counsel to Scotiabank De Puerto Rico	Wachtell, Lipton, Rosen & Katz	Attn: Richard G. Mason, Esq., Amy R. Wolf, Esq., Emil A. Kleinhaus, Esq., Angela K. Herring, Esq. 51 West 52nd Street New York NY 10019	Rgmason@wlrk.com Arwolf@wlrk.com Eakleinhaus@wlrk.com AKHerring@wlrk.com	Email
Counsel to National Public Finance Guarantee Corporation	Weil, Gotshal & Manges, LLP	Attn: Kelly Diblasi, Robert Berezin, Todd	kelly.diblasi@weil.com gabriel.morgan@weil.com jonathan.polkes@weil.com gregory.silbert@weil.com robert.berezin@weil.com	Email

In re: The Commonwealth of Puerto Rico, et al.

Master Service List Served as set forth below

DESCRIPTION	NAME	ADDRESS	EMAIL	METHOD OF SERVICE
Counsel to Elias Sánchez-Sifonte, Attorneys for Defendants State Insurance Fund Corporation and Jesús M. Rodríguez Rosa.	Weinstein-Bacal, Miller & Vega, P.S.C.	Attn: Stuart A. Weinstein-Bacal, Peter W. Miller, & Javier A. Vega-Villalba González-Padín Building - Penthouse 154 Rafael Cordero Street, Plaza de Armas Old San Juan PR 00901	swb@wbmvlaw.com sawbacal@aol.com pwm@wbmvlaw.com prwolverine@gmail.com jvv@wbmvlaw.com javier.a.vega@gmail.com	Email
Counsel to Doral Financial Corporation and UBS Family of Funds and the Puerto Rico Family of Funds, et al.	White & Case, LLP	Attn: Glenn M. Kurtz, John K. Cunningham, Brian D. Pfeiffer, Esq. & Michele J. Meises, Esq. 1221 Avenue of the Americas New York NY 10020-1095	gkurtz@whitecase.com jcunningham@whitecase.com brian.pfeiffer@whitecase.com michele.meises@whitecase.com	Email
Counsel to UBS Family of Funds and the Puerto Rico Family of Funds, et al.	White & Case, LLP	Attn: John K. Cunningham, Jason N. Zakia, Fernando de la Hoz, Cheryl Tedeschi Sloane, & Jesse Green Southeast Financial Center 200 South Biscayne Blvd Ste 4900 Miami FL 33131-2352	jzakia@whitecase.com jcunningham@whitecase.com fdelahoz@whitecase.com csloane@whitecase.com jgreen@whitecase.com	Email
Counsel to Union de Empleados de la Corporacion del Fondo del Seguro del Estado, Asociacion de Empleados Gerenciales del Fondo del Seguro del Estado Corp., Union de Medicos de la Corporacion del Fondo del Seguro del Estado Corp., and and Hermandad de Empleados del Fondo del Seguro del Estado, Inc , et al. Plaintiff in Adversary Proceeding 18-00091	Wilbert Lopez Moreno & Asociados	Attn: Wilbert Lopez Moreno 1272 Ave. Jesus T. Pinero San Juan PR 00921	wilbert_lopez@yahoo.com	Email
Counsel to Softek, Inc. and Insight Management Group, Inc.,	William M. Vidal-Carvajal Law Office, P.S.C.	Attn: William M. Vidal-Carvajal, Esq. MCS Plaza, Ponce de Leon Avenue Suite 801 San Juan PR 00917	william.m.vidal@gmail.com	Email
Counsel to Comité Diálogo Ambiental, Inc., El Puente de Williamsburg, IncEnlace Latino de Acción Climática, Comité Yabucoeño Pro-Calidad de Vida, Inc. (YUCAE), Alianza Comunitaria Ambientalista del Sureste, Inc., Sierra Club Puerto Rico, Inc., Mayagüezanos por la Salud y el Ambiente, Inc., Coalición de Organizaciones Anti Incineración, Inc. and Amigos del Río Guaynabo, Inc.	William Santiago-Sastre	P.O. Box 1801 Sabana Seca PR 00952-1801	wssbankruptcy@gmail.com	Email
Interested Party	William Santiago-Sastre, Esq.	Attn: William Santiago-Sastre, Esq. USDCPR 201106 PO Box 1801 Sabana Seca PR 00952-1801 Attn: Mark T. Stancil	wssbankruptcy@gmail.com	Email
Counsel to the Ad Hoc Group of General Obligation Bondholders	Willkie Farr & Gallagher LLP	1875 K Street, N.W. Washington DC 20006-1238	mstancil@willkie.com	Email

In re: The Commonwealth of Puerto Rico, et al.

Master Service List Served as set forth below

DESCRIPTION	NAME	ADDRESS	EMAIL	METHOD OF SERVICE
		Attn: Carrie V. Hardman		
Co-Counsel to Bank of America, N.A., Co-Counsel to Merrill Lynch,		200 Park Avenue	chardman@winston.com	
Pierce, Fenner & Smith Inc. and Merrill Lynch Capital Services, Inc.	Winston & Strawn LLP	New York NY 10166		Email
		Attn: Joseph L. Motto		
Co-Counsel to Merrill Lynch, Pierce, Fenner & Smith Inc. and Merrill		35 W. Wacker Drive	jmotto@winston.com	
Lynch Capital Services, Inc.	Winston & Strawn LLP	Chicago IL 60601		Email
		Attn: James Lawlor, Esq.		
		200 Madison Ave	JLawlor@wmd-law.com	
Counsel to KDC Solar, LLC	Wollmuth Maher & Deutsch LLP	Morristown NJ 07960		Email
		Attn: James L. Patton, Robert S. Brady,		
		Michael S. Neiburg	jpatton@ycst.com	
		Rodney Square	rbrady@ycst.com	
Counsel to Popular, Inc., Popular Securities, LLC and Banco Popular de		1000 North King Street	mneiburg@ycst.com	
Puerto Rico	Young Conaway Stargatt & Taylor, LLP	Wilmington DE 19801		Email

In re: The Commonwealth of Puerto Rico, $\it et~\it al.$

Case No. 17-03283 (LTS) Page 43 of 43

Exhibit B

SRF5 50301

Hearing Date: March 10, 2021, at 9:30AM (Atlantic Time) Response Deadline: February 24, 2021 at 4:00PM (Atlantic Time)

PLEASE CAREFULLY REVIEW THIS OBJECTION AND THE ATTACHMENTS HERETO TO DETERMINE WHETHER THE OBJECTION AFFECTS YOUR CLAIM(S).

UNITED STATES DISTRICT COURT FOR THE DISTRICT OF PUERTO RICO

In re:

THE FINANCIAL OVERSIGHT AND MANAGEMENT BOARD FOR PUERTO RICO,

as representative of

THE COMMONWEALTH OF PUERTO RICO, et al.,

Debtors.¹

PROMESA Title III

No. 17 BK 3283-LTS

(Jointly Administered)

This filing relates to the Commonwealth and ERS.

TWO HUNDRED NINETY-SECOND OMNIBUS OBJECTION (SUBSTANTIVE) OF THE COMMONWEALTH OF PUERTO RICO AND THE EMPLOYEES RETIREMENT SYSTEM OF THE GOVERNMENT OF PUERTO RICO TO CLAIMS THAT ARE PARTIALLY DEFICIENT AND PARTIALLY BASED ON INVESTMENTS IN MUTUAL FUNDS

The Debtors in these Title III Cases, along with each Debtor's respective Title III case number and the last four (4) digits of each Debtor's federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (the "Commonwealth") (Bankruptcy Case No. 17 BK 3283-LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation ("COFINA") (Bankruptcy Case No. 17 BK 3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority ("HTA") (Bankruptcy Case No. 17 BK 3567-LTS) (Last Four Digits of Federal Tax ID: 3808); (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico ("ERS") (Bankruptcy Case No. 17 BK 3566-LTS) (Last Four Digits of Federal Tax ID: 9686); (v) Puerto Rico Electric Power Authority ("PREPA") (Bankruptcy Case No. 17 BK 4780-LTS) (Last Four Digits of Federal Tax ID: 3747); and (vi) Puerto Rico Public Buildings Authority ("PBA", and together with the Commonwealth, COFINA, HTA, ERS, and PREPA, the "Debtors") (Bankruptcy Case No. 19-BK-5523-LTS) (Last Four Digits of Federal Tax ID: 3801) (Title III case numbers are listed as Bankruptcy Case numbers due to software limitations).

To the Honorable United States District Court Judge Laura Taylor Swain:

The Commonwealth of Puerto Rico (the "Commonwealth") and the Employees Retirement System of the Commonwealth of Puerto Rico ("ERS," and together with the Commonwealth, the "Debtors"), by and through the Financial Oversight and Management Board for Puerto Rico (the "Oversight Board"), as the sole Title III representative of the Debtors pursuant to section 315(b) of the Puerto Rico Oversight, Management, and Economic Stability Act ("PROMESA"),² files this two hundred ninety-second objection (the "Two Hundred Ninety-Second Omnibus Objection") to the proofs of claim listed on Exhibit A hereto, each of which purports to be based, in part, on one or more investments in mutual funds, which in turn may have invested in bonds issued by the Commonwealth and/or ERS, and thus the Commonwealth and/or ERS is not liable because the portions of the claims based on mutual funds are derivative and the claimants lack standing to assert the portion of the claim against the Commonwealth and/or ERS. The remaining portions of each of the proofs of claim listed on Exhibit A hereto are deficient because they fail to provide sufficient information to enable the Debtors to reconcile the proofs of claim. In support of the Two Hundred Ninety-Second Omnibus Objection, the Debtors respectfully represent as follows:

JURISDICTION

- 1. The United States District Court for the District of Puerto Rico has subject matter jurisdiction to consider this matter and the relief requested herein pursuant to PROMESA section 306(a).
 - 2. Venue is proper in this district pursuant to PROMESA section 307(a).

² PROMESA is codified at 48 U.S.C. §§ 2101-2241.

BACKGROUND

A. The Bar Date Orders

- 3. On May 3, 2017, the Oversight Board issued a restructuring certification pursuant to PROMESA sections 104(j) and 206 and filed a voluntary petition for relief for the Commonwealth pursuant to PROMESA section 304(a), commencing a case under Title III thereof (the "Commonwealth Title III Case"). On May 21, 2017 (the "Petition Date"), the Oversight Board issued a restructuring certification pursuant to PROMESA sections 104(j) and 206 and filed a voluntary petition for relief for ERS, pursuant to PROMESA section 304(a), commencing a case under Title III thereof (the "ERS Title III Case," and together with the Commonwealth Title III Case, the "Title III Cases"). On June 29, 2017, the Court entered an order granting the joint administration of the Title III Cases for procedural purposes only. ECF No. 537.³
- 4. On January 16, 2018, the Debtors filed their Motion for Order (A) Establishing Deadlines and Procedures for Filing Proofs of Claim and (B) Approving Form and Manner of Notice Thereof [ECF No. 2255] (the "Bar Date Motion"). Pursuant to the Order (A) Establishing Deadlines and Procedures for Filing Proofs of Claims and (B) Approving Form and Manner of Notice Thereof [ECF No. 2521] (the "Initial Bar Date Order"), the Court granted the relief requested in the Bar Date Motion. Upon the informative motion of certain creditors, and the support of the Debtors, the Court subsequently entered the Order (A) Extending Deadlines for Filing Proofs of Claim and (B) Approving Form and Manner of Notice Thereof [ECF No. 3160] (together with the Initial Bar Date Order the "Bar Date Orders"), extending these deadlines to June 29, 2018 at 4:00 pm (Atlantic Time).

³ Unless otherwise stated herein, ECF citations refer to documents filed in Bankruptcy Case No. 17 BK 3283-LTS.

B. Operations and Bond Debt of the Commonwealth

- 5. The Constitution of the Commonwealth of Puerto Rico (the "P.R. Constitution") became effective in 1952. The P.R. Constitution created the Commonwealth as the central government of Puerto Rico, "republican in form." See P.R. Const., Art. I, §§ 1, 2.
- 6. The P.R. Constitution authorizes the Commonwealth to issue debt, subject to various limitations, including on the ability of the Commonwealth to pledge its revenues. *See* P.R. Const., Art. VI, § 2. In 1961, Section 2 of Article VI of the P.R. Constitution was amended to limit the Commonwealth's borrowing on the basis of the amount of debt service the Commonwealth would have to pay relative to its historical revenues.

C. ERS Bond Debt Master Proof of Claim

- 7. ERS is a trust established by the Commonwealth in 1951 for the economic well-being of public employees. ERS is an agency of the government, separate and apart from the Commonwealth government and its other instrumentalities. *See* 3 L.P.R.A § 775.
- 8. Purportedly pursuant to that certain *Pension Funding Bond Resolution*, adopted on January 24, 2008, and certain supplemental resolutions, ERS issued senior and subordinate pension funding bonds (the "ERS Bonds") in the aggregate original principal amount of approximately \$2.9 billion.⁴ Bank of New York Mellon ("BNYM") serves as the fiscal agent with respect to the ERS Bonds.

⁴ On March 12, 2019, the Official Committee of Unsecured Creditors filed an *Omnibus Objection* to Claims Asserted by Holders of Bonds Issued by ERS [Case No. 17-3566, ECF No. 381], on the ground that the bond issuance exceeded ERS's statutory authority and was thus ultra vires, rendering the ERS Bonds null and void. On April 23, 2019, the Official Committee of Retired Employees of the Commonwealth of the Puerto Rico filed an Omnibus Objection Of The Official Committee Of Retired Employees Of The Commonwealth Of Puerto Rico, Pursuant To Bankruptcy Code Section 502 And Bankruptcy Rule 3007, To Claims Filed Or Asserted By Holders Of ERS Bonds Against ERS And The Commonwealth [Case No. 17-3283, ECF No. 6482], on the ground, among others, that the bond issuance was ultra vires. ERS reserves its

D. Proofs of Claim Filed, Omnibus Objection Procedures, and Claim Objections

- 9. To date, approximately 179,000 proofs of claim have been filed against the Debtors and logged by Prime Clerk, LLC. Such proofs of claim total approximately \$43.6 trillion in asserted claims against the Debtors, in addition to unliquidated amounts asserted.
- 10. Of the proofs of claim filed, approximately 115,800 have been filed in relation to, or reclassified to be asserted against, the Commonwealth. Over 52,900 proofs of claim have been filed in relation to, or reclassified to be asserted against, ERS. In accordance with the terms of the Bar Date Orders, many of these claims need not have been filed at all, or suffer from some other flaw, such as being subsequently amended, not putting forth a claim for which the Debtors are liable, being duplicative of other proofs of claim, or failing to provide information necessary for the Debtors to determine whether the claim is valid.
- 11. To efficiently resolve as many of the unnecessary proofs of claim as possible, on October 16, 2018, the Debtors filed with this Court their *Motion for Entry of an Order (A) Approving Limited Omnibus Objection Procedures, (B) Waiving the Requirement of Bankruptcy Rule 3007(e)(6), and (C) Granting Related Relief* [ECF No. 4052] (the "Omnibus Procedures Motion"). The Court granted the relief requested in the Omnibus Procedures Motion by order dated November 14, 2018. See Order (A) Approving Limited Omnibus Objection Procedures, (B) *Waiving the Requirement of Bankruptcy Rule 3007(e)(6), and (C) Granting Related Relief* [ECF No. 4230]; *Omnibus Objection Procedures* [ECF No. 4230-1] (collectively, the "Initial Omnibus Objection Procedures"). On November 29, 2018, the Court approved English and Spanish versions of the forms of notice for omnibus objections to be filed in accordance with the Initial

rights to challenge the bond issuance on any grounds whatsoever, including on the ground that the ERS bonds were *ultra vires*, and any other grounds set forth in the foregoing objections.

Omnibus Objection Procedures. See Order Approving the English and Spanish Versions of the Form of Notice for Omnibus Objections [ECF No. 4381] (the "Notice Order").

- 12. In the continued interest of resolving any unnecessary proofs of claim in an efficient manner, on May 23, 2019, the Debtors filed an amended procedures motion seeking, among other things, to allow the Debtors to file omnibus objections on substantive bases, to further expand the number of claims that may be included on an objection, and to approve additional forms of notice. Notice of Hearing with Respect to an Order (A) Approving Amended Omnibus Objection Procedures, (B) Waiving Requirements of Bankruptcy Rule 3007(e), (C) Approving Additional Forms of Notice, and (D) Granting Related Relief [ECF No. 7091]. On June 14, 2019, the Court granted the requested relief, by the Order (A) Approving Amended Omnibus Objection Procedures, (B) Waiving Requirements of Bankruptcy Rule 3007(e), (C) Approving Additional Forms of Notice, and (D) Granting Related Relief [ECF No. 7440] (the "Amended Omnibus Objection Procedures").
- Objection Procedures, to date the Court has held 12 hearings related to over 140 omnibus objections filed by the Commonwealth, the Puerto Rico Sales Tax Financing Corporation ("COFINA"), Puerto Rico Highways and Transportation Authority ("HTA"), and/or Employees Retirement System of the Government of the Commonwealth of Puerto Rico ("ERS). Based upon rulings and orders of the Court to date, approximately 56,000 claims asserting \$43 trillion in liability against the Commonwealth, COFINA, HTA, and ERS have been disallowed and will be expunged from the claims registry in the Title III proceedings upon entry of final orders.
- 14. This Two Hundred Ninety-Second Omnibus Objection is filed in accordance with the Court's Amended Omnibus Objection Procedures.

OBJECTIONS TO PROOFS OF CLAIM

- 15. The Amended Omnibus Objection Procedures allow the Commonwealth to file an omnibus objection to multiple proofs of claim on any basis provided for in Federal Rule of Bankruptcy Procedure 3007(d)(1)-(7), as well as on other substantive bases set forth in the Amended Omnibus Objection Procedures.
- 16. The Two Hundred Ninety-Second Omnibus Objection seeks to disallow, in accordance with the Amended Omnibus Objection Procedures, claims that (i) seek, in part, recovery for amounts for which the Debtors are not liable because the claims were not filed by a "creditor" of the Debtors, and the claimants therefore lack standing to assert those portions of their claims, and (ii) in part, fail to comply with the applicable rules for filing a claim by not providing a basis for asserting a claim against the Commonwealth, ERS, or any other Title III Debtor.
- Disallowed"), the proof of claim purported to assert liabilities arising out of "Puerto Rico Bonds," "Puerto Rico Govt Obligations," "IRA," or other similar terms asserting liabilities associated with investments in government-issued bonds, but failed to provide information necessary to enable the Debtors to reconcile the claims, such as the CUSIP numbers or amounts of the specific bonds claimants intended to assert. Further, each of the Claims to Be Disallowed provided as supporting documentation a copy of a brokerage account statement; however, the Claimant did not identify which investments held in the brokerage account Claimant intended to assert. Upon a reasonable review of the brokerage account statement for investments related to Puerto Rico bonds, the Debtors were able to identify only investments in mutual funds, which in turn may have invested in bonds issued by the Commonwealth of Puerto Rico. However, the mutual fund investments

listed in the brokerage account statement did not match the amounts listed in the Claimant's proof of claim.

- 18. On August 13, 2019, the Court entered the Order Granting in Part and Adjourning in Part Debtors' Motion for Entry of An Order (A) Authorizing Alternative Dispute Resolution Procedures, (B) Approving Additional Forms of Notice, (C) Approving Proposed Mailing, and (D) Granting Related Relief [ECF No. 8453] (the "Authorized Mailings Order"), which authorized the Debtors to send mailings "to any claimant who has not provided sufficient information to enable Debtors to process their claim." Authorized Mailings Order, ¶ 3.
- 19. Pursuant to the Authorized Mailings Order, "[i]f the Debtors mail the Proposed Mailing to a claimant, and the claimant either does not respond or responds but fails to provide sufficient information to permit Debtors to reconcile their claim, the Debtors are authorized to object to the claim as deficient." *Id*.
- 20. In accordance with the Authorized Mailings Order, the Debtors have sent at least one letter, substantially in the form of Exhibit 1 to the Authorized Mailings Order, to each claimant subject to this Two Hundred Ninety-Second Omnibus Objection (the "Mailing"). Each Mailing provided, in relevant part:

Additional information is required in order for the Debtors to continue with assessing your claim. The Debtors are unable to determine from the information you provided the basis for the claim you are attempting to assert against one or more of the Debtors. In responding to this letter, please ensure that you provide all of the information requested and as much detail as possible about your claim. The descriptions you put on your proof of claim were too vague for the Debtors to understand the claim you are trying to assert, so please provide more detail and do not simply copy over the same information.

See ECF No. 8453-1 at 2, 7.

- 21. The Mailings received by the claimants subject to this Two Hundred Ninety-Second Omnibus Objection directed the claimants to respond no later than October 23, 2019 (depending on the date each Mailing was sent). *See id.* Furthermore, the Mailings cautioned the Claimants that "[i]f you do not respond to this request and do not provide the requested information and documentation in support of your claim, the Debtors may be forced to object to your claim."
- 22. Each of the Claimants identified in **Exhibit A** either failed to respond to the Mailings, or submitted a response that still did not contain information necessary to enable the Debtors to reconcile the claim. Accordingly, based upon the Debtors' review of the documentation submitted with the proofs of claim or with the Mailings, the Debtors understand the Claims to Be Disallowed assert, in part, investments in mutual funds, each of which may, in turn, have invested in bonds issued by the Commonwealth or ERS.
- 23. Claims that are "unenforceable against the debtor and property of the debtor, under any agreement or applicable law" should be disallowed. 11 U.S.C. § 502(b)(1). A claimant bears the burden of establishing standing to file a proof of claim. *In re Minbatiwalla*, 424 B.R. 104, 111 (Bankr. S.D.N.Y. 2010). It is well established that only a creditor or the creditor's authorized agent has standing to assert a claim. Fed. R. Bankr. P. 3001(b); 11 U.S.C. §§ 501(a) ("A creditor or an indenture trustee may file a proof of claim."); *In re Melillo*, 392 B.R. 1, 5 (B.A.P. 1st Cir. 2008) ("Only a creditor or indenture trustee may file a proof of claim."). Parties with merely derivative interests lack standing to assert a claim against a debtor's estate. *Matter of Goldman*, 82 B.R. 894, 896 (Bankr. S.D. Ohio 1988) (finding party with "relationship with Debtor [that] is not direct, but rather derivative" was "a stranger to Debtor's bankruptcy proceedings," with "no claim against the estate's assets," and "as a general rule has no standing in Debtor's bankruptcy proceedings"); *see also In re Tower Park Properties, LLC*, 803 F.3d 450, 462-63 (9th Cir. 2015)

(holding a trust beneficiary was not a party in interest); *In re Refco Inc.*, 505 F.3d 109, 117 (2d Cir. 2007) ("To the extent that the rights of a party in interest are asserted, those rights must be asserted by the party in interest, not someone else."); *In re Lopez*, 446 B.R. 12, 17 (Bankr. D. Mass. 2011) (to establish oneself as a party in interest "the moving party must be asserting its own rights and not those belonging to or derivative of a third party"); *In re Hayes*, 393 B.R. 259, 267 (Bankr. D. Mass. 2008) (recognizing the "general principle that 'party in interest standing does not arise if a party seeks to assert some right that is purely derivative of another party's rights in the bankruptcy proceeding" (quoting *In re Refco*, 505 F.3d at 115 n. 10)).

24. Each of the Claims to Be Disallowed asserts, in part, that the associated claimant is a purported investor in one or more mutual funds that in turn may have invested in bonds issued by the Commonwealth and/or ERS. "A creditor, under the [Bankruptcy] Code, is one who has a claim against the debtor or the estate," rather than "a creditor of one of the debtor's creditors." S. Blvd., Inc. v. Martin Paint Stores, 207 B.R. 57, 61 (S.D.N.Y. 1997). Because, at most, the Claims to Be Disallowed were filed based on the claimant's status as an alleged creditor of an alleged creditor of the Commonwealth and/or ERS, the Claims to Be Disallowed were not filed by an actual creditor of the Commonwealth. See In re Thalmann, 469 B.R. 677, 683 (Bankr. S.D. Tex. 2012) (holding receiver lacked standing to file a proof of claim because it was not a creditor or an authorized agent of a creditor). Instead, the Claims to Be Disallowed assert liabilities that are derivative of claims that must be asserted by the mutual funds directly for any claimed recovery to be considered by the Court. See Matter of Goldman, 82 B.R. at 896 (finding party with "derivative" relationship has "no claim against the estate's asset" and "as a general rule has no standing in Debtor's bankruptcy proceedings"). Moreover, it is unknown whether the mutual funds still retain ownership of the suspect bonds.

- 25. Indeed, under nearly identical circumstances, this Court previously disallowed claims filed against COFINA and the Commonwealth by investors in mutual funds that in turn allegedly invested in COFINA bonds for "lack of an individual interest in COFINA securities." See, e.g., Tr. of Mar. 13, 2019 Hr'g Before the Hon. Laura Taylor Swain [ECF No. 5969], at 64:01-10 ("THE COURT: So just so that I understand, his documentation shows that he is a mutual fund investor. To the extent any of those mutual funds actually holds COFINA bonds, the mutual fund would be the appropriate claimant, and so he has provided no evidence of a valid direct claim as against COFINA? MS. STAFFORD: Correct, your Honor. THE COURT: The objection to the claim is sustained and the claim is disallowed for lack of an individual interest in COFINA securities."); Order Granting Sixty-Fourth Omnibus Objection (Substantive) of the Commonwealth of Puerto Rico to Claims Based on Investments in Mutual Funds [ECF No. 9099]; Memorandum Order Denying Motion to Alter or Amend Order Sustaining Objection (Dkt. 8297) to Claims No. 152470 & No. 152283 [ECF No. 9121]; Order Granting Seventy-Fourth Omnibus Objection (Substantive) of the Commonwealth of Puerto Rico, Puerto Rico Highways and Transportation Authority, and Employees Retirement System of the Government of Puerto Rico to Claims Based on Investments in Mutual Funds [ECF No. 9242]. Accordingly, with respect to the portions of the claims asserting liabilities arising from mutual funds, the claimants are not creditors of either the Commonwealth or ERS and lack standing to assert the Claims to Be Disallowed. Because the Debtors cannot be held liable for these portions of the Claims to Be Disallowed, those portions of the Claims to Be Disallowed should also be disallowed.
- 26. Each of the Claims to Be Disallowed also purports to assert, in part, additional liabilities arising from investments in government bonds, but does not provide critical information, such as CUSIP numbers or amounts, necessary for the Debtors to reconcile the claims. Those

portions fail to comply with the applicable rules for filing a claim because they do not provide a basis for asserting a claim against the Commonwealth, ERS, or any other Title III Debtor. The Debtors are therefore unable to determine the basis for the liabilities the Claimants seek to assert, and are unable to determine the validity of the claims. Accordingly, the remaining portions of the Claims to Be Disallowed should be disallowed because they are deficient.

27. In support of the foregoing, the Debtors rely on the Declaration of Jay Herriman in Support of the Two Hundred Ninety-Second Omnibus Objection (Substantive) of the Commonwealth of Puerto Rico and the Employees Retirement System of The Government of Puerto to Claims Based on Investments in Mutual Funds, dated January 22, 2021, attached hereto as Exhibit B.

NOTICE

28. In accordance with the Amended Omnibus Objection Procedures and the Court's Notice Order, the Commonwealth and ERS are providing notice of this Two Hundred Ninety-Second Omnibus Objection to (a) the individual creditors subject to this Two Hundred Ninety-Second Omnibus Objection, (b) the U.S. Trustee, and (c) the Master Service List (as defined by the *Thirteenth Amended Case Management Procedures* [ECF No. 13512-1]), which is available on the Debtors' case website at https://cases.primeclerk.com/puertorico. The notice for this Two Hundred Ninety-Second Omnibus Objection is attached hereto as **Exhibit C**. Spanish translations of the Two Hundred Ninety-Second Omnibus Objection and all of the exhibits attached hereto are being filed and served with this objection. The Commonwealth submits that, in light of the nature of the relief requested, no other or further notice need be given.

RESERVATION OF RIGHTS

29. This Two Hundred Ninety-Second Omnibus Objection is limited to the grounds stated herein. Accordingly, it is without prejudice to the rights of the Debtors to object to the

Claims to Be Disallowed or any other claims on any ground whatsoever. The Debtors expressly

reserve all further substantive or procedural objections. Nothing contained herein or any actions

taken pursuant to such relief is intended or should be construed as: (a) an admission as to the

validity of any claim against the Debtors; (b) a waiver of the Debtors' right to dispute any claim

on any grounds; (c) a promise or requirement to pay any claim; (d) a request or authorization to

assume any prepetition agreement, contract, or lease pursuant to section 365 of the Bankruptcy

Code; or (e) a waiver of the Debtors' rights under PROMESA, the Bankruptcy Code or any other

applicable law.

NO PRIOR REQUEST

30. No prior request for the relief sought in this Two Hundred Ninety-Second Omnibus

Objection has been made to this or any other court.

WHEREFORE the Debtors respectfully request entry of an order, substantially in the form

of the proposed order attached hereto as **Exhibit D**, (1) granting the relief requested herein, and

(2) granting such other and further relief as is just.

Dated: January 22, 2021

San Juan, Puerto Rico

Respectfully submitted,

/s/ Ricardo Burgos Vargas

Ricardo Burgos Vargas

USDC No. 218210

A&S LEGAL STUDIO, PSC

434 Ave. Hostos

San Juan, PR 00918

Tel.: (787) 751-6764

Fax: (787) 763-8260

/s/ Martin J. Bienenstock

Martin J. Bienenstock (pro hac vice)

Brian S. Rosen (pro hac vice)

PROSKAUER ROSE LLP

Eleven Times Square

New York, NY 10036

Tel: (212) 969-3000

Fax: (212) 969-2900

13

Attorneys for the Financial Oversight and Management Board for Puerto Rico, as representative for the Commonwealth of Puerto Rico and Employees Retirement System of the Government of the Commonwealth of Puerto Rico Case:17-03283-LTS Doc#:15788 Filed:02/01/21 Entered:02/01/21 16:03:23 Desc: Main Document Page 65 of 202

Fecha de la vista: 10 de marzo de 2021, a las 9:30 a.m. (AST) Fecha límite para responder: 24 de febrero de 2021, a las 4:00 p.m. (AST)

REVISE DETENIDAMENTE LA PRESENTE OBJECIÓN Y LOS DOCUMENTOS ADJUNTOS PARA DETERMINAR SI LA OBJECIÓN AFECTA A SU(S) RECLAMACIÓN(ES).

TRIBUNAL DE DISTRITO DE LOS ESTADOS UNIDOS PARA EL DISTRITO DE PUERTO RICO

In re:

JUNTA DE SUPERVISIÓN Y ADMINISTRACIÓN FINANCIERA PARA PUERTO RICO,

como representante del

ESTADO LIBRE ASOCIADO DE PUERTO RICO *et al.*,

Deudores. 1

PROMESA Título III

Núm. 17 BK 3283-LTS

(Administrado Conjuntamente)

La presente radicación guarda relación con el ELA y el SRE.

DUCENTÉSIMA NONAGÉSIMA SEGUNDA OBJECIÓN GLOBAL (SUSTANTIVA)
DEL ESTADO LIBRE ASOCIADO DE PUERTO RICO Y DEL SISTEMA DE RETIRO
DE LOS EMPLEADOS DEL GOBIERNO DEL ESTADO LIBRE ASOCIADO DE
PUERTO RICO A RECLAMACIONES PARCIALMENTE DEFICIENTES Y
PARCIALMENTE BASADAS EN INVERSIONES EN FONDOS MUTUOS

¹ Los Deudores en los presentes Casos de Título III, junto con el respectivo número de caso de Título III y los últimos cuatro (4) dígitos del número de identificación contributiva federal de cada Deudor, en su caso, son i) el Estado Libre Asociado de Puerto Rico (el "ELA") (Caso de Quiebra Núm. 17 BK 3283-LTS) (Últimos cuatro dígitos de la identificación contributiva federal: 3481); ii) la Corporación del Fondo de Interés Apremiante de Puerto Rico ("COFINA") (Caso de Quiebra Núm. 17 BK 3284-LTS) (Últimos cuatro dígitos de la identificación contributiva federal: 8474); iii) la Autoridad de Carreteras y Transportación de Puerto Rico (la "ACT") (Caso de Quiebra Núm. 17 BK 3567-LTS) (Últimos cuatro dígitos de la identificación contributiva federal: 3808); iv) el Sistema de Retiro de los Empleados del Gobierno del Estado Libre Asociado de Puerto Rico (el "SRE") (Caso de Quiebra Núm. 17 BK 3566-LTS) (Últimos cuatro dígitos de la identificación contributiva federal: 9686); v) la Autoridad de Energía Eléctrica de Puerto Rico (la "AEE") (Caso de Quiebra Núm. 17 BK 4780-LTS) (Últimos cuatro dígitos de la identificación contributiva federal: 3747); y vi) la Autoridad de Edificios Públicos de Puerto Rico (la "AEP", y junto con el ELA, COFINA, la ACT, el SRE y la AEE, los "Deudores") (Caso de Quiebra Núm. 19-BK-5523-LTS) (Últimos cuatro dígitos de la identificación contributiva federal: 3801) (Los números de los casos de Título III están enumerados como números de casos de quiebra debido a ciertas limitaciones en el programa informático).

A la atención de su señoría, Juez del Tribunal de Distrito de los Estados Unidos, Laura Taylor Swain:

El Estado Libre Asociado de Puerto Rico (el "ELA") y el Sistema de Retiro de los Empleados del Gobierno del Estado Libre Asociado de Puerto Rico (el "SRE", y junto con el ELA, los "Deudores"), a través de la Junta de Supervisión y Administración Financiera para Puerto Rico (la "Junta de Supervisión"), como el único representante de Título III de los Deudores conforme a la sección 315(b) de la Ley para la Supervisión, Administración v Estabilidad Económica de Puerto Rico ("PROMESA"), 2 radican esta ducentésima nonagésima segunda objeción global (la "Ducentésima nonagésima segunda objeción global") a las evidencias de reclamaciones contenidas en el Anexo A del presente documento, cada una de las cuales pretende basarse, en parte, en una o más inversiones en fondos mutuos, que a su vez pudieron haber invertido en bonos emitidos por el ELA y/o el SRE, y por lo tantoel ELA y/o el SRE se eximen de toda responsabilidad, puesto que las partes de las reclamaciones basadas en los fondos mutuos son derivadas y los reclamantes carecen de legitimación para alegar la parte de la reclamación contra el ELA y/o el SRE. Las partes restantes de cada una de las evidencias de reclamaciones contenidas en el Anexo A del presente documento son deficientes puesto que no brindan información suficiente para que los Deudores puedan reconciliar las evidencias de reclamaciones. En apoyo de la Ducentésima nonagésima segunda objeción global, los Deudores respetuosamente manifiestan lo siguiente:

² PROMESA ha sido codificada en el Título 48 U.S.C., §§ 2101 a 2241.

JURISDICCIÓN

- 1. El Tribunal de Distrito de los Estados Unidos para el Distrito de Puerto Rico tiene jurisdicción sobre la materia para atender la presente causa y el remedio en ella solicitado conforme a la sección 306(a) de PROMESA.
- 2. La sede judicial de este distrito es la competente conforme a la sección 307(a) de PROMESA.

ANTECEDENTES

A. Órdenes de Fecha Límite

- 3. El 3 de mayo de 2017, la Junta de Supervisión emitió una certificación de reestructuración conforme a las secciones 104(j) y 206 de PROMESA, y radicó una petición voluntaria de remedio para el ELA conforme a la sección 304(a) de PROMESA, iniciando un caso conforme al Título III de dicho cuerpo legal (el "Caso de Título III del ELA"). El 21 de mayo de 2017 (la "Fecha de Petición"), la Junta de Supervisión emitió una certificación de reestructuración conforme a las secciones 104(j) y 206 de PROMESA, y radicó una petición voluntaria de remedio para el SRE conforme a la sección 304(a) de PROMESA, iniciando un caso conforme al Título III de dicho cuerpo legal (el "Caso de Título III del SRE", y junto con el Caso de Título III del ELA, los "Casos de Título III"). El 29 de junio de 2017, el Tribunal dictó una orden por la que concedió la administración conjunta de los Casos de Título III únicamente con fines procesales. ECF núm. 537.³
- 4. El 16 de enero de 2018, los Deudores radicaron su Moción de una orden que A) fije fechas límite y procedimientos para radicar evidencias de reclamaciones y B) apruebe la forma y la manera de su notificación [ECF núm. 2255] (la "Moción de Fecha Límite").

³ Salvo disposición en contrario contenida en el presente documento, las citas ECF harán referencia a documentos radicados en el marco del Caso de Quiebra Núm. 17 BK 3283-LTS.

Conforme a la *Orden que A) fija fechas límite y procedimientos para radicar evidencias de reclamaciones y B) aprueba la forma y la manera de su notificación* [ECFnúm. 2521] (la "Orden Inicial de Fecha Límite"), el Tribunal concedió el remedio solicitado en la Moción de Fecha Límite. Luego de la moción informativa de determinados acreedores, y del apoyo de los Deudores, el Tribunal dictó a continuación la *Orden que A) extendió fechas límite para radicar evidencias de reclamaciones y B) aprobó la forma y la manera de su notificación* [ECF núm. 3160] (conjuntamente con la Orden Inicial de Fecha Límite, las "Órdenes de Fecha Límite"), extendiendo dichas fechas límite hasta el 29 de junio de 2018, a las 04:00 p.m. (AST).

B. Operaciones y deuda relativa a bonos del ELA

- 5. La Constitución del Estado Libre Asociado de Puerto Rico (la "Constitución de Puerto Rico") entró en vigor en 1952. La Constitución de Puerto Rico creó el ELA como el Gobierno central de Puerto Rico, de "forma republicana". *Véase* Const. de Puerto Rico, artículo I, §§ 1, 2.
- 6. La Constitución de Puerto Rico autoriza al ELA a emitir deuda, con sujeción a determinadas limitaciones, incluida la capacidad del ELA de empeñar sus rentas. *Véase* Const. de Puerto Rico, artículo VI § 2. En 1961, la sección 2 del artículo VI de la Constitución de Puerto Rico fue modificada para limitar el endeudamiento del ELA sobre la base del monto del servicio de la deuda que el ELA tendría que pagar en relación con sus rentas históricas.

C. Evidencia de reclamación principal relativa a la deuda de los Bonos del SRE

- 7. El SRE es un *trust* establecido por el ELA en 1951 para fomentar el bienestar económico de los empleados públicos. El SRE es un organismo gubernamental, separado e independiente del Gobierno del ELA y de sus otras instrumentalidades. Véase 3 L.P.R.A § 775.
- 8. Supuestamente, conforme a la *Resolución sobre bonos para el financiamiento de pensiones*, adoptada el 24 de enero de 2008, y ciertas resoluciones complementarias, el SRE emitió unos bonos preferentes y subordinados parael financiamiento de pensiones (los "Bonos del SRE"), por un monto total del principal de aproximadamente \$2900 millones. El Bank of New York Mellon ("BNYM") actúa como agente fiscal con respecto a los Bonos del SRE.

D. Evidencias de reclamaciones radicadas, procedimientos relativos a objeciones globales y objeciones a reclamaciones

- 9. Hasta la fecha, se han radicado aproximadamente 179,000 evidencias de reclamaciones contra los Deudores, que han sido registradas por Prime Clerk, LLC. Dichas evidencias de reclamaciones ascienden a un total aproximado de \$43.6 billones en reclamaciones radicadas contra los Deudores, además de los montos no liquidados reclamados.
- 10. De las evidencias de reclamaciones radicadas, aproximadamente 115,800 han sido radicadas en relación con el ELA, o reclasificadas como radicadas contra el ELA. Más de 52,900

El 12 de marzo de 2019, el Comité Oficial de Acreedores no Asegurados radicó una Objeción global a reclamaciones radicadas por tenedores de bonos emitidos por el SRE [Caso núm. 17-3566, ECF núm. 381], basándose en que la emisión de los bonos supuso un exceso de la potestad legal del SRE, por lo que era ultra vires, lo cual convertía los Bonos del SRE en nulos de pleno derecho. El 23 de abril de 2019, el Comité Oficial de Empleados Retirados del Estado Libre Asociado de Puerto Rico radicó una Objeción global del Comité Oficial de Empleados Retirados del Estado Libre Asociado de Puerto Rico, conforme alasección 502 del Código de Quiebras y la regla 3007 de las Reglas de Quiebras, a reclamaciones radicadas o alegadas por tenedores de Bonos del SRE contra el SRE y el ELA [Caso núm. 17-3283, ECF núm. 6482], basándose en que, entre otras cosas, la emisión de los bonos fue ultra vires. El SRE se reserva elderecho a impugnar la emisión de los bonos por el motivoque fuere, incluyendo el hecho de que los bonos del SRE eran ultra vires, y cualquier otro motivo recogido en las objeciones precedentes.

evidencias de reclamaciones han sido radicadas en relación con el SRE, o reclasificadas como radicadas contra el SRE. De conformidad con las condiciones de las Órdenes de Fecha Límite, muchas de estas reclamaciones no tenían que haber sido radicadas en absoluto o adolecen de otro tipo de vicios; por ejemplo, haber sido enmendadas posteriormente, no alegar una reclamación por la que los Deudores sean responsables, estar duplicadas en relación con otras evidencias de reclamaciones o no aportar información necesaria para que los Deudores determinen si la reclamación es válida.

11. Para resolver eficazmente el mayor número posible de las evidencias de reclamaciones innecesarias, el 16 de octubre de 2018 los Deudores radicaron ante este Tribunal su Moción para que se dicte una orden que A) apruebe procedimientos limitados relativos a objeciones globales, B) exima el requisito contenido en la regla 3007(e)(6) de las Reglas de Quiebras, y C) conceda el remedio relacionado [ECF núm. 4052] (la "Moción de Procedimientos Globales"). El Tribunal concedió el remedio solicitado en la Moción de Procedimientos Globales mediante la orden de fecha 14 de noviembre de 2018. Véase la Orden que A) aprueba procedimientos limitados relativos a objeciones globales, B) exime el requisito contenido en la regla 3007(e)(6) de las Reglas de Quiebras, y C) concede el remedio relacionado [ECF núm. 4230]; Procedimientos relativos a Objeciones Globales [ECF núm. 4230-1] (conjuntamente, los "Procedimientos Iniciales relativos a Objeciones Globales"). El 29 de noviembre de 2018, el Tribunal aprobó las versiones en inglés y en español de los formularios de notificación relativos a las objeciones globales a efectos de radicarlas de conformidad con los Procedimientos Iniciales relativos a Objeciones Globales. Véase Orden por la que se aprobaron las versiones en inglés y en español de los formularios de notificación relativos a objeciones globales [ECF núm. 4381] (la "Orden de Notificación").

Case:17-03283-LTS Doc#:15788 Filed:02/01/21 Entered:02/01/21 16:03:23 Desc: Main Document Page 71 of 202

- 12. En aras del interés constante de resolver eficazmente cualesquiera evidencias de reclamaciones innecesarias, el 23 de mayo de 2019 los Deudores radicaron una moción relativa a procedimientos enmendados en la que solicitaron, entre otras cosas, que se les permitiera radicar objeciones globales sobre unas bases sustantivas, aumentar el número de reclamaciones que pudieran incluirse en una objeción y aprobar formas de notificación adicionales. *Notificación de vista en relación con una Orden que A) apruebe Procedimientos Enmendados relativos a Objeciones Globales, B) exima los requisitos contenidos en la regla 3007(e) de las Reglas de Quiebras, C) apruebe formas de notificación adicionales y D) conceda el remedio relacionado* [ECF núm. 7091]. El 14 de junio de 2019, el Tribunal concedió el remedio solicitado por medio de la *Orden que A) aprueba Procedimientos Enmendados relativos a Objeciones Globales, B) exime los requisitos contenidos en la regla 3007(e) de las Reglas de Quiebras, C) aprueba formas de notificación adicionales y D) concede el remedio relacionado* [ECF núm. 7440] (los "Procedimientos Enmendados relativos a Objeciones Globales").
- 13. Conforme a los Procedimientos Iniciales relativos a Objeciones Globales y los Procedimientos Enmendados relativos a Objeciones Globales, el Tribunal ha celebradohasta la fecha 12 vistas vinculadas con más de 140 objeciones globales radicadas por el ELA, la Corporación del Fondo de Interés Apremiante de Puerto Rico ("COFINA"), la Autoridad de Carreteras y Transportación de Puerto Rico (la "ACT") y/o el Sistema de Retiro de los Empleados del Gobierno del Estado Libre Asociado de Puerto Rico (el "SRE"). Sobre la base de las resoluciones y órdenes del Tribunal dictadas hasta la fecha, aproximadamente 56,000 reclamaciones que reivindicaban \$43 billones en responsabilidad contra el ELA, COFINA, la ACT y el SRE fueron rechazadas y serán retiradas del registro de reclamaciones en el marco de los procedimientos radicados conforme al Título III una vez dictadas las órdenes finales.

14. Esta Ducentésima nonagésima segunda objeción global se radica de conformidad con los Procedimientos Enmendados relativos a Objeciones Globales del Tribunal.

OBJECIONES A EVIDENCIAS DE RECLAMACIONES

- 15. Los Procedimientos Enmendados relativos a Objeciones Globales permiten al ELA radicar una objeción global a varias evidencias de reclamaciones sobre cualquiera de las bases recogidas en las reglas 3007(d)(1) a (7) de las Reglas Federales del Procedimiento de Quiebra (*Federal Rule of Bankruptcy Procedure*), así como sobre otras bases sustantivas establecidas en los Procedimientos Enmendados relativos a Objeciones Globales.
- 16. La Ducentésima nonagésima segunda objeción global pretende rechazar, de conformidad con los Procedimientos Enmendados relativos a Objeciones Globales, reclamaciones que i) buscan recuperar, en parte, montos por los que los Deudores no tienen responsabilidad, puesto que las reclamaciones no fueron radicadas por un "acreedor" de los Deudores, por lo que los reclamantes carecen de legitimación para alegar esas partes de susreclamaciones, y ii) no cumplen, en parte, con las normas aplicables a la radicación de reclamaciones al no brindar fundamento alguno para alegar una reclamación contra el ELA, el SRE o cualquiera de los demás Deudores de Título III.
- 17. En cada una delas reclamaciones que figuran en el <u>Anexo A</u> del presente (conjuntamente, las "<u>Reclamaciones que han de ser rechazadas</u>"), la evidencia de reclamación pretende alegar responsabilidades surgidas de los "Bonos de Puerto Rico", "Obligaciones del Gobierno de Puerto Rico", "IRA" u otros términos similares que alegan responsabilidades vinculadas con inversiones en bonos emitidos por el Gobierno, pero no brindan la información necesaria para que los Deudores puedan reconciliar las reclamaciones, talescomolos números CUSIP o montos correspondientes a los bonos concretos que los reclamantes pretenden alegar. Además, para cada una de las Reclamaciones que han de ser rechazadas, proporcionaron como

evidencia de reclamación, una copia del estado de una cuenta de corretaje. Sin embargo, el Reclamante no identificó sobre cuál de las inversiones en la referidas cuenta reclama. Luego de una revisión razonable del estado de cuenta de corretaje para inversiones relacionadas con bonos de Puerto Rico, los Deudores pudieron identificar solo inversiones en fondos mutuos, que a su vez podrían haber invertido en bonos emitidos por el Estado Libre Asociado de Puerto Rico. Sin embargo, las cantidades que aparecen en el estado de la cuenta de corretaje no coinciden con las cantidades que figuran en la evidencia de reclamación del Reclamante.

- 18. El 13 de agosto de 2019, el Tribunal dictó la Orden que concedió parcialmente y levantó parcialmente la Moción de los Deudores para dictar una orden que A) autorice procedimientos alternativos de resolución de controversias, B) apruebe formas de notificación adicionales, C) apruebe envíos propuestos y D) conceda el remedio relacionado [ECF núm. 8453] (la "Orden de Envío Autorizado") que autorizó que los Deudores realizaran envíos "a cualquier reclamante que no haya proporcionado suficiente información que permitiera a los Deudores procesar sus reclamaciones". Orden de Envío Autorizado, ¶ 3.
- 19. Conforme a la Orden de Envío Autorizado, "[s]i los Deudores realizan el Envío Propuesto al reclamante, y este último no responde, o responde pero no aporta suficiente información que permita a los Deudores reconciliar su reclamación, los Deudores tendrán derecho a oponerse a la reclamación como deficiente". *Id*.
- 20. De conformidad con la Orden de Envío Autorizado, los Deudores han enviado al menos una carta a cada reclamante con sujeción a la presente Ducentésima nonagésima segunda objeción global esencialmente en el formato que se adjunta al presente documento como Anexo 1 (el "Envío"). Cada Envío, en la parte pertinente, rezaba lo siguiente:

Se requiere información adicional para que los Deudores sigan examinando su reclamación. Los Deudores no pueden determinar a partir de la información que usted proporcionó cuál es la base de la reclamación que trata de alegar contra uno o más Deudores. Al responder a esta carta, rogamos se asegure de proporcionar toda la información solicitada, así como tantos detalles como sea posible aportar sobre su reclamación. Las descripciones que incorporó en su evidencia de reclamaciones eran demasiado vagas para que los Deudores comprendieran la reclamación que usted trata de alegar, de manera que rogamos proporcione más detalles y no se limite simplemente a copiar la misma información.

Véase ECF núm. 8453-1 en 2, 7.

- 21. Los Envíos recibidos por los reclamantes con sujeción a la presente Ducentésima nonagésima segunda objeción global exigían a los reclamantes responder antes del 23 de octubre de 2019 (dependiendo de la fecha en la que cada Envío fue realizado). *Véase id.* Además, en los Envíos se advertía a los Reclamantes de que "[s]i no responde a esta solicitud y no proporciona la información y la documentación requeridas para justificar su reclamación, es posible que los Deudores se vean en la obligación de oponerse a su reclamación".
- 22. Cada uno de los Reclamantes identificados en el <u>Anexo A</u> o bien no respondió a los Envíos, o bien envió una respuesta que tampoco contenía la información necesaria que permita a los Deudores reconciliar la reclamación. En consecuencia, a base de la revisión por los Deudores de la documentación sometida con la evidencia de reclamo o con los Envíos, los Deudores entienden que, las Reclamaciones que han de ser rechazadas, en parte, inversiones en fondos mutuos, cada uno de las cuales pudo, a su vez, haber invertido en bonos emitidos por el ELA o el SRE.
- 23. Las reclamaciones que sean "inejecutables contra el deudor y los bienes de este, en virtud de cualquier contrato o normativa legal aplicable" deben rechazarse. Título 11 U.S.C., § 502(b)(1). Los reclamantes tienen la carga de demostrar su legitimación para radicar una evidencia de reclamaciones. *In re Minbatiwalla*, 424 B.R. 104, 111 (Bankr. S.D.N.Y. 2010). Es

ampliamente aceptado que solo los acreedores o sus representantes autorizados están legitimados para radicar reclamaciones. Reg. Fed. de Pr. de Quiebr. 3001(b); Título 11 U.S.C., §§ 501(a) ("Los acreedores o fiduciarios autorizados podrán radicar evidencias de reclamaciones"); In re Melillo, 392 B.R. 1, 5 (B.A.P. 1st Cir. 2008) ("Solo los acreedores o fiduciarios autorizados podrán radicar evidencias de reclamaciones".). Las partes que solo tengan intereses derivados carecen de legitimación para radicar reclamaciones contra los bienes de un deudor. Caso Goldman, 82 B.R. 894, 896 (Bankr. S.D. Ohio 1988) (donde se concluyó que una parte con "una relación con el Deudor [que] no es directa, sino más bien derivada" era "persona ajena al procedimiento de quiebra del Deudor", sin "ningún reclamo contra los activos del patrimonio" y "como regla general, no tiene legitimación en relación con el procedimiento de quiebra del Deudor".); véase también In re Tower Park Properties, LLC, 803 F.3d 450, 462-63 (9th Cir. 2015) (donde se concluyó que un beneficiario de un fideicomiso no era una parte interesada); In re Refco Inc., 505 F.3d 109, 117 (2d Cir. 2007) ("En la medida en que se hagan valer los derechos de una parte interesada, esos derechos han de hacerse valer por dicha parte interesada, no por un tercero".); In re López, 446 B.R. 12, 17 (Bankr. D. Mass. 2011) (para constituirse como parte interesada "la parte solicitante deberá hacer valer sus propios derechos y no aquellos que asistan a un tercero o que se deriven en relación con tal tercero".); In re Hayes, 393 B.R. 259, 267 (Bankr. D. Mass. 2008) (donde se reconoce el "principio general de que 'no se da legitimación de una parte interesada si la parte pretende hacer valer un derecho que es puramente derivado de los derechos de otra parte en el procedimiento de quiebras''' (que cita *In re Refco*, 505 F.3d at 115 n. 10)).

24. En cada una de las Reclamaciones que han de ser rechazadas se alega, en parte, que el reclamante relacionado es un supuesto inversor en uno o más fondos mutuos que, a su vez,

pudieron haber invertido en bonos emitidos por el ELA y/o el SRE. "Un acreedor, conforme al Código [de Quiebras], es aquelque tiene reclamación contra el deudor o el patrimonio", en lugar de "un acreedor de uno de los acreedores del deudor". S. Blvd., Inc. c. Martin Paint Stores, 207 B.R. 57, 61 (S.D.N.Y. 1997). Puesto que, a lo sumo, las Reclamaciones que han de ser rechazadas fueron radicadas en virtud de la condición del reclamante como presunto acreedor de un presunto acreedor del ELA y/o del SRE, las Reclamaciones que han de ser rechazadas no fueron radicadas por un acreedor real del ELA. Véase In re Thalmann, 469 B.R. 677, 683 (Bankr. S.D. Tex. 2012) (donde se concluye que el síndicocarecía de legitimación para radicar evidencias de reclamaciones porque no era acreedor ni agente autorizado de un acreedor). En cambio, las Reclamaciones que han de ser rechazadas alegan responsabilidades que se derivan de reclamaciones que deben hacerse valer directamente por los fondos mutuos para que el Tribunal examine cualquier recuperación alegada. Véase el caso Goldman, 82 B.R. en 896 (donde se concluye que una parte con una relación "derivada" no puede "reclamar los activos del patrimonio" y "como regla general, carece de legitimación en el procedimiento de quiebras del Deudor"). Es más, no se sabe si los fondos mutuos siguen ostentando la propiedad de los bonos controvertidos.

25. En efecto, en unas circunstancias casi idénticas, el Tribunal ya rechazó reclamaciones radicadas contra COFINA y el ELA por unos inversores en fondos mutuos que, a su vez, supuestamente invirtieron en bonos de COFINA, por "carecer de interés individual en los títulos valores de COFINA". *Véase, por ejemplo, Tr. de 13 de mar. de 2019 ante Su Señoria Laura Taylor Swain* [ECF núm. 5969], en 64:01-10 ("EL TRIBUNAL: Entonces, para que yo lo entienda, su documentación muestra que es inversor en un fondo mutuo. En la medida en que cualquiera de esos fondos mutuos posea realmente bonos de COFINA, el fondo mutuo sería el

reclamante pertinente, ¿así que no proporcionó ninguna evidencia de una reclamación directa válida contra COFINA? SRA. STAFFORD: Así es, señoría. EL TRIBUNAL: Se concede la objeción a la reclamación, y se rechaza la reclamación por falta de interés individual en títulos valores de COFINA."); Orden por la que se concede la Sexagésima cuarta objeción global (sustantiva) del Estado Libre Asociado de Puerto Rico a Reclamaciones basadas en inversiones en fondos mutuos [ECF núm. 9099]; Orden de memorando por la que se rechaza la moción para alterar o enmendar la orden que concede la objeción (extr. 8297) a las Reclamaciones núms. 152470 y 152283 [ECF núm. 9121]; Orden por la que se concede la Septuagésima cuarta objeción global (sustantiva) del Estado Libre Asociado de Puerto Rico, de la Autoridad de Carreteras y Transportación de Puerto Rico y del Sistema de Retiro de los Empleados del Gobierno del estado Libre Asociado de Puerto Rico a Reclamaciones basadas en inversiones en fondos mutuos [ECF núm. 9242]. Por lo tanto, en lo que respecta a las partes de las reclamaciones en las que se alegan responsabilidades surgidas de fondos mutuos, los reclamantes no son acreedores del ELA ni del SRE y carecen de legitimación para hacer valer Reclamaciones que han de ser rechazadas. Puesto que los Deudores no pueden considerarse responsables por estas partes de las Reclamaciones que han de ser rechazadas, dichas partes de las Reclamaciones que han de ser rechazadas también tienen que desestimarse.

26. Cada una de las Reclamaciones a ser denegadas también pretende afirmar, en parte, deudas adicionales que surgen de inversiones en bonos del gobierno, pero no proporciona información crítica, como números o montos CUSIP, necesaria para que los Deudores concilien las reclamaciones. Dichas partes no cumplen con las normas aplicables a la radicación de una reclamación ya que no brindan fundamento alguno para alegar reclamaciones contra el ELA, el SRE o cualquier otro Deudor de Título III. En consecuencia, los Deudores no pueden determinar

el fundamento de las responsabilidades que los Reclamantes tratan de alegar, por lo que tampoco pueden determinar la validez de las reclamaciones. Por lo tanto, las partes restantes de las Reclamaciones que han de ser rechazadas deben ser rechazadas porque son deficientes.

27. En apoyo de lo anterior, los Deudores invocan la Declaración de Jay Herriman en apoyo de la Ducentésima nonagésima segunda objeción global (sustantiva) del Estado Libre Asociado de Puerto Rico y del Sistema de Retiro de los Empleados del Gobierno del Estado Libre Asociado de Puerto Rico a Reclamaciones basadas en inversiones en fondos mutuos, de fecha 22 de enero de 2021, adjunta al presente como **Anexo B**.

NOTIFICACIÓN

28. De conformidad con los Procedimientos Enmendados relativos a Objeciones Globales y la Orden de Notificación del Tribunal, el ELA y el SRE notifican la presente Ducentésima nonagésima segunda objeción global a) a los acreedores individuales objeto de esta Ducentésima nonagésima segunda objeción global, b) al U.S. Trustee, y c) a la Lista maestra de notificaciones (según se define en los *Procedimientos de administración de casos enmendados núm. 13* [ECF núm. 13512-1]), disponibles en el sitio web de casos de los Deudores, en https://cases.primeclerk.com/puertorico. La notificación relativa a esta Ducentésima nonagésima segunda objeción global se adjunta al presente como <u>Anexo C</u>. Las traducciones al español de la Ducentésima nonagésima segunda objeción global y de la totalidad de los anexos que se adjuntan al presente se radican y envían con la presente objeción. El ELA sostiene que, dada la naturaleza del remedio solicitado, no es necesario enviar ninguna otra notificación.

RESERVA DE DERECHOS

29. La presente Ducentésima nonagésima segunda objeción global se limita a los motivos expuestos en este documento. En consecuencia, esta se radica sin perjuicio de los derechos de los Deudores a objetar a las Reclamaciones que han de ser rechazadas o a

cualesquiera otras reclamaciones sobre la base de los motivos que fuere. Los Deudores se

reservan expresamente el derecho a radicar toda otra objeción sustantiva o procesal. Ninguna

disposición contenida en el presente documento, ni ninguna acción adoptada conforme a tal

remedio, tienen por objetivo, ni se interpretarán en el sentido de que: a) constituyan una

admisión en cuanto a la validez de cualesquiera reclamaciones contra los Deudores; b)

constituyan una renuncia a los derechos que asisten a los Deudores a oponerse a cualesquiera

reclamaciones sobre la base de los motivos que fuere; c) constituyan una promesa o requisito

para pagar cualquier reclamación; d) constituyan una solicitud o autorización a asumir cualquier

acuerdo, contrato o arrendamiento anteriores a la petición conforme al artículo 365 del Código

de Quiebras; o e) constituyan una renuncia a los derechos que asisten a los Deudores conforme a

PROMESA, el Código de Quiebras o cualquier otra normativa legal aplicable.

AUSENCIA DE SOLICITUDES PREVIAS

30. No se ha radicado ninguna solicitud de remedio previa a la presente Ducentésima

nonagésima segunda objeción global ni ante este Tribunal ni ante ningún otro órgano judicial.

POR LO QUE los Deudores solicitan respetuosamente que se dicte una orden,

esencialmente en la forma de la orden propuesta que se adjunta al presente como Anexo D, 1)

que conceda el remedio solicitado en el presente documento, y 2) que conceda a los Deudores

cualesquiera otros remedios que se consideren justos.

Fecha: 22 de enero de 2021

San Juan (Puerto Rico)

Respetuosamente sometida,

[Firma en la versión en inglés]

Ricardo Burgos Vargas

USDC No. 218210

A&S LEGAL STUDIO, PSC

434 Ave. Hostos

San Juan, PR 00918

Tel.: (787) 751-6764

Fax: (787) 763-8260

[Firma en la versión en inglés]
Martin J. Bienenstock (pro hac vice)
Brian S. Rosen (pro hac vice)
PROSKAUER ROSE LLP

Eleven Times Square Nueva York, NY 10036

Tel.: (212) 969-3000 Fax: (212) 969-2900

Abogados de la Junta de Supervisión y Administración Financiera para Puerto Rico, como representante del Estado Libre Asociado de Puerto Rico y del Sistema de Retiro de los Empleados del Gobierno del Estado Libre Asociado de Puerto Rico

EXHIBIT A

Schedule of Claims Subject to the Two Hundred Ninety-Second Omnibus Objection

Two Hundred and Ninety-Second Omnibus Objection Exhibit A - Bondholder No Liability + Deficient

	NAME	DATE FILED	CASE NUMBER	DEBTOR	CLAIM#	AMOUNT	
1	ARANIBAR BRAVO, GONZALO J. P.O. BOX 9020895 SAN JUAN, PR 00902-0895	5/29/2018	17 BK 03283-LTS Com	nmonwealth of Puerto Rico	32087	\$ 3,555.98	
	Reason: Claimant appears to assert, per best effort reviewing proof of claim, support that in turn may have invested in bonds issued by the Commonwealth and/or ERS claimant is not a "creditor" of the Commonwealth and/or ERS and lacks standing	S. The claim thus seel	ks recovery for an amount	and/or the CUSIP information, i for which the Commonwealth	investments in one and/or ERS is not	or more mutual funds liable because the	
2	CLAUDIO ALIFF ORTIZ AND KATHY ROMAN RIVERA ALB PLAZA, SUITE 400 16 RD. 199 GUAYNABO, PR 00969	6/29/2018	17 BK 03283-LTS Com	amonwealth of Puerto Rico	153553	\$ 138,998.54	
	Reason: Claimant appears to assert, per best effort reviewing proof of claim, supporting documentation, bond name(s) at issue, and/or the CUSIP information, investments in one that in turn may have invested in bonds issued by the Commonwealth and/or ERS. The claim thus seeks recovery for an amount for which the Commonwealth and/or ERS is not I claimant is not a "creditor" of the Commonwealth and/or ERS and lacks standing to assert this derivative and deficient claim.						
3	CRESPO CARDONA, MARGARITA CARR 348 #2835 MAYAGUEZ, PR00680-2100	6/18/2018	17 BK 03283-LTS Com	monwealth of Puerto Rico	72436	\$ 95,167.25	
	Reason: Claimant appears to assert, per best effort reviewing proof of claim, support that in turn may have invested in bonds issued by the Commonwealth and/or ERS claimant is not a "creditor" of the Commonwealth and/or ERS and lacks standing	S. The claim thus seel	ks recovery for an amount				
4	ORTIZ ATIENZA, MARIA M. PO BOX 9020895 SAN JUAN, PR 00902-0895	5/29/2018	17 BK 03283-LTS Com	nmonwealth of Puerto Rico	27057	\$ 66,690.78	
	Reason: Claimant appears to assert, per best effort reviewing proof of claim, support that in turn may have invested in bonds issued by the Commonwealth and/or ERS claimant is not a "creditor" of the Commonwealth and/or ERS and lacks standing	S. The claim thus seel	ks recovery for an amount	and/or the CUSIP information, i for which the Commonwealth a	investments in one and/or ERS is not	or more mutual funds liable because the	
5	SURIA HERNANDEZ, CARMEN DELIA RESIDENCIAS FACULTAD UPR MD 1 SAN JUAN, PR 00923	5/25/2018	17 BK 03283-LTS Com	amonwealth of Puerto Rico	27080	\$ 250,000.00*	
	Reason: Claimant appears to assert, per best effort reviewing proof of claim, support that in turn may have invested in bonds issued by the Commonwealth and/or ERS claimant is not a "creditor" of the Commonwealth and/or ERS and lacks standing than the amounts represented in the supporting documents.	S. The claim thus seel	ks recovery for an amount	for which the Commonwealth a	and/or ERS is not	liable because the	

TOTAL

ASSERTED CLAIM

\$ 554,412.55*

ANEXO A

Relación de reclamaciones objeto de la Ducentésima nonagésima segunda objeción global

Case:17-03283-LTS Doc#:15788 Filed:02/01/21 Entered:02/01/21 16:03:23 Desc: Main Document Page 84 of 202

Ducentésima Nonagésima Segunda Objeción Global Anexo A: Titulares de bonos sin responsabilidad + deficientes

	NOMBRE	FECHA DE PRESENTACIÓ N	NÚMERO DE CASO	DEUDOR	N.º DE RECLAMACI ÓN	MONTO DE LA RECLAMACIÓN ALEGADA
1	ARANIBAR BRAVO, GONZALO J. P.O. BOX 9020895 SAN JUAN, PR 00902-0895	5/29/2018	17 BK 03283-LTS	El Estado Libre Asociado de Puerto Rico	32087	\$ 3,555.98
	Base para: El reclamante parece invocar, conforme a un examen diligente de la evid CUSIP, inversiones en uno o más fondos mutuos que, a su vez, pueden haber invert recuperar un monto por el cual el Estado Libre Asociado y/o el ERS no son responsa formular este reclamo derivativo y deficiente.	ido en bonos emit	idos por el Estado Lil	bre Asociado de Puerto Rico y/o el ER	S. Por lo tanto, el	reclamo busca
2	CLAUDIO ALIFF ORTIZ AND KATHY ROMAN RIVERA ALB PLAZA, SUITE 400 16 RD. 199 GUAYNABO, PR 00969	6/29/2018	17 BK 03283-LTS	El Estado Libre Asociado de Puerto Rico	153553	\$ 138,998.54
	Base para: El reclamante parece invocar, conforme a un examen diligente de la evid CUSIP, inversiones en uno o más fondos mutuos que, a su vez, pueden haber invert recuperar un monto por el cual el Estado Libre Asociado y/o el ERS no son response formular este reclamo derivativo y deficiente.	ido en bonos emit	idos por el Estado Lil	bre Asociado de Puerto Rico y/o el ER	S. Por lo tanto, el	reclamo busca
3	CRESPO CARDONA, MARGARITA CARR 348 #2835 MAYAGUEZ, PR00680-2100	6/18/2018	17 BK 03283-LTS	El Estado Libre Asociado de Puerto Rico	72436	\$ 95,167.25
	Base para: El reclamante parece invocar, conforme a un examen diligente de la evid CUSIP, inversiones en uno o más fondos mutuos que, a su vez, pueden haber invert recuperar un monto por el cual el Estado Libre Asociado y/o el ERS no son response formular este reclamo derivativo y deficiente.	ido en bonos emit	idos por el Estado Lil	bre Asociado de Puerto Rico y/o el ER	S. Por lo tanto, el	reclamo busca
4	ORTIZ ATIENZA, MARIA M. PO BOX 9020895 SAN JUAN, PR 00902-0895	5/29/2018	17 BK 03283-LTS	El Estado Libre Asociado de Puerto Rico	27057	\$ 66,690.78

Base para: El reclamante parece invocar, conforme a un examen diligente de la evidencia del reclamo, la documentación de respaldo, el(los) nombre(s) del(de los) bono(s) en cuestión y/o la información CUSIP, inversiones en uno o más fondos mutuos que, a su vez, pueden haber invertido en bonos emitidos por el Estado Libre Asociado de Puerto Rico y/o el ERS. Por lo tanto, el reclamo busca recuperar un monto por el cual el Estado Libre Asociado y/o del ERS no son responsables porque el reclamante no es «acreedor» del Estado Libre Asociado y/o del ERS y carece de legitimidad para formular este reclamo derivativo y deficiente.

^{*} Indica que la reclamación contiene montos por liquidar o indeterminados

Case:17-03283-LTS Doc#:15788 Filed:02/01/21 Entered:02/01/21 16:03:23 Desc: Main Document Page 85 of 202

Ducentésima Nonagésima Segunda Objeción Global Anexo A: Titulares de bonos sin responsabilidad + deficientes

		FECHA DE			N.º DE	MONTO DE LA
		PRESENTACIÓ	NÚMERO DE		RECLAMACI	RECLAMACIÓN
	NOMBRE	N	CASO	DEUDOR	ÓN	ALEGADA
5	SURIA HERNANDEZ, CARMEN DELIA RESIDENCIAS FACULTAD UPR MD 1 SAN JUAN, PR 00923	5/25/2018	17 BK 03283-LTS	El Estado Libre Asociado de Puerto Rico	27080	\$ 250,000.00*

Base para: El reclamante parece invocar, conforme a un examen diligente de la evidencia del reclamo, la documentación de respaldo, el(los) nombre(s) del(de los) bono(s) en cuestión y/o la información CUSIP, inversiones en uno o más fondos mutuos que, a su vez, pueden haber invertido en uno o más bonos emitidos por el Estado Libre Asociado de Puerto Rico y/o el ERS. Por lo tanto, el reclamo busca recuperar un monto por el cual el Estado Libre Asociado y/o el ERS no son responsables porque el reclamante no es «acreedor» del Estado Libre Asociado y/o del ERS y carece de legitimidad para formular este reclamo derivativo y deficiente. Otra porción resulta deficiente porque el monto total reclamado es mayor que los montos que surge de la documentación de respaldo.

TOTAL

\$ 554,412.55*

EXHIBIT B

Declaration of Jay Herriman

UNITED STATES DISTRICT COURT FOR THE DISTRICT OF PUERTO RICO

In re:

THE FINANCIAL OVERSIGHT AND MANAGEMENT BOARD FOR PUERTO RICO,

as representative of

THE COMMONWEALTH OF PUERTO RICO, et al.,

Debtors.¹

PROMESA Title III

No. 17 BK 3283-LTS

(Jointly Administered)

This filing relates to the Commonwealth and ERS.

DECLARATION OF JAY HERRIMAN IN SUPPORT OF THE TWO HUNDRED NINETY-SECOND OMNIBUS OBJECTION (SUBSTANTIVE) OF THE COMMONWEALTH OF PUERTO RICO AND THE EMPLOYEES RETIREMENT SYSTEM OF THE GOVERNMENT OF THE COMMONWEALTH OF PUERTO RICO TO CLAIMS THAT ARE PARTIALLY DEFICIENT AND PARTIALLY BASED ON INVESTMENTS IN MUTUAL FUNDS

I, Jay Herriman, pursuant to 28 U.S.C. § 1746, hereby declare under penalty of perjury that the following is true and correct to the best of my knowledge, information and belief:

_

The Debtors in these Title III Cases, along with each Debtor's respective Title III case number and the last four (4) digits of each Debtor's federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (the "Commonwealth") (Bankruptcy Case No. 17 BK 3283-LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation ("COFINA") (Bankruptcy Case No. 17 BK 3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority ("HTA") (Bankruptcy Case No. 17 BK 3567-LTS) (Last Four Digits of Federal Tax ID: 3808); (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico ("ERS") (Bankruptcy Case No. 17 BK 3566-LTS) (Last Four Digits of Federal Tax ID: 9686); (v) Puerto Rico Electric Power Authority ("PREPA") (Bankruptcy Case No. 17 BK 4780-LTS) (Last Four Digits of Federal Tax ID: 3747); and (vi) Puerto Rico Public Buildings Authority ("PBA", and together with the Commonwealth, COFINA, HTA, ERS, and PREPA, the "Debtors") (Bankruptcy Case No. 19-BK-5523-LTS) (Last Four Digits of Federal Tax ID: 3801) (Title III case numbers are listed as Bankruptcy Case numbers due to software limitations).

- 1. I am a Managing Director of Alvarez & Marsal North America, LLC ("<u>A&M</u>"). The Financial Oversight and Management Board (the "<u>Oversight Board</u>") retained A&M to assist with, *inter alia*, the claims reconciliation process for the Debtors' (as defined below) cases filed pursuant to the *Puerto Rico Oversight, Management, and Economic Stability Act* ("<u>PROMESA</u>").² Unless otherwise stated in this declaration, I have personal knowledge of the facts set forth herein.
- 2. In my capacity as a Managing Director of A&M, I am one of the persons responsible for overseeing the claims reconciliation and objection process in the Debtors' cases filed pursuant to PROMESA. The Debtors' ongoing claims reconciliation process involves the collective effort of a team of A&M employees, as well as Proskauer Rose LLP and O'Neill & Borges LLC, counsel for the Oversight Board, the legal representative for the Commonwealth of Puerto Rico (the "Commonwealth") and the Employees Retirement System of the Government of the Commonwealth of Puerto Rico ("ERS," and together with the Commonwealth, the "Debtors").³
- 3. I submit this declaration in support of the *Two Hundred Ninety-Second Omnibus* (Substantive) Objection of the Commonwealth of Puerto Rico and the Employees Retirement System of the Government of the Commonwealth of Puerto Rico to Claims Based on Investment in Mutual Funds (the "Two Hundred Ninety-Second Omnibus Objection"). I have personally reviewed the Two Hundred Ninety-Second Omnibus Objection and exhibits thereto and am, accordingly, familiar with the information contained therein.

² PROMESA is codified at 48 U.S.C. §§ 2101-2241.

³ Capitalized terms used but not defined herein shall have the meanings set forth in the Two Hundred Ninety-Second Omnibus Objection.

Case:17-03283-LTS Doc#:15788 Filed:02/01/21 Entered:02/01/21 16:03:23 Desc: Main

Page 89 of 202 Document

4. In preparation for filing the Two Hundred Ninety-Second Omnibus Objection, and

under my direction and/or supervision, each of the claims at issue in the Two Hundred Ninety-

Second Omnibus Objection was carefully reviewed and analyzed in good faith using due diligence

by the appropriate personnel. These efforts resulted in the identification of the claims to be

disallowed, as identified in Exhibit A to the Two Hundred Ninety-Second Omnibus Objection. To

the best of my knowledge, information, and belief, each of the claims identified on Exhibit A to

the Two Hundred Ninety-Second Omnibus Objection, in part, purports to assert liability on the

basis of an investment in one or more mutual funds that in turn may have invested in bonds issued

by the Commonwealth and/or ERS. Further, with respect to the remaining portion of each Claim

to Be Disallowed, the claimants have failed to provide information necessary to enable the Debtors

to reconcile the claims, such as the CUSIP numbers or amounts of the specific bonds claimants

intended to assert. Moreover, to the best of my knowledge, information, and belief, a letter was

sent to each of the claimants who filed Claims to Be Disallowed requesting additional information

and supporting documentation, but the claimants either did not respond, or their response still

failed to provide information necessary to enable the Debtors to reconcile their claim, such as the

specific CUSIP numbers and amounts of the bonds claimants seek to assert. Accordingly, the

Debtors request that the Claims to Be Disallowed be disallowed in their entirety.

5. I declare under penalty of perjury under the laws of the United States of America

that the foregoing is true and correct to the best of my knowledge and belief.

Dated: January 22, 2021

/s/ Jay Herriman By:

Jay Herriman

3

ANEXO B

Declaración de Jay Herriman

TRIBUNAL DE DISTRITO DE LOS ESTADOS UNIDOS PARA EL DISTRITO DE PUERTO RICO

In re:

JUNTA DE SUPERVISIÓN Y ADMINISTRACIÓN FINANCIERA PARA PUERTO RICO,

como representante del

ESTADO LIBRE ASOCIADO DE PUERTO RICO et al.,

Deudores.1

PROMESA Título III

Núm. 17 BK 3283-LTS

(Administrado Conjuntamente)

La presente radicación guarda relación con el ELA y el SRE.

DECLARACIÓN DE JAY HERRIMAN EN APOYO DE LA DUCENTÉSIMA NONAGÉSIMA SEGUNDA OBJECIÓN GLOBAL (SUSTANTIVA) DEL ESTADO LIBRE ASOCIADO DE PUERTO RICO Y DEL SISTEMA DE RETIRO DE LOS EMPLEADOS DEL GOBIERNO DEL ESTADO LIBRE ASOCIADO DE PUERTO RICO A RECLAMACIONES PARCIALMENTE DEFICIENTES Y PARCIALMENTE BASADAS EN INVERSIONES EN FONDOS MUTUOS

_

¹ Los Deudores en los presentes Casos de Título III, junto con el respectivo número de caso de Título III y los últimos cuatro (4) dígitos del número de identificación contributiva federal de cada Deudor, en su caso, son i) el Estado Libre Asociado de Puerto Rico (el "ELA") (Caso de Quiebra Núm. 17 BK 3283-LTS) (Últimos cuatro dígitos de la identificación contributiva federal: 3481); ii) la Corporación del Fondo de Interés Apremiante de Puerto Rico ("COFINA") (Caso de Quiebra Núm. 17 BK 3284-LTS) (Últimos cuatro dígitos de la identificación contributiva federal: 8474); iii) la Autoridad de Carreteras y Transportación de Puerto Rico (la "ACT") (Caso de Quiebra Núm. 17 BK 3567-LTS) (Últimos cuatro dígitos de la identificación contributiva federal: 3808); iv) el Sistema de Retiro de los Empleados del Gobierno del Estado Libre Asociado de Puerto Rico (el "SRE") (Caso de Quiebra Núm. 17 BK 3566-LTS) (Últimos cuatro dígitos de la identificación contributiva federal: 9686); v) la Autoridad de Energía Eléctrica de Puerto Rico (la "AEE") (Caso de Quiebra Núm. 17 BK 4780-LTS) (Últimos cuatro dígitos de la identificación contributiva federal: 3747); y vi) la Autoridad de Edificios Públicos de Puerto Rico (la "AEP", y junto con el ELA, COFINA, la ACT, el SRE y la AEE, los "Deudores") (Caso de Quiebra Núm. 19-BK-5523-LTS) (Últimos cuatro dígitos de la identificación contributiva federal: 3801) (Los números de los casos de Título III están enumerados como números de casos de quiebra debido a ciertas limitaciones en el programa informático).

Yo, Jay Herriman, de conformidad con el Título 28 U.S.C., § 1746, por medio de la presente declaro, so pena de incurrir en falso testimonio, que lo que sigue es veraz y correcto a mi fiel saber y entender:

- 1. Soy director general de Alvarez & Marsal North America, LLC ("A&M"). La Junta de Supervisión y Administración Financiera (la "Junta de Supervisión") contrató a A&M para que le ayudara, entre otras cosas, con el proceso de reconciliación de reclamaciones en relación con los casos de los Deudores (según se define abajo) radicados conforme a la *Ley para la Supervisión, Administración y Estabilidad Económica de Puerto Rico* ("PROMESA").² Salvo disposición en contrario en la presente declaración, tengo conocimiento personal de los hechos aquí expuestos.
- 2. En mi capacidad de director general de A&M, soy una de las personas responsables de supervisar el proceso de reconciliación y objeciones relativo a las reclamaciones en el marco de los casos de los Deudores radicados conforme a PROMESA. El proceso continuo de reconciliación de reclamaciones de los Deudores implica un esfuerzo colectivo de un equipo de los empleados de A&M, así como de Proskauer Rose LLP y de O'Neill & Borges LLC, abogados de la Junta de Supervisión, el representante legal del Estado Libre Asociado de Puerto Rico (el "ELA") y del Sistema de Retiro de los Empleados del Gobierno del Estado Libre Asociado de Puerto Rico (el "SRE", y junto con el ELA, los "Deudores").³
- 3. Realizo esta declaración en apoyo de la Ducentésima nonagésima segunda objeción global (sustantiva) del Estado Libre Asociado de Puerto Rico y del Sistema de Retiro de los Empleados del Gobierno del Estado Libre Asociado de Puerto Rico a Reclamaciones

² PROMESA ha sido codificada en el Título 48 U.S.C., §§ 2101 a 2241.

³ Los términos en mayúscula utilizados que no estén definidos en el presente documento tendrán el significado que les haya sido atribuido en la Ducentésima nonagésima segunda objeción global.

basadas en inversiones en fondos mutuos (la "<u>Ducentésima nonagésima segunda objeción</u> global"). He revisado personalmente la Ducentésima nonagésima segunda objeción global, y los anexos relativos a la misma, por lo que estoy familiarizado con la información que contienen.

4. Durante el proceso de preparación para radicar la Ducentésima nonagésima segunda objeción global, bajo mi dirección y/o supervisión, cada una de las reclamaciones controvertidas en la Ducentésima nonagésima segunda objeción global fue examinada y analizada cuidadosamente de buena fe aplicando la debida diligencia por parte del personal pertinente. Dichos esfuerzos resultaron en la identificación de las reclamaciones que han de ser rechazadas, según se identifica en el Anexo A de la Ducentésima nonagésima segunda objeción global. A mi leal saber y entender, cada una de dichas reclamaciones identificadas en el Anexo A de la Ducentésima nonagésima segunda objeción global pretende alegar, en parte, responsabilidad sobre la base de una inversión en uno o más fondos mutuos que, a su vez, pudieron haber invertido en los bonos emitidos por el ELA y/o el SRE. Además, en lo que respecta a las partes restantes de cada una de las Reclamaciones que han de ser rechazadas, los reclamantes no han proporcionado la información necesaria para que los Deudores puedan reconciliar las reclamaciones, tales comolos números CUSIP o montos correspondientes a losbonos concretos que los reclamantes pretenden alegar. Es más, a mi fiel saber y entender, se ha enviado una carta a cada uno de los reclamantes que radicaron Reclamaciones que han de ser rechazadas, en la que se les solicita información adicional y documentación justificativa, pero los reclamantes o bien no respondieron, o bien sus respuestas tampoco aportaron la información necesaria para que los Deudores puedan reconciliar sus reclamaciones, tales como los números CUSIP y los montos concretos correspondientes a los bonos que los reclamantes pretenden alegar. Por lo tanto, los Deudores solicitan que las Reclamaciones que han de ser rechazadas se rechacen en su totalidad.

5. Declaro, so pena de incurrir en falso testimonio conforme a las leyes de los Estados Unidos de América, que lo que antecede es veraz y correcto a mi fiel saber y entender.

Fecha: 22 de enero de 2021

Por: [Firma en la versión en inglés]

Jay Herriman

EXHIBIT C

Notice

UNITED STATES DISTRICT COURT FOR THE DISTRICT OF PUERTO RICO

In re:

THE FINANCIAL OVERSIGHT AND MANAGEMENT BOARD FOR PUERTO RICO,

as representative of

THE COMMONWEALTH OF PUERTO RICO, et al.,

Debtors.

PROMESA Title III

No. 17 BK 3283-LTS

(Jointly Administered)

This filing relates to the Commonwealth and ERS.

NOTICE OF THE TWO HUNDRED NINETY-SECOND OMNIBUS OBJECTION (SUBSTANTIVE) OF THE COMMONWEALTH OF PUERTO RICO AND THE EMPLOYEES RETIREMENT SYSTEM OF THE GOVERNMENT OF THE COMMONWEALTH OF PUERTO RICO TO CLAIMS THAT ARE PARTIALLY DEFICIENT AND PARTIALLY BASED ON INVESTMENTS IN MUTUAL FUNDS

IF YOUR CLAIM IS LISTED ON EXHIBIT A TO THE TWO HUNDRED NINETY-SECOND OMNIBUS OBJECTION, THE COMMONWEALTH AND/OR ERS IS SEEKING TO DISALLOW YOUR CLAIM BECAUSE A PORTION OF YOUR CLAIM SEEKS RECOVERY OF AN AMOUNT FOR WHICH THE COMMONWEALTH AND/OR ERS IS NOT LIABLE. IN ADDITION, THE COMMONWEALTH AND/OR ERS IS SEEKING TO DISALLOW THE REMAINING PORTION OF YOUR CLAIM BECAUSE THEIR RECORDS SHOW THAT YOUR CLAIM IS DEFICIENT.

ANY CLAIM THAT IS DISALLOWED WILL BE TREATED AS THOUGH IT WERE NEVER FILED.

IF YOUR CLAIM IS LISTED ON <u>EXHIBIT A</u> TO THE TWO HUNDRED NINETY-SECOND OMNIBUS OBJECTION, YOU SHOULD READ THIS NOTICE AND THE OMNIBUS OBJECTION CAREFULLY AND DISCUSS IT WITH YOUR ATTORNEY. IF YOU DO NOT HAVE AN ATTORNEY, YOU MAY WISH TO CONSULT ONE.

PLEASE TAKE NOTICE THAT, on January 22, 2021, the Commonwealth of Puerto Rico (the "Commonwealth") and the Employees Retirement System of the Government of the Commonwealth of Puerto Rico ("ERS," and together with the Commonwealth, the "Debtors"), by and through the Financial Oversight and Management Board for Puerto Rico (the "Oversight Board"), as the sole Title III representative of the Commonwealth and ERS pursuant to section

315(b) of the Puerto Rico Oversight, Management, and Economic Stability Act ("PROMESA"), ¹ filed the Two Hundred Ninety-Second Omnibus Objection (Substantive) of the Commonwealth of Puerto Rico and the Employees Retirement System of the Government of the Commonwealth of Puerto Rico to Claims Based on Investments in Mutual Funds (the "Omnibus Objection") with the United States District Court for the District of Puerto Rico (the "Court").²

OVERVIEW

- PLEASE CHECK IF YOUR CLAIM(S) IS/ARE LISTED ON EXHIBIT A TO THE OMNIBUS OBJECTION.
- If your claim(s) is/are <u>NOT</u> listed on <u>Exhibit A</u>, your claim will not be affected by the Omnibus Objection, and you <u>DO NOT</u> have to do anything.
- If your claim(s) is/are listed on <u>Exhibit A</u> to the Omnibus Objection, the Commonwealth and/or ERS is seeking to disallow your claim(s) listed on <u>Exhibit A</u> to the Omnibus Objection because, as explained in the accompanying Omnibus Objection, a portion of your claim seeks recovery of an amount for which the Commonwealth is not liable. The Omnibus Objection and <u>Exhibit A</u> provide the bases on which the Commonwealth believes it is not liable for a portion of your claim.
- In addition, the Commonwealth and/or ERS is seeking to disallow the remaining portion of your claim because the Debtors' records show that your claim is deficient. The Omnibus Objection and Exhibit A to the Omnibus Objection provide additional details regarding the deficient claims at issue.
- Copies of the Omnibus Objection and all other filings in the Title III Cases are available free online at https://cases.primeclerk.com/puertorico.
- If you have questions, please contact Prime Clerk LLC at (844) 822-9231 (toll free for U.S. and Puerto Rico) or (646) 486-7944 (for international callers), available 10:00 a.m. to 7:00 p.m. (Atlantic Time) (Spanish available).

IF YOU FAIL TO RESPOND IN ACCORDANCE WITH THIS NOTICE, THE COURT MAY GRANT THE RELIEF DEMANDED BY THE OMNIBUS OBJECTION WITHOUT FURTHER NOTICE OR HEARING.

¹ PROMESA is codified at 48 U.S.C. §§ 2101-2241.

² Capitalized terms used but not defined herein shall have the meanings set forth in the Omnibus Objection.

IMPORTANT NOTICE PURSUANT TO LOCAL RULE 3007-1

Any party against whom this Omnibus Objection has been served, or any other party to the action who objects to the relief sought herein, shall serve and file a response to the Omnibus Objection with the clerk's office of the United States District Court for the District of Puerto Rico by 4:00 p.m. (Atlantic Time) on February 24, 2021, unless otherwise extended, in writing, by the Commonwealth. If no response is filed within the time allowed herein, the Omnibus Objection will be deemed unopposed and may be granted unless: (1) the requested relief is forbidden by law; (2) the requested relief is against public policy; or (3) in the opinion of the court, the interest of justice requires otherwise. If you file a timely response, the Court may schedule a hearing.

Critical Information for Claimants Choosing to File a Response

Who is Required to File a Response. Any party who disputes the Omnibus Objection is required to file a response in accordance with the procedures set forth herein. If a party whose claim is subject to the Omnibus Objection does not file and serve a response in compliance with the procedures herein, the Court may grant the Omnibus Objection with respect to such claim without further notice to the claimant.

Who is NOT Required to File a Response. If you do not oppose the disallowance of your claim(s) listed on Exhibit A to the Omnibus Objection, then you do not need to file a written response to the Omnibus Objection and you do not need to appear at the hearing on the Omnibus Objection (described below). Additionally, the Omnibus Objection only applies to the claims listed on Exhibit A to the Omnibus Objection, a copy of which is available free online at https://cases.primeclerk.com/puertorico. No response is required if your claim is not listed on Exhibit A to the Omnibus Objection.

<u>Deadline for Filing a Response</u>. Your response will be deemed timely <u>only if</u> it is filed with the Court <u>and</u> served by **4:00 p.m.** (Atlantic Time) on February **24**, **2021**, unless otherwise extended, in writing, by the Commonwealth, or upon written request to the Court and order of the Court extending the deadline.

The deadline for filing and serving a response is 4:00 p.m. (Atlantic Time) on February 24, 2021.

Hearing on the Omnibus Objection. If a response is properly filed and served in accordance with this notice, a hearing on the Omnibus Objection and the response will be held at 9:30 a.m. (Atlantic Time) on March 10, 2021, before The Honorable Laura Taylor Swain at the United States District Court for the District of Puerto Rico, 150 Carlos Chardón Street, Federal Building, San Juan, Puerto Rico 00918-1767. If you file a response to the Omnibus Objection, then you should plan to appear at the hearing on the Omnibus Objection. The Commonwealth, however, reserves the right, on three (3) business days' notice, to adjourn the hearing with respect to the Omnibus Objection and the response.

The Debtors may file a reply to your response or reply in oral argument at the hearing. The Debtors are permitted to file their reply no later than seven (7) calendar days before the hearing on the Omnibus Objection and the response.

THE COURT WILL ONLY CONSIDER YOUR RESPONSE IF YOUR RESPONSE IS FILED <u>AND</u> SERVED BY THE RESPONSE DEADLINE IN ACCORDANCE WITH THE INSTRUCTIONS SET FORTH IN THIS NOTICE.

<u>What to File with a Response</u>. Your response to the Omnibus Objection <u>must</u> contain the following information.

- (i) <u>Contact Information.</u> The response must include a name, address, telephone number, and email address of either (1) the responding claimant; (2) the claimant's attorney or designated representative to whom the attorneys for the Commonwealth should serve a reply to the response, if any; or (3) the party with authority to reconcile, settle, or otherwise resolve the Omnibus Objection on the claimant's behalf.
- (ii) <u>Caption.</u> The response must contain a caption stating the name of the Court, the names of the Debtors, the case number, the title of the Omnibus Objection to which the response is directed, and the proof of claim number(s) related thereto from Prime Clerk (which are listed on <u>Exhibit A</u> to the Omnibus Objection and available free online at https://cases.primeclerk.com/puertorico).
- (iii) Reason(s) for Opposing the Omnibus Objection. The response must contain a concise statement setting forth the reasons why the Court should not grant the Omnibus Objection with respect to your Claim, including the factual and legal bases upon which the claimant will rely in opposing the Omnibus Objection.
- (iv) <u>Supporting Documentation</u>. To the extent not already included with the proof of claim, the response should include a copy of any other documentation or other evidence of the claim, upon which the claimant will rely in opposing the Omnibus Objection; <u>provided</u>, <u>however</u>, that the claimant need not disclose confidential, proprietary, or otherwise protected information in the response; and <u>provided</u>, <u>further</u>, that the claimant shall disclose to the Commonwealth all information and provide copies of all documents that the claimant believes to be confidential, proprietary, or otherwise protected and upon which the claimant intends to rely in support of its claim, subject to appropriate confidentiality constraints.
- (v) <u>Signature</u>. You must sign your response. If you do not sign your response, the clerk will not accept it for filing.

IMPORTANT NOTICE REGARDING SENSITIVE INFORMATION CONTAINED IN A RESPONSE.

All materials submitted to the Court in response to the Omnibus Objection may be publicly filed and accessible to any member of the public. Therefore, the response should **not include** sensitive documents or information, such as copies of driver's licenses,

passports, birth certificates, Social Security cards, sensitive medical information or confidential business information. Sensitive information submitted to the Court in response to the Omnibus Objection must adhere to the following guidelines:

- Social Security numbers and taxpayer identification numbers should be redacted (that is, blacked out), except for their last four digits.
- Birthdays should be redacted, except for the year of an individual's birth.
- The name of any individual known to be a minor should be redacted, except for that person's initials.
- Financial account numbers should be redacted, except for their last four digits.

Any such sensitive or confidential information upon which a claimant relies in support of its claim must be provided directly to counsel for the Commonwealth, and will be kept confidential. You may provide this information by mailing it to the following address:

Counsel for the Oversight Board Proskauer Rose LLP Eleven Times Square New York, New York 10036-8299 Attn: Martin J. Bienenstock Brian S. Rosen

Where and How to File and Serve a Response. Every response should be filed electronically with the Court on the docket of *In re Commonwealth of Puerto Rico*, Case No. 17 BK 3283-LTS. There are two methods that you can use to file your response:

- 1. **Online**. Registered users of the Court's case filing system must file their response electronically in searchable portable document format.
- 2. **By Mail**. If you are not an attorney who is a registered user of the Court's case filing system, you may file and serve a response by mailing it to the Court's Clerk's office, the Oversight Board, and the Creditors' Committee at the following addresses:

Clerk's Office United States District Court Room 150 Federal Building San Juan, Puerto Rico 00918-1767

Counsel for the Oversight Board Proskauer Rose LLP Eleven Times Square New York, New York 10036-8299 Attn: Martin J. Bienenstock Brian S. Rosen Counsel for the Creditors' Committee Paul Hastings LLP 200 Park Avenue New York, New York 10166 Attn: Luc A. Despins James Bliss James Worthington G. Alexander Bongartz

YOUR RESPONSE must be mailed so as to be received by the Clerk's Office, the Oversight Board, and the Creditors' Committee no later than 4:00 p.m. (Atlantic Time) on February 24, 2021, unless otherwise extended by the Commonwealth, in writing, or upon a written request to the Court and order of the Court extending the deadline.

In the event that you are unable to file and serve a response online or by mail as specified above, you may file a response in person at the following address by no later than 4:00 p.m. (Atlantic Time) on February 24, 2021, unless otherwise extended by the Commonwealth and/or ERS, in writing, or upon a written request to the Court and order of the Court extending the deadline:

Clerk's Office United States District Court #150 Chardon Avenue Federal Building San Juan, Puerto Rico 00918

A certificate of service should be included with your response explaining how service was accomplished.

If you have any questions about filing and serving a response, including questions about the Court's case filing system, please contact the **Prime Clerk hotline** at **(844) 822-9231**.

Reservation of Rights. NOTHING IN THE OMNIBUS OBJECTION OR THIS NOTICE IS OR SHALL BE DEEMED TO CONSTITUTE A WAIVER OF ANY RIGHTS OF THE COMMONWEALTH, COFINA, HTA, ERS, PREPA, PBA, OR ANY OTHER PARTY IN INTEREST IN THE TITLE III CASES TO DISPUTE ANY CLAIMS, ASSERT COUNTERCLAIMS, RIGHTS OF OFFSET OR RECOUPMENT, OR DEFENSES, OBJECT TO CLAIMS (OR OTHER CLAIMS OR CAUSES OF ACTION OF A CLAIMANT) ON ANY GROUNDS NOT PREVIOUSLY RAISED IN AN OBJECTION, UNLESS THE COURT HAS ALLOWED A CLAIM OR ORDERED OTHERWISE, OR SEEK TO ESTIMATE ANY CLAIM AT A LATER DATE. AFFECTED PARTIES WILL BE PROVIDED APPROPRIATE NOTICE THEREOF AT SUCH TIME.

Additional Resources and Who to Contact with Questions

All documents filed in the Title III Cases, including copies of claims filed using CM/ECF, are available free online at https://cases.primeclerk.com/puertorico. This website is maintained by Prime Clerk and includes a searchable database to assist with locating documents.

If you require additional information regarding the Omnibus Objection, the status of your response, your claim, or this notice, please contact the Prime Clerk hotline at **(844) 822-9231** (toll free for U.S. and Puerto Rico) or **(646) 486-7944** (for international callers), available 10:00 a.m. to 7:00 p.m. (Atlantic Time) (Spanish available). Inquiries may also be sent via email to puertoricoinfo@primeclerk.com.

ANEXO C

Notificación

TRIBUNAL DE DISTRITO DE LOS ESTADOS UNIDOS PARA EL DISTRITO DE PUERTO RICO

In re:

JUNTA DE SUPERVISIÓN Y ADMINISTRACIÓN FINANCIERA PARA PUERTO RICO,

como representante del

ESTADO LIBRE ASOCIADO DE PUERTO RICO et al.,

Deudores.

PROMESA Título III

Núm. 17 BK 3283-LTS

(Administrado Conjuntamente)

La presente radicación guarda relación con el ELA y el SRE.

NOTIFICACIÓN DE LA DUCENTÉSIMA NONAGÉSIMA SEGUNDA OBJECIÓN GLOBAL (SUSTANTIVA) DEL ESTADO LIBRE ASOCIADO DE PUERTO RICO Y DEL SISTEMA DE RETIRO DE LOS EMPLEADOS DEL GOBIERNO DEL ESTADO LIBRE ASOCIADO DE PUERTO RICO A RECLAMACIONES PARCIALMENTE DEFICIENTES Y PARCIALMENTE BASADAS EN INVERSIONES EN FONDOS MUTUOS

SI SU RECLAMACIÓN APARECE EN EL <u>ANEXO A</u> DE LA DUCENTÉSIMA NONAGÉSIMA SEGUNDA OBJECIÓN GLOBAL, EL ELA Y/O EL SRE SOLICITAN QUE SU RECLAMACIÓN SEA RECHAZADA PORQUE UNA PARTE DE SU RECLAMACIÓN PRETENDE OBTENER LA RECUPERACIÓN DE UN MONTO POR EL QUE EL ELA Y/O EL SRE NO TIENEN RESPONSABILIDAD. ADEMÁS, EL ELA Y/O EL SRE PRETENDEN QUE SE RECHACE LA PARTE RESTANTE DE SU RECLAMACIÓN PORQUE SUS DATOS INDICAN QUE SU RECLAMACIÓN ES DEFICIENTE.

TODA RECLAMACIÓN QUE SEA RECHAZADA SE TRATARÁ COMO SI NUNCA SE HUBIERA RADICADO.

SI SU RECLAMACIÓN APARECE EN EL <u>ANEXO A</u> DE LA DUCENTÉSIMA NONAGÉSIMA SEGUNDA OBJECIÓN GLOBAL, DEBERÁ LEER DETENIDAMENTE ESTA NOTIFICACIÓN Y LA OBJECIÓN GLOBAL Y COMENTARLAS CON SU ABOGADO. SI NO TIENE ABOGADO, ES POSIBLE QUE DESEE ACUDIR A UNO.

OBSÉRVESE QUE el 22 de enero de 2021, el Estado Libre Asociado de Puerto Rico (el "<u>ELA</u>") y el Sistema de Retiro de los Empleados del Gobierno del Estado Libre Asociado de Puerto Rico (el "SRE", y junto con el ELA, los "Deudores"), a través de la Junta de Supervisión

y Administración Financiera para Puerto Rico (la "Junta de Supervisión"), como el único representante de Título III del ELA y del SRE conforme a la sección 315(b) de la Ley para la Supervisión, Administración y Estabilidad Económica de Puerto Rico ("PROMESA"), radicaron la Ducentésima nonagésima segunda objeción global (sustantiva) del Estado Libre Asociado de Puerto Rico y del Sistema de Retiro de los Empleados del Gobierno del Estado Libre Asociado de Puerto a Reclamaciones basadas en inversiones en fondos mutuos (la "Objeción Global") ante el Tribunal de Distrito de los Estados Unidos para el Distrito de Puerto Rico (el "Tribunal").²

<u>SÍNTESIS</u>

- COMPRUEBE SI SU(S) RECLAMACIÓN(ES) SE MENCIONA(N) EN EL ANEXO A DE LA OBJECIÓN GLOBAL.
- Si su(s) reclamación(es) <u>NO</u> se menciona(n) en el <u>Anexo A</u>, la Objeción Global no afectará a su reclamación, por lo que <u>NO</u> tendrá que realizar ninguna acción.
- Si su(s) reclamación(es) se menciona(n) en el <u>Anexo A</u> de la Objeción Global, el ELA y/o el SRE solicitan que su(s) reclamación(es) que se mencione(n) en el <u>Anexo A</u> de la Objeción Global sea(n) rechazada(s) porque, como se explicó en la Objeción Global que acompaña este documento, una parte de su reclamación pretende recuperar un monto por el que el ELA no tiene responsabilidad. La Objeción Global y el <u>Anexo A</u> proporcionan el fundamento sobre el que el ELA considera que no tiene responsabilidad por una parte de su reclamación.
- Además, el ELA y/o el SRE pretenden que se rechace la parte restante de su reclamación porque del datos de los Deudores indican que su reclamación es deficiente. La Objeción Global y el <u>Anexo A</u> de la Objeción Global proporcionan detalles adicionales sobre las reclamaciones deficientes en cuestión.
- Copias de la Objeción Global, y todos los escritos radicados en el marco de los Casos de Título III, están disponibles, de manera gratuita, en https://cases.primeclerk.com/puertorico.
- Si tiene alguna pregunta, comuníquese con Prime Clerk LLC llamando al (844) 822-9231 (número gratuito para Estados Unidos y Puerto Rico) o (646) 486-7944 (para llamadas desde el extranjero), disponible entre las 10:00 a.m. y las 7:00 p.m. (AST) (hablamos español).

¹ PROMESA ha sido codificada en el Título 48 U.S.C., §§ 2101 a 2241.

² Los términos en mayúscula utilizados que no estén definidos en el presente documento tendrán el significado que les haya sido atribuido en la Objeción Global.

SI NO CONTESTA CONFORME A LA PRESENTE NOTIFICACIÓN, EL TRIBUNAL PODRÁ CONCEDER EL REMEDIO SOLICITADO EN LA OBJECIÓN GLOBAL SIN OTRA NOTIFICACIÓN NI VISTA.

NOTIFICACIÓN IMPORTANTE CONFORME A LA REGLA LOCAL 3007-1

Cualquiera de las partes a la que se haya notificado la presente Objeción Global, o cualquier otra parte de la acción que objete al remedio aquí solicitado, deberá radicar y enviar una réplica a la Objeción Global ante la secretaría del Tribunal de Distrito de los Estados Unidos para el Distrito de Puerto Rico antes de las **04:00 p.m.(AST)** del **24 de febrero de 2021**, salvo extensión por escrito por parte del ELA. Si no se radica ninguna réplica en el plazo mencionado, se considerará que no hay oposición a la Objeción Global, por lo que esta podrá ser concedida, salvo que: 1) el remedio solicitado esté legalmente prohibido; 2) el remedio solicitado sea contrario al orden público; o 3) a criterio del Tribunal, el interés de la justicia exija otra cosa. Si radica una réplica en los plazos establecidos, el Tribunal podrá convocar una vista.

<u>Información muy importante para los Reclamantes que elijan radicar una réplica</u>

Quién tiene la obligación de radicar una réplica. Cualquiera de las partes que impugne la Objeción Global tiene la obligación de radicar una réplica de conformidad con los procedimientos aquí establecidos. Si la parte cuya reclamación quede sujeta a la Objeción Global no radica ni notifica una réplica de conformidad con los procedimientos aquí establecidos, el Tribunal podrá conceder la Objeción Global en relación con tal reclamación sin más notificaciones al reclamante.

Quién NO tiene la obligación de radicar una réplica. Si usted no se opone a la desestimación de su(s) reclamación(es) mencionada(s) en el Anexo A de la Objeción Global, no tendrá que radicar ninguna réplica por escrito a la Objeción Global ni tendrá que comparecer en la vista sobre la Objeción Global (según se explica abajo). Además, la Objeción Global solo se aplica a las reclamaciones mencionadas en el Anexo A de la Objeción Global, cuya copia está disponible en línea, de manera gratuita, en https://cases.primeclerk.com/puertorico. Si su reclamación no se menciona en el Anexo A de la Objeción global, no será necesario radicar ninguna réplica.

<u>Fecha límite para radicar una réplica</u>. Su réplica se considerará radicada dentro de los plazos establecidos <u>solo</u> si la radica ante el Tribunal <u>v</u> la notifica antes de las **04:00 p.m. (AST)** del **24 de febrero de 2021**, salvo extensión por escrito por parte del ELA o previa solicitud por escrito dirigida al Tribunal y una orden del Tribunal que extienda la fecha límite.

La fecha límite para radicar y notificar una réplica se cumple a las 04:00 p.m. (AST) del 24 de febrero de 2021.

<u>Vista sobre la Objeción Global</u>. Si se radica y notifica una réplica de manera adecuada conforme a la presente notificación, se celebrará una vista sobre la Objeción Global y la réplica a las **09:30 a.m.** (AST) del 10 de marzo de 2021 ante su señoría, Laura Taylor Swain, en el Tribunal de Distrito de los Estados Unidos para el Distrito de Puerto Rico, 150 Carlos Chardón Street, Federal Building, San Juan, Puerto Rico 00918-1767. Si radica una réplica a la Objeción Global, deberá planear comparecer en la vista sobre la Objeción Global. Sin embargo, el ELA se reserva el derecho, previa notificación con tres (3) días hábiles de antelación, a paralizar la vista en relación con la Objeción Global y la réplica.

Los Deudores podrán radicar una contestación a su réplica o contestación en un alegato oral durante la vista. Los Deudores podrán radicar su contestación en un plazo máximo de siete (7) días naturales antes de la celebración de la vista sobre la Objeción Global y la réplica.

EL TRIBUNAL SOLO TENDRÁ EN CONSIDERACIÓN SU RÉPLICA SI ESTA SE RADICA Y NOTIFICA ANTES DE LA FECHA LÍMITE PARA RESPONDER DE CONFORMIDAD CON LAS INSTRUCCIONES ESTABLECIDAS EN LA PRESENTE NOTIFICACIÓN.

<u>Lo que hay que radicar con la réplica</u>. Su réplica a la Objeción Global <u>deberá</u> contener la siguiente información:

- (i) <u>Datos de contacto</u>. La réplica deberá contener el nombre, la dirección, el número de teléfono y la dirección de correo electrónico 1) del reclamante que responda; 2) del abogado o representante designado del reclamante al que los abogados del ELA deban notificar una contestacióna la réplica, en su caso; o 3) de la parte con potestad para reconciliar, llegar a un acuerdo o de otro modo resolver la Objeción Global en nombre del reclamante.
- (ii) <u>Epígrafe</u>. La réplica deberá contener un epígrafe que refleje el nombre del Tribunal, los nombres de los Deudores, el número de procedimiento, el Título de la Objeción Global con la que guarde relación la réplica, y el/los número(s) de las evidencias de reclamaciones relacionados de Prime Clerk (que se mencionan en el <u>Anexo A</u> de la Objeción Global y están disponibles en línea, de manera gratuita, en https://cases.primeclerk.com/puertorico).
- (iii) Motivo(s) para oponerse a la Objeción Global. La réplica deberá contener una declaración concisa que establezca los motivos por los que el Tribunal no deba conceder la Objeción Global en relación con su Reclamación, incluidas las bases de hecho y de derecho que el reclamante vaya a invocar al oponerse a la Objeción Global.
- (iv) <u>Documentación justificativa</u>. En la medida en que ya no esté incluida en la evidencia de reclamaciones, la réplica deberá contener una copia de cualquier otra documentación u otras evidencias relativas a la reclamación que el reclamante vaya a invocar al oponerse a la Objeción Global; <u>con la salvedad</u> de que el reclamante no tendrá que revelar en la réplica información confidencial, reservada o protegida de cualquier otra forma; y <u>también con la salvedad</u> de que el reclamante revelará al

ELA toda la información y proporcionará copias de la totalidad de los documentos que considere que son confidenciales, reservados o protegidos de cualquier otra forma y que tenga la intención de invocar en apoyo de su reclamación, con sujeción a las restricciones de confidencialidad pertinentes.

(v) <u>Firma</u>. Usted deberá firmar su réplica. Si no lo hace, el secretario no aceptará la réplica a efectos de su radicación.

NOTIFICACIÓN IMPORTANTE SOBRE INFORMACIÓN SENSIBLE CONTENIDA EN LAS RÉPLICAS.

Todos los materiales sometidos al Tribunal en respuesta a la Objeción Global podrán radicarse públicamente y quedar accesibles para la población en general. En consecuencia, la réplica <u>no debe</u> incluir documentos ni información sensibles; por ejemplo, copias de licencias de conducir, pasaportes, partidas de nacimiento, tarjetas del Seguro Social, información médica sensible o información comercial confidencial. La información sensible sometida al Tribunal en respuesta a la Objeción Global debe cumplir con las siguientes directrices:

- Los números del Seguro Social y los números de identificación contributiva deben ocultarse (esto es, tacharse), salvo los últimos cuatro dígitos.
- Los días de cumpleaños deben ocultarse, salvo el año de nacimiento de la persona.
- El nombre de cualquier persona que se sepa que es menor de edad debe ocultarse, salvo las letras iniciales de la persona.
- Los números de cuentas financieras deben ocultarse, salvo los últimos cuatro dígitos.

Dicha información sensible o confidencial que los reclamantes invoquen en apoyo de su reclamación debe proporcionarse directamente al abogado del ELA, y se mantendrá en confidencialidad. Usted podrá proporcionar esta información enviándola por correo a la siguiente dirección:

Abogado de la Junta de Supervisión (*Counsel for the Oversight Board*)
Proskauer Rose LLP
Eleven Times Square
New York, New York 10036-8299
Attn: Martin J. Bienenstock
Brian S. Rosen

<u>Dónde y cómo radicar y notificar una réplica</u>. Todas las réplicas deberán radicarse de forma electrónica ante el Tribunal con el nombre de expediente In re: Estado Libre Asociado de Puerto Rico, Caso núm. 17 BK 3283-LTS. Hay dos métodos que puede utilizar para radicar su réplica:

- 1. **En línea**. Los usuarios inscritos en el sistema de radicación de casos del Tribunal deberán radicar su réplica de forma electrónica en un formato pdf susceptible de búsqueda.
- 2. **Por correo postal**. Si usted no es un abogado que sea usuario inscrito en el sistema de radicación de casos del Tribunal, podrá radicar y notificar una réplica por correo postal dirigida a la Secretaría del Tribunal, a la Junta de Supervisión y al Comité de Acreedores a las siguientes direcciones:

Secretaría (*Clerk's Office*)
Tribunal de Distrito de los Estados Unidos (*United States District Court*)
Sala 150 Edificio Federal (*Federal Building*)
San Juan (Puerto Rico) 00918-1767

Abogado de la Junta de Supervisión (*Counsel for the Oversight Board*)
Proskauer Rose LLP
Eleven Times Square
New York, New York 10036-8299
Attn: Martin J. Bienenstock
Brian S. Rosen

Abogados del Comité de Acreedores (Counsel for the Creditors' Committee)

Paul Hastings LLP 200 Park Avenue New York, New York 10166 Attn: Luc A. Despins James Bliss James Worthington G. Alexander Bongartz

SU RÉPLICA deberá enviarse por correo para ser recibida por la Secretaría, la Junta de Supervisión y el Comité de Acreedores a más tardar a las **04:00 p.m.** (AST) del **24 de febrero de 2021**, salvo extensión por escrito por parte del ELA o previa solicitud por escrito dirigida al Tribunal y una orden del Tribunal que extienda la fecha límite.

Si no puede radicar y notificar una réplica en línea o por correo postal, según se especificó anteriormente, podrá radicar una réplica en persona en la siguiente dirección a más tardar a las **04:00 p.m. (AST)** del **24 de febrero de 2021**, salvo extensión por escrito por parte del ELA y/o el SRE o previa solicitud por escrito dirigida al Tribunal y una orden del Tribunal que extienda la fecha límite:

Secretaría (Clerk's Office)
Tribunal de Distrito de los Estados Unidos (United States District Court)
#150 Avenida Chardón
Edificio Federal (Federal Building)
San Juan (Puerto Rico) 00918

Su réplica deberá incluir un certificado de notificación que indique la forma en la que se ha efectuado la notificación.

Si tiene alguna pregunta sobre cómo radicar y notificar una réplica, incluidas preguntas sobre el sistema de radicación de casos del Tribunal, comuníquese con **Prime Clerk** llamando al **número directo (844) 822-9231**.

Reserva de derechos. NINGUNA DISPOSICIÓN CONTENIDA EN LA OBJECIÓN GLOBAL O EN LA PRESENTE NOTIFICACIÓN CONSTITUYE NI SE CONSIDERARÁ QUE CONSTITUYA UNA RENUNCIA A CUALESQUIERA DERECHOS DEL ELA, COFINA, LA ACT, EL SRE, LA AEE, LA AEP O DE CUALQUIER OTRA PARTE INTERESADA EN RELACIÓN CON LOS CASOS DE TÍTULO III, A IMPUGNAR CUALESQUIERA RECLAMACIONES; A HACER VALER CONTRARRECLAMACIONES, DERECHOS A COMPENSACIÓN O RECUPERACIÓN, O CONTESTACIONES; A OBJETAR A LAS RECLAMACIONES (O A OTRAS RECLAMACIONES O CAUSAS RADICADAS DE UN RECLAMANTE) O A CUALESQUIERA MOTIVOS QUE NO SE HAYAN ALEGADO PREVIAMENTE EN UNA OBJECIÓN, SALVO QUE EL TRIBUNAL HAYA CONCEDIDO UNA RECLAMACIÓN O HAYA ORDENADO OTRA COSA; O A SOLICITAR QUE SE ESTIME CUALQUIER RECLAMACIÓN EN EL FUTURO. A SU DEBIDO TIEMPO, LAS PARTES AFECTADAS RECIBIRÁN LA NOTIFICACIÓN PERTINENTE DE TODO ELLO.

Recursos adicionales y con quién comunicarse en el caso de que tenga que formular preguntas

Todos los documentos radicados en el marco de los Casos de Título III, incluidas copias de las reclamaciones radicadas utilizando CM/ECF, se encuentran disponibles en línea, de manera gratuita, en https://cases.primeclerk.com/puertorico. El mantenimiento de dicho sitio web lo realiza Prime Clerk; el sitio web incluye una base de datos que permite efectuar búsquedas y que ayuda a localizar documentos.

Para obtener información adicional sobre la Objeción Global, el estado de su réplica, su reclamación o la presente notificación, comuníquese con Prime Clerk llamando a su número directo (844) 822-9231 (número gratuito para Estados Unidos y Puerto Rico) o al (646) 486-7944 (para llamadas desde el extranjero), disponibles entre las 10:00 a.m. y las 07:00 p.m. (AST) (hablamos español). También podrá enviar consultas a la siguiente dirección de correo electrónico: puertoricoinfo@primeclerk.com.

EXHIBIT D

Proposed Order

UNITED STATES DISTRICT COURT FOR THE DISTRICT OF PUERTO RICO

In re:

THE FINANCIAL OVERSIGHT AND MANAGEMENT BOARD FOR PUERTO RICO,

as representative of

THE COMMONWEALTH OF PUERTO RICO, et al.,

Debtors.¹

PROMESA Title III

No. 17 BK 3283-LTS

(Jointly Administered)

This filing relates to the Commonwealth and ERS.

ORDER GRANTING TWO HUNDRED NINETY-SECOND OMNIBUS OBJECTION (SUBSTANTIVE) OF THE COMMONWEALTH OF PUERTO RICO AND THE EMPLOYEES RETIREMENT SYSTEM OF THE GOVERNMENT OF THE COMMONWEALTH OF PUERTO RICO TO CLAIMS THAT ARE PARTIALLY DEFICIENT AND PARTIALLY BASED ON INVESTMENTS IN MUTUAL FUNDS

Upon the Two Hundred Ninety-Second Omnibus Objection (Substantive) of the Commonwealth of Puerto Rico and the Employees Retirement System of the Government of the Commonwealth of Puerto Rico to Claims Based on Investments in Mutual Funds ("Two Hundred")

¹ The Debtors in these Title III Cases, along with each Debtor's respective Title III case number and the last four (4) digits of each Debtor's federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (the "Commonwealth") (Bankruptcy Case No. 17 BK 3283-LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation ("COFINA") (Bankruptcy Case No. 17 BK 3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority ("HTA") (Bankruptcy Case No. 17 BK 3567-LTS) (Last Four Digits of Federal Tax ID: 3808); (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico ("ERS") (Bankruptcy Case No. 17 BK 3566-LTS) (Last Four Digits of Federal Tax ID: 9686); (v) Puerto Rico Electric Power Authority ("PREPA") (Bankruptcy Case No. 17 BK 4780-LTS) (Last Four Digits of Federal Tax ID: 3747); and (vi) Puerto Rico Public Buildings Authority ("PBA", and together with the Commonwealth, COFINA, HTA, ERS, and PREPA, the "Debtors") (Bankruptcy Case No. 19-BK-5523-LTS) (Last Four Digits of Federal Tax ID: 3801) (Title III case numbers are listed as Bankruptcy Case numbers due to software limitations).

Ninety-Second Omnibus Objection")² filed by the Commonwealth of Puerto Rico (the "Commonwealth") and the Employees Retirement System of the Government of the Commonwealth of Puerto Rico ("ERS," and together with the Commonwealth, the "Debtors"), dated January 22, 2021, for entry of an order disallowing certain claims filed against the Commonwealth and ERS, as more fully set forth in the Two Hundred Ninety-Second Omnibus Objection and supporting exhibits thereto; and the Court having jurisdiction to consider the Two Hundred Ninety-Second Omnibus Objection and to grant the relief requested therein pursuant to PROMESA section 306(a); and venue being proper pursuant to PROMESA section 307(a); and due and proper notice of the Two Hundred Ninety-Second Omnibus Objection having been provided to those parties identified therein, and no other or further notice being required; and the Court having determined that the claims identified in Exhibit A to the Two Hundred Ninety-Second Omnibus Objection (the "Claims to Be Disallowed") seek recovery, in part, of amounts for which the Commonwealth is not liable; and the Court having determined that the remaining portions of the Claims to Be Disallowed are deficient; and the Court having determined that the relief sought in the Two Hundred Ninety-Second Omnibus Objection is in the best interest of the Commonwealth, ERS, its creditors, and all the parties in interest; and the Court having determined that the legal and factual bases set forth in the Two Hundred Ninety-Second Omnibus Objection establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefor, it is

² Capitalized terms not otherwise defined herein shall have the meanings given to such terms in the Two Hundred Ninety-Second Omnibus Objection.

Case:17-03283-LTS Doc#:15788 Filed:02/01/21 Entered:02/01/21 16:03:23 Desc: Main Document Page 114 of 202

ORDERED that the Two Hundred Ninety-Second Omnibus Objection is

GRANTED as set forth herein; and it is further

ORDERED that the Claims to Be Disallowed are hereby disallowed; and it is

further

ORDERED that Prime Clerk, LLLC, is authorized and directed to designate as

expunged the Claims to Be Disallowed, as set forth in Exhibit A, on the official claims registry in

the Commonwealth Title III Case; and it is further

ORDERED that this Court shall retain jurisdiction to hear and determine all matters

arising from or related to the implementation, interpretation, or enforcement of this Order.

SO ORDERED.

Dated:		
	Honorable Judge Laura Taylor Swain	
	United States District Judge	

ANEXO D

Orden Propuesta

TRIBUNAL DE DISTRITO DE LOS ESTADOS UNIDOS PARA EL DISTRITO DE PUERTO RICO

In re:

JUNTA DE SUPERVISIÓN Y ADMINISTRACIÓN FINANCIERA PARA PUERTO RICO,

como representante del

ESTADO LIBRE ASOCIADO DE PUERTO RICO et al.,

Deudores.¹

PROMESA Título III

Núm. 17 BK 3283-LTS

(Administrado Conjuntamente)

La presente radicación guarda relación con el ELA y el SRE.

ORDEN POR LA QUE SE CONCEDE LA DUCENTÉSIMA NONAGÉSIMA SEGUNDA OBJECIÓN GLOBAL (SUSTANTIVA) DEL ESTADO LIBRE ASOCIADO DE PUERTO RICO Y DEL SISTEMA DE RETIRO DE LOS EMPLEADOS DEL ESTADO LIBRE ASOCIADO DE PUERTO RICO A RECLAMACIONES PARCIALMENTE DEFICIENTES Y PARCIALMENTE BASADAS EN INVERSIONES EN FONDOS MUTUOS

Vista la Ducentésima nonagésima segunda objeción global (sustantiva) del

Estado Libre Asociado de Puerto Rico y del Sistema de Retiro de los Empleados del Gobierno

¹ Los Deudores en los presentes Casos de Título III, junto con el respectivo número de caso de Título III y los últimos cuatro (4) dígitos del número de identificación contributiva federal de cada Deudor, en su caso, son i) el Estado Libre Asociado de Puerto Rico (el "ELA") (Caso de Quiebra Núm. 17 BK 3283-LTS) (Últimos cuatro dígitos de la identificación contributiva federal: 3481); ii) la Corporación del Fondo de Interés Apremiante de Puerto Rico ("COFINA") (Caso de Quiebra Núm. 17 BK 3284-LTS) (Últimos cuatro dígitos de la identificación contributiva federal: 8474); iii) la Autoridad de Carreteras y Transportación de Puerto Rico (la "ACT") (Caso de Quiebra Núm. 17 BK 3567-LTS) (Últimos cuatro dígitos de la identificación contributiva federal: 3808); iv) el Sistema de Retiro de los Empleados del Gobierno del Estado Libre Asociado de Puerto Rico (el "SRE") (Caso de Quiebra Núm. 17 BK 3566-LTS) (Últimos cuatro dígitos de la identificación contributiva federal: 9686); v) la Autoridad de Energía Eléctrica de Puerto Rico (la "AEE") (Caso de Quiebra Núm. 17 BK 4780-LTS) (Últimos cuatro dígitos de la identificación contributiva federal: 3747); y vi) la Autoridad de Edificios Públicos de Puerto Rico (la "AEP", y junto con el ELA, COFINA, la ACT, el SRE y la AEE, los "Deudores") (Caso de Quiebra Núm. 19-BK-5523-LTS) (Últimos cuatro dígitos de la identificación contributiva federal: 3801) (Los números de los casos de Título III están enumerados como números de casos de quiebra debido a ciertas limitaciones en el programa informático).

del Estado Libre Asociado de Puerto Rico a Reclamaciones basadas en inversiones en fondos mutuos (la "Ducentésima nonagésima segunda objeción global")² radicada por el Estado Libre Asociado de Puerto Rico (el "ELA") y el Sistema de Retiro de los Empleados del Gobierno del Estado Libre Asociado de Puerto Rico (el "SRE", y junto con el ELA, los "Deudores"), de fecha 22 de enero de 2021, en la que se solicita que se dicte una orden que rechace determinadas reclamaciones radicadas contra el ELA y el SRE, según se expone con más detalle en la propia Ducentésima nonagésima segunda objeción global y los anexos justificativos de la misma; y al tener el Tribunal jurisdicción para atender la Ducentésima nonagésima segunda objeción global y para conceder el remedio en ella solicitado conforme a PROMESA, sección 306(a); y siendo la sede judicial competente conforme a PROMESA, sección 307(a); y habiéndose efectuado, en tiempo y forma, la notificación de la Ducentésima nonagésima segunda objeción global a aquellas partes que en ella se identifican, sin ser necesario efectuar ninguna otra notificación; y habiendo determinado el Tribunal que las reclamaciones identificadas en el Anexo A de la Ducentésima nonagésima segunda objeción global (las "Reclamaciones que han de ser rechazadas") pretenden obtener, en parte, la recuperación de montos por los que el ELA no es responsable; y habiendo determinado el Tribunal que las partes restantes de las Reclamaciones que han de ser rechazadas son deficientes; y habiendo determinado el Tribunal que el remedio solicitado en la Ducentésima nonagésima segunda objeción global redunda en el mejor interés del ELA, del SRE, de sus acreedores y de la totalidad de las partes interesadas; y habiendo determinado el Tribunal que las bases de hecho y de derecho establecidas en la Ducentésima

² Los términos con mayúscula que no estén definidos en el presente documento tendrán el significado que les haya sido atribuido en la Ducentésima nonagésima segunda objeción global.

Case:17-03283-LTS Doc#:15788 Filed:02/01/21 Entered:02/01/21 16:03:23 Desc: Main Document Page 118 of 202

nonagésima segunda objeción global establecen una causa justificada para el remedio aquí

concedido; y tras la debida deliberación y concurriendo suficientes motivos para ello, por medio

del presente,

SE ORDENA que SE CONCEDA la Ducentésima nonagésima segunda objeción

global, según se establece en el presente documento; además

SE ORDENA que las Reclamaciones que han de ser rechazadas sean rechazadas;

asimismo

SE ORDENA que Prime Clerk, LLC quede autorizada, y reciba instrucciones,

para designar como suprimidas las Reclamaciones que han de ser rechazadas, según se expone

en el Anexo A, en el registro oficial de reclamaciones en el marco del Caso de Título III del

ELA; y por último

SE ORDENA que este Tribunal conserve jurisdicción para atender y resolver la

totalidad de las materias que surjan de, o en relación con, la implementación, interpretación o

ejecución de la presente Orden.

ASÍ SE ESTABLECE.

Su señoría, la juez Laura Taylor Swain Juez de Distrito de los Estados Unidos (*United States District Judge*)

3

Exhibit C

Case:17-03283-LTS Doc#:15788 Filed:02/01/21 Entered:02/01/21 16:03:23 Desc: Main Document Page 120 of 202

SRF5 50301

Hearing Date: March 10, 2021 at 9:30AM (Atlantic Standard Time) Response Deadline: February 24, 2021 at 4:00PM (Atlantic Standard Time)

PLEASE CAREFULLY REVIEW THIS OBJECTION AND THE ATTACHMENTS HERETO TO DETERMINE WHETHER THE OBJECTION AFFECTS YOUR CLAIM(S).

UNITED STATES DISTRICT COURT FOR THE DISTRICT OF PUERTO RICO

In re:

THE FINANCIAL OVERSIGHT AND MANAGEMENT BOARD FOR PUERTO RICO,

as representative of

THE COMMONWEALTH OF PUERTO RICO, et al.,

Debtors.¹

PROMESA Title III

No. 17 BK 3283-LTS

(Jointly Administered)

This filing relates to PREPA.

TWO HUNDRED NINETY-SIXTH OMNIBUS OBJECTION (NON-SUBSTANTIVE) OF THE PUERTO RICO ELECTRIC POWER AUTHORITY TO CLAIMS ASSERTED AGAINST THE INCORRECT DEBTOR

To the Honorable United States District Court Judge Laura Taylor Swain:

The Puerto Rico Electric Power Authority ("PREPA"), by and through the Financial Oversight and Management Board for Puerto Rico (the "Oversight Board"), as the sole Title III

The Debtors in these Title III Cases, along with each Debtor's respective Title III case number and the last four (4) digits of each Debtor's federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (the "Commonwealth") (Bankruptcy Case No. 17 BK 3283-LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation ("COFINA") (Bankruptcy Case No. 17 BK 3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority ("HTA") (Bankruptcy Case No. 17 BK 3567-LTS) (Last Four Digits of Federal Tax ID: 3808); (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico ("ERS") (Bankruptcy Case No. 17 BK 3566-LTS) (Last Four Digits of Federal Tax ID: 9686); (v) Puerto Rico Electric Power Authority ("PREPA") (Bankruptcy Case No. 17 BK 4780-LTS) (Last Four Digits of Federal Tax ID: 3747); and (vi) Puerto Rico Public Buildings Authority ("PBA", and together with the Commonwealth, COFINA, HTA, ERS, and PREPA, the "Debtors") (Bankruptcy Case No. 19-BK-5523-LTS) (Last Four Digits of Federal Tax ID: 3801) (Title III case numbers are listed as Bankruptcy Case numbers due to software limitations).

representative of PREPA pursuant to section 315(b) of the *Puerto Rico Oversight, Management,* and *Economic Stability Act* ("PROMESA"),² files this two hundred ninety-sixth omnibus objection (the "Two Hundred Ninety-Sixth Omnibus Objection") to the proofs of claim incorrectly asserted against PREPA each as listed on **Exhibit A** hereto, and in support of the Two Hundred Ninety-Sixth Omnibus Objection, respectfully represents as follows:

JURISDICTION

- 1. The United States District Court for the District of Puerto Rico has subject matter jurisdiction to consider this matter and the relief requested herein pursuant to PROMESA section 306(a).
 - 2. Venue is proper in this district pursuant to PROMESA section 307(a).

BACKGROUND

A. The Bar Date Orders

3. On May 3, 2017, the Oversight Board issued a restructuring certification pursuant to PROMESA sections 104(j) and 206 and filed a voluntary petition for relief for the Commonwealth of Puerto Rico (the "Commonwealth") pursuant to PROMESA section 304(a), commencing a case under Title III thereof (the "Commonwealth Title III Case"). On July 3, 2017, the Oversight Board issued a restructuring certification pursuant to PROMESA sections 104(j) and 206 and filed a voluntary petition for relief for PREPA pursuant to PROMESA section 304(a), commencing a case under Title III thereof (the "PREPA Title III Case," and together with the Commonwealth Title III Case, the "Title III Cases"). On October 6, 2017, the Court entered an order granting the joint administration of the Title III Cases for procedural purposes only. Case No. 17 BK 4780, ECF No. 340.

² PROMESA is codified at 48 U.S.C. §§ 2101-2241.

4. On January 16, 2018, the Debtors filed their *Motion for Order (A) Establishing Deadlines and Procedures for Filing Proofs of Claim and (B) Approving Form and Manner of Notice Thereof* [ECF No. 2255]³ (the "Bar Date Motion"). By the *Order (A) Establishing Deadlines and Procedures for Filing Proofs of Claims and (B) Approving Form and Manner of Notice Thereof* [ECF No. 2521] (the "Initial Bar Date Order"), the Court granted the relief requested in the Bar Date Motion and established deadlines and procedures for filing proofs of claim in the Title III Cases. Upon the informative motion of certain creditors, and the support of the Debtors, the Court subsequently entered the *Order (A) Extending Deadlines for Filing Proofs of Claim and (B) Approving Form and Manner of Notice Thereof* [ECF No. 3160] (together with the Initial Bar Date Order, the "Bar Date Orders") extending these deadlines to June 29, 2018 at 4:00 pm (Atlantic Time).

B. PREPA

5. PREPA is a government-owned corporation founded in 1941. *See* Act No. 83-1941, as amended (the "<u>Authority Act</u>") § 3. PREPA generates and distributes substantially all the electric power used in the Commonwealth. [Case No. 17 BK 4780, ECF No. 1 at 7]. PREPA is one of the largest public power utilities in the U.S., serving approximately 1.5 million customers.

C. Proofs of Claim, Omnibus Objection Procedures, and Claim Objections

6. To date, approximately 174,000 proofs of claim have been filed against the Debtors and logged by Prime Clerk, LLC. Such proofs of claim total approximately \$43.6 trillion in asserted claims against the Debtors, in addition to unliquidated amounts asserted.

³ All ECF citations refer to documents filed in Bankruptcy Case No. 17 BK 3283-LTS unless otherwise noted.

Case:17-03283-LTS Doc#:15788 Filed:02/01/21 Entered:02/01/21 16:03:23 Desc: Main Document Page 123 of 202

- 7. Of the proofs of claim filed, approximately 4,500 have been filed in relation to, or reclassified to be asserted against, PREPA. In accordance with the terms of the Bar Date Orders, many of these claims need not have been filed at all, or suffer from some other flaw, such as being subsequently amended, not putting forth a claim for which the Debtors are liable, being duplicative of other proofs of claim, or failing to provide information necessary for the Debtors to determine whether the claim is valid.
- 8. To efficiently resolve as many of the unnecessary proofs of claim as possible, on October 16, 2018, the Debtors filed with this Court their *Motion for Entry of an Order (A)*Approving Limited Omnibus Objection Procedures, (B) Waiving the Requirement of Bankruptcy Rule 3007(e)(6), and (C) Granting Related Relief [ECF No. 4052] (the "Omnibus Procedures Motion"). The Court granted the relief requested in the Omnibus Procedures Motion by order dated November 14, 2018. See Order (A) Approving Limited Omnibus Objection Procedures, (B) Waiving the Requirement of Bankruptcy Rule 3007(e)(6), and (C) Granting Related Relief [ECF No. 4230]; Omnibus Objection Procedures [ECF No. 4230-1] (collectively, the "Initial Omnibus Objection Procedures"). On November 29, 2018, the Court approved English and Spanish versions of the forms of notice for omnibus objections to be filed in accordance with the Initial Omnibus Objection Procedures. See Order Approving the English and Spanish Versions of the Form of Notice for Omnibus Objections [ECF No. 4381] (the "Notice Order").
- 9. In the continued interest of resolving any unnecessary proofs of claims in an efficient manner, on May 23, 2019, the Debtors filed an amended procedures motion seeking, among other things, to allow the Debtors to file omnibus objections on substantive bases, to further expand the number of claims that may be included on an objection, and to approve additional forms of notice. *Notice of Hearing with Respect to an Order (A) Approving Amended Omnibus*

Objection Procedures, (B) Waiving Requirements of Bankruptcy Rule 3007(e), (C) Approving Additional Forms of Notice, and (D) Granting Related Relief [ECF No. 7091]. On June 14, 2019, the Court granted the requested relief, by the Order (A) Approving Amended Omnibus Objection Procedures, (B) Waiving Requirements of Bankruptcy Rule 3007(e), (C) Approving Additional Forms of Notice, and (D) Granting Related Relief [ECF No. 7440] (the "Amended Omnibus Objection Procedures").

- Objection Procedures, the Court has held 12 hearings related to over one hundred forty omnibus objections filed by the Commonwealth, the Puerto Rico Sales Tax Financing Corporation ("COFINA"), the Puerto Rico Highways and Transportation Authority ("HTA"), and/or the Employees Retirements System for the Government of the Commonwealth of Puerto Rico ("ERS"), as well as thirty-three individual objections. Based upon rulings and orders of the Court to date, approximately 56,000 claims asserting \$43 trillion in liability against the Commonwealth, COFINA, HTA, and ERS have been disallowed and will be expunged from the claims registry in the Title III proceedings upon entry of final orders.
- 11. This Two Hundred Ninety-Sixth Omnibus Objection is filed in accordance with the Court's Omnibus Objection Procedures.

OBJECTIONS TO PROOFS OF CLAIM

- 12. The Amended Omnibus Objection Procedures allow PREPA to file an omnibus objection to multiple proofs of claim on any basis provided for in Federal Rule of Bankruptcy Procedure 3007(d)(1)-(7), as well as on other substantive bases set forth in the Amended Omnibus Objection Procedures.
- 13. The Two Hundred Ninety-Sixth Omnibus Objection seeks to reclassify, in accordance with Federal Rule of Bankruptcy Procedure 3007(d)(2) and the Amended Omnibus

Objection Procedures, the claims identified in the column titled "Asserted" in **Exhibit A** hereto (collectively, the "<u>Incorrect Debtor Claims</u>"), which identify as obligor PREPA, when such claims are properly asserted, if at all, against another of the Debtors.

- 14. In each instance involving the Incorrect Debtor Claims, the claimant asserts liabilities associated with (i) municipal bond(s) and/or money loaned, (ii) salary or other compensation owed in connection with salary demands, employment, pensions, or services provided, and/or (iii) other alleged obligations of other agencies of the Commonwealth, but provided no valid legal justification for asserting a claim against PREPA. Some of the Incorrect Debtor Claims state in the proof of claim or supporting documentation that the asserted liability appropriately lies, if at all, with another of the Debtors, while other Incorrect Debtor Claims should be asserted against another of the Debtors, if at all, based upon the Debtors' review of the supporting documentation provided with the claim, such as the names and CUSIP information for the bonds issued by the Debtors. Accordingly, the Incorrect Debtor Claims should be reclassified to be asserted against the Title III debtor(s) identified in the column titled "Corrected" in Exhibit A hereto (collectively, the "Reclassified Claims"). The Debtors reserve their right to object to the Reclassified Claims on any other grounds whatsoever.
- 15. In support of the foregoing, PREPA relies on the *Declaration of Mark Shankweiler* in Support of the Two Hundred Ninety-Sixth Omnibus Objection (Non-Substantive) of the Puerto Rico Power Authority to Claims Asserted Against the Incorrect Debtor, dated January 22, 2021, attached hereto as **Exhibit B**.

NOTICE

16. In accordance with the Omnibus Objection Procedures and the Court's Notice Order, PREPA has provided notice of this Two Hundred Ninety-Sixth Omnibus Objection to (a) the individual creditors subject to this Two Hundred Ninety-Sixth Omnibus Objection, (b) the U.S.

Trustee, and (c) the Master Service List (as defined by the *Eleventh Amended Case Management Procedures* [ECF No. 11885-1]), which is available on the Debtors' case website at https://cases.primeclerk.com/puertorico. A copy of the notice for this Two Hundred Ninety-Sixth Omnibus Objection is attached hereto as **Exhibit C**. Spanish translations of the Two Hundred Ninety-Sixth Omnibus Objection and all of the exhibits attached hereto are being filed with this objection and will be served on the parties. PREPA submits that, in light of the nature of the relief requested, no other or further notice need be given.

RESERVATION OF RIGHTS

17. This Two Hundred Ninety-Sixth Omnibus Objection is limited to the grounds stated herein. Accordingly, it is without prejudice to the rights of the Debtors to object to the Claims to be Disallowed or any other claims on any ground whatsoever. The Debtors expressly reserve all further substantive or procedural objections. Nothing contained herein or any actions taken pursuant to such relief is intended or should be construed as: (a) an admission as to the validity of any claim against the Debtors; (b) a waiver of the Debtors' right to dispute any claim on any grounds; (c) a promise or requirement to pay any claim; (d) a request or authorization to assume any prepetition agreement, contract, or lease pursuant to section 365 of the Bankruptcy Code; or (e) a waiver of the Debtors' rights under PROMESA, the Bankruptcy Code or any other applicable law.

NO PRIOR REQUEST

18. No prior request for the relief sought in this Two Hundred Ninety-Sixth Omnibus Objection has been made to this or any other court.

[Remainder of page intentionally left blank.]

WHEREFORE PREPA respectfully requests entry of an order, substantially in the form of the Proposed Order attached hereto as **Exhibit D**, (1) granting the relief requested herein, and (2) granting PREPA such other and further relief as is just.

Dated: January 22, 2021

San Juan, Puerto Rico

Respectfully submitted,

/s/ Ricardo Burgos Vargas

Ricardo Burgos Vargas USDC No. 218210

A&S LEGAL STUDIO, PSC

434 Ave. Hostos San Juan, PR 00918 Tel.: (787) 751-6764 Fax: (787) 763-8260

/s/ Martin J. Bienenstock

Martin J. Bienenstock (*pro hac vice*) Paul V. Possinger (*pro hac vice*) Ehud Barak (*pro hac vice*)

PROSKAUER ROSE LLP

Eleven Times Square New York, NY 10036 Tel: (212) 969-3000 Fax: (212) 969-2900

Attorneys for the Financial Oversight and Management Board for Puerto Rico, as representative for the Puerto Rico Electric Power Authority Case:17-03283-LTS Doc#:15788 Filed:02/01/21 Entered:02/01/21 16:03:23 Desc: Main Document Page 128 of 202

Fecha de la vista: 10 de marzo de 2021, a las 9:30 a.m. (AST) Fecha límite para responder: 24 de febrero de 2021, a las 4:00 p.m. (AST)

REVISE DETENIDAMENTE LA PRESENTE OBJECIÓN Y LOS DOCUMENTOS ADJUNTOS PARA DETERMINAR SI LA OBJECIÓN AFECTA A SU(S) RECLAMACIÓN(ES).

TRIBUNAL DE DISTRITO DE LOS ESTADOS UNIDOS PARA EL DISTRITO DE PUERTO RICO

In re:

JUNTA DE SUPERVISIÓN Y ADMINISTRACIÓN FINANCIERA PARA PUERTO RICO,

como representante del

ESTADO LIBRE ASOCIADO DE PUERTO RICO et al.,

Deudores.¹

PROMESA Título III

Núm. 17 BK 3283-LTS

(Administrado Conjuntamente)

La presente radicación guarda relación con la AEE.

DUCENTÉSIMA NONAGÉSIMA SEXTA OBJECIÓN GLOBAL (NO SUSTANTIVA) DE LA AUTORIDAD DE ENERGÍA ELÉCTRICA DE PUERTO RICO A RECLAMACIONES RADICADAS CONTRA EL DEUDOR INCORRECTO

A la atención de su señoría, Juez del Tribunal de Distrito de los Estados Unidos, Laura Taylor Swain:

_

¹ Los Deudores en los presentes Casos de Título III, junto con el respectivo número de caso de Título III y los últimos cuatro (4) dígitos del número de identificación contributiva federal de cada Deudor, en su caso, son i) el Estado Libre Asociado de Puerto Rico (el "ELA") (Caso de Quiebra Núm. 17 BK 3283-LTS) (Últimos cuatro dígitos de la identificación contributiva federal: 3481); ii) la Corporación del Fondo de Interés Apremiante de Puerto Rico ("COFINA") (Caso de Quiebra Núm. 17 BK 3284-LTS) (Últimos cuatro dígitos de la identificación contributiva federal: 8474); iii) la Autoridad de Carreteras y Transportación de Puerto Rico (la "ACT") (Caso de Quiebra Núm. 17 BK 3567-LTS) (Últimos cuatro dígitos de la identificación contributiva federal: 3808); iv) el Sistema de Retiro de los Empleados del Gobierno del Estado Libre Asociado de Puerto Rico (el "SRE") (Caso de Quiebra Núm. 17 BK 3566-LTS) (Últimos cuatro dígitos de la identificación contributiva federal: 9686); v) la Autoridad de Energía Eléctrica de Puerto Rico (la "AEE") (Caso de Quiebra Núm. 17 BK 4780-LTS) (Últimos cuatro dígitos de la identificación contributiva federal: 3747); y vi) la Autoridad de Edificios Públicos de Puerto Rico (la "AEP", y junto con el ELA, COFINA, la ACT, el SRE y la AEE, los "Deudores") (Caso de Quiebra Núm. 19-BK-5523-LTS) (Últimos cuatro dígitos de la identificación contributiva federal: 3801) (Los números de los casos de Título III están enumerados como números de Casos de Quiebra debido a ciertas limitaciones en el programa informático).

La Autoridad de Energía Eléctrica de Puerto Rico (la "AEE"), a través de la Junta de Supervisión y Administración Financiera para Puerto Rico (la "Junta de Supervisión"), como el único representante de Título III de la AEE conforme a la sección 315(b) de la *Ley para la Supervisión, Administración y Estabilidad Económica de Puerto Rico* ("PROMESA"),² radica la presente Ducentésima nonagésima sexta objeción global (la "Ducentésima nonagésima sexta objeción global") a las evidencias de reclamaciones radicadas incorrectamente contra la AEE, según se expone en el **Anexo A** del presente documento, y en apoyo de la Ducentésima nonagésima sexta objeción global, manifiesta respetuosamente lo siguiente:

JURISDICCIÓN

- 1. El Tribunal de Distrito de los Estados Unidos para el Distrito de Puerto Rico tiene jurisdicción sobre la materia para atender la presente causa y el remedio en ella solicitado conforme a la sección 306(a) de PROMESA.
- 2. La sede judicial de este distrito es la competente conforme a la sección 307(a) de PROMESA.

ANTECEDENTES

A. Órdenes de Fecha Límite

3. El 3 de mayo de 2017, la Junta de Supervisión emitió una certificación de reestructuración conforme a las secciones 104(j) y 206 de PROMESA, y radicó una petición voluntaria de remedio para el Estado Libre Asociado de Puerto Rico (el "<u>ELA</u>") conforme a la sección 304(a) de PROMESA, iniciando un caso conforme al Título III de dicho cuerpo legal (el "<u>Caso de Título III del ELA</u>"). El 3 de julio de 2017, la Junta de Supervisión emitió una certificación de reestructuración conforme a las secciones 104(j) y 206 de PROMESA, y radicó

² PROMESA ha sido codificada en el Título 48 U.S.C., §§ 2101 a 2241.

una petición voluntaria de remedio para la AEE conforme a la sección 304(a) de PROMESA, iniciando un caso conforme al Título III del referido cuerpo legal (el "Caso de Título III de la AEE", y junto con el Caso de Título III del ELA, los "Casos de Título III"). El 6 de octubre de 2017, el Tribunal dictó una orden por la que concedió la administración conjunta de los Casos de Título III únicamente con fines procesales. Caso núm. 17 BK 4780, ECF núm. 340.

4. El 16 de enero de 2018, los Deudores radicaron su Moción de una orden que A) fije fechas límite y procedimientos para radicar evidencias de reclamaciones y B) apruebe la forma y la manera de su notificación [ECF núm. 2255]³ (la "Moción de Fecha Límite"). Por la Orden que A) fija fechas límite y procedimientos para radicar evidencias de reclamaciones y B) aprueba la forma y la manera de su notificación [ECF núm. 2521] (la "Orden Inicial de Fecha Límite"), el Tribunal concedió el remedio solicitado en la Moción de Fecha Límite y fijó fechas límite y procedimientos para radicar evidencias de reclamaciones en el marco de los Casos de Título III. Luego de la moción informativa de determinados acreedores, y del apoyo de los Deudores, el Tribunal dictó a continuación la Orden que A) extendió fechas límite para radicar evidencias de reclamaciones y B) aprobó la forma y la manera de su notificación [ECF núm. 3160] (conjuntamente con la Orden Inicial de Fecha Límite, las "Órdenes de Fecha Límite"), extendiendo dichas fechas límite hasta el 29 de junio de 2018, a las 04:00 p.m. (AST).

B. AEE

5. La AEE es una corporación titularidad del Gobierno creada en 1941. *Véase* la Ley núm. 83-1941, en su versión enmendada (la "Ley sobre la Autoridad") § 3. La AEE genera y distribuye esencialmente la totalidad de la energía eléctrica consumida en el ELA. [Caso núm. 17]

³ Todas las citas ECF harán referencia a documentos radicados en el marco del Caso de Quiebra Núm. 17 BK 3283-LTS, salvo que se indique lo contrario.

BK 4780, ECF núm. 1 en 7]. La AEE es una de las empresas más importantes de suministro público en los Estados Unidos, y suministra servicios aproximadamente a 1.5 millones de clientes.

C. Evidencias de reclamaciones, procedimientos relativos a objeciones globales y objeciones a reclamaciones

- 6. Hasta la fecha, se han radicado aproximadamente 174,000 evidencias de reclamaciones contra los Deudores, que han sido registradas por Prime Clerk, LLC. Dichas evidencias de reclamaciones ascienden a un total aproximado de \$43.6 billones en reclamaciones radicadas contra los Deudores, además de los montos no liquidados reclamados.
- 7. De las evidencias de reclamaciones radicadas, aproximadamente 4,500 han sido radicadas en relación con la AEE, o reclasificadas como radicadas contra la AEE. De conformidad con las condiciones de las Órdenes de Fecha Límite, muchas de estas reclamaciones no tenían que haber sido radicadas en absoluto o adolecen de otro tipo de vicios; por ejemplo, haber sido enmendadas posteriormente, no alegar una reclamación por la que los Deudores sean responsables, estar duplicadas en relación con otras evidencias de reclamaciones o no aportar información necesaria para que los Deudores determinen si la reclamación es válida.
- 8. Para resolver eficazmente el mayor número posible de las evidencias de reclamaciones innecesarias, el 16 de octubre de 2018 los Deudores radicaron ante este Tribunal su Moción para que se dicte una orden que A) apruebe procedimientos limitados relativos a objeciones globales, B) exima el requisito contenido en la regla 3007(e)(6) de las Reglas de Quiebras, y C) conceda el remedio relacionado [ECF núm. 4052] (la "Moción de Procedimientos Globales"). El Tribunal concedió el remedio solicitado en la Moción de Procedimientos Globales mediante la orden de fecha 14 de noviembre de 2018. Véase la Orden que A) aprueba procedimientos limitados relativos a objeciones globales, B) exime el requisito contenido en la

regla 3007(e)(6) de las Reglas de Quiebras, y C) concede el remedio relacionado [ECF núm. 4230]; Procedimientos relativos a Objeciones Globales [ECF núm. 4230-1] (conjuntamente, los "Procedimientos Iniciales relativos a Objeciones Globales"). El 29 de noviembre de 2018, el Tribunal aprobó las versiones en inglés y en español de los formularios de notificación relativos a las objeciones globales a efectos de radicarlas de conformidad con los Procedimientos Iniciales relativos a Objeciones Globales. Véase Orden por la que se aprobaron las versiones en inglés y en español de los formularios de notificación relativos a objeciones globales [ECF núm. 4381] (la "Orden de Notificación").

- 9. En aras del interés constante de resolver eficazmente cualesquiera evidencias de reclamaciones innecesarias, el 23 de mayo de 2019 los Deudores radicaron una moción relativa a procedimientos enmendados en la que solicitaron, entre otras cosas, que se les permitiera radicar objeciones globales sobre unas bases sustantivas, aumentar el número de reclamaciones que pudieran incluirse en una objeción y aprobar formas de notificación adicionales. *Notificación de vista en relación con una Orden que A) apruebe Procedimientos Enmendados relativos a Objeciones Globales, B) exima los requisitos contenidos en la regla 3007(e) de las Reglas de Quiebras, C) apruebe formas de notificación adicionales y D) conceda el remedio relacionado* [ECF núm. 7091]. El 14 de junio de 2019, el Tribunal concedió el remedio solicitado por medio de la *Orden que A) aprueba Procedimientos Enmendados relativos a Objeciones Globales, B) exime los requisitos contenidos en la regla 3007(e) de las Reglas de Quiebras, C) aprueba formas de notificación adicionales y D) concede el remedio relacionado [ECF núm. 7440] (los "Procedimientos Enmendados relativos a Objeciones Globales").*
- 10. Conforme a los Procedimientos Iniciales relativos a Objeciones Globales y los Procedimientos Enmendados relativos a Objeciones Globales, el Tribunal ha celebrado 12 vistas

vinculadas con más de 140 objeciones globales radicadas por el ELA, la Corporación del Fondo de Interés Apremiante de Puerto Rico ("COFINA"), la Autoridad de Carreteras y Transportación de Puerto Rico (la "ACT") y/o el Sistema de Retiro de los Empleados del Gobierno del Estado Libre Asociado de Puerto Rico (el "SRE"), así como con 33 objeciones individuales. Sobre la base de las resoluciones y órdenes del Tribunal dictadas hasta la fecha, aproximadamente 56,000 reclamaciones que reivindicaban \$43 billones en responsabilidad contra el ELA, COFINA, la ACT y el SRE fueron rechazadas y serán retiradas del registro de reclamaciones en el marco de los procedimientos radicados conforme al Título III una vez dictadas las órdenes finales.

 Esta Ducentésima nonagésima sexta objeción global se radica de conformidad con los Procedimientos relativos a Objeciones Globales del Tribunal.

OBJECIONES A EVIDENCIAS DE RECLAMACIONES

- 12. Los Procedimientos Enmendados relativos a Objeciones Globales permiten a la AEE radicar una objeción global a varias evidencias de reclamaciones sobre cualquiera de las bases recogidas en las reglas 3007(d)(1) a (7) de las Reglas Federales del Procedimiento de Quiebra (*Federal Rule of Bankruptcy Procedure*), así como sobre otras bases sustantivas establecidas en los Procedimientos Enmendados relativos a Objeciones Globales.
- 13. La Ducentésima nonagésima sexta objeción global pretende que se reclasifiquen, de conformidad con la regla 3007(d)(2) de las Reglas Federales del Procedimiento de Quiebra y los Procedimientos Enmendados relativos a Objeciones Globales, las reclamaciones identificadas en la columna titulada "Alegadas (*Asserted*")" en el **Anexo A** del presente documento (conjuntamente denominadas, las "Reclamaciones de Deudores Incorrectos"), las cuales identifican como deudor a la AEE, cuando en todo caso lo correcto sería que tales reclamaciones se alegaran contra otros Deudores.

- 14. En cada uno de los casos relativos a Reclamaciones de Deudores Incorrectos, el reclamante alega responsabilidades vinculadas con i) bono(s) municipal(es) y/o dinero prestado, ii) salario u otra remuneración adeudados en relación con reivindicaciones salariales, laborales, de pensiones o servicios prestados, y/u iii) otras supuestas obligaciones de otros organismos del ELA, pero no ha proporcionado ninguna justificación jurídica válida para alegar reclamaciones contra la AEE. Algunas de las Reclamaciones de Deudores Incorrectos manifiestan en la evidencia de reclamación o documentos justificativos que, en todo caso, la responsabilidad alegada reside de forma correcta en otros Deudores, mientras que otras Reclamaciones de Deudores Incorrectos deberían en todo caso alegarse en contra de otros Deudores, con base en el análisis realizado por los Deudores de la documentación justificativa proporcionada con la reclamación, tales como los nombres y la información de CUSIP de los bonos emitidos por los Deudores. En consecuencia, las Reclamaciones de Deudores Incorrectos deben ser reclasificadas para alegarlas contra el/los deudor(es) de Título III identificados en la columna titulada "Corregidas (Corrected)" en el Anexo A del presente documento (conjuntamente, las "Reclamaciones Reclasificadas"). Los Deudores se reservan el derecho a objetar a las Reclamaciones Reclasificadas sobre cualquier otro motivo que fuere.
- 15. En apoyo de lo anterior, la AEE invoca la Declaración de Mark Shankweiler en apoyo de la Ducentésima nonagésima sexta objeción global (no sustantiva) de la Autoridad de Energía Eléctrica de Puerto Rico a Reclamaciones radicadas contra el deudor incorrecto, de fecha 22 de enero de 2021, adjunta al presente como Anexo B.

<u>NOTIFICACIÓN</u>

16. De conformidad con los Procedimientos relativos a Objeciones Globales y la Orden de Notificación del Tribunal, la AEE notificó la presente Ducentésima nonagésima sexta objeción global a) a los acreedores individuales objeto de esta Ducentésima nonagésima sexta objeción

global, b) al U.S. Trustee, y c) a la Lista maestra de notificaciones (según se define en los *Procedimientos de administración de casos enmendados núm. 11* [ECF núm. 11885-1]), disponibles en el sitio web de casos de los Deudores, en https://cases.primeclerk.com/puertorico. Una copia de la notificación relativa a esta Ducentésima nonagésima sexta objeción global se adjunta al presente como <u>Anexo C</u>. Las traducciones al español de la Ducentésima nonagésima sexta objeción global y de la totalidad de los anexos adjuntos al presente se están radicando con la presente objeción y se trasladarán a las partes. La AEE sostiene que, dada la naturaleza del remedio solicitado, no es necesario enviar ninguna otra notificación.

RESERVA DE DERECHOS

17. La presente Ducentésima nonagésima sexta objeción global se limita a los motivos expuestos en este documento. En consecuencia, esta se radica sin perjuicio de los derechos de los Deudores a objetar a las Reclamaciones que han de ser rechazadas o a cualesquiera otras reclamaciones sobre la base de los motivos que fuere. Los Deudores se reservan expresamente el derecho a radicar toda otra objeción sustantiva o procesal. Ninguna disposición contenida en el presente documento, ni ninguna acción adoptada conforme a tal remedio, tienen por objetivo, ni se interpretarán en el sentido de que: a) constituyan una admisión en cuanto a la validez de cualesquiera reclamaciones contra los Deudores; b) constituyan una renuncia a los derechos que asisten a los Deudores a oponerse a cualesquiera reclamaciones sobre la base de los motivos que fuere; c) constituyan una promesa o requisito para pagar cualquier reclamación; d) constituyan una solicitud o autorización a asumir cualquier acuerdo, contrato o arrendamiento anteriores a la petición conforme al artículo 365 del Código de Quiebras; o e) constituyan una renuncia a los derechos que asisten a los Deudores conforme a PROMESA, el Código de Quiebras o cualquier otra normativa legal aplicable.

AUSENCIA DE SOLICITUDES PREVIAS

18. No se ha radicado ninguna solicitud de remedio previa a la presente Ducentésima nonagésima sexta objeción global ni ante este Tribunal ni ante ningún otro órgano judicial.

[El resto de la página se deja en blanco intencionadamente.]

POR LO QUE la AEE solicita respetuosamente que se dicte una orden, esencialmente en la forma de la Orden Propuesta que se adjunta al presente como **Anexo D**, 1) que conceda el remedio solicitado en el presente documento, y 2) que conceda a la AEE cualesquiera otros remedios que se consideren justos.

Fecha: 22 de enero de 2021 San Juan (Puerto Rico)

Respetuosamente sometida,

[Firma en la versión en inglés]

Ricardo Burgos Vargas USDC No. 218210

A&S LEGAL STUDIO, PSC

434 Ave. Hostos San Juan, PR 00918 Tel.: (787) 751-6764 Fax: (787) 763-8260

[Firma en la versión en inglés]

Martin J. Bienenstock (*pro hac vice*) Paul V. Possinger (*pro hac vice*) Ehud Barak (*pro hac vice*)

PROSKAUER ROSE LLP

Eleven Times Square Nueva York, NY 10036 Tel.: (212) 969-3000 Fax: (212) 969-2900

Abogados de la Junta de Supervisión y Administración Financiera para Puerto Rico como representante de la Autoridad de Energía Eléctrica de Puerto Rico

EXHIBIT A

Schedule of Claims Subject to the Two Hundred Ninety-Sixth Omnibus Objection

Two Hundred and Ninety-Sixth Omnibus Objection Exhibit A - Bondholder No Liability

	NAME	DATE FILED	CASE NUMBER	DEBTOR	CLAIM#	ASSERTED CLAIM AMOUNT
1	AMERICAN MODERN HOME INSURANCE COMPANY STEVE MACKIE CHIEF COMPLIANCE & ETHICS OFFICER 7000 MIDLAND BLVD. AMELIA, OH 45102	4/23/2018	17 BK 03283-LTS Comm	nonwealth of Puerto Rico	6790	\$ 1,039,275.20
	Reason: Proof of claim seeks recovery for amounts for which the Commonwealth is associated with an entity, The Puerto Rico Public Finance Corporation, that is not a) that does not constitute a debt	of the Common	wealth and are		
2	GARDELLA, STEPHEN & ROSE 680 SHERIDAN WOODS DR MELBOURNE, FL 32904-3302	5/21/2018	17 BK 03283-LTS Comm	nonwealth of Puerto Rico	17727	\$ 10,000.00
	Reason: Proof of claim seeks recovery for amounts for which the Commonwealth is payments in full.	not liable because	e it asserts interest in note(s) that are already matured, for w	which bondholde	rs have received their
3	JOSE L. FIGUEROA CASAS AND CONNIE A. MARTIN PO BOX 10175 SAN JUAN, PR 00922	5/29/2018	17 BK 03283-LTS Comm	nonwealth of Puerto Rico	40534	\$ 100,000.00
	Reason: Proof of claim seeks recovery for amounts for which the Commonwealth is payments in full.	not liable because	e it asserts interest in note(s)) that have been refunded and th	ne bondholders h	ave received their
4	THE TRAVELERS INDEMNITY COMPANY AND CERTAIN OF ITS AFFILIATES TRAVELERS MARY C. DUFFY BOARDMAN 1 TOWER SQUARE, 0000-08MSA HARTFORD, CT 06183	5/29/2018	17 BK 03283-LTS Comm	nonwealth of Puerto Rico	28347	\$ 33,000,000.00*
	Reason: Proof of claim seeks recovery for amounts for which the Commonwealth is associated with an entity, The Puerto Rico Public Finance Corporation, that is not a		e it assert interests in note(s) that does not constitute a debt	of the Common	wealth and are
5	THE TRAVELERS INDEMNITY COMPANY AND CERTAIN OF ITS AFFILIATES MARY C. DUFFY BOARDMAN TRAVELERS 1 TOWER SQUARE, 0000-08MSA HARTFORD, CT 06183	5/29/2018	17 BK 03283-LTS Comm	nonwealth of Puerto Rico	26402	\$ 9,759,000.00*
	Reason: Proof of claim seeks recovery for amounts for which the Commonwealth is associated with an entity, The Puerto Rico Public Finance Corporation, that is not a full.					

TOTAL \$43,908,275.20*

ANEXO A

Relación de reclamaciones objeto de la Ducentésima nonagésima sexta objeción global

Ducentésima Nonagésima Sexta Objeción Global Anexo A: Titulares de bonos sin responsabilidad

	NOMBRE	FECHA DE PRESENTACIÓ N	NÚMERO DE CASO	DEUDOR	N.º DE RECLAMACI ÓN	MONTO DE LA RECLAMACIÓN ALEGADA
1	AMERICAN MODERN HOME INSURANCE COMPANY STEVE MACKIE CHIEF COMPLIANCE & ETHICS OFFICER 7000 MIDLAND BLVD. AMELIA, OH 45102	4/23/2018	17 BK 03283-LTS	El Estado Libre Asociado de Puerto Rico	6790	\$ 1,039,275.20
	Base para: La Evidencia de Reclamo pretende recuperar montos que el Estado Libro deuda del Estado Libro Asociado y están asociadas a una entidad, la Corporación de					ue no constituyen
2	GARDELLA, STEPHEN & ROSE 680 SHERIDAN WOODS DR MELBOURNE, FL 32904-3302	5/21/2018	17 BK 03283-LTS	El Estado Libre Asociado de Puerto Rico	17727	\$ 10,000.00
	Base para: La Evidencia de Reclamo pretende recuperar montos que el Estado Libro pagos los titulares de los bonos han recibido en su totalidad.	e Asociado no está	obligado a pagar, pı	ues se reclaman intereses sobre una o n	nás obligaciones y	a vencidas y cuyos
3	JOSE L. FIGUEROA CASAS AND CONNIE A. MARTIN PO BOX 10175 SAN JUAN, PR 00922	5/29/2018	17 BK 03283-LTS	El Estado Libre Asociado de Puerto Rico	40534	\$ 100,000.00
	Base para: La Evidencia de Reclamo pretende recuperar montos que el Estado Libro y cuyos pagos los titulares de los bonos han recibido en su totalidad.	e Asociado no está	obligado a pagar, pı	ues se reclaman intereses sobre una o n	nás obligaciones q	ue se han refinanciado
4	THE TRAVELERS INDEMNITY COMPANY AND CERTAIN OF ITS AFFILIATES TRAVELERS MARY C. DUFFY BOARDMAN 1 TOWER SQUARE, 0000-08MSA HARTFORD, CT 06183	5/29/2018	17 BK 03283-LTS	El Estado Libre Asociado de Puerto Rico	28347	\$ 33,000,000.00*
	Base para: La Evidencia de Reclamo pretende recuperar montos que el Estado Libro deuda del Estado Libro Asociado y están asociadas a una entidad, la Corporación de					ue no constituyen
5	THE TRAVELERS INDEMNITY COMPANY AND CERTAIN OF ITS AFFILIATES MARY C. DUFFY BOARDMAN TRAVELERS 1 TOWER SQUARE, 0000-08MSA HARTFORD, CT 06183	5/29/2018	17 BK 03283-LTS	El Estado Libre Asociado de Puerto Rico	26402	\$ 9,759,000.00*
	Base para: La Evidencia de reclamo pretende recuperar, en parte, montos que el Est constituyen una deuda del Estado Libre Asociado y están asociados a una entidad, l obligaciones ya han vencido y se le han pagado en su totalidad a los titulares de los	a Corporación de F				
					TOTAL	\$ 43,908,275.20*

^{*} Indica que la reclamación contiene montos por liquidar o indeterminados

EXHIBIT B

Declaration of Mark Shankweiler

UNITED STATES DISTRICT COURT FOR THE DISTRICT OF PUERTO RICO

In re:

THE FINANCIAL OVERSIGHT AND MANAGEMENT BOARD FOR PUERTO RICO,

as representative of

THE COMMONWEALTH OF PUERTO RICO, et al.,

Debtors.¹

PROMESA Title III

No. 17 BK 3283-LTS

(Jointly Administered)

This filing relates to PREPA.

DECLARATION OF MARK SHANKWEILER IN SUPPORT OF THE TWO HUNDRED NINETY-SIXTH OMNIBUS OBJECTION (NON-SUBSTANTIVE) OF THE PUERTO RICO ELECTRIC POWER AUTHORITY TO CLAIMS ASSERTED AGAINST THE INCORRECT DEBTOR

I, Mark Shankweiler, pursuant to 28 U.S.C. § 1746, hereby declare under penalty of perjury that the following is true and correct to the best of my knowledge, information and belief:

1. I am a Managing Director of Berkeley Research Group, LLC ("BRG"). The Financial Oversight and Management Board (the "Oversight Board") retained BRG to assist with, inter alia, the claims reconciliation process for the Puerto Rico Electric Power Authority's

_

The Debtors in these Title III Cases, along with each Debtor's respective Title III case number and the last four (4) digits of each Debtor's federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (the "Commonwealth") (Bankruptcy Case No. 17 BK 3283-LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation ("COFINA") (Bankruptcy Case No. 17 BK 3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority ("HTA") (Bankruptcy Case No. 17 BK 3567-LTS) (Last Four Digits of Federal Tax ID: 3808); (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico ("ERS") (Bankruptcy Case No. 17 BK 3566-LTS) (Last Four Digits of Federal Tax ID: 9686); (v) Puerto Rico Electric Power Authority ("PREPA") (Bankruptcy Case No. 17 BK 4780-LTS) (Last Four Digits of Federal Tax ID: 3747); and (vi) Puerto Rico Public Buildings Authority ("PBA", and together with the Commonwealth, COFINA, HTA, ERS, and PREPA, the "Debtors") (Bankruptcy Case No. 19-BK-5523-LTS) (Last Four Digits of Federal Tax ID: 3801) (Title III case numbers are listed as Bankruptcy Case numbers due to software limitations)

("PREPA") case filed pursuant to the *Puerto Rico Oversight, Management, and Economic Stability*Act ("PROMESA"). Unless otherwise stated in this declaration, I have personal knowledge of the facts set forth herein.

- 2. In my capacity as a Managing Director of BRG, I am one of the persons responsible for overseeing the claims reconciliation and objection process in the PREPA case filed pursuant to PROMESA. PREPA's ongoing claims reconciliation process involves the collective effort of a team of BRG employees, as well as Proskauer Rose LLP and O'Neill & Borges LLC, counsel for the Oversight Board, the legal representative for PREPA.
- 3. I submit this declaration in support of the Two Hundred Ninety-Sixth Omnibus Objection (Non-Substantive) of the Puerto Rico Electric Power Authority to Claims Asserted Against the Incorrect Debtor (the "Two Hundred Ninety-Sixth Omnibus Objection"). I have personally reviewed the Two Hundred Ninety-Sixth Omnibus Objection and exhibits thereto and am, accordingly, familiar with the information contained therein.
- 4. In preparation for filing the Two Hundred Ninety-Sixth Omnibus Objection, and under my direction and/or supervision, each of the claims at issue in the Two Hundred Ninety-Sixth Omnibus Objection was carefully reviewed and analyzed in good faith using due diligence by the appropriate personnel. These efforts resulted in the identification of the claims to be reclassified, as identified in Exhibit A to the Two Hundred Ninety-Sixth Omnibus Objection.
- 5. To the best of my knowledge, information, and belief, the claims identified in the column titled "Asserted" in Exhibit A to the Two Hundred Ninety-Sixth Omnibus Objection (collectively, the "Incorrect Debtor Claims") identify as obligor PREPA, when such claims are properly asserted, if at all, against another debtor, either in whole or in part. Each Incorrect Debtor Claim asserts (i) municipal bond(s) and/or money loaned, (ii) salary or other compensation owed

Case:17-03283-LTS Doc#:15788 Filed:02/01/21 Entered:02/01/21 16:03:23 Desc: Main Page 145 of 202 Document

in connection with salary demands, employment, pensions, or services provided, and/or (iii) other

alleged obligations of other agencies within the Commonwealth, but provided no valid legal

justification for asserting a claim against PREPA. Further, the proof of claim or supporting

documentation demonstrate that the asserted liability appropriately lies, if at all, with the Title III

debtor(s) identified in the column titled "Corrected" in Exhibit A to the Two Hundred Ninety-

Sixth Omnibus Objection.

6. Based on the foregoing, and to the best of my knowledge, information, and belief,

the information contained in the Two Hundred Ninety-Sixth Omnibus Objection and exhibits

thereto is true and correct, and the relief requested therein is in the best interests of PREPA and its

creditors.

7. I declare under penalty of perjury under the laws of the United States of America

that the foregoing is true and correct to the best of my knowledge and belief.

Dated: January 22, 2021

By:

/s/ Mark Shankweiler Mark Shankweiler

3

ANEXO B

Declaración de Mark Shankweiler

TRIBUNAL DE DISTRITO DE LOS ESTADOS UNIDOS PARA EL DISTRITO DE PUERTO RICO

In re:

JUNTA DE SUPERVISIÓN Y ADMINISTRACIÓN FINANCIERA PARA PUERTO RICO,

como representante del

ESTADO LIBRE ASOCIADO DE PUERTO RICO et al.,

Deudores.¹

PROMESA Título III

Núm. 17 BK 3283-LTS

(Administrado Conjuntamente)

La presente radicación guarda relación con la AEE.

DECLARACIÓN DE MARK SHANKWEILER EN APOYO DE LA DUCENTÉSIMA NONAGÉSIMA SEXTA OBJECIÓN GLOBAL (NO SUSTANTIVA) DE LA AUTORIDAD DE ENERGÍA ELÉCTRICA DE PUERTO RICO A RECLAMACIONES RADICADAS CONTRA EL DEUDOR INCORRECTO

Yo, Mark Shankweiler, conforme al Título 28 U.S.C. § 1746, por medio de la presente declaro, so pena de incurrir en falso testimonio, que lo que sigue es veraz y correcto a mi fiel saber y entender:

¹ Los Deudores en los presentes Casos de Título III, junto con el respectivo número de caso de Título III y los últimos cuatro (4) dígitos del número de identificación contributiva federal de cada Deudor, en su caso, son i) el Estado Libre Asociado de Puerto Rico (el "ELA") (Caso de Quiebra Núm. 17 BK 3283-LTS) (Últimos cuatro dígitos de la identificación contributiva federal: 3481); ii) la Corporación del Fondo de Interés Apremiante de Puerto Rico ("COFINA") (Caso de Quiebra Núm. 17 BK 3284-LTS) (Últimos cuatro dígitos de la identificación contributiva federal: 8474); iii) la Autoridad de Carreteras y Transportación de Puerto Rico (la "ACT") (Caso de Quiebra Núm. 17 BK 3567-LTS) (Últimos cuatro dígitos de la identificación contributiva federal: 3808); iv) el Sistema de Retiro de los Empleados del Gobierno del Estado Libre Asociado de Puerto Rico (el "SRE") (Caso de Quiebra Núm. 17 BK 3566-LTS) (Últimos cuatro dígitos de la identificación contributiva federal: 9686); v) la Autoridad de Energía Eléctrica de Puerto Rico (la "AEE") (Caso de Quiebra Núm. 17 BK 4780-LTS) (Últimos cuatro dígitos de la identificación contributiva federal: 3747); y vi) la Autoridad de Edificios Públicos de Puerto Rico (la "AEP", y junto con el ELA, COFINA, la ACT, el SRE y la AEE, los "Deudores") (Caso de Quiebra Núm. 19-BK-5523-LTS) (Últimos cuatro dígitos de la identificación contributiva federal: 3801) (Los números de los casos de Título III están enumerados como números de Casos de Quiebra debido a ciertas limitaciones en el programa informático)

- 1. Soy director general de Berkeley Research Group, LLC ("BRG"). La Junta de Supervisión y Administración Financiera (la "Junta de Supervisión") contrató a BRG para que le ayudara, entre otras cosas, con el proceso de reconciliación de reclamaciones en relación con el caso de la Autoridad de Energía Eléctrica de Puerto Rico (la "AEE") radicado conforme a la Ley para la Supervisión, Administración y Estabilidad Económica de Puerto Rico ("PROMESA"). Salvo disposición en contrario en la presente declaración, tengo conocimiento personal de los hechos aquí expuestos.
- 2. En mi capacidad de director general de BRG, soy una de las personas responsables de supervisar el proceso de reconciliación y objeciones relativo a las reclamaciones en el marco del caso de la AEE radicado conforme a PROMESA. El proceso continuo de reconciliación de reclamaciones de la AEE implica un esfuerzo colectivo de un equipo de los empleados de BRG, así como de Proskauer Rose LLP y de O'Neill & Borges LLC, abogados de la Junta de Supervisión, el representante legal de la AEE.
- 3. Realizo esta declaración en apoyo de la Ducentésima nonagésima sexta objeción global (no sustantiva) de la Autoridad de Energía Eléctrica de Puerto Rico a Reclamaciones radicadas contra el deudor incorrecto (la "Ducentésima nonagésima sexta objeción global"). He revisado personalmente la Ducentésima nonagésima sexta objeción global, y los anexos relativos a la misma, por lo que estoy familiarizado con la información que contienen.
- 4. Durante el proceso de preparación para radicar la Ducentésima nonagésima sexta objeción global, bajo mi dirección y/o supervisión, cada una de las reclamaciones controvertidas en la Ducentésima nonagésima sexta objeción global fue examinada y analizada cuidadosamente de buena fe aplicando la debida diligencia por parte del personal pertinente. Dichos esfuerzos

Case:17-03283-LTS Doc#:15788 Filed:02/01/21 Entered:02/01/21 16:03:23 Desc: Main Page 149 of 202 Document

resultaron en la identificación de las reclamaciones que han de ser reclasificadas, según se

identifica en el Anexo A de la Ducentésima nonagésima sexta objeción global.

5. A mi fiel saber y entender, las reclamaciones identificadas en el Anexo A de la

Ducentésima nonagésima sexta objeción global en la columna titulada "Alegadas (Asserted)"

(conjuntamente, las "Reclamaciones de Deudores Incorrectos"), identifican como deudor a la

AEE, cuando en todo caso lo correcto sería que tales reclamaciones se alegaran, total o

parcialmente, contra otro deudor. En cada Reclamación de Deudores Incorrectos se alegan i)

bono(s) municipal(es) y/o dinero prestado, ii) salario u otra remuneración adeudados en relación

con reivindicaciones salariales, laborales, de pensiones o servicios prestados, y/u iii) otras

supuestas obligaciones de otros organismos del ELA, pero no se ha proporcionado ninguna

justificación jurídica válida para alegar reclamaciones contra la AEE. Además, la evidencia de

reclamación o la documentación justificativa demuestran que, en todo caso, la responsabilidad

alegada reside de forma correcta en el/los deudor(es) de Título III identificado(s) en la columna

titulada "Corregidas (Corrected)" en el Anexo A de la Ducentésima nonagésima sexta objeción

global.

6. Sobre la base de lo que antecede, y a mi fiel saber y entender, la información

contenida en la Ducentésima nonagésima sexta objeción global y en sus anexos es veraz y correcta,

y el remedio allí solicitado redunda en el mejor interés de la AEE y de sus acreedores.

7. Declaro, so pena de incurrir en falso testimonio conforme a las leyes de los Estados

Unidos de América, que lo que antecede es veraz y correcto a mi fiel saber y entender.

Fecha: 22 de enero de 2021

[Firma en la versión en inglés] Por:

Mark Shankweiler

3

EXHIBIT C

Notice

UNITED STATES DISTRICT COURT FOR THE DISTRICT OF PUERTO RICO

In re:

PROMESA Title III

THE FINANCIAL OVERSIGHT AND MANAGEMENT BOARD FOR PUERTO RICO,

No. 17 BK 3283-LTS

as representative of

(Jointly Administered)

THE COMMONWEALTH OF PUERTO RICO, et al.,

This filing relates to PREPA.

Debtors.

NOTICE OF THE TWO HUNDRED NINETY-SIXTH OMNIBUS OBJECTION (NON-SUBSTANTIVE) OF THE PUERTO RICO ELECTRIC POWER AUTHORITY TO CLAIMS ASSERTED AGAINST THE INCORRECT DEBTOR

IF YOUR CLAIM IS LISTED ON <u>EXHIBIT A</u> TO THE OMNIBUS OBJECTION, IT IS LISTED BECAUSE THE DEBTORS BELIEVE THAT EITHER ALL OR A PORTION OF YOUR CLAIM SHOULD HAVE BEEN ASSERTED AGAINST ANOTHER TITLE III DEBTOR, NOT PREPA.

YOU DO NOT HAVE TO FILE A RESPONSE TO THE OMNIBUS OBJECTION IN ORDER TO PROTECT THE PORTION OF YOUR CLAIM ASSERTED AGAINST ANOTHER TITLE III DEBTOR.

THE OMNIBUS OBJECTION WILL PRESERVE YOUR CLAIM AS ONE ASSERTED AGAINST ANOTHER TITLE III DEBTOR, AS IDENTIFED IN THE COLUMN TITLED "CORRECTED" IN <u>EXHIBIT A</u> TO THE OMNIBUS OBJECTION, FOR DETERMINATION AT A LATER DATE, AND YOU WILL RECEIVE NOTICE OF FURTHER PROCEEDINGS.

PLEASE TAKE NOTICE THAT, on January 22, 2021, the Puerto Rico Electric Power Authority ("PREPA"), by and through the Financial Oversight and Management Board for Puerto Rico (the "Oversight Board"), as PREPA's representative pursuant to Section 315(b) of the Puerto Rico Oversight, Management, and Economic Stability Act ("PROMESA"), filed the Two Hundred Ninety-Sixth Omnibus Objection (Non-Substantive) of the Puerto Rico Electric Power Authority

1

¹ PROMESA is codified at 48 U.S.C. §§ 2101-2241.

to Claims Asserted Against the Incorrect Debtor (the "Omnibus Objection") with the United States District Court for the District of Puerto Rico (the "Court").²

OVERVIEW

- PLEASE CHECK IF YOUR CLAIM(S) IS/ARE LISTED ON EXHIBIT A TO THE OMNIBUS OBJECTION.
- If your claim(s) is/are <u>NOT</u> listed on Exhibit A, your claim will not be affected by the Omnibus Objection, and you <u>DO NOT</u> have to do anything.
- If your claim(s) is/are listed in the column titled "Asserted" in Exhibit A to the Omnibus Objection, you have filed your claim(s) against the wrong debtor. PREPA is seeking to reclassify your claim(s), in whole or in part, so that it is asserted against another Title III Debtor, as set forth under the column titled "Corrected" in Exhibit A to the Omnibus Objection.
- The Omnibus Objection will preserve your claim as asserted against another of the Debtors for determination at a later date, and you will receive notice of further proceedings.
- YOU SHOULD READ THIS NOTICE AND THE OMNIBUS OBJECTION CAREFULLY AND DISCUSS IT WITH YOUR ATTORNEY. IF YOU DO NOT HAVE AN ATTORNEY, YOU MAY WISH TO CONSULT ONE.
- Copies of the Omnibus Objection and all other filings in the Title III Cases are available free online at https://cases.primeclerk.com/puertorico.
- If you have questions, please contact Prime Clerk LLC at (844) 822-9231 (toll free for U.S. and Puerto Rico) or (646) 486-7944 (for international callers), available 10:00 a.m. to 7:00 p.m. (Atlantic Standard Time) (Spanish available).

IF YOU FAIL TO RESPOND IN ACCORDANCE WITH THIS NOTICE, THE COURT MAY GRANT THE RELIEF DEMANDED BY THE OMNIBUS OBJECTION WITHOUT FURTHER NOTICE OR HEARING.

2

² Capitalized terms used but not defined herein shall have the meanings set forth in the Omnibus Objection.

IMPORTANT NOTICE PURSUANT TO LOCAL RULE 3007-1

Any party against whom this Omnibus Objection has been served, or any other party to the action who objects to the relief sought herein, shall serve and file a response to the Omnibus Objection with the clerk's office of the United States District Court for the District of Puerto Rico by **4:00 p.m.** (Atlantic Standard Time) on February 24, 2021 unless otherwise extended, in writing, by PREPA. If no response is filed within the time allowed herein, the Omnibus Objection will be deemed unopposed and may be granted unless: (1) the requested relief is forbidden by law; (2) the requested relief is against public policy; or (3) in the opinion of the court, the interest of justice requires otherwise. If you file a timely response, the Court may schedule a hearing.

Critical Information for Claimants Choosing to File a Response

<u>Who is Required to File a Response</u>. Any party who disputes the Omnibus Objection is required to file a response in accordance with the procedures set forth herein. If a party whose claim is subject to the Omnibus Objection does not file and serve a response in compliance with the procedures herein, the Court may grant the Omnibus Objection with respect to such claim without further notice to the claimant.

Who is NOT Required to File a Response. If you do not oppose the relief sought in the Omnibus Objection, then you do not need to file a written response to the Omnibus Objection and you do not need to appear at the hearing on the Omnibus Objection (described below). Additionally, the Omnibus Objection only applies to the claims listed on Exhibit A to the Omnibus Objection, a copy of which is available free online at https://cases.primeclerk.com/puertorico. If your claim is not listed on Exhibit A to the Omnibus Objection, not response is required.

<u>Deadline for Filing a Response</u>. Your response will be deemed timely <u>only if</u> it is filed with the Court <u>and</u> served by **4:00 p.m.** (**Atlantic Standard Time**) on **February 24, 2021**, unless otherwise extended, in writing, by PREPA, or upon written request to the Court and order of the Court extending the deadline.

The deadline for filing and serving a response is 4:00 p.m. (Atlantic Standard Time) on February 24, 2021.

Hearing on the Omnibus Objection. If a response is properly filed and served in accordance with this notice, a hearing on the Omnibus Objection and the response will be held at **9:30 a.m.** (Atlantic Standard Time) on March 10, 2021, before The Honorable Laura Taylor Swain at the United States District Court for the District of Puerto Rico, 150 Carlos Chardón Street, Federal Building, San Juan, Puerto Rico 00918-1767. If you file a response to the Omnibus Objection, then you should plan to appear at the hearing on the Omnibus Objection. PREPA, however, reserves the right, on three (3) business days' notice, to adjourn the hearing with respect to the Omnibus Objection and the response.

The Debtors may file a reply to your response or reply in oral argument at the hearing. The Debtors are permitted to file their reply no later than seven (7) calendar days before the hearing on the Omnibus Objection and the response.

THE COURT WILL ONLY CONSIDER YOUR RESPONSE IF YOUR RESPONSE IS FILED <u>AND</u> SERVED BY THE RESPONSE DEADLINE IN ACCORDANCE WITH THE INSTRUCTIONS SET FORTH IN THIS NOTICE.

<u>What to File with a Response</u>. Your response to the Omnibus Objection <u>must</u> contain the following information.

- (i) <u>Contact Information.</u> The response must include a name, address, telephone number, and email address of either (1) the responding claimant; (2) the claimant's attorney or designated representative to whom the attorneys for PREPA should serve a reply to the response, if any; or (3) the party with authority to reconcile, settle, or otherwise resolve the Omnibus Objection on the claimant's behalf.
- (ii) <u>Caption.</u> The response must contain a caption stating the name of the Court, the names of the Debtors, the case number, the title of the Omnibus Objection to which the response is directed, and the proof of claim number(s) related thereto from Prime Clerk (which are listed on <u>Exhibit A</u> to the Omnibus Objection and available free online at https://cases.primeclerk.com/puertorico).
- (iii) Reason(s) for Opposing the Omnibus Objection. The response must contain a concise statement setting forth the reasons why the Court should not grant the Omnibus Objection with respect to your Claim, including the factual and legal bases upon which the claimant will rely in opposing the Omnibus Objection.
- (iv) <u>Supporting Documentation.</u> To the extent not already included with the proof of claim, the response should include a copy of any other documentation or other evidence of the claim, upon which the claimant will rely in opposing the Omnibus Objection; <u>provided</u>, <u>however</u>, that the claimant need not disclose confidential, proprietary, or otherwise protected information in the response; and <u>provided</u>, <u>further</u>, that the claimant shall disclose to PREPA all information and provide copies of all documents that the claimant believes to be confidential, proprietary, or otherwise protected and upon which the claimant intends to rely in support of its claim, subject to appropriate confidentiality constraints.
- (v) <u>Signature</u>. You must sign your response. If you do not sign your response, the clerk will not accept it for filing.

IMPORTANT NOTICE REGARDING SENSITIVE INFORMATION CONTAINED IN A RESPONSE.

All materials submitted to the Court in response to the Omnibus Objection may be publicly filed and accessible to any member of the public. Therefore, the response should **not include** sensitive documents or information, such as copies of driver's licenses, passports, birth certificates, Social Security cards, sensitive medical information or

confidential business information. Sensitive information submitted to the Court in response to the Omnibus Objection must adhere to the following guidelines:

- Social Security numbers and taxpayer identification numbers should be redacted (that is, blacked out), except for their last four digits.
- Birthdays should be redacted, except for the year of an individual's birth.
- The name of any individual known to be a minor should be redacted, except for that person's initials.
- Financial account numbers should be redacted, except for their last four digits.

Any such sensitive or confidential information upon which a claimant relies in support of its claim must be provided directly to counsel for PREPA, and will be kept confidential. You may provide this information by mailing it to the following address:

Counsel for the Oversight Board Proskauer Rose LLP Eleven Times Square New York, New York 10036-8299 Attn: Martin J. Bienenstock Paul V. Possinger Ehud Barak

Where and How to File and Serve a Response. Every response should be filed electronically with the Court on the docket of *In re Commonwealth of Puerto Rico*, Case No. 17 BK 3283-LTS. There are two methods that you can use to file your response:

- 1. **Online**. Registered users of the Court's case filing system must file their response electronically in searchable portable document format.
- 2. **By Mail**. If you are not an attorney who is a registered user of the Court's case filing system, you may file and serve a response by mailing it to the Court's Clerk's office, the Oversight Board, and the Creditors' Committee at the following addresses:

Clerk's Office United States District Court Room 150 Federal Building San Juan, Puerto Rico 00918-1767

Counsel for the Oversight Board Proskauer Rose LLP Eleven Times Square New York, New York 10036-8299 Attn: Martin J. Bienenstock Ehud Barak Paul V. Possinger Counsel for the Creditors' Committee Paul Hastings LLP 200 Park Avenue New York, New York 10166 Attn: Luc A. Despins James Bliss James Worthington G. Alexander Bongartz

YOUR RESPONSE must be mailed so as to be received by the Clerk's Office, the Oversight Board, and the Creditors' Committee no later than **4:00 p.m.** (Atlantic Standard Time) on February **24**, **2021**, unless otherwise extended by PREPA, in writing, or upon a written request to the Court and order of the Court extending the deadline.

In the event that you are unable to file and serve a response online or by mail as specified above, you may file a response in person at the following address by no later than **4:00 p.m.** (**Atlantic Standard Time**) on **February 24, 2021**, unless otherwise extended by PREPA, in writing, or upon a written request to the Court and order of the Court extending the deadline:

Clerk's Office United States District Court #150 Chardon Avenue Federal Building San Juan, Puerto Rico 00918

A certificate of service should be included with your response explaining how service was accomplished.

If you have any questions about filing and serving a response, including questions about the Court's case filing system, please contact the **Prime Clerk hotline** at **(844) 822-9231**.

Reservation of Rights. NOTHING IN THE OMNIBUS OBJECTION OR THIS NOTICE IS OR SHALL BE DEEMED TO CONSTITUTE A WAIVER OF ANY RIGHTS OF THE COMMONWEALTH, HTA, ERS, PREPA, PBA, OR ANY OTHER PARTY IN INTEREST IN THE TITLE III CASES TO DISPUTE ANY CLAIMS, ASSERT COUNTERCLAIMS, RIGHTS OF OFFSET OR RECOUPMENT, OR DEFENSES, OBJECT TO CLAIMS (OR OTHER CLAIMS OR CAUSES OF ACTION OF A CLAIMANT) ON ANY GROUNDS NOT PREVIOUSLY RAISED IN AN OBJECTION, UNLESS THE COURT HAS ALLOWED A CLAIM OR ORDERED OTHERWISE, OR SEEK TO ESTIMATE ANY CLAIM AT A LATER DATE. AFFECTED PARTIES WILL BE PROVIDED APPROPRIATE NOTICE THEREOF AT SUCHTIME.

Additional Resources and Who to Contact with Questions

All documents filed in the Title III Cases, including copies of claims filed using CM/ECF, are available free online at https://cases.primeclerk.com/puertorico. This website is maintained by Prime Clerk and includes a searchable database to assist with locating documents.

If you require additional information regarding the Omnibus Objection, the status of your response, your claim, or this notice, please contact the Prime Clerk hotline at **(844) 822-9231** (toll free for U.S. and Puerto Rico) or **(646) 486-7944** (for international callers), available 10:00 a.m. to 7:00 p.m. (Atlantic Standard Time) (Spanish available). Inquiries may also be sent via email to puertoricoinfo@primeclerk.com.

ANEXO C

Notificación

TRIBUNAL DE DISTRITO DE LOS ESTADOS UNIDOS PARA EL DISTRITO DE PUERTO RICO

In re:

JUNTA DE SUPERVISIÓN Y ADMINISTRACIÓN FINANCIERA PARA PUERTO RICO.

como representante del

ESTADO LIBRE ASOCIADO DE PUERTO RICO et al.,

Deudores.

PROMESA Título III

Núm. 17 BK 3283-LTS

(Administrado Conjuntamente)

La presente radicación guarda relación con la AEE.

NOTIFICACIÓN DE LA DUCENTÉSIMA NONAGÉSIMA SEXTA OBJECIÓN GLOBAL (NO SUSTANTIVA) DE LA AUTORIDAD DE ENERGÍA ELÉCTRICA DE PUERTO RICO A RECLAMACIONES RADICADAS CONTRA EL DEUDOR INCORRECTO

SI SU RECLAMACIÓN APARECE EN EL <u>ANEXO A</u> DE LA OBJECIÓN GLOBAL, ES PORQUE LOS DEUDORES CONSIDERAN QUE LA TOTALIDAD O PARTE DE SU RECLAMACIÓN TENÍA QUE HABERSE ALEGADO CONTRA OTRO DEUDOR DE TÍTULO III, NO CONTRA LA AEE.

USTED NO TIENE QUE RADICAR RÉPLICA A LA OBJECIÓN GLOBAL PARA DEFENDER LA PARTE DE SU RECLAMACIÓN ALEGADA CONTRA OTRO DEUDOR DE TÍTULO III.

LA OBJECIÓN GLOBAL PRESERVARÁ SU RECLAMACIÓN COMO UNA ALEGADA CONTRA OTRO DEUDOR DE TÍTULO III, CONFORME A LO INDICADO EN LA COLUMNA TITULADA "CORREGIDA (CORRECTED)" EN EL ANEXO A DE LA OBJECIÓN GLOBAL, A EFECTOS DE LA DETERMINACIÓN EN UNA FECHA POSTERIOR, Y USTED RECIBIRÁ UNA NOTIFICACIÓN RELATIVA A CUALQUIER PROCEDIMIENTO ADICIONAL.

OBSÉRVESE QUE el 22 de enero de 2021, la Autoridad de Energía Eléctrica de Puerto Rico (la "<u>AEE</u>"), a través de la Junta de Supervisión y Administración Financiera para Puerto Rico (la "<u>Junta de Supervisión</u>"), como representante de la AEE conforme a la sección 315(b) de la *Ley para la Supervisión, Administración y Estabilidad Económica de Puerto Rico* ("<u>PROMESA</u>"), radicó la *Ducentésima nonagésima sexta objeción global (no sustantiva) de la Autoridad de*

¹ PROMESA ha sido codificada en el Título 48 U.S.C., §§ 2101 a 2241.

Energía Eléctrica de Puerto Rico a Reclamaciones radicadas contra el deudor incorrecto (la "Objeción Global") ante el Tribunal de Distrito de los Estados Unidos para el Distrito de Puerto Rico (el "<u>Tribunal</u>").²

SÍNTESIS

- COMPRUEBE SI SU(S) RECLAMACIÓN(ES) SE MENCIONA(N) EN EL ANEXO A DE LA OBJECIÓN GLOBAL.
- Si su(s) reclamación(es) NO se menciona(n) en el Anexo A, la Objeción Global no afectará a su reclamación, por lo que NO tendrá que realizar ninguna acción.
- Si su(s) reclamación(es) figura(n) en la columna titulada "Alegadas (Asserted)" en el Anexo A de la Objeción Global, usted ha radicado su(s) reclamación(es) contra el deudor incorrecto. La AEE solicita que su(s) reclamación(es) sea(n) reclasificada(s), total o parcialmente, de manera que sea(n) alegada(s) contra otro Deudor constituido conforme al Título III, según se expone en la columna titulada "Corregidas (Corrected)" en el Anexo A de la Objeción Global.
- La Objeción Global preservará su reclamación como alegada contra otros Deudores a efectos de la determinación en una fecha posterior, y usted recibirá una notificación sobre los procedimientos adicionales.
- DEBERÁ LEER CUIDADOSAMENTE ESTA NOTIFICACIÓN Y LA OBJECIÓN GLOBAL Y HABLAR SOBRE ESTAS CON SU ABOGADO. SI NO TIENE ABOGADO, ES POSIBLE QUE DESEE ACUDIR A UNO.
- Copias de la Objeción Global, y todos los escritos radicados en el marco de los Casos de Título III, están disponibles, de manera gratuita, en https://cases.primeclerk.com/puertorico.
- Si tiene alguna pregunta, comuníquese con Prime Clerk LLC llamando al (844) 822-9231 (número gratuito para Estados Unidos y Puerto Rico) o (646) 486-7944 (para llamadas desde el extranjero), disponible entre las 10:00 a.m. y las 7:00 p.m. (AST) (hablamos español).

SI NO CONTESTA CONFORME A LA PRESENTE NOTIFICACIÓN, EL TRIBUNAL PODRÁ CONCEDER EL REMEDIO SOLICITADO EN LA OBJECIÓN GLOBAL SIN OTRA NOTIFICACIÓN NI VISTA.

Los términos en mayúscula utilizados que no estén definidos en el presente documento tendrán el significado que les haya sido atribuido en la Objeción Global.

NOTIFICACIÓN IMPORTANTE CONFORME A LA REGLA LOCAL 3007-1

Cualquiera de las partes a la que se haya notificado la presente Objeción Global, o cualquier otra parte de la acción que objete al remedio aquí solicitado, deberá radicar y enviar una réplica a la Objeción Global ante la secretaría del Tribunal de Distrito de los Estados Unidos para el Distrito de Puerto Rico antes de las **04:00 p.m.** (AST) del **24 de febrero de 2021**, salvo extensión por escrito por parte de la AEE. Si no se radica ninguna réplica en el plazo mencionado, se considerará que no hay oposición a la Objeción Global, por lo que esta podrá ser concedida, salvo que: 1) el remedio solicitado esté legalmente prohibido; 2) el remedio solicitado sea contrario al orden público; o 3) a criterio del Tribunal, el interés de la justicia exija otra cosa. Si radica una réplica en los plazos establecidos, el Tribunal podrá convocar una vista.

Información muy importante para los Reclamantes que elijan radicar una réplica

Quién tiene la obligación de radicar una réplica. Cualquiera de las partes que impugne la Objeción Global tiene la obligación de radicar una réplica de conformidad con los procedimientos aquí establecidos. Si la parte cuya reclamación quede sujeta a la Objeción Global no radica ni notifica una réplica de conformidad con los procedimientos aquí establecidos, el Tribunal podrá conceder la Objeción Global en relación con tal reclamación sin más notificaciones al reclamante.

Quién NO tiene la obligación de radicar una réplica. Si usted no se opone al remedio solicitado en la Objeción Global, no tendrá que radicar ninguna réplica por escrito a la Objeción Global ni tendrá que comparecer en la vista sobre la Objeción Global (según se explica abajo). Además, la Objeción Global solo se aplica a las reclamaciones mencionadas en el Anexo A de la Objeción Global, cuya copia está disponible en línea, de manera gratuita, en https://cases.primeclerk.com/puertorico. Si su reclamación no se menciona en el Anexo A de la Objeción Global, no será necesario radicar ninguna réplica.

<u>Fecha límite para radicar una réplica</u>. Su réplica se considerará radicada dentro de los plazos establecidos <u>solo</u> si la radica ante el Tribunal <u>v</u> la notifica antes de las **04:00 p.m. (AST)** del **24 de febrero de 2021**, salvo extensión por escrito por parte de la AEE o previa solicitud por escrito dirigida al Tribunal y una orden del Tribunal que extienda la fecha límite.

La fecha límite para radicar y notificar una réplica se cumple a las 04:00 p.m. (AST) del 24 de febrero de 2021.

<u>Vista sobre la Objeción Global</u>. Si se radica y notifica una réplica de manera adecuada conforme a la presente notificación, se celebrará una vista sobre la Objeción Global y la réplica a las **09:30 a.m. (AST) del 10 de marzo de 2021** ante su señoría, Laura Taylor Swain, en el Tribunal de Distrito de los Estados Unidos para el Distrito de Puerto Rico, 150 Carlos Chardón Street, Federal Building, San Juan, Puerto Rico 00918-1767. Si radica una réplica a la Objeción Global,

deberá planear comparecer en la vista sobre la Objeción Global. Sin embargo, la AEE se reserva el derecho, previa notificación con tres (3) días hábiles de antelación, a paralizar la vista en relación con la Objeción Global y la réplica.

Los Deudores podrán radicar una contestación a su réplica o contestación en un alegato oral durante la vista. Los Deudores podrán radicar su contestación en un plazo máximo de siete (7) días naturales antes de la celebración de la vista sobre la Objeción Global y la réplica.

EL TRIBUNAL SOLO TENDRÁ EN CONSIDERACIÓN SU RÉPLICA SI ESTA SE RADICA Y NOTIFICA ANTES DE LA FECHA LÍMITE PARA RESPONDER DE CONFORMIDAD CON LAS INSTRUCCIONES ESTABLECIDAS EN LA PRESENTE NOTIFICACIÓN.

<u>Lo que hay que radicar con la réplica</u>. Su réplica a la Objeción Global <u>deberá</u> contener la siguiente información:

- (i) <u>Datos de contacto</u>. La réplica deberá contener el **nombre**, la **dirección**, el **número de teléfono** y la **dirección de correo electrónico** 1) del reclamante que responda; 2) del abogado o representante designado del reclamante al que los abogados de la AEE deban notificar una contestación a la réplica, en su caso; o 3) de la parte con potestad para reconciliar, llegar a un acuerdo o de otro modo resolver la Objeción Global en nombre del reclamante.
- (ii) <u>Epígrafe</u>. La réplica deberá contener un epígrafe que refleje el nombre del Tribunal, los nombres de los Deudores, el número de procedimiento, el Título de la Objeción Global con la que guarde relación la réplica, y el/los número(s) de las evidencias de reclamaciones relacionados de Prime Clerk (que se mencionan en el <u>Anexo A</u> de la Objeción Global y están disponibles en línea, de manera gratuita, en https://cases.primeclerk.com/puertorico).
- (iii) <u>Motivo(s) para oponerse a la Objeción Global</u>. La réplica deberá contener una declaración concisa que establezca los motivos por los que el Tribunal no deba conceder la Objeción Global en relación con su Reclamación, incluidas las bases de hecho y de derecho que el reclamante vaya a invocar al oponerse a la Objeción Global.
- (iv) <u>Documentación justificativa</u>. En la medida en que ya no esté incluida en la evidencia de reclamaciones, la réplica deberá contener una copia de cualquier otra documentación u otras evidencias relativas a la reclamación que el reclamante vaya a invocar al oponerse a la Objeción Global; <u>con la salvedad</u> de que el reclamante no tendrá que revelar en la réplica información confidencial, reservada o protegida de cualquier otra forma; y <u>también con la salvedad</u> de que el reclamante revelará a la AEE toda la información y proporcionará copias de la totalidad de los documentos que considere que son confidenciales, reservados o protegidos de cualquier otra forma y que tenga la intención de invocar en apoyo de su reclamación, con sujeción a las restricciones de confidencialidad pertinentes.
- (v) <u>Firma</u>. Usted deberá firmar su réplica. Si no lo hace, el secretario no aceptará la réplica a efectos de su radicación.

NOTIFICACIÓN IMPORTANTE SOBRE INFORMACIÓN SENSIBLE CONTENIDA EN LAS RÉPLICAS.

Todos los materiales sometidos al Tribunal en respuesta a la Objeción Global podrán radicarse públicamente y quedar accesibles para la población en general. En consecuencia, la réplica **no debe** incluir documentos ni información sensibles; por ejemplo, copias de licencias de conducir, pasaportes, partidas de nacimiento, tarjetas del Seguro Social, información médica sensible o información comercial confidencial. La información sensible sometida al Tribunal en respuesta a la Objeción Global debe cumplir con las siguientes directrices:

- Los números del Seguro Social y los números de identificación contributiva deben ocultarse (esto es, tacharse), salvo los últimos cuatro dígitos.
- Los días de cumpleaños deben ocultarse, salvo el año de nacimiento de la persona.
- El nombre de cualquier persona que se sepa que es menor de edad debe ocultarse, salvo las letras iniciales de la persona.
- Los números de cuentas financieras deben ocultarse, salvo los últimos cuatro dígitos.

Dicha información sensible o confidencial que los reclamantes invoquen en apoyo de su reclamación debe proporcionarse directamente al abogado de la AEE, y se mantendrá en confidencialidad. Usted podrá proporcionar esta información enviándola por correo a la siguiente dirección:

Abogado de la Junta de Supervisión (*Counsel for the Oversight Board*)
Proskauer Rose LLP
Eleven Times Square
New York, New York 10036-8299
Attn: Martin J. Bienenstock
Paul V. Possinger
Ehud Barak

Dónde y cómo radicar y notificar una réplica. Todas las réplicas deberán radicarse de forma electrónica ante el Tribunal con el nombre de expediente In re: Estado Libre Asociado de Puerto Rico, Caso núm. 17 BK 3283-LTS. Hay dos métodos que puede utilizar para radicar su réplica:

- 1. **En línea**. Los usuarios inscritos en el sistema de radicación de casos del Tribunal deberán radicar su réplica de forma electrónica en un formato pdf susceptible de búsqueda.
- 2. **Por correo postal**. Si usted no es un abogado que sea usuario inscrito en el sistema de radicación de casos del Tribunal, podrá radicar y notificar una réplica por correo postal dirigida a la Secretaría del Tribunal, a la Junta de Supervisión y al Comité de Acreedores a las siguientes direcciones:

Secretaría (*Clerk's Office*)
Tribunal de Distrito de los Estados Unidos (*United States District Court*)
Sala 150 Edificio Federal (*Federal Building*)
San Juan (Puerto Rico) 00918-1767

Abogado de la Junta de Supervisión (*Counsel for the Oversight Board*)
Proskauer Rose LLP
Eleven Times Square
New York, New York 10036-8299
Attn: Martin J. Bienenstock
Ehud Barak
Paul V. Possinger

Abogados del Comité de Acreedores (Counsel for the Creditors' Committee)
Paul Hastings LLP
200 Park Avenue
New York, New York 10166
Attn: Luc A. Despins
James Bliss
James Worthington
G. Alexander Bongartz

SU RÉPLICA deberá enviarse por correo para ser recibida por la Secretaría, la Junta de Supervisión y el Comité de Acreedores a más tardar a las **04:00 p.m.** (AST) del **24 de febrero de 2021**, salvo extensión por escrito por parte de la AEE o previa solicitud por escrito dirigida al Tribunal y una orden del Tribunal que extienda la fecha límite.

Si no puede radicar y notificar una réplica en línea o por correo postal, según se especificó anteriormente, podrá radicar una réplica en persona en la siguiente dirección a más tardar a las **04:00 p.m.** (AST) del **24 de febrero de 2021**, salvo extensión por escrito por parte de la AEE o previa solicitud por escrito dirigida al Tribunal y una orden del Tribunal que extienda la fecha límite:

Secretaría (*Clerk's Office*)
Tribunal de Distrito de los Estados Unidos (*United States District Court*)
#150 Avenida Chardón
Edificio Federal (*Federal Building*)
San Juan (Puerto Rico) 00918

Su réplica deberá incluir un certificado de notificación que indique la forma en la que se ha efectuado la notificación.

Si tiene alguna pregunta sobre cómo radicar y notificar una réplica, incluidas preguntas sobre el sistema de radicación de casos del Tribunal, comuníquese con **Prime Clerk** llamando al **número directo (844) 822-9231**.

Reserva de derechos. NINGUNA DISPOSICIÓN CONTENIDA EN LA OBJECIÓN GLOBAL O EN LA PRESENTE NOTIFICACIÓN CONSTITUYE NI SE CONSIDERARÁ QUE CONSTITUYA UNA RENUNCIA A CUALESQUIERA DERECHOS DEL ELA, LA ACT, EL SRE, LA AEE, LA AEP O DE CUALQUIER OTRA PARTE INTERESADA EN RELACIÓN CON LOS CASOS DE TÍTULO III, A IMPUGNAR CUALESQUIERA RECLAMACIONES; A HACER VALER CONTRARRECLAMACIONES, DERECHOS A COMPENSACIÓN O RECUPERACIÓN, O CONTESTACIONES; A OBJETAR A LAS RECLAMACIONES (O A OTRAS RECLAMACIONES O CAUSAS RADICADAS DE UN RECLAMANTE) O A CUALESQUIERA MOTIVOS QUE NO SE HAYAN ALEGADO PREVIAMENTE EN UNA OBJECIÓN, SALVO QUE EL TRIBUNAL HAYA PERMITIDO UNA RECLAMACIÓN O HAYA ORDENADO OTRA COSA; O A SOLICITAR QUE SE ESTIME CUALQUIER RECLAMACIÓN EN EL FUTURO. A SU DEBIDO TIEMPO, LAS PARTES AFECTADAS RECIBIRÁN LA NOTIFICACIÓN PERTINENTE DE TODO ELLO.

Recursos adicionales y con quién comunicarse en el caso de que tenga que formular preguntas

Todos los documentos radicados en el marco de los Casos de Título III, incluidas copias de las reclamaciones radicadas utilizando CM/ECF, se encuentran disponibles en línea, de manera gratuita, en https://cases.primeclerk.com/puertorico. El mantenimiento de dicho sitio web lo realiza Prime Clerk; el sitio web incluye una base de datos que permite efectuar búsquedas y que ayuda a localizar documentos.

Para obtener información adicional sobre la Objeción Global, el estado de su réplica, su reclamación o la presente notificación, comuníquese con Prime Clerk llamando a su número directo (844) 822-9231 (número gratuito para Estados Unidos y Puerto Rico) o al (646) 486-7944 (para llamadas desde el extranjero), disponibles entre las 10:00 a.m. y las 07:00 p.m. (AST) (hablamos español). También podrá enviar consultas a la siguiente dirección de correo electrónico: puertoricoinfo@primeclerk.com.

EXHIBIT D

Proposed Order

UNITED STATES DISTRICT COURT FOR THE DISTRICT OF PUERTO RICO

In re:

THE FINANCIAL OVERSIGHT AND MANAGEMENT BOARD FOR PUERTO RICO,

as representative of

numbers due to software limitations)

THE COMMONWEALTH OF PUERTO RICO, et al.,

Debtors.¹

PROMESA Title III

No. 17 BK 3283-LTS

(Jointly Administered)

This filing relates to PREPA.

ORDER GRANTING TWO HUNDRED NINETY-SIXTH OMNIBUS OBJECTION (NON-SUBSTANTIVE) OF PUERTO RICO ELECTRIC POWER AUTHORITY TO CLAIMS ASSERTED AGAINST THE INCORRECT DEBTOR

Upon the Two Hundred Ninety-Sixth Omnibus Objection (Non-Substantive) of the Puerto Rico Electric Power Authority to Claims Asserted Against the Incorrect Debtor ("Two Hundred Ninety-Sixth Omnibus Objection")² of the Puerto Rico Electric Power Authority ("PREPA"), dated January 22, 2021, for entry of an order reclassifying certain claims filed against PREPA, as more fully set forth in the Two Hundred Ninety-Sixth Omnibus Objection and

¹ The Debtors in these Title III Cases, along with each Debtor's respective Title III case number and the last four (4) digits of each Debtor's federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (the "Commonwealth") (Bankruptcy Case No. 17 BK 3283-LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation ("COFINA") (Bankruptcy Case No. 17 BK 3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority ("HTA") (Bankruptcy Case No. 17 BK 3567-LTS) (Last Four Digits of Federal Tax ID: 3808); (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico ("ERS") (Bankruptcy Case No. 17 BK 3566-LTS) (Last Four Digits of Federal Tax ID: 9686); (v) Puerto Rico Electric Power Authority ("PREPA") (Bankruptcy Case No. 17 BK 4780-LTS) (Last Four Digits of Federal Tax ID: 3747); and (vi) Puerto Rico Public Buildings Authority ("PBA", and together with the Commonwealth, COFINA, HTA, ERS, and PREPA, the "Debtors") (Bankruptcy Case No. 19-BK-5523-LTS) (Last Four Digits of Federal Tax ID: 3801) (Title III case numbers are listed as Bankruptcy Case

² Capitalized terms not otherwise defined herein shall have the meanings given to such terms in the Two Hundred Ninety-Sixth Omnibus Objection.

supporting exhibits thereto; and the Court having jurisdiction to consider the Two Hundred Ninety-Sixth Omnibus Objection and to grant the relief requested therein pursuant to Section 306(a) of the *Puerto Rico Oversight, Management, and Economic Stability Act* ("PROMESA")³; and venue being proper pursuant to PROMESA Section 307(a); and due and proper notice of the Two Hundred Ninety-Sixth Omnibus Objection having been provided to those parties identified therein, and no other or further notice being required; and each of the claims identified in the column titled "Asserted" in Exhibit A to the Two Hundred Ninety-Sixth Omnibus Objection having improperly identified PREPA as obligor, when such claims are properly asserted, if at all, against the debtor(s) identified in the column titled "Corrected" in Exhibit A to the Two Hundred Ninety-Sixth Omnibus Objection; and the Court having determined that the relief sought in the Two Hundred Ninety-Sixth Omnibus Objection is in the best interest of PREPA, its creditors, and all the parties in interest; and the Court having determined that the legal and factual bases set forth in the Two Hundred Ninety-Sixth Omnibus Objection establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefor, it is hereby

ORDERED that the Two Hundred Ninety-Sixth Omnibus Objection is GRANTED as set forth herein; and it is further

ORDERED that the claims identified in the column titled "Asserted" in <u>Exhibit A</u> to the Two Hundred Ninety-Sixth Omnibus Objection are hereby reclassified to be claims asserted against the Title III debtor(s) indicated in the column titled "Correct" in <u>Exhibit A</u>; and it is further

ORDERED that the Debtors' right to object to the Reclassified Claims is reserved; and it is further

³ PROMESA is codified at 48 U.S.C. §§ 2101-2241.

Case:17-03283-LTS Doc#:15788 Filed:02/01/21 Entered:02/01/21 16:03:23 Desc: Main Document Page 169 of 202

ORDERED that Prime Clerk is authorized and directed, in the official claims

register in the PROMESA cases, to move the claims identified in the column titled "Asserted" in

Exhibit A to the Two Hundred Ninety-Sixth Omnibus Objection from PREPA's Title III Case

(Bankruptcy Case No. 17 BK 4780-LTS) (Last Four Digits of Federal Tax ID: 3747) to the Title

III case for the debtor(s) identified in the column titled "Corrected" in Exhibit A to the Two

Hundred Ninety-Sixth Omnibus Objection; and it is further

ORDERED that this Court shall retain jurisdiction to hear and determine all matters

arising from or related to the implementation, interpretation, or enforcement of this Order.

Honorable Judge Laura Taylor Swain United States District Judge

ANEXO D

Orden Propuesta

TRIBUNAL DE DISTRITO DE LOS ESTADOS UNIDOS PARA EL DISTRITO DE PUERTO RICO

In re:

JUNTA DE SUPERVISIÓN Y ADMINISTRACIÓN FINANCIERA PARA PUERTO RICO,

como representante del

ESTADO LIBRE ASOCIADO DE PUERTO RICO et al.,

Deudores.¹

PROMESA Título III

Núm. 17 BK 3283-LTS

(Administrado Conjuntamente)

La presente radicación guarda relación con la AEE.

ORDEN POR LA QUE SE CONCEDE LA DUCENTÉSIMA NONAGÉSIMA SEXTA OBJECIÓN GLOBAL (NO SUSTANTIVA) DE LA AUTORIDAD DE ENERGÍA ELÉCTRICA DE PUERTO RICO A RECLAMACIONES RADICADAS CONTRA EL DEUDOR INCORRECTO

Vista la Ducentésima nonagésima sexta objeción global (no sustantiva) de la Autoridad de Energía Eléctrica de Puerto Rico a Reclamaciones radicadas contra el deudor incorrecto (la "Ducentésima nonagésima sexta objeción global"), de la Autoridad de Energía

¹ Los Deudores en los presentes Casos de Título III, junto con el respectivo número de caso de Título III y los últimos cuatro (4) dígitos del número de identificación contributiva federal de cada Deudor, en su caso, son i) el Estado Libre Asociado de Puerto Rico (el "ELA") (Caso de Quiebra Núm. 17 BK 3283-LTS) (Últimos cuatro dígitos de la identificación contributiva federal: 3481); ii) la Corporación del Fondo de Interés Apremiante de Puerto Rico ("COFINA") (Caso de Quiebra Núm. 17 BK 3284-LTS) (Últimos cuatro dígitos de la identificación contributiva federal: 8474); iii) la Autoridad de Carreteras y Transportación de Puerto Rico (la "ACT") (Caso de Quiebra Núm. 17 BK 3567-LTS) (Últimos cuatro dígitos de la identificación contributiva federal: 3808); iv) el Sistema de Retiro de los Empleados del Gobierno del Estado Libre Asociado de Puerto Rico (el "SRE") (Caso de Quiebra Núm. 17 BK 3566-LTS) (Últimos cuatro dígitos de la identificación contributiva federal: 9686); v) la Autoridad de Energía Eléctrica de Puerto Rico (la "AEE") (Caso de Quiebra Núm. 17 BK 4780-LTS) (Últimos cuatro dígitos de la identificación contributiva federal: 3747); y vi) la Autoridad de Edificios Públicos de Puerto Rico (la "AEP", y junto con el ELA, COFINA, la ACT, el SRE y la AEE, los "Deudores") (Caso de Quiebra Núm. 19-BK-5523-LTS) (Últimos cuatro dígitos de la identificación contributiva federal: 3801) (Los números de los casos de Título III están enumerados como números de Casos de Quiebra debido a ciertas limitaciones en el programa informático)

² Los términos con mayúscula que no estén definidos en el presente documento tendrán el significado que les haya sido atribuido en la Ducentésima nonagésima sexta objeción global.

Eléctrica de Puerto Rico (la "AEE"), de fecha 22 de enero de 2021, en la que se solicita que se dicte una orden que reclasifique determinadas reclamaciones radicadas contra la AEE, según se expone con más detalle en la propia Ducentésima nonagésima sexta objeción global y los anexos justificativos de la misma; y teniendo el Tribunal jurisdicción para atender la Ducentésima nonagésima sexta objeción global y para conceder el remedio allí solicitado conforme a la sección 306(a) de la Ley de Supervisión, Administración y Estabilidad Económica de Puerto Rico ("PROMESA")³; y siendo la sede judicial competente conforme a PROMESA, sección 307(a); y habiéndose efectuado, en tiempo y forma, la notificación de la Ducentésima nonagésima sexta objeción global a aquellas partes que en ella se identifican, sin ser necesario efectuar ninguna otra notificación; y cada una de las reclamaciones identificadas en la columna titulada "Alegadas (Asserted)" en el Anexo A de la Ducentésima nonagésima sexta objeción global habiendo identificado incorrectamente a la AEE como deudor, cuando en todo caso lo correcto sería que tales reclamaciones se alegaran contra el/los deudor(es) identificado(s) en la columna titulada "Corregidas (Corrected)" en el Anexo A de la Ducentésima nonagésima sexta objeción global; y habiendo determinado el Tribunal que el remedio solicitado en la Ducentésima nonagésima sexta objeción global redunda en el mejor interés de la AEE, sus acreedores y de la totalidad de las partes interesadas; y habiendo determinado el Tribunal que las bases de hecho y de derecho establecidas en la Ducentésima nonagésima sexta objeción global establecen una causa justificada para el remedio aquí concedido; y tras la debida deliberación y concurriendo suficientes motivos para ello, por medio de la presente,

SE ORDENA que SE CONCEDA la Ducentésima nonagésima sexta objeción global, según se establece en el presente documento; además

³ PROMESA ha sido codificada en el Título 48 U.S.C., §§ 2101 a 2241.

SE ORDENA que las reclamaciones identificadas en la columna titulada "Alegadas

(Asserted)" en el Anexo A de la Ducentésima nonagésima sexta objeción global queden

reclasificadas como reclamaciones alegadas contra el/los deudor(es) de Título III identificadas en

la columna titulada "Corregidas (Corrected)" en el Anexo A; asimismo

SE ORDENA que el derecho que asiste a los Deudores a objetar a las

Reclamaciones Reclasificadas quede reservado; también

SE ORDENA que Prime Clerk quede autorizada y reciba instrucciones para

trasladar, en el registro oficial de reclamaciones relativo a los casos radicados conforme a

PROMESA, las reclamaciones identificadas en la columna titulada "Alegadas (Asserted)"en el

Anexo A de la Ducentésima nonagésima sexta objeción global del Caso de Título III de la AEE

(Caso de Quiebra Núm. 17 BK 4780-LTS) (Últimos cuatro dígitos de la identificación contributiva

federal: 3747) al Caso de Título III del/de los deudor(es) identificado(s) en la columna titulada

"Corregidas (Corrected)" en el Anexo A de la Ducentésima nonagésima sexta objeción global; y

por último

SE ORDENA que este Tribunal conserve jurisdicción para atender y resolver la

totalidad de las materias que surjan de, o en relación con, la implementación, interpretación o

ejecución de la presente Orden.

Fecha:

Su señoría, la juez Laura Taylor Swain Juez de Distrito de los Estados Unidos (*United States District Judge*)

3

Exhibit D

284th Omni Service List Served via first class mail and email

MMLID	NAME	ADDRESS1	ADDRESS2	ADDRESS3	ADDRESS4	CITY	STATE	POSTAL CODE	EMAIL
2203751	Cans Miranda, Edgar K	Address of file							
2201269	Colon, Orlando	Address of file							
2201706	MELENDEZ HERNAIZ, AMPARO	Address of file							
2198668	Nazario Perez, Waldemar	Address of file							
1507932	Pitney Bowes Puerto Rico, Inc.	c/o Germán J. Salas	PO Box 11662			San Juan	PR	00922-1662	german.salas@pb.com
1507932	Pitney Bowes Puerto Rico, Inc.	German J. Salas	Controller	7 Calle Tabonuco San Patricio Office Center	Suite 102	Guaynabo	PR	00968	rgf@mcvpr.com
1507932	Pitney Bowes Puerto Rico, Inc.	McConnell Valdés LLC	PO Box 364225			San Juan	PR	00936	scs@mcvpr.com
2205341	PLAZA ROBLES, AGAR	Address of file							
2205676	Roldan Almeda, Myrna	Address of file							
2199912	VILLALOBOS PELLOT, WILFREDO	Address of file							

In re: The Commonwealth of Puerto Rico, et al. Case No. 17-03283 (LTS)

Exhibit E

285th Omni Service List Served as set forth below

MMLID	NAME	ADDRESS1	CITY	STATE	POSTAL CODE	EMAIL	METHOD OF SERVICE
2189644	Bonilla De Jesus, Maria V	Address on file					First Class mail and Email
2190998	Guzman, Jacinto Burgos	Address on file					First Class Mail
2189844	Lebron Ramos, Ismael	Address on file					First Class Mail
2191693	Mercado Soto, Angel Manuel	Address on file					First Class Mail
2190185	Montes Ortiz, Victor	Address on file					First Class Mail
1744992	Pena Alvarado, Nydia	Address on file					First Class Mail
1744992	Pena Alvarado, Nydia	Address on file					First Class Mail
2190105	Ramirez Rodriguez, Jorge Luis	Address on file					First Class mail and Email
2190956	Rivera Silva, Julio	Address on file					First Class Mail
466948	Rodriguez Calderon, Eric	Address on file					First Class mail and Email
76868	RODRIGUEZ SANTOS, CARMEN	Address on file					First Class mail and Email

In re: The Commonwealth of Puerto Rico, et al.

Page 1 of 1 Case No. 17-03283 (LTS)

Exhibit F

Exhibit F

286th Omni Service List Served as set forth below

MMLID	NAME	ADDRESS1	CITY	STATE	POSTAL CODE	EMAIL	METHOD OF SERVICE
1777854	Colon Rivera, Jose A.	Address on file					First Class Mail
1368502	CONCEPCION, RITZA I	Address on file					First Class Mail and Email
1368502	CONCEPCION, RITZA I	Address on file					First Class Mail and Email
1439107	LORENZO GONZALEZ, JOVANNI	Address on file					First Class Mail
1439107	LORENZO GONZALEZ, JOVANNI	Address on file					First Class Mail

In re: The Commonwealth of Puerto Rico, et al.

Case No. 17-03283 (LTS)

Exhibit G

287th Omni Service List Served as set forth below

MMLID	NAME	ADDRESS1	CITY	STATE	POSTAL CODE	COUNTRY	EMAIL	METHOD OF SERVICE
2205904	Alegria Gandia, Gerardo V.	Address on file						First Class Mail
2215445	Arbolay Vazquez, Lillian	Address on file						First Class Mail and Email
2219174	Arevalo Cruz, Esperanza	Address on file						First Class Mail
2222433	Arroyo Diaz, Ramon L.	Address on file						First Class Mail
2222694	Arroyo Diaz, Ramon L.	Address on file						First Class Mail
2222555	Barbot Rodriguez, Carmen	Address on file						First Class Mail
2201328	Barrios Ayala, Augusto J	Address on file						First Class Mail and Email
2203320	Berrios Rojas, Nilda L.	Address on file						First Class Mail and Email
2221847	Cabret Fuentes, Jose A.	Address on file						First Class Mail
2222455	Carrasquillo Santiago, Arlene	Address on file						First Class Mail
2204507	Claudio Gines, Olga	Address on file						First Class Mail
2221151	Coffie, Gloria E.	Address on file						First Class Mail
2221459	Colon Viruet, Marvella E	Address on file						First Class Mail
2219705	Correa Yambo, Eduardo	Address on file						First Class Mail
2220672	Crespo Gonzalez, Maria S.	Address on file						First Class Mail
2221557	Cruz Miranda, Carlos	Address on file						First Class Mail
2205827	Cruz Zavala, Nyhra Z.	Address on file						First Class Mail and Email
2219179	Diaz Segura, Nereida E.	Address on file						First Class Mail
2220434	FEBRE SANTIAGO, LOURDES	Address on file						First Class Mail
2202904	Figueroa Fontanez, Elizabeth	Address on file						First Class Mail and Email
2222847	Franceschi Zayas, Carlos A.	Address on file						First Class Mail
2220932	Garcia Rodriguez, Ida Gricell	Address on file						First Class Mail
2206386	Gonzalez Feliciano, Jorge A.	Address on file						First Class Mail and Email
2221888	Gonzalez Perez, Freddie	Address on file						First Class Mail
2218759	Gonzalez Rivera, Juan E.	Address on file						First Class Mail
2198847	HERNANDEZ HERRERA, ANTONIA	Address on file						First Class Mail and Email
2219156	Lopez Rodriguez, Maria Del Carmen	Address on file						First Class Mail
2205471	Maldonado Maldonado, David	Address on file						First Class Mail and Email
2221845	Maldonado Maldonado, Miguel	Address on file						First Class Mail
2226530	Marquez Pacheco, Fernando	Address on file						First Class Mail and Email
2221884	Ortiz Figueroa, Franklin	Address on file						First Class Mail
2218920	Perez Vega, Angel L.	Address on file						First Class Mail
2221225	Rivera Guzman, Leomaris D.	Address on file						First Class Mail
2221552	Rivera Martinez, Maria Del Carmen	Address on file						First Class Mail

In re: The Commonwealth of Puerto Rico, et al.

Exhibit H

288th Omni Service List Served as set forth below

MMLID	NAME	ADDRESS1	CITY	STATE	POSTAL CODE	EMAIL	METHOD OF SERVICE
1551918	Aybar Franco, Wilfredo	Balcones de Monte Real App. 1703	Carolina	PR	00987	waybarf@gmail.com	First Class Mail and Email
1455596	FOX, PATSY L.	Address on file					First Class Mail
1481664	Garcia, Domingo	Address on file					First Class Mail and Email
1481664	Garcia, Domingo	Address on file					First Class Mail and Email
1593058	GONZALEZ FUENTES, CARMEN	Address on file					First Class Mail and Email
1651723	Gonzalez, Concepcion	Address on file					First Class Mail and Email
1564988	Hernandez Lopez, Sixto	Address on file					First Class Mail and Email
834492	Pedro Luis Casasnovas & Olga I. Trinidad Nieves	Address on file					First Class Mail and Email
834492	Pedro Luis Casasnovas & Olga I. Trinidad Nieves	Address on file					First Class Mail and Email
1616336	Quilichini, Norman A	Address on file					First Class Mail and Email
1455622	Rene C Gomez Gomez + Aura I Fernandez Perez	Po Box 1117	Caguas	PR	00726-1117	dr_renegomez@yahoo.com	First Class Mail and Email
1454237	Rodriguez Molina, Carlos H	Address on file					First Class Mail and Email
491504	ROSA LABOY, LUZ M	Address on file					First Class Mail

Exhibit I

289th Omni Service List Served as set forth below

MMLID	NAME	ADDRESS1	CITY	STATE	POSTAL CODE	EMAIL	METHOD OF SERVICE
2221363	Aguilo Velez, Jose M.	Address on file					First Class Mail
2203294	Aponte Pagan, Jose Luis	Address on file					First Class Mail and Email
2206324	Aponte Resto, David	Address on file					First Class Mail and Email
2209219	Berrios Rosa, Isabel Cristina	Address on file					First Class Mail
2197810	Carrelo Castro, Edwin F	Address on file					First Class Mail and Email
2204190	Castro Aponte, Carmen Cecilia	Address on file					First Class Mail and Email
2204632	Chevere Zayas, Ivelisse	Address on file					First Class Mail and Email
2214120	Collazo Rodriguez, Emerito	Address on file					First Class Mail
2199733	Colon Rodriguez, Luis A.	Address on file					First Class Mail and Email
2209503	Colon Roman, Lourdes T.	Address on file					First Class Mail and Email
2203420	Cordova Giboyeaux, Juan Manuel	Address on file					First Class Mail
2211615	Cortes, Roberto Vila	Address on file					First Class Mail and Email
2213930	Cruz Cortes, Carmen A.	Address on file					First Class Mail
2213823	Cruz Cortes, Isabel M.	Address on file					First Class Mail
2198447	Diaz Berrios, Sandra	Address on file					First Class Mail
2205589	Diaz Irizarry, Jose R	Address on file					First Class Mail and Email
2200484	Diaz Lois, Wanda	Address on file					First Class Mail
2206911	Espada Acevedo, Ruben	Address on file					First Class Mail and Email
2208511	Falcon Curet, Noel E	Address on file					First Class Mail and Email
2214862	Gerena Camacho, Wanda A.	Address on file					First Class Mail
2204210	Gonzalez Cardana, Petra Margarita	Address on file					First Class Mail and Email
2204497	Gonzalez Cruz, Laura E.	Address on file					First Class Mail and Email
2203632	GONZALEZ FELICIANO, JORGE A.	Address on file					First Class Mail
2206386	Gonzalez Feliciano, Jorge A.	Address on file					First Class Mail and Email
2203448	Gonzalez Gonzalez, Heriberto	Address on file					First Class Mail and Email
2209472	Gonzalez Lorenzo, Jose E.	Address on file					First Class Mail
2214182	Gonzalez Noa, Edwin	Address on file					First Class Mail
2210659	Gonzalez Rivera, Blanca R.	Address on file					First Class Mail
2215524	Gonzalez, Eric O.	Address on file					First Class Mail
2219521	Lopez Aponte, Mayra	Address on file					First Class Mail
2202029	LOZADA CACERES, KARINA	Address on file					First Class Mail and Email
2215811	Luna Martinez, Luis R.	Address on file					First Class Mail
2220998	Maldonado Rodriguez, Migna R.	Address on file					First Class Mail
2212095	Maldonado Velez, Candad B.	Address on file					First Class Mail
2212134	Medina Rivera, Arsenio	Address on file					First Class Mail
2205449	Mojica Rosario, Yolanda	Address on file					First Class Mail and Email
2219757	Mojica Rosario, Yolanda	Address on file					First Class Mail

In re: The Commonwealth of Puerto Rico, et al.

289th Omni Service List Served as set forth below

MMLID	NAME	ADDRESS1	CITY	STATE	POSTAL CODE	EMAIL	METHOD OF SERVICE
2206582	Moll, Gloria S.	Address on file					First Class Mail
2200651	Muñoz Morales, Juan J.	Address on file					First Class Mail and Email
2206239	Muñoz Vargas, Marta	Address on file					First Class Mail
2214423	Nieves, Paula Melendez	Address on file					First Class Mail
2204294	Ortiz Baez, Luis Esteban	Address on file					First Class Mail and Email
2205667	Ortiz Figueroa, Nilda	Address on file					First Class Mail and Email
2205411	Ortiz Figueroa, Nilda	Address on file					First Class Mail
2209105	Pedrosa Mercado, Guillermo	Address on file					First Class Mail
2222371	Ramos Rivera, Edgardo L.	Address on file					First Class Mail
2211078	Rivera Aponte, Madeline	HC 1 Box 68513	Las Piedras	PR	00771		First Class Mail
2212492	Rivera Lopez, Wanda I.	Address on file					First Class Mail and Email
2197860	Rivera Pizarro, Rafael	Address on file					First Class Mail and Email
2207101	Robles Rivera, Lysset T.	Address on file					First Class Mail and Email
468143-	RODRIGUEZ COLON, MARIBEL	Address on file					First Class Mail
2201320	Rodriguez Garcia, Hector F.	Address on file					First Class Mail and Email
2214093	Rodriguez, Nicolas Sandoval	Address on file					First Class Mail and Email
2202793	Rodriguez-Del Valle, Maria	Address on file					First Class Mail and Email
2207335	Rosario Charles, Esther	Address on file					First Class Mail and Email
2219280	Rosario, Yolanda Mojica	Address on file					First Class Mail
2211781	Rossner Figueroa, Everlidys	Address on file					First Class Mail and Email
2211781	Rossner Figueroa, Everlidys	Address on file					First Class Mail
2209350	Santiago Torres, Luis A.	Address on file					First Class Mail
2206261	Santos Castro, Luz Rosario	Address on file					First Class Mail
2208491	SOCORRO MARCANO DE JESUS, ESTHER	Address on file					First Class Mail and Email
2207623	Socorro Marcano de Jesus, Esther	Address on file					First Class Mail and Email
2214884	Torres Colon, German	Address on file					First Class Mail
2211070	Vazquez Carrasquillo, Eddie	Address on file					First Class Mail
2206954	Vega Burgos, Angel A.	Address on file					First Class Mail and Email
2197780	Velazquez Cotti, Rosa H.	Address on file					First Class Mail and Email
2207739	Vila Cortes, Roberto	Address on file					First Class Mail and Email

In re: The Commonwealth of Puerto Rico, et al.

Exhibit J

290th Omni Service List Served as set forth below

MMLID	NAME	ADDRESS	CITY	STATE	POSTAL CODE	EMAIL	METHOD OF SERVICE
139686	DIAZ ORTIZ, JUAN	Address on file					First Class Mail and Email
686109	SANCHEZ VILLAFANE, JOSE M	Address on file					First Class Mail and Email
583352	VELEZ VELEZ, FRANCIS	Address on file					First Class Mail
583352	VELEZ VELEZ, FRANCIS	Address on file					First Class Mail

In re: The Commonwealth of Puerto Rico, et al.

Page 1 of 1 Case No. 17-03283 (LTS)

Exhibit K

Exhibit K

291st Omni Service List Served via first class mail and email

MMLID	NAME	ADDRESS	CITY	STATE	POSTAL CODE	EMAIL
2195721	Acosta Ruiz, Eliseo	Address on file				
2225957	Santiago de Armas, Lilibet	Address on file				

In re: The Commonwealth of Puerto Rico, et al.

Exhibit L

292nd Omni Service List Served as set forth below

MMLID	NAME	ADDRESS1	CITY	STATE	POSTAL CODE	COUNTRY	EMAIL	METHOD OF SERVICE
1552770	Aranibar Bravo, Gonzalo J.	Address on file						First class mail
2120426	Claudio Aliff Ortiz and Kathy Roman Rivera	Address on file						First class mail and Email
1720682	Crespo Cardona, Margarita	Address on file						First class mail and Email
1541977	Ortiz Atienza, Maria M.	Address on file						First class mail
625847	SURIA HERNANDEZ, CARMEN DELIA	Address on file						First class mail and Email

In re: The Commonwealth of Puerto Rico, et al. Case No. 17-03283 (LTS)

Exhibit M

293rd Omni Service List

Served as set forth below

MMLID	NAME	ADDRESS1	ADDRESS2	CITY	STATE	POSTAL CODE	EMAIL	METHOD OF SERVICE
1628104	Brook II, Spruce	Address on file						First class mail and Email
1448458	Brooks, David	Address on file						First class mail and Email
691754	CACHO CACHO, JUANA	Address on file						First class mail
691754	CACHO CACHO, JUANA	Address on file						First class mail
1488428	Caparros Santos, Helvia S.	Address on file						First class mail and Email
1488428	Caparros Santos, Helvia S.	Address on file						First class mail and Email
1597846	Coop Ahorro y Credito Empleados First Bank	PO Box 9146		San Juan	PR	00926-9710		First class mail
1667116	Cooperativa de Ahorro y Credito de Lares	Jose A. Marrero Torres	PO Box 362	Lares	PR	00669	jmarrero@larcoop.com	First class mail and Email
1667116	Cooperativa de Ahorro y Credito de Lares	PO Box 191757		San Juan	PR	00919	ealmeida@almeidadavila.com	First class mail and Email
1450476	Developers Group Inc.	PMB 356	1353 Carr. 19	Guaynabo	PR	00966	jfojo@msn.com	First class mail and Email
2135473	MARROIG, JUAN	Address on file						First class mail and Email
1436612	Muth, John T	Address on file						First class mail and Email
1531357	QUILICHINI PAZ, FLORENCE	Address on file						First class mail
1800238	Ramirez De Arellano, Alfred	Address on file						First class mail and Email
1462516	Reyes Gilestra, Tristan	Address on file						First class mail and Email
1598238	Rosario Mojica, Eugenio	Address on file						First class mail and Email
1474873	Stewart, Richard	Address on file						First class mail and Email
842540	Sucesion J. Serralles Second, Inc	Po Box 801201		Coto Laurel	PR	00780-1201	jaortiz@sjspr.com	First class mail and Email
2178891	Susan A Jennings, Trustee	Address on file						First class mail and Email
1479140	Winer, Leon	Address on file						First class mail and Email

In re: The Commonwealth of Puerto Rico, et al. Case No. 17-03283 (LTS)

Exhibit N

294th Omni Service List Served as set forth below

MMLID	NAME	ADDRESS1	ADDRESS2	ADDRESS3	CITY	STATE	POSTAL CODE	EMAIL	METHOD OF SERVICE
120943	CENTRO DE ESTUDIOS AVANZADOS DE PUERTO RICO Y EL CARIBE	PO BOX 9023970			SAN JUAN	PR	00902-3970	mrodriguez@ceaprc.edu	First class mail and email
1471248	Newtyn Partners, LP	Noah Levy	405 Park Avenue	Suite 1104	New York	NY	10022	operations@newtyn.com	First class mail and email
1470123	Newtyn TE Partners, LP	Noah Levy	405 Park Avenue	Suite 1104	New York	NY	10022		First class mail
2007855	Whitefort Capital Master Fund, LP	c/o Joseph Kaplan	780 Third Avenue, 26th Floor		New York	NY	10017	joe@whitefortcapital.com	First class mail and email
1454190	Winderweedle, William H	Address on file							First class mail and email

Exhibit O

Exhibit O

295th Omni Service List Served as set forth below

MMLID	NAME	ADDRESS	CITY	STATE	POSTAL CODE	EMAIL	METHOD OF SERVICE
2137048	Stangle, Louis and Mae	Address on file					First class mail
1486266	Wright, Brian	Address on file					First class mail and Email

In re: The Commonwealth of Puerto Rico, et al.

Exhibit P

Exhibit P

296th Omni Service List Served as set forth below

MMLID	NAME	ADDRESS1	CITY	STATE	POSTAL CODE	EMAIL	METHOD OF SERVICE
420572	IBANEZ GALARZA, RAFAEL	Address on file					First Class mail
2042124	ORTIZ RIVERA, AGUSTIN	Address on file					First Class mail and Email

In re: The Commonwealth of Puerto Rico, et al.

Exhibit Q

297th Omni Service List Served as set forth below

MMLID	NAME	ADDRESS1	ADDRESS2	CITY	STATE	POSTAL CODE	EMAIL	METHOD OF SERVICE
860255	CARRILLO-MALDONADO, JOAQUIN E	Address on file						First Class mail
733474	ORLANDO MARINI ROMAN	LCDO. ARIEL O. CARO PEREZ	P.O. BOX 9010	SAN JUAN	PR	00908	aocaroperez@gmail.com	First Class mail and Email
733474	ORLANDO MARINI ROMAN	P.O. BOX 3643		AGUADILLA	PR	00605	orlandomarini@gmail.com	First Class mail and Email

In re: The Commonwealth of Puerto Rico, et al. Case No. 17-03283 (LTS)